Vibrant communities where **people** have equitable and inclusive opportunities to prosper, participate, and be inspired to give.

2022 highlights

- **$51.3** million in total assets
- **$1.5** million in contributions received
- **$2.3** million awarded in grants and scholarships to your community
- **279** funds established since 1995
- **200+** volunteers supporting Main Street Community Foundation
Building Vibrant Communities – is the driving vision for Main Street Community Foundation (MSCF) and is embedded in our new strategic plan. 2022 provided the opportunity to create strategic priorities to guide our work for the future that will sustain vibrant communities where people have equitable and inclusive opportunities to prosper, participate and be inspired to give in each of the communities we serve. We invite you to read more about that plan on page 22 of this annual report.

MSCF is forever grateful to the many donors who have entrusted their legacies to us. We are proud to steward over 250 named funds and just over $51 million in assets as of 12/31/22. Since its establishment in 1995, MSCF has awarded $25.8 million in grants and scholarships to support residents and nonprofits in the Connecticut communities of Bristol, Burlington, Plainville, Plymouth, Southington, and Wolcott.

Our continuous adherence to sound financial practices led to an unmodified audit opinion of our 2022 financials from the accounting firm CliftonLarsonAllen LLP. We are confirmed in compliance with the National Standards for U.S. Community Foundations, a distinction we have held for over eighteen years.

Dependent on volunteer leadership to fulfill our mission, those who serve on our board of directors and committees expand our community philanthropic efforts by sharing their individual and collective knowledge and expertise. In early 2023, we bid farewell to highly respected board members Mary Ellen Hobson and Kimberly James. To all of our volunteers, we are very grateful for their generous donation of time, talents and community insight.

On behalf of the Founders, Board of Directors and staff of MSCF, we thank you for your partnership. This annual report is our opportunity to share with you the stories of our donors and their investments in your community. It is also an opportunity to recognize the collective philanthropy of all and to invite you to join with us, so together we can create lasting impact– forever.

Sincerely,

Susan D. Sadecki, President & CEO
Scott F. Fournier, Chair of the Board

Dedication to the Bristol Community

We dedicate this Annual Report to the Bristol community for their unwavering compassion in the days that followed the loss of two beloved members of the Bristol Police Department killed in the line of duty on October 12, 2022. The tragic loss of heroes Lieutenant Dustin DeMonte and Sergeant Alex Hamzy as well as the valiant actions of injured Officer Alec Iurato, were felt by many throughout the city of Bristol and beyond. Residents united to drop off food to the first responders, turned on blue lights to honor the fallen, and created messages of sympathy that papered the police department windows and walls. These displays of respect, kindness, and generosity helped to heal a broken-hearted community that has emerged unified and stronger in support of each other. May we always remember the courage and sacrifices made by these heroes and continue to admire the bravery it takes to protect and serve our community.
GIFT PLANNING

Endowed gifts and bequests have been the cornerstone of charitable contributions to the Main Street Community Foundation, helping to ensure that a permanent resource of assets will forever support the communities it serves. Each of the following funds established in 2022 and planned gifts reflect a donor’s desire to leave a legacy and make a difference in their community.

There are many ways to give and benefit the communities of Bristol, Burlington, Plainville, Plymouth, Southington and Wolcott.
Funds Established in 2022

**Bristol Lions Club/James J. Keating Scholarship Fund**
This scholarship fund was established by the Bristol Lions Club with a bequest previously received from the estate of Mark M. Keating. This scholarship honors the memory of Mr. Keating’s father, James J. Keating. James was born in 1890 and passed away in Bristol, living to be 107 years old. After retiring, James became invested in eye health after his friend lost their eyesight, and he joined the Bristol Lions Club. As part of his work, he helped organize glaucoma and vision screening drives, as well as led efforts to set up vision screening machines in Bristol schools and institute mandatory vision testing of schoolchildren.

A scholarship will be awarded annually to a graduating senior going on to college from Bristol, Burlington, Plainville, Plymouth, Southington or Wolcott, with a preference for a student from Bristol, who is classified as legally blind or visually impaired.

**Bristol Route 6 Flag Fund**
To honor all veterans, American flags are flown annually on Route 6 and other parts of Bristol from Memorial Day through Veteran’s Day. This tradition was started in 2002 by the late Bristol resident Bill Englert, and it has been continued by his son Joe Englert. Joe is a longtime Bristol resident and owner of City True Value Hardware, and giving back to the City of Bristol is a core part of his life and his family. Every year Joe and a group of caring residents put up the flags, maintain them, then take them down and store them; they ensure that every flag is of high quality and meets their standards to be displayed.

Joe Englert established this designated fund to accept donations to purchase the American flags and keep this annual tradition alive.

**Myra Boccardi Desroches Advancing Young Minds Fund**
This donor advised fund was established by the family of Myra Boccardi Desroches to honor her passion for children and literacy. Myra was a first-grade teacher for years at Linden Street School in Plainville before she was a literacy coach within Winchester Public Schools.

The focus of the Myra Boccardi Desroches Advancing Young Minds Fund is to support Myra’s career-long passion for kids, literacy and helping our youth reach their full potential. Grants will be awarded to organizations to provide literacy and other services, and the resources needed in the mission of advancing young minds holistically.

**Evan J. Chyun Memorial Scholarship**
This scholarship fund was established to honor the memory of Evan J. Chyun who passed away four days before his 40th birthday on May 29, 2022 following a tragic automobile accident. Evan was a passionate advocate for social justice especially racial and gender equality. A champion for people often ignored or mistreated by the system, he worked as a public defender striving to make the world a better place for all. This scholarship is available to a graduating high school senior, graduate of Bristol Eastern High School or adult learners who graduated from Bristol Eastern High School and are returning to school; applicants must be pursuing undergraduate education at a two-year or four-year college or university.

**Paul and Joanne D'Aprile Family Fund**
Paul and Joanne D'Aprile are life-long residents of Bristol, Connecticut and are known for their giving hearts. Giving to local organizations is very important and includes hometown favorites St. Matthew Church, where they have been life-long members; St. Matthew School, attended by all of their children; and the American Clock and Watch Museum, to which Paul has donated innumerable volunteer hours. They also support education through the Michael Paul D'Aprile Scholarship Fund at St. Matthew School. In addition to local nonprofits, they give to national charities such as Save the Children. Grants from this advised fund will continue that support.

Paul and Joanne are devoted to their family and community. To further their support beyond their lifetime, they have left a bequest to assure giving in perpetuity. They are unassuming. This donor advised fund will continue their legacy, which represents and encourages faith, family, and community service.

**Jake Gilbert Memorial Culinary Arts Scholarship Fund**
The Jake Gilbert Memorial Culinary Arts Scholarship Fund was established by the Robert Rosenheim Foundation to honor the memory of Jake Gilbert. Jake studied Culinary Arts at Johnson & Wales University, and this scholarship not only honors his legacy but will help inspire other culinary students who have the same passion that Jake had for food.

Jake was diagnosed in 2019 with a rare, aggressive soft tissue sarcoma. He underwent surgeries, radiation, chemotherapy and clinical trial drugs. He fought hard for four years and was the bravest warrior to his family and friends. Cancer took him on October 21, 2022 at the young age of 24, but his memory will live on forever.

This scholarship will help others achieve their culinary passions and dreams while continuing Jake’s legacy.

continued
Sergeant Alex Hamzy Memorial Fund

Sergeant Alex Hamzy was an eight-year veteran of the Bristol Police Department who was killed in the line of duty on October 12, 2022. At just 34 years old, Alex lived a life of accomplishments that was more like a person who was decades older. He always wanted to be a police officer and served his hometown of Bristol with dedication, conviction and integrity. He was a longtime advisor for the Bristol Police Explorer Cadet Program and passionate about teaching young adults the values needed to succeed in serving their community. He was a member of the Central Regional Emergency Response Team and joining that team was one of the many highlights of his career.

This donor advised fund was established by the family of Sergeant Alex Hamzy to honor his memory and selfless service to his community. Grants from this fund will be awarded to organizations at the recommendation of Alex’s family.

Charlotte Kall Fund for Bristol Adult Resource Center

Gayle Kall established this designated fund in 2022 in honor of her sister Charlotte Kall. This fund will provide support to Bristol Adult Resource Center, Inc. (BARC) of Bristol, CT, an organization that provides services for individuals with intellectual and developmental disabilities. Grants will be distributed to BARC in support of the organization's residential services with preference for social and recreational programs including music enrichment activities.

Julie Larese Bristol Tramps Scholarship Fund

The Bristol Tramps Sports Reunion is an organization that recognizes local athletes, coaches, teams, and supporters of athletics in Bristol. It all started in 1970 with Julie Larese whose love for Bristol and sports established this organization. Julie was a philanthropist, humanitarian, and friend who gave his all to those around him and to the City of Bristol. Scholarships in Julie's name have been awarded to graduating high school seniors for years, and the fund was transferred to MSCF. Scholarship awards will continue to support graduating seniors from high schools located in Bristol who display all of the character traits of a good citizen, are involved in school activities of any kind, demonstrate solid academic performance, and are successful athletes.

Sadecki/ Ciechoski Family Charitable Fund

Ron, Susan and Jenna Sadecki established this fund to honor their families and recognize Susan's long-time commitment to the community foundation field. Grants from this fund will support a variety of charitable organizations, as recommended by the donors, primarily in the communities served by Main Street Community Foundation.

Jill Lynne Shackett Leadership & Learning Award Fund

Jill Lynne Shackett became a teacher in 2001 and taught at South Side School in Bristol, Connecticut. This designated fund was established to honor the memory of Jill, who passed away unexpectedly at the young age of 35, and to honor the students in the school that meant so much to her. An annual grant will be distributed to South Side School to provide awards to fifth graders moving up to middle school to assist with the transition. Students chosen for these awards will display a positive attitude, initiative, kindness, participation in school service activities, leadership and respect.

Swicklas Family Scholarship Fund

This scholarship fund was established in 2022 by lifelong Plymouth resident John Swicklas to honor his family while continuing his love of teaching. John is a former Plymouth Public Schools teacher, having taught sixth grade at the former Harry S. Fisher Middle School and retiring in 2001. He also coached basketball and baseball. This scholarship will give Plymouth residents the opportunity to pursue a career in the field of education.

The Craig Yarde Scholarship Fund

This scholarship fund was established to honor the memory of Craig Yarde, the co-founder of Yarde Metals, Inc., which started in Bristol, Connecticut in 1976. He was a well-known community leader who championed hard work and philanthropic efforts throughout the Bristol community. Craig personified entrepreneurial spirit, continual learning and self-achievement, and this fund is created for those who embody these characteristics. A scholarship will be awarded annually to a resident of Bristol.
Becoming a Donor/Establishing a Fund

There are many ways to donate to Main Street Community Foundation to support worthwhile charitable organizations and causes in our service area of Bristol, Burlington, Plainville, Plymouth, Southington and Wolcott, Connecticut. The Foundation offers a range of personalized services to help donors fulfill their charitable goals. As partners in philanthropy, we work with each donor to establish a fund or gift plan without complex administrative burdens.

Give to an Existing Fund
You can support the Foundation’s ongoing work with an unrestricted gift of any amount. Contributions can also be made to any of the Foundation’s permanent endowment funds which benefit a diverse range of charitable purposes.

Establish a New Fund
Our donors are individuals, families, companies and charitable organizations. You can establish a fund using a variety of gift-giving vehicles, including: cash, stock, retirement assets, other tangible personal property, bequests and other planned gifts. Most new endowment funds can be established with a minimum donation of $10,000; to establish a new scholarship fund, the minimum is $25,000. This gift can be given as a lump sum or over a period of time during your life. You may also leave charitable assets upon your passing in the form of a bequest in a will or trust, retirement plan designations or beneficiary designation in a life insurance policy. A fund can be established as a permanent endowment or as a temporary fund in which income and principal will be distributed.

Our flexible fund options include:

- **FIELD OF INTEREST FUNDS**
  You have the opportunity to support a broad category of need such as the arts, healthcare, education, environment or a specific geographic area. Grant recipients are selected by the Foundation’s Distribution Committee.

- **DONOR ADVISED FUNDS**
  You actively participate in grantmaking by recommending charitable organizations to receive grants. Foundation staff assists you by researching grant requests and connecting you with potential grant recipients.

- **DESIGNATED FUNDS**
  You designate support for a specific charitable organization. If the named charity ceases to exist, another organization with a similar purpose is selected by the Foundation’s Board of Directors to ensure your purpose for giving will be honored in perpetuity.

- **AGENCY ENDOWMENT FUNDS**
  Established by a nonprofit organization as a means to protect their charitable dollars for the future and to ensure an annual source of support for their programs and operations.

- **SCHOLARSHIP FUNDS**
  You can establish a named fund for any level of education. You may designate a particular school or field of study and select eligibility criteria.

- **SUSTAINABILITY FUNDS**
  You make permanent gifts that strengthen the Foundation’s role as a funder, a community leader, convener and advocate.

Donor Services
The Main Street Community Foundation provides permanent, professional administration of charitable funds without the expense or effort of establishing a private foundation. All assets are professionally managed with oversight by the Investment Committee and Board of Directors. There is no cost to establish a fund. There is a modest management fee which supports the administrative operations of the Foundation. Your benefits include:

- Choice of fund type and fund name
- Grantmaking support and counsel
- Administration of gifts and grants
- Maximum tax advantages allowed by law
- Prudent investment management
- Permanent recognition or anonymity at donor’s discretion

Additional Services
The Foundation can assist private foundations or other grantmaking institutions in a variety of ways that include:

- Administration of grantmaking programs
- Project review for funding consideration
- Advisement on community needs and priorities
- Assistance to private foundations to meet payout requirements
Leaving a Legacy Through Bequests and Planned Giving

Main Street Community Foundation is built on the dreams and desires of people who live and work in this area. For some people, the desire to create a legacy comes during their life as a current gift. For others, these legacies are shaped by the donor as future bequests or planned gifts. And still at other times, a celebratory or tragic event, such as a retirement or sudden death, will be the impetus for honor or memorial gifts that may be used as the beginning of an endowed fund in a loved one’s name. Large or small, all of these gifts enhance the quality of life in your community for generations to come.

A cornerstone provides a strong support to a structure for its future stability. Laying this groundwork for the future is critical.

Like this permanent support, Cornerstone Society members lay the groundwork for the organizations and causes they care about most, while also ensuring the future stability of the Foundation.

The opportunity to give later is simple. You can leave a bequest to the Main Street Community Foundation for the causes you care about in a will or trust, through a retirement plan designation, life insurance beneficiary designation, remainder interest in real estate, or other planned giving vehicles.

We are pleased to recognize the following very generous individuals who have made or have communicated their plans to leave a bequest to the Foundation in their will, estate plan or other deferred gift.

If you have included Main Street Community Foundation in your estate plan and would like to be included in the Main Street Cornerstone Society, please contact the Foundation office at 860.583.6363.

Cornerstone Society Members

Anonymous 1
Anonymous 2
Anonymous 3
Anonymous 4
Anonymous 5
Anonymous 6
Anonymous 7
Anonymous 8
Anonymous 9
Anonymous 10
Robert J. Alim
Tom & Melanie Barnes
Sidney M. Bernard* & Edward J. Miller
Whit & Jarre Betts
Robert C. Boudreau
Ken Burns
Robert & Rebecca Caiaze
Father Salvatore Cavagnuolo
Dr. Ann Clark
Peter & Eileen Engels
Karen Elaine Finder
Terry* & Margaret Fletcher
Mark & Michelle Gibson
David Greenleaf
Bill & Anita Hamzy
Gayle Kall
Hal Kilby
Joan Lincoln
Susan Mazer
Laura Schlesinger Minor
Janis Neri
Robert & Ella Mae Packard
Richard E. & Margaret W. Palarczyk
Lynne M. Peters
David & Kathy Preleski
Kevin Prior
Jeanne Radcliff
Daniel* & Patricia Saccu
Susan & Ronald Sadecki
Noreen Schumann
John E. Smith
Bill & Kim Tracy
Karen Ann Varasconi
Dr. Joan T. Wallace
Leon & Susan W. Woiciechowski

Bequests Fulfilled

Carlyle & Elizabeth Barnes
Irene Brzezinski
Raymond & Lorraine Corsini
Roland & Shirley Dumont
Mark M. Keating
David Kushlan
Richard Lass
Elizabeth I. Matt
Robert & Carmen Merriman
Al & Joan Monico
Eva M. Pierce
Don & Betty Radcliff

David Reidy
Peter S. Saman
Glo Sessions
Elizabeth M. Tyrrell

*deceased
What To Give

An outright gift to the Main Street Community Foundation is the simplest way to make a difference in the community you care about.

You can donate cash, stocks, bonds, real estate or other tangible personal property. Most charitable gifts qualify for maximum tax advantages under federal law.

While many people give liquid assets, such as cash, giving other assets may be better for you and should also be considered.

Planning wisely for the final distribution of stocks, IRAs or another retirement plan, life insurance, your home, vacation home, business, automobile(s), boats, jewelry, checking and savings accounts, can reduce unnecessary federal, state and property taxes your heirs may have to pay. Be sure to consult your professional advisor for guidance.

Cash
A gift of cash is the easiest way to give. The foundation accepts cash, checks and money orders. Credit cards are also accepted when donating online. Each donor receives a tax acknowledgement for the full amount.

Plan ahead. You will maximize your benefits, avoid unnecessary taxes and gain peace of mind.

Securities/Stocks
Appreciated securities are ideal to donate. You avoid the capital gains inherent in selling the stocks yourself and can deduct the current fair market value without having to pay tax on the appreciation (provided you have owned the asset at least a year and a day).

IRA Charitable Rollover
If you are 70 ½ or older, a qualified charitable distribution from your IRA can count to satisfy all or part of your annual minimum required distribution.

Life Insurance
Life Insurance can provide a simple means for making an outright, tax-deductible gift to MSCF without incurring out-of-pocket expenses.

You may name the foundation:
▲ As owner and beneficiary of an existing policy;
▲ Designate us as a percentage beneficiary;
▲ Give the policy outright; or
▲ Purchase a new one and pay the premiums as a gift to the foundation.

All but revocable designations entitle the donor to a tax deduction.

Retirement Fund Gifts
Retirement plan assets, such as individual retirement accounts (IRAs), are among the most expensive for your family to inherit. They are subject to income taxes (state and federal), and may be subject to estate and generation-skipping transfer taxes. These combined tax hits can erode the value, leaving as little as 30 percent for your beneficiaries.

When you donate your IRA to MSCF you preserve 100 percent of its value.

Real Estate
Besides saving taxes, giving a residence, vacation home, farm acreage, or vacant lot can relieve you of sales and property management costs and real estate taxes.

Personal Property
Personal property such as jewelry, artwork, collectibles, and other assets can also be used to fund gifts.
EFFECTIVE GRANTMAKING

Since Main Street Community Foundation’s establishment in 1995, the Foundation’s grant programs have greatly improved the quality of life in the Connecticut communities of Bristol, Burlington, Plainville, Plymouth, Southington and Wolcott for now and generations to come. In response to community needs, and in partnership with local organizations, grants from MSCF are made for basic needs, access to opportunities and programs that build vibrant communities.

MSCF administers several grant programs and welcomes applications from organizations to support charitable activities or programs. Guidelines are available for each grant program at www.mainstreetfoundation.org.

The distribution process for grants from Money in Motion, Immediate Response and Donor Advised funds continues throughout the year as requests or special initiatives are presented to the Foundation. Scholarships are available to individuals pursuing educational and career opportunities in a variety of areas and at varying levels of education and training.
2022 Grants Awarded

From January 1, 2022 through December 31, 2022, Main Street Community Foundation has distributed **$2,337,178** in grants and scholarships to support many worthy causes and organizations in your community.

**MONEY IN MOTION GRANTS - $22,500**

**Bristol Hospital Foundation - $10,000**
Fifth and final year of a $50,000 commitment to support the Emergency Center Renovation and Expansion Project

**Connecticut Public - $2,500**
Patron Sponsor of the Election 2022 Debate Series

**The RiseUP Group - $5,000**
Lead Sponsor of the MLK39 Mural in Bristol

**United Way of West Central CT - $5,000**
2022 Walsh Summer Work Experience Program for Bristol Youth

**GENERAL CYCLE GRANTS - $163,535**

**American Clock & Watch Museum - $2,400**
Restoration of 3 stained glass windows from the E. Ingraham Clock Company to be displayed in the Ingraham Memorial wing of the museum located in Bristol
*Bristol Brass General Grant Fund*

**Animal Rescue Foundation, Inc. (ARF) - $3,000**
Spay and neuter surgeries and emergent medical care for cats and dogs living in the shelter located in Plymouth
*Elizabeth I. and Louis J. Matt Animal Protection Fund*

**Army’s Legacy Animal Rescue - $1,000**
Spay and neuter surgeries for homeless dogs in foster care in the Foundation’s service area
*Elizabeth I. and Louis J. Matt Animal Protection Fund*

**Boys & Girls Club of Bristol - $6,000**
Be A Star: Mental Health Awareness and Bullying Intervention program
*Douglas and Noreen Schumann Special Interest Fund - $4,250*
*Dumont Family Charitable Fund - $1,750*

**Brian’s Angels Homeless Outreach - $2,000**
Assist homeless clients in Bristol to secure state issued identification cards
*Gnazzo/Reidy Charitable Fund*

**Bristol Adult Resource Center - $3,650**
Commercial freezer for the Hidden Café
*Pat & Bob Wollenberg Charitable Fund*

**Bristol Child Development Center - $4,963**
Operating support for summer day camp provided to children ages 5-10 years old
*Bristol Savings Bank Fund - $3,633*
*Turkus Family Fund - $1,330*

**Bristol Choral Society - $1,700**
Replacement of concert attire for members
*Gnazzo/Reidy Charitable Fund*

**Bristol Little League - $3,470**
Installation of irrigation system for Field 2 in Forestville
*Malerbo Children’s Field Maintenance Fund*

**Bristol Girls Little League Softball - $6,000**
Installation of safety netting along fencing to protect spectators
*Malerbo Children’s Field Maintenance Fund*

**Bristol Historical Society - $2,500**
Archival boxes and shelving to ensure proper preservation of collection items
*Stephen and Katherine Saman Memorial Fund*

**Bristol Police Department - $2,460**
Support for the Bristol Police emotional support dog program and sensory kits to assist people in crisis
*Bristol Brass General Grant Fund - $2,060*
*Tedesco-Gallant Charitable Fund - $400*

**Bristol School Readiness Council - $2,052**
Mini voice amplifiers to improve student’s language and speech development
*Fuller and Myrtle Barnes Fund for Education*

**Burlington Volunteer Fire Department - $1,600**
Two portable battery-powered light towers to illuminate an active scene and improve safety conditions
*James R. Parker Trust*

**Community Counseling Centers of Central CT - $2,050**
Therapeutic Arts Group for teen girls living in the Foundation’s service area
*Douglas and Noreen Schumann Special Interest Fund*

**Early Childhood Collaborative of Southington - $6,000**
Conscious Discipline trauma-informed, social emotional program offered to families and childcare providers in Southington
*KAWFY Memorial Fund*

**Family Resource Center of Southington - $5,000**
Full STEAM Ahead school readiness program
*KAWFY Memorial Fund*

**Grace Baptist Church - $3,420**
Grace Pantry program to provide fresh food items including meat and produce to residents of Bristol and surrounding towns
*Edward W. and Audrey K. Mink Memorial Fund - $3,000*
*Ronald F. & Emilie P. Duhaime Family Fund - $420*

**Healing Meals Foundation - $3,440**
Healthy Meals program providing nutritious, organic meals to low-income residents living with a serious health condition in the Foundation’s service area
*Pat & Bob Wollenberg Family Fund for the Community*

**Human Resources Agency of New Britain - $4,438**
Operating support for the addition of a Bristol-based coordinator for the Volunteer Income Tax Assistance (VITA) program
*Bristol Savings Bank Fund*

**Imagine Nation, A Museum Early Learning Center - $5,000**
Imagine Nation Inspires Life-Time Learners program including in-person workshops and community outreach programs in the Foundation’s service area
*Bristol Brass General Grant Fund - $4,300*
*Jay & Elizabeth Tyrrell Fund for the Arts - $700*

**Junior Achievement of Southwest New England, Inc. - $3,500**
Financial literacy, workforce readiness and entrepreneurship programming at Joseph A. DePaolo Middle School in Southington
*KAWFY Memorial Fund*

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continued on next page
Junior Women’s Club of Wolcott - $2,000
Essential household items for women and children from Wolcott transitioning from a domestic violence emergency shelter to permanent housing
Bristol Brass General Grant Fund

Litigation Volunteers of Central CT - $5,000
Greater Bristol Litigation Project serving low to moderate income residents in Bristol, Plainville and Burlington
Bristol Brass General Grant Fund

Lewis S. Mills Crew Booster Club - $4,000
Oars for the Kailey Prenoveau Memorial Boat
James R. Parker Trust

New Britain Museum of American Art - $2,500
Access to the Arts program for Wolcott upper elementary public-school students
Fuller and Myrtle Barnes Fund for Education

Operation Fuel, Inc. - $5,000
Emergency energy assistance for low-income residents in the Foundation’s service area
Bristol Savings Bank Fund - $3,239
Bristol Brass General Grant Fund - $1,761

Plainville Community Food Pantry - $2,940
Operating support for the intervention, outreach and referral program
Jim & Eleanor Frawley Community Fund

Plymouth Community Food Pantry - $5,000
Healthy Options Program Plus program to provide non-perishable dairy and produce to program clients
Bristol Savings Bank Fund - $3,980
Jaspersohn Family Memorial Fund - $1,020

Plymouth Volunteer Ambulance Corps - $2,377
Replacement of an Automated External Defibrillator (AED)
Bristol Brass General Grant Fund - $1,867
Karen and Kim Murphy Family Charitable Fund - $510

Productions for Change - $1,870
Creation of a promotional video for St. Vincent De Paul Mission of Bristol
Angela and Al Caruso Family Charitable Fund - $1,390
Formagioni-Lodovico Family Fund - $480

Reach Out and Read - $4,000
Bristol Rx for Success! - Literacy Initiative for children ages 0-5 in collaboration with pediatric clinics in Bristol
Fuller and Myrtle Barnes Fund for Education - $2,548
Bristol Brass General Grant Fund - $1,452

Shepard Meadows Equestrian Center - $4,500
Scholarships for military veterans living in the Foundation’s service area to participate in horsemanship programs
Bristol Brass General Grant Fund - $4,030
Terry and Marguerite Fletcher Family Fund - $470

Soutthington Community Cultural Arts - $2,798
Two potter wheels for the pottery program
KAWFY Memorial Fund

Soutthington Girls Softball League - $2,000
Upgrades to Field 1 including drainage and grading
KAWFY Memorial Fund - $1,620
JoAnn & David Mills Family Fund - $380

St. Vincent DePaul Mission of Bristol - $5,175
Technology and related supplies for new Resource Room for use by clients
Smith Family Charitable Fund

Tabernacle Christian Church - $4,000
Giving Back Food Pantry program to provide groceries and fresh foods to food-insecure residents of Southington and surrounding areas
Bristol Brass General Grant Fund - $2,000
KAWFY Memorial Fund - $2,000

Terryville Plymouth Little League - $5,000
Concession Stand renovation and repair
Bristol Brass General Grant Fund

Terryville Public Library - $500
1,000 Books before Kindergarten literacy program
Hamzy Family Charitable Fund

The Children’s Museum, Inc. - $2,500
Science Achievement for All program for K-8th grade students in Bristol public schools
Fuller and Myrtle Barnes Fund for Education

The Palace Theater Group - $2,500
School performance of My Fair Lady at the Palace Theater for high school students from Bristol, Southington and Wolcott
Bristol Savings Bank Fund - $1,710
Southington Arts Council Legacy Fund - $790

The Salvation Army - $5,000
Creative Arts and Music (CAM) Academy for Bristol youth
Douglas and Noreen Schumann Special Interest Fund - $4,410
Margaret Haberman Memorial Fund for Music - $590

Town of Burlington - Animal Control - $752
Dog beds for the shelter
James R. Parker Trust

United Way of West Central Connecticut - $3,000
Six new laptops for the Volunteer Income Tax Assistance (VITA) program offered to residents of Bristol, Burlington, Plainville and Plymouth
Bristol Brass General Grant Fund - $2,620
Pat & Bob Wollenberg Family Fund for the Community - $380

Veterans Strong Community Center - $5,000
Operating support for direct outreach services for veterans in the communities served by the Foundation
Bristol Brass General Grant Fund - $3,370
Paige Wartonick Laferrerie Memorial Fund - $1,300
Becker Family Fund - $330

West Cemetery Association of Bristol CT - $1,000
Operating support for technical assistance with application for the State Register of Historic Places
Stephen and Katherine Saman Memorial Fund

Wheeler Clinic - $5,000
Operating support for a Peer Specialist in the Walk With Me program, a behavioral health treatment program for LGBTQ+ adolescents residing in the Foundation’s service area
Bristol Brass General Grant Fund

Wolcott Citizens Against Substance Abuse (CASA) - $1,500
CASA Family Togetherness Night program
Pat & Bob Wollenberg Family Fund for the Community - $970
Douglas and Noreen Schumann Special Interest Fund - $530

Zion Lutheran Evangelical Church - $2,980
Shelving and equipment for the Meals for Neighbors food pantry and soup kitchen serving Bristol and surrounding towns
Ciccarelli-Vitale Community Advancement Fund

BRADLEY HENRY BARNES & LEILA UPSON BARNES MEMORIAL TRUST GRANTS - $897,243

Bread For Life - $50,000
Meal program support for food-insecure clients including packaging and delivery costs

Bread For Life - $18,000
Emergency food needs outside of the regular meal program

Early Childhood Collaborative of Southington - $25,000
Health, safety and well-being initiatives for caregivers and children

Friends of Southington Community Services - $15,000
New commercial refrigerator and commercial freezer, grocery gift-cards, and emergency food purchases for the food pantry

Prudence Crandall Center, Inc. - $50,000
Domestic Violence Intervention & Prevention Services available to Southington residents
Southington-Cheshire Community YMCA - $100,000
Unrestricted operating support to maintain and expand programs encouraging healthy lifestyles

Southington-Cheshire Community YMCA - $25,000
Support increased construction costs of splash pad at Camp Sloper to enable healthy recreation

Southington-Cheshire Community YMCA - $3,720
Youth Mental Health First Aid trainings for YMCA staff and Southington community members

Southington Community Cultural Arts - $50,000
Continuation of the All Access program for adults with learning differences

Southington Rotary Trust - $50,750
Replacement of 25 Automated External Defibrillators (AEDs) for the Southington Police Department

The Arc of Southington - $80,000
Construction of a pavilion to accommodate outdoor programming for clients and the community

The Hospital of Central Connecticut - $70,000
Renovations, equipment, furniture, and signage for a new Child and Adolescent Behavioral Health Outpatient Clinic in downtown Southington

The LEAF (Lewis Educational Agricultural Farm) - $60,000
Operating support for school and community programs focusing on agricultural education and providing a healthy and sustainable food supply in Southington

United Way of Southington - $84,445
Continuation of Senior Transportation Services program providing free transportation to Southington residents ages 55 and over or disabled, to help maintain independence

University of Connecticut Foundation - $150,000
Establish a Child and Family Development program to provide a comprehensive array of behavioral health services and educational resources for families and school personnel in Southington

UR Community Cares, Inc. - $5,000
Establish pilot UR Community Cares Program in Southington to provide community-based, volunteer support to the elderly and people with disabilities

Wheeler Clinic - $57,578
Southington Community Health Outreach Project

Community Leadership Sponsorships - $2,750

**BURLINGTON COMMUNITY FUND GRANTS - $5,000**

Burlington Historical Society - $750
Spinning Wheels restoration project to enhance educational programs

Imagine Nation, A Museum Early Learning Center - $1,750
Imagine Nation Loves Burlington program providing community-based STEAM workshops and activities

New Britain Museum of American Art - $2,500
Access to the Arts program for Regional School District #10 students

**MEN & BOYS’ FUND GRANTS – $11,890**

Boys & Girls Club of Bristol - $1,000
Passport to Manhood program

Bristol Family Resource Centers - $1,700
Expansion of WatchDOGS Program for Dads and male guardians

Kelly's Kids - $2,000
Wolcott Youth Services Bureau pilot program

The Bridge Family Center - $1,300
Activities to promote bonding for boys living in Hastings House respite home in Wolcott

The Children's Law Center - $2,000
Legal representation of male children in family court

YWCA of New Britain - $3,000
Sexual Assault Crisis Services - Men & Boys Advocacy program

Men & Boys' Immediate Response Fund - $890
Provide for emergency needs for men and boys residing in the Foundation’s service area

**JAMES R. PARKER TRUST GRANTS - $8,168**

Boy Scout Troop 55 - $1,000
Camping Equipment to facilitate outdoor educational programs

Burlington Historical Society - $1,250
Spinning Wheels restoration project to enhance educational programs

Lewis S. Mills Football Boosters - $2,000
Maintenance and repair of equipment used in football practice

**Town of Burlington Animal Control - $918**
Medical care of animals in the shelter

**Town of Burlington Social Services - $3,000**
Food and fuel assistance for low-income residents of Burlington

**PLAINVILLE COMMUNITY FUND GRANTS - $12,000**

Imagine Nation, A Museum Early Learning Center - $1,500
Imagine Nation Loves Plainville outreach programs for children at the Plainville Public Library and the Plainville Parks & Recreation department

Louis Toffolon Elementary School - $1,500
Construction of a cold frame/greenhouse to extend growing season and provide additional learning opportunities for students and families at Louis Toffolon Elementary School

New Britain Museum of American Art - $1,500
Access to the Arts program for Plainville kindergarten students

PARC, Inc. - $2,300
PARC Adult Life Skills program for Plainville adults with developmental disabilities

Pequabuck River Watershed Association - $1,700
Civil Engineering Tour for Plainville High School students enrolled in the UConn Environmental Science Early College Experience

Plainville Wind Ensemble - $1,500
Free Veteran's Day Concert at CCSU

Prudence Crandall Center, Inc. - $2,000
Domestic Violence Intervention & Prevention Services available to Plainville residents
WOMEN & GIRLS FUND GRANTS - $48,553

Brian's Angels Homeless Outreach - $1,000
Warm winter outerwear for women and girls experiencing homelessness

Bristol Family Resource Centers - $4,600
Girl Up! - a leadership development initiative for girls ages 6-12 in three Bristol schools
Barbara Hackman Franklin Fund for Women & Girls Fund

Bristol Historical Society - $600
Celebrating Local Firsts event, an intergenerational program

Girl Scouts of Connecticut - $3,000
Starter Troop pilot program to establish three new troops in the Foundation's service area

Kelly’s Kids - $1,000
Volcott Youth Services Bureau pilot program

PARC - $5,000
Aging with Disabilities program for senior women in Plainville

Plymouth Community Food Pantry - $2,400
Supplies for the Community Diaper Bank including diapers, wipes, food and formula

Polish American Foundation of Connecticut - $5,153
Humanitarian support for women and children affected by the war in Ukraine

Women & Girls Immediate Response Fund (special collection at annual WOW event)

Prudence Crandall Center - $5,000
Emergency shelter for victims of domestic violence in the Foundation’s service area

Shepard Meadows Equestrian Center - $5,400
Mothers and Daughters Equine Assisted workshop series to promote bonding

St. Vincent De Paul Mission of Bristol - $1,900
Summer Music Lessons for Bristol Public School Students with Financial Need - $1,020
Dan Cistulli Memorial Music Fund

Southington Valley Midget Football League - $4,000
Scholarships and safety head gear for the Powder Puff League

The Agape House - $2,000
Prepared meals for women and girls experiencing homelessness

Turn the Towns Teal - $250
Support the national campaign to promote awareness of ovarian cancer and its symptoms

American Clock & Watch Museum - $9,230
American Clock & Watch Museum Fund

Boys & Girls Club of Bristol - $1,300
Edward Ingraham Fund

Boys & Girls Club of Bristol (Cambridge Park Clubhouse) - $500
Ercole and Pamela Labadia Fund for the Boys & Girls Club

Boys & Girls Club of Bristol Family Center (Youth of the Year Award) - $1,170
Charles Kushlan Memorial Fund

Boys & Girls Club of Bristol - $1,300
Support individuals and families impacted by serious illness or injury

Bristol Talks Teal Fund

Army’s Legacy Animal Rescue and Sanctuary - $1,560
Medical Care for animals rescued from or currently sheltered in the Foundation’s service area

Elizabeth I. and Louis J. Matt Animal Protection Fund

Bread for Life - $1,600
Southington Community Memory Café program offered in collaboration with the Southington Public Library for people living with dementia and their caregivers

KAWFY Memorial Fund

City of Bristol/Parks and Recreation - $1,000
Arts in the Park event for children in collaboration with the Bristol Parks & Recreation’s Summer Concert Series

Sid Bernard & Ed Miller Children’s Fund for the Visual Arts

Environmental Learning Centers of CT - $960
Creation and maintenance of animal and plant habitats on the Pigeon Hill property

Merrimack Valley Fund

Friends of Southington Animal Control - $1,000
Stackable washer and dryer for shelter

Elizabeth I. and Louis J. Matt Animal Protection Fund

Friends of the Bristol Connecticut Animal Shelter - $1,000
Medical care of animals in the shelter

Elizabeth I. and Louis J. Matt Animal Protection Fund

New England Carousel Museum - $760
Summer art program for youth at the museum

Sid Bernard & Ed Miller Children’s Fund for the Visual Arts

Region 10 Make A Mark, Inc. - $2,424
Educational enrichment opportunities in Region 10 schools

Make A Mark Region 10 Enrichment Fund

Southington Community Cultural Arts - $1,000
Financial assistance for youth attending summer art classes

Sid Bernard & Ed Miller Children’s Fund for the Visual Arts

Southington Manna Fund - $5,212
Emergency Housing for temporarily displaced persons in need

KAWFY Memorial Fund

Southington Public Library - $1,500
The Literacy of Laughter: A Community Gets Schooled in the Art of Comedy program educating community members in creative ways to improve communication and process collective traumas

KAWFY Memorial Fund - $840
Calvanese Foundation Green & White Fund for Behavioral Health - $660

Summer Music Lessons for Bristol Public School Students with Financial Need - $1,220
Dan Cistulli Memorial Music Fund

DESIGNATED FUNDS AND AGENCY ENDOWMENT GRANTS - $376,605

American Clock & Watch Museum - $9,230
American Clock & Watch Museum Fund

Boys & Girls Club of Bristol - $1,300
Edward Ingraham Fund

Boys & Girls Club of Bristol (Cambridge Park Clubhouse) - $500
Ercole and Pamela Labadia Fund for the Boys & Girls Club

Boys & Girls Club of Bristol Family Center (Youth of the Year Award) - $1,170
Charles Kushlan Memorial Fund

Bristol Adult Resource Center - $4,060
Bristol Adult Resource Center Fund

Bristol Adult Resource Center - $7,290
Pat & Bob Wolﬀen Ber Charitable Fund
Bristol Family Resource Centers - $520
Mama Sandy Caggiano Fund

Bristol Hospital Foundation - $9,170
Bristol Hospital Development Foundation Fund

Bristol Hospital Foundation - $48,000
Frederick Manross Trust

Bristol Preschool Child Care Center - $495
Early Learning - A PET Project Fund

Burlington Historical Society - $500
Burlington Historical Society Fund

Burlington Library - $950
Burlington Library Association Fund

Business Education Foundation - $770
Bob and Carol Messier Family Fund

City of Bristol/Bristol Public Libraries- $4,550
Bristol Libraries Fund

City of Bristol/Bristol Public Library- $30,580
Samuel Goodsell Library Fund

City of Bristol/Manross Memorial Library - $51,485
Manross Memorial Library Fund

City of Bristol/Manross Memorial Library - $48,000
Frederick Manross Trust

City of Bristol/Cemetery Commission - $850
Sarah Norton Pardee Fund

City of Bristol/Parks and Recreation - $26,590
Samuel Goodsell Park & Playground Fund

City of Bristol Youth and Community Services/ Parent & Child Center - $7,000
Bristol Health Fund for the Parent & Child Center

Connecticut Historical Society - $410
Connecticut Quilt Registry Legacy Fund

Compassionate Friends of Central Connecticut - $1,000
Kai Alejandro Yagual Betts Memorial Fund

Environmental Learning Centers of CT, Inc. - $9,530
Environmental Learning Centers of CT, Inc. Fund

Environmental Learning Centers of CT, Inc. - $560
Estela Wilderness Education Fund

Hypertrophic Cardiomyopathy Association - $890
Tyler James Gintery Memorial Fund

Imagine Nation, A Museum Early Learning Center - $495
Early Learning - A PET Project Fund

Immanuel Lutheran School - $3,280
Immanuel Lutheran Alumni Tuition Assistance Fund

New England Carousel Museum - Fire Museum - $13,580
Hap Barnes Fund for Fire Safety and Prevention

Opportunity House - $7,150
Pat & Bob Wollenberg Family Fund for Opportunity House

Plymouth Historical Society - $940
Plymouth Library Association, Inc. Fund

Prudence Crandall Center - $390
Eva M. Pierce Memorial Charitable Fund

Southington-Cheshire Community YMCA - $5,810
Bradley Henry Barnes Fund for the Southington Community YMCA

South Side School - $500
Jill Lynne Shackett Leadership & Learning Award Fund

St. Andrew Evangelical Lutheran Church - $1,830
St. Andrew Mission Endowment Fund

Town of Plainville - $1,510
Plainville Affordable Housing Corporation Fund

Tunxis Community College Foundation - $33,100
Bristol Career Center of Tunxis Community College Endowment Fund
Bristol Career Center of Tunxis Community College Endowment Fund II
Tunxis Community College Fund
Tunxis Community College II Fund

United Way of West Central Connecticut - $9,180
United Way of West Central Connecticut Fund

West Cemetery Association - Barnes Memorial Chapel - $18,560
Carlyle F. Barnes Memorial Chapel Trust

Wheeler Clinic - $9,330
Wheeler Clinic/Dennis Keenan Fund

DONOR ADVISED FUND GRANTS SUPPORTED THE FOLLOWING ORGANIZATIONS AND CHARITABLE INTERESTS - $434,800

American Clock & Watch Museum
American Legion Post 2
Andy Roddick Foundation
BEST
Boys & Girls Club of Bristol
Brian's Angels Homeless Outreach
Bristol Hospital Foundation
Bristol Senior Center
Bristol Technical Education Center
City of Bristol/Parks and Recreation
Community Foundation of Middlesex County
Connecticut Children's Medical Center Foundation
Connecticut Foodshare
Connecticut Forum
Connecticut Historical Society
Connecticut Science Center
Dean College
Deerfield Academy
Dumont Family Charitable Fund
at Main Street Community Foundation
Early Childhood Collaborative of Southington
Educated Canines Assisting with Disabilities
Edward W. and Audrey K. Mink Memorial Fund
at Main Street Community Foundation
Environmental Learning Centers of CT, Inc.
Fidelco Guide Dog Foundation
First Congregational Church of Bristol
Grace Baptist Church – Grace Food Pantry
Hartford Stage Company
Hartford Symphony Orchestra
Joe Andruzzi Foundation
John & Peggy Walsh Memorial Scholarship Fund
at Main Street Community Foundation
Junior Achievement of Southwest New England
Kai Alejandro Yagual Betts Memorial Fund
at Main Street Community Foundation
Main Street Community Foundation
Men & Boys' Fund at Main Street Community Foundation
National Conference for Community and Justice
New England Carousel Museum
Our Companions Domestic Animal Sanctuary
Plainville Recreation Department
Plymouth Department of Human Services
Prudence Crandall Center
Ronald McDonald House of CT
Sergeant Alex Hamzy Memorial Fund
at Main Street Community Foundation
Shepard Meadows Equestrian Center
Southington-Cheshire Community YMCA

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Grants at a Glance

For the 2022 year, Main Street Community Foundation awarded grants totaling $2,337,178

- 5% Arts & Culture
- 3% Community Development
- 11% Education
- 44% Health & Wellness
- 2% Housing/Shelter
- 9% Human Service
- 1% Other
- 8% Recreation/Youth Development
- 13% Scholarships
- 4% Workforce Development
2022 Scholarship Recipients

4 Burns Scholarship/St. Joseph/St. Paul Fund
Quinn Burns
Andrew Shamper

Academic Achievement Award
Hannah Aldieri
Victoria Hudak
Hannah Krueger

Christian Arnald Scholarship Fund
Zoe Zappone

E. Bartlett Barnes Award of Journalism Fund
Rebecca Dorsey
Zoe Krueger
JiaLiAn Stolfi
Logan Zdun

Stanley P. Bitel Memorial Fund
Erin Klem

Sylvia Bodak Memorial Scholarship Fund
Lexi Michaud

Peter and Marjorie Bossi Educational Fund
Micaela Guzman

Bowerman Scholarship Fund
Jocelyn Dall'Aste

Bristol Boys and Girls Club Schulman Fund
Stanley Cardona-Toledo
Ramon Peters

Bristol Lions Club F. Fred Soliani Memorial Scholarship Fund
Adrianna Dellaera

Bristol Lions Club/James J. Keating Scholarship Fund
Jeremy Evanoski

Bristol Police Scholarship Fund
Emma Lewis

Bristol Yale Club Scholarship Fund
Matthew Badorek
Sammi Bray
Adrianna Dellaera
Angel Jimenez
Jia Xin Lin
Lexi Michaud
Hayden Michele
Esther Minery
Kha Ngo
Nadia Rapp

Burlington Lions Charities Scholarship Fund
Adam Ammirata
Declan Bernetich
Noah Dube

Alicia M. Butler Memorial Scholarship Fund
Kiana Ouellette

Conn Acoustics Scholarship Fund
Casper Muter

Peg Coughlin Nursing Scholarship Fund
Paige Lavoie

Rit Croce Academic and Vocational Scholarship Fund
Kayla Lachance

Richard A. DellaVecchia Scholarship Fund
Emma Agli
Emma Doran

Katherine Dobroczynski Memorial Scholarship Fund
Natalia Gorski

Jeffrey Downes Memorial Scholarship Fund for the Trades
Chadd Vontell

Karen Finder Scholarship Fund
Michell Raphael

Carolyn Fisher Scholarship Fund
Jessica Foster

Olivia Fusco Memorial Art Scholarship Fund
Jillian Blaszko

Joann Galati Scholarship Fund for Education
Ava LeBlanc

GE's Industrial Solutions Scholarship Fund
Hailey Calder
Sahana Ganesh
Leah Mueller

Andrew and Marielle Giacomini Scholarship Fund
Amaya Pagan

Azilda Hebert Music Scholarship Fund
Micaela Guzman

Dorothy Micloskey Ives Award
Madison Burns

Grace and Norma Joy Scholarship Fund
Adrianna Dellaera

John Kalinoski Scholarship Fund
Rebecca Dorsey

Kalt Moreau Family Scholarship Fund for Education
Alyssa Gonzalez

KAWFY Memorial Scholarship Fund
Sammi Bray
Cooper Burdette
Thomas Hayden
Samantha Tito

Keating-Monaghan Memorial Scholarship Fund
Ellie Abucewicz
Joseph Dess Jr.
Nicholas Haddon
Gabriel Lehy
Isabel Mejia
Isaac Morehouse
Silas Morehouse
Alejandro Ojeda
Fatima Rodriguez
Gabriel Rodriguez
Sadie Sherman
Isabella Wood
Kaitlyn Wood

Lena M. & Peter L. Korotie Scholarship Fund
Zola Cudjoe

Vincent T. Kozyrski Scholarship Fund
Olivia Dossias

Sean Landry Memorial Basketball Scholarship Fund
Dominick Dao

Julie Larese Bristol Tramps Scholarship Fund
Ava Bouchard

Ray Machine Corp./Ray and Darlene Lassy Family Fund
Zachary Stevenson

Emma Agli excitedly greets Bob DellaVecchia and his daughter Zoey DellaVecchia as she receives a scholarship from the Richard A. DellaVecchia Scholarship Fund at the 2022 Scholarship Reception. This scholarship was established in 1989 and transferred to MSCF in 2002 in memory of Richard, Bob’s brother and Zoey’s uncle, who was killed in an automobile accident at the young age of 21.

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Nicholas P. Maglio ACE (A Chance for Education) Fund
Alexsia Newman

Malerbo Memorial Scholarship Fund
Elliott Anderson
Patrick Badziach
John Crowley
Zachary Cudjoe
Zola Cudjoe
Michael Decker
Ainsley Fabrizio
Chase Mendela
Angela Ragani
Jordan Sirois
Madison Sirois
Brianna Wood
Adam Zwolinski

Maskery Family Scholarship Fund
Matthew Badorek

Elizabeth I. and Louis J. Matt Medical Scholarship Fund
Gabriella Buonafede
Grace D’Amato
Lexi Michaud
Brooke Treannie

Robert E. and Angeline P. McCormack Scholarship Fund
Jillian Blaszko

McMaster-Moulthrop Scholarship Fund
Hannah Aldieri
Gabriella Buonafede
Ashlee Crumrine
MacKenzie Dumas
Beckett Hennessey
Victoria Hudak
Martina Jagielski
Hannah Krueger
Charles Pittman
Gabriella Watson

Ken E. Micloskey Award
Nicholas Fusco

Dave Mongillo Memorial/Golf Scholarship Fund
Cooper Burdette
Sophia Swain

Al and Joan Monico Scholarship Fund
Latifah Kone
Ramon Peters

Nesma Scholarship Fund
Dylan Bradley
Emily Seeds

AJR Nocera Memorial Fund
Stanley Cardona-Toledo
Angel Jimenez

Anthony Norton Scholarship Fund
Jessica Foster

Scott W. Organ Student-Athletic Scholarship Fund
Olivia Dossias

C. Henry Ozga Memorial Scholarship Fund
Dominick Dao

Ralph Papazian Memorial Scholarship Fund
Alexis Newman

Estelle Delano Peterson Scholarship Fund
Zoe Zappone

Dorothy Dewey Picard Music Scholarship Fund
Garret Millette

Plymouth Community Club Scholarship Fund
Dominick Dao

Alice C. Pulisfer Memorial Scholarship Fund
Emily Levesque

Max and Ruth Rabin Scholarship Fund
Heddi Wells

Radcliffe Family Education Fund
Kerly Delgado
Carter Dziedzic
Lexi Michaud
Heddi Wells

Radcliffe Plainville High School Fund
Kyle Badorek
Matthew Badorek
Jason Demmons
Andrew Michalek

Louis J. Rascoe Scholarship Fund
Jessica Foster

Julie A. Roche Nursing Scholarship Fund
Lexi Michaud

Douglas Roland Aid for the Trades Scholarship Fund
Maximus Autunno
Joshua Hudak
Michael Rinaldi

Clement J. Roy Scholarship Fund
Brooke Treannie

Saint Matthew School Scholarship Fund
Kiley Matero

Lawrence (Larry) Sceiza Memorial Scholarship Fund
Ashlyn Diorio

Dora Schubert Scholarship Fund
Rebecca Dorsey

Glo Sessions Fund for Art Education
Lorrin Jackson

Jill Lynne Shackets Educational Scholarship Fund
Lauren Aparo
Ava LeBlanc
Kiana Ouellette

Southington Observer/StepSaver Scholarship Fund
Sammi Bray

Jay and Elizabeth Tyrrell Scholarship Fund
Zoe Krueger

Dr. Joan T. Wallace Prize for Highest Achievement in English at Southington High School
Amber Kohl

John & Peggy Walsh Memorial Scholarship Fund
Makayla Cervantes
Adrianna Dellaera
Daniel Kitmanyen
Alexis Newman
Sophia Nocera
Brooke Treannie
Trevor Wishart

Kristen Warner Scholarship Fund
Anika Mathur

John Whitcomb Scholarship Fund
Makayla Cervantes

Reverend Dr. Eddie C. Whitehead of Bristol CT – Reverend Dr. Martin Luther King Jr. Scholarship Fund
Lucy Bird
Sidratul Muntaha

Eva Brodowicz Wickwire Volunteer Scholarship Fund
Sydney Rodriguez

Pat and Bob Wollenberg Scholarship Fund
Linda Beaulieu
Stephanie Tramontani

Yarde Metals Memorial Scholarship Fund
Chloe Cyr
Jack Kozikowski
Kate Kozikowski
Jonathan Paige
Danielle Regan
Rachel Ross
Jackson Vogel

2022 scholarship recipients were honored at the Foundation’s Scholarship Reception held on June 22, 2022 at the DoubleTree by Hilton Hotel Bristol.
Inspiring donors and community partners to foster a sustainable legacy of impactful giving by encouraging and promoting:

▲ Gift Planning
▲ Prudent Stewardship of Assets
▲ Effective Grantmaking
▲ Community Leadership
COMMUNITY LEADERSHIP

The Foundation’s community leadership efforts, also known as “Money in Motion,” address a broad range of community goals. We identify opportunities within the community to support meaningful dialogue on issues affecting the towns we serve. We convene community members, assess changing needs, and propose action on critical concerns. In this way, we are able to develop collaborative solutions to meet emerging needs and provide support to what matters most to the people who live and work in the cities and towns of this region.
Celebrating Bristol’s Diversity

After conducting a DEI training with the MSCF Board of Directors, staff and volunteers in 2020, and incorporating MSCF’s commitment to raise awareness around racial and social justice issues in the new strategic plan, the Foundation expanded its focus and created more direct efforts to support projects that promote diversity, equity, and inclusion in the local communities. In 2022, the Foundation was proud to be an inaugural sponsor for a mural project in Bristol to capture and celebrate the city’s vibrancy and diversity. MSCF’s Board of Directors kickstarted the fundraising campaign by awarding a $5,000 grant from the Money in Motion Fund. The project, led by the RiseUp Group and the City of Bristol Arts and Cultural Commission, is one part of MLK39: Racial Equity Mural, a large project dotting Connecticut with 39 murals, one for each year of Rev. Dr. Martin Luther King Jr’s life. The mural on Riverside Avenue features Rev. Dr. Martin Luther King Jr.; poet and civil rights activist Maya Angelou; and Bristol’s own Barbara Hudson, the first Black curator of the Wadsworth Atheneum Museum of Art and executive director of the Amistad Foundation. MSCF previously supported a MLK39 mural in Southington in 2021.

Meeting the Mental Health Needs of Southington Residents

With a sharp rise in depression and anxiety among families throughout the ongoing pandemic, the UConn Health Child and Adolescent Psychiatry Outpatient Clinic received triple the standard amount of calls from parents requesting therapy appointments for their children. Between school closures, remote education and health care, and long delays for mental health services, there are fewer chances to identify children and families who may be in need of help, let alone the opportunities to actually address these needs.

In response to this need, David FitzGerald, Ph.D., Assistant Professor and Director of the Child and Adolescent Psychiatry Outpatient Clinic, designed a new program to meet the needs of parents and children experiencing elevated feelings of stress, anger, sadness, and anxiety. The Child & Family Development Program, offers several parent groups that each focus on a different goal for the parents, including ones that help parents manage child behavior problems, groups that improve parent-child emotion connections, and support groups for parents of children with neurodevelopmental disorders, especially Autistic Spectrum Disorder. The program also offers free educational resources for parents to better inform themselves when it comes to behavioral issues and how to manage stress in themselves and their children.

In the future, this program will also expand its services. Currently, the program staff is working with school administrators to develop trainings and resources for school personnel in Southington in order to better support the mental health of students. The program will also be adding youth support groups. Much like the parent support groups, the youth support groups would provide a space for youth to connect with their peers and learn ways of dealing with feelings of anxiety or depression.

This innovative pilot program was funded with a $150,000 proactive grant by the Bradley Henry Barnes and Leila Upson Barnes Memorial Trust at MSCF.
Strategic Plan: Building A Foundation

Introduction

Main Street Community Foundation was founded in 1995 with the goal of supporting the Connecticut towns of Bristol, Burlington, Plainville, Plymouth, Southington, and Wolcott. The Foundation works closely with donors across the region to provide community members with opportunities to give back and support their community, and provides vital funding to nonprofit organizations providing services to local residents. MSCF has done just that for 27 years, but in that time the organization has grown tremendously and has become so much more. MSCF is this region's comprehensive center for philanthropy, leading the way in creating and supporting solutions to the communities' most pressing needs.

In January 2022, MSCF began the process of strategic planning, with the goal of articulating an updated vision and goals to guide its work in the coming years. Of particular importance in this planning process was hearing from donors, grantees, and community leaders across the service area, to ensure that MSCF is planning with these critical partners in mind.

The strategic plan for 2022-2027, approved by the MSCF Board of Directors in June 2022, identifies targeted priorities rather than addressing all of the Foundation's needs and activities. Much of the work we have done in the past will continue, but we believe the priorities identified here will strengthen our organization and ultimately our community.
Strategic Plan (continued)

What We Learned

Through surveys, interviews, review of secondary data and analysis of historic grantmaking, MSCF was able to formulate an analysis of the current state of the Foundation and questions necessary to plan for the future. Donor and grantee input has been an invaluable aspect of the Foundation’s work since the beginning – no one knows the community more than the community. So it was only natural that the input from them provided a basis for the entire plan. MSCF learned a tremendous amount about the perceptions of the Foundation from its donors and grantees as follows:

▲ Over 95% of donors and grantees agreed or strongly agreed that MSCF is making a positive impact in the community.

▲ 93% of grantees strongly agreed that MSCF staff are friendly and approachable.

▲ 80% of grantees strongly agreed and 17% agreed that the granting process is straightforward and not burdensome.

▲ 92% of donors are interested or very interested in accessing a community needs assessment.

Opportunities identified through stakeholder interviews included:

▲ Communications: Ensuring grant and scholarship opportunities are consistently well-publicized as well as the need to communicate the breadth of MSCF’s grantmaking areas. Providing resources to civic leaders so they can better support nonprofits in their communities to get connected to MSCF opportunities.

▲ Grantee Support: Grantees expressed a desire for more capacity building through micro-grants, as well as non-fiscal support including networking opportunities and proactive strategizing on needs and priorities.

▲ Representation: MSCF board and staff demographics reflecting the community particularly in regards to race, ethnicity, culture, experience and economic diversity.

Community Needs and Priorities Assessment: Summary Findings

A review of census information analyzed by DataHaven, revealed that overall, the total service area population of MSCF has remained the same size over the past 10 years. The service area has become more racially and ethnically diverse though it is still significantly less diverse than the State of Connecticut as a whole. Within MSCF’s service area, there are significant differences in the financial security of the various communities. This is particularly evident in the profile of Bristol where the median household income is lower than both the State and MSCF service area.

Bristol’s poverty rate and food assistance is also higher than the rest of the service area, while the homeownership rate is lower. There are fairly large differences in educational attainment, particularly between Burlington and Southington, and the rest of the population. Bristol and Plymouth have evidence of lower levels of civic engagement than the rest of the service area.

Across the board, mental health was identified as a top priority as well as general quality of life issues. Mental health and workforce development, particularly in manufacturing and healthcare, were identified as being systemic issues that need to be supported through more grants in order to be secured for the long term.

Mission, Vision of Impact for Our Community, and Core Values

Our Mission, Vision, and Core Values statements will guide the work of the Foundation for the coming years; they can be viewed throughout this Annual Report. The renewed Mission describes our work and the Foundation’s unique role in the community. A new Vision of Impact for Our Community articulates the goals for our work. Our Core Values identify how we do our work.

Strategic Goals 2022-2027

To realize our Vision for vibrant communities where people have equitable and inclusive opportunities to prosper, participate and be inspired to give, we have prioritized the following five goals:

1. Develop a more proactive, sustainable, and supportive grant making strategy.

2. Expand strategies for developing existing donor relationships and reaching new donors.

3. Pursue opportunities to collaborate with other funders and community leaders, and provide occasions for grantee networking and group learning.

4. Reinforce the Foundation’s communications strategy.

5. Grow organizational capacity to support the goals and strategies of the strategic plan.

For more information and details, visit www.mainstreetfoundation.org/strategic-plan.
There are several kinds of funds that can be established at MSCF by community members, all of which have a specific impact on the needs in our communities. Donor advised funds allow donors to actively participate in grantmaking, recommending grants to charitable projects or organizations they want to support, with approval by the MSCF Board of Directors. These funds can have incredible power, and lead solutions in the community, sometimes providing larger investments in programs. More so, donor advised funds often allow for a deeper connection to be built between the donors and the causes they are supporting. The following are two examples of grants made from donor advised funds that led solutions in the community:

In 2022, the Myra Boccardi Desroches Advancing Young Minds Fund was established. This fund was established by Myra’s family to honor her passion for children and literacy. The purpose of this fund is to award grants to organizations providing literacy services and resources needed to make literature more accessible to young minds. The Fund’s advisors, Myra’s husband Michael Desroches and Myra’s sister Becky Boccardi Zappone, play an active role in deciding where the grants are awarded.

In its first year a $2,000 grant was awarded from this Fund to the Early Childhood Collaborative of Southington (ECCS) for their Community Services’ holiday gift program. The grant was recommended by Myra’s family after MSCF staff conducted an assessment of local pre-K through 3rd grade literacy needs. Coordinated during the winter season, the holiday gift program sees that all participating children, ages 12 and under, received a package of books specific to their reading level. In December of 2022, the Fund’s advisors together with MSCF staff representatives attended the set up for the holiday gift program, where they assisted the ECCS staff and volunteers in creating the packages of books the children would receive. This was an opportunity for the Fund Advisors and ECCS staff to connect with each other; for ECCS to see the legacy they are continuing with the grant from this Fund, as well as for the Fund Advisors to see the impact of the grant.
The Walsh Summer Work Experience Program (WSWEP) began over a decade ago in order to serve students who did not qualify for the state-funded programming, and it is currently operated by the United Way of West Central Connecticut. Since 2017, Main Street Community Foundation has awarded grants from several funds to support the program and continue to provide this incredible opportunity to local students. 2022 was no exception, with over $90,000 awarded from two funds - $85,525 from the Tim & Mary Walsh Charitable Fund, a donor advised fund, and $5,000 from the Money in Motion Fund, an unrestricted fund. Collaboration between donor advised funds and other funds at MSCF can be critical, and can enable the Foundation to have a larger investment in programs, such as WSWEP, and have a much greater impact.

Over the years, the majority of funding for WSWEP has been provided by a donor advised fund in partnership with other grants from MSCF as well as other funders like the City of Bristol, the McPhee Foundation and the Farmington Bank Community Foundation.

In the WSWEP, students spend the first week in a classroom with the aim of learning career readiness skills as well as social and emotional skills. The subsequent six weeks provide each student with real-world, paid work experience at local work sites around Bristol. The work sites afford a range of skills with the sites ranging from Bristol Hospital, Bristol Housing Authority, Shop Rite, the New England Carousel Museum and many others.

Throughout the years of this program, students have demonstrated their ability to succeed in these jobs, learn new skills, and exceed expectations of their employers. Often, students are hired by the worksites they attended after the program has ended. Programs like this are critical to developing confidence in the students and opening their eyes to different career opportunities, especially when other programs like this become unavailable.

Collaboration – A Pathway to Solutions

There are so many services in the local communities that it can be difficult to keep track of everything available, for both residents and providers facilitating the programs. That is why collaborative initiatives are key to all communities.

MSCF staff sit on several local level committees, teams and task forces to help develop collaborative, proactive solutions to meet emerging needs in the six communities in an efficient way. While this can include funding through grant cycles, Foundation staff are also continually listening for emerging issues where a small responsive grant may be needed in a timely manner. Often programs of varying sizes are brought to our attention but the idea cannot wait for a competitive grant cycle and a full grant application is not feasible.

In addition, partnering with other funders and community leaders is a priority to formally strategize together on addressing community needs, especially in smaller communities where nonprofit resources are not as abundant. Recently MSCF has assisted in identifying funding sources to address COVID learning loss at a local elementary school, funded a debate series to bring awareness to candidates running for public office and their positions, and funded the coordination of regular meetings of social service providers to address behavioral health needs in the region.

The power of collaboration, in various ways, was identified as a strength and continued opportunity in community and staff interviews during the Foundation’s strategic planning process. Assisting in the facilitation of collaborative solutions is key to making the communities stronger.

It is community needs like childhood literacy and youth workforce development that community members come to care about, and they are able to invest in these needs in a meaningful way through Main Street Community Foundation.
STEWARDSHIP OF ASSETS

The role of Main Street Community Foundation as a steward of permanent assets provides a unique service to the community. Each of the funds listed in this report was established by an individual, family, business or organization with a very specific purpose in mind. Safeguarding assets in perpetuity to honor donor intent is a responsibility the Foundation upholds every day. Administered prudently and thoughtfully, endowments will continue to provide a stable source of funding to projects, programs, and organizations in the Foundation’s service area — forever. All financial policies instituted by the Foundation are cornerstones of that prudent stewardship.

For a full description of each named fund, visit www.mainstreetfoundation.org.
Funds

DONOR ADVISED FUNDS
These funds allow donors to participate actively in grantmaking by making grant recommendations to the Foundation’s Board of Directors.

Tom & Melanie Barnes Family Fund (2004)
Betts Family Fund (2017)
Myra Boccardi Desroches Advancing Young Minds Fund (2022)
Jay Bonetta Memorial Fund (2021)
The Broad View Fund (2016)
John Brozinski and Anne Povilaitis Pulmonary Rehabilitation Fund (2003)
Caiaze Family Charitable Fund (2013)
George & Maureen Carpenter Family Charitable Fund (2013)
Clement Family Fund (2010)
Paul and Joanne D’Aprile Family Fund (2022)
Cheryl Dumont-Smith Community Fund (2007)
Pattie & Bill Dunn Family Charitable Fund (2011)
Fiondella Fund (2001)
Terry and Marguerite Fletcher Family Fund (2007)
Furey Family Charitable Fund (2005)
Greater Bristol Chamber of Commerce Fund (2000)
David Greenleaf Community Support Fund (2020)
Hamzy Family Charitable Fund (2010)
Sergeant Alex Hamzy Memorial Fund (2022)
Rafi Hamzy Memorial Fund (2021)
Ladies Power Lunch Fund (2020)
Pat & Morrie Laviero Family Charitable Fund (2015)
John & Sandra Leone Family Charitable Fund (2008)
Lorenson Fund (2020)
Manning/Sisson Memorial Fund (2021)
Muncy/Smith Family Fund (2007)
Nana Jane's Fund (2017)
Geoffrey M. Pierce Memorial Fund (2017)
Pyrzenski/Audette Family Fund (2020)
Sadecki/Ciechoski Family Charitable Fund (2022)
Stephen and Katherine Saman Memorial Fund (2015)
Suchopar Family Charitable Fund (2021)
Technical Education Fund (2005)
Tim and Mary Walsh Charitable Fund (2011)
Pat & Bob Wollenberg Charitable Fund (2017)
Zomick Family Fund (2006)

AGENCY ENDOWMENTS
These funds provide nonprofit organizations a full range of endowment management services.

American Clock & Watch Museum, Inc. Fund (1999)
Bread for Life Fund (2020)
Bristol Adult Resource Center Fund (2016)
Bristol Hospital Development Foundation Fund (1999)
Environmental Learning Centers of CT, Inc. Fund (1999)
St. Andrew Mission Endowment Fund (2009)
The Bristol Career Center of Tunxis Community College Endowment Fund (2001)
The Bristol Career Center of Tunxis Community College Endowment Fund II (2004)
Tunxis Community College Fund (2000)
Tunxis Community College II Fund (2004)
Wheeler Clinic/Dennis Keenan Fund (1999)
DESIGNATED AND PROJECT FUNDS

These funds provide donors the opportunity to designate support for a specific charitable organization or charitable project.

Bradley Henry Barnes Fund for the Southington Community YMCA (transferred in 2011) Southington Community YMCA

Carlyle F. Barnes Memorial Chapel Fund (transferred in 2007) Originally established in 1936, for the maintenance and upkeep of the Carlyle F. Barnes Memorial Chapel


Hap Barnes Fire Safety Trailer Fund (2012) To purchase and maintain a fire safety trailer to instruct children about fire safety

Kai Alejandro Yagual Betts Memorial Fund (2020) To support families through grants to nonprofit organizations providing services to family members who suffer from the effects of an unexpected or untimely death of an infant under the age of 2

Bristol Health Fund for the Parent & Child Center (2021) Parent & Child Center, a division of the City of Bristol Parks, Recreation, Youth and Community Services of Bristol, CT

Bristol Libraries Fund (transferred in 2014) For operating or capital expenditures to support the Bristol Public Library in Bristol and the F.N. Manross Memorial Library in Forestville

Bristol Route 6 Flag Fund (2022) For the purchase and maintenance of American flags flown in Bristol annually from Memorial Day through Veteran’s Day

Bristol Sports Hall of Fame Fund (BSHOF) (2005) For the general purposes of BSHOF and scholarships for Bristol High School student athletes

Bristol Yale Book Award Fund (2021) To provide an annual Yale Book Award to a high school junior at each high school located in Bristol, Burlington, Plainville and Plymouth

Julius D. Bristol Trust Fund (transferred in 2007) Originally established in 1888, for the back-to-school needs of financially disadvantaged children, administered by Southington Community Services Department

Mama Sandy Caggiano Fund (2015) Family Resource Center at South Side School in Bristol


Corliss Fund for the Bristol Family Resource Centers (2017) Bristol Family Resource Centers

Early Learning – A PET Project Fund (2018) Bristol Preschool Child Care Center, Inc. and Imagine Nation, A Museum Early Learning Center for general operating and program support

Estela Wilderness Education Fund (2012) Environmental Learning Centers of Connecticut (ELCCT) for camperships, program development, and trail maintenance

Friends of Bristol Parks and Recreation Fund (2013) Bristol Parks and Recreation Department for park enhancement projects

Tyler James Gingery Memorial Fund (2009) Hypertrophic Cardiomyopathy Association

Samuel Goodsell Library Fund (transferred in 2014) The acquisition and purchase of books, preferably nonfiction, for the Bristol Public Library

Samuel Goodsell Park and Playground Fund (2013) For the care, maintenance, improvement, acquisition, and extension of the parks and playgrounds in Bristol

Haiti Medical Fund (2017) Support for humanitarian efforts in Haiti to improve access to essential medical and surgical services and education to medical providers


Edward Ingraham Fund (2011) Boys & Girls Club of Bristol, to provide summer camp experiences for Bristol youth

Inside Rebecca’s Backpack Fund (2006) Southington Community Services, for school supplies, summer school, or other educational opportunities

Charlotte Kail Fund for Bristol Adult Resource Center (2022) Bristol Adult Resource Center, to support BARC’s services with preference for social and recreational programs including music enrichment activities

Kristen’s Kause Fund (2015) Southington-Cheshire Community YMCA, for a community-wide fire safety education program which includes information specific to the dangers of fireworks

Kristen’s Wishes Fund (2007) Southington Community Services, “Wishes” for Youth

Charles Kushlan Memorial Fund (transferred in 2006) Boys & Girls Club of Bristol Youth of the Year Award

Ercole and Pamela Labadia Fund for the Boys & Girls Club (2017) Boys & Girls Club of Bristol, to support the Cambridge Park Clubhouse

Manross Memorial Library Fund (transferred in 2014) For operating or capital expenditures to support the F.N. Manross Memorial Library in Forestville

Frederick T. Manross Trust (transferred in 2020) Bristol Hospital and the F.N. Manross Memorial Library in Forestville

Bob and Carol Messier Family Fund (2008) Bristol Business Education Foundation mini-grant program

Sarah Norton Pardee Fund (2021) City of Bristol Cemetery Commission for the maintenance, repair and restoration of monuments, headstones, and grave markers of historical or architectural significance to the community of Bristol, CT

Nutmeg Symphony Orchestra Educational Activities Fund (2018) Nutmeg Symphony Orchestra, to support educational programs and musical activities

Jacob Perkins Memorial Fund (2020) Southington Police Department, to benefit the Southington Police K-9 Unit

Plainville Affordable Housing Corporation Fund (2000) Town of Plainville, to assist with housing for low and moderate income people within the town of Plainville

Plymouth Library Association Inc. Fund (1999) Plymouth Historical Society, to maintain the Plymouth Library Room, which houses many collections and preserves historical documents that were located at the Plymouth Library

Eva M. Pierce Memorial Charitable Fund (2008) Meals for the Needy, Meals on Wheels, St. Vincent DePaul Society of Bristol, the Prudence Crandall Center and The Cancer Center at Bristol Hospital

Jill Lynne Shackett Leadership & Learning Award Fund (2022) South Side School, to provide awards to fifth graders moving up to middle school to assist with the transition

Sky Bight Foundation Fund for the Bristol Boys & Girls Club (2011) Endowment for the Boys & Girls Club of Bristol facility, which opened in October 2014

Southington PRIDE Fund (retired in 2023) Southington PRIDE, to advocate for awareness and education on behalf of the LGBTQIA+ community and their allies

Pat & Bob Wollenberg Fund for Bristol Adult Resource Center (2016) Bristol Adult Resource Center, to support capital projects and repairs

Pat & Bob Wollenberg Fund for Opportunity House (2018) Opportunity House, Inc. of Hamden, CT to support the employee appreciation program
FIELD OF INTEREST FUNDS
These funds allow donors to support a broad category of need such as the arts, healthcare, education, environment or a geographic area. Grant recipients are selected by the Foundation’s Distribution Committee.

Bradley Henry Barnes and Leila Upson Barnes Memorial Trust (transferred in 2004) To support the health and well-being of Southington residents

Fuller and Myrtle Barnes Fund for Education (1998) To provide special educational programs and opportunities for teachers and students in the pre-school to 12th grade populations

Becker Family Fund (1996) For healthcare, education and social action

Sid Bernard & Ed Miller Children’s Fund for the Visual Arts (2013) To support programs and projects teaching innovative or traditional art education skills to students

Donna Borysiewicz Fund for Women (2015) To advance initiatives identified by the Women & Girls Immediate Response Fund of the Foundation

Bristol Board of Education Immediate Response Fund (2005) To provide immediate response grants for the children, families and employees of the Bristol School system in need of assistance

Bristol Talks Teal Fund (2013) To raise awareness of ovarian cancer and its symptoms, and to assist individuals who suffer from ovarian cancer and may qualify for medical assistance they cannot provide for themselves

Burlington Community Fund (2011) For charitable projects and programs that will enhance the quality of life for the citizens of Burlington

Calvanese Foundation Green & White Fund for Behavioral Health (2013) To provide support to adults and children residing in Southington who are in need of mental health and/or substance abuse treatment services by providing mental health screening, access to care, and education

Ciccarelli-Vitale Community Advancement Fund (2001) For distribution in the fields of education and the environment; to provide assistance to Bristol residents acutely in need

Dan Cistulli Memorial Music Fund (2004) Funding for lessons and/or instruments to young people in Bristol who may need financial assistance

John & Gloria DiFrancesco Fund for Women and Girls (2011) To advance initiatives identified by the Women & Girls Fund of the Foundation

Karen DuCotey Fund for Kids (2011) For students in Region School District #10 in need of immediate assistance due to a particular life situation or unexpected financial hardship

Barbara Hackman Franklin Fund for Women (2011) To support initiatives identified by the Women & Girls Fund of the Foundation

Margaret Haberman Memorial Fund for Music (2010) For the promotion and appreciation of music in the communities served by the Foundation

Jaspersohn Family Memorial Fund (2001) To support programs and organizations which provide humanitarian efforts to the greater Bristol area

KAWFY Memorial Fund (2019) To support programs and projects that will benefit the community of Southington

Hal Kilby Athletics Fund (2016) To support community athletic needs in Bristol

Paige Wartonick Laverriere Memorial Fund (2001) To support programs and organizations with preference to health care, education and social action

Leading Ladies Immediate Response Fund (2010) To provide immediate response grants to women and girls in Southington with emphasis on basic needs, health, safety, education, and employment opportunities

Main Street Children’s Fund (2006) To provide immediate response grants to address the basic needs of children under the age of 18, or to promote the general well-being of area youth

Make A Mark Region 10 Enrichment Fund (2009) To support special and creative initiatives to benefit the students who attend public schools in Burlington and Harwinton

Malerbo Childrens Field Maintenance Fund (2005) To provide grants for field maintenance, field improvement, facilities improvements or related equipment to nonprofit organizations in Burlington and Bristol that provide organized youth sports activities

Elizabeth I. and Louis J. Matt Animal Protection Fund (2006) To provide for the care and support of animals in need in the state of CT

Lynda M. Mazur and Michael F. Colomondo Jr. Hands-On Fund (2018) To support non-sport, noncompetitive programs and activities for school-age children living in or attending school in Southington

Men & Boys’ Fund (2016) To make it possible for men and boys to improve the quality of their lives, increase self-sufficiency and make a positive difference in their community.

Men & Boys’ Immediate Response Fund (2017) To provide immediate assistance for basic needs and opportunities for men and boys of all ages

Merrimans Family Fund (2000) To promote environmental and ecological preservation, conservation, education, research and advocacy

Laura Schlesinger Minor Fund (2017) To support initiatives identified by the Women & Girls Fund of the Foundation

James R. Parker Trust (transferred in 2002) To meet the needs of residents of the town of Burlington

Plainville Community Fund (2006) To provide funding for charitable projects and programs that will enhance the quality of life for Plainville citizens

Plainville Housing Assistance Fund (2019) To support income-eligible Plainville residents in need of assistance to secure affordable housing

Plymouth Century Club Fund (2006) To provide mini-grants to Plymouth’s teachers and other school personnel for creative and innovative instructional practices

Douglas and Noreen Schumann Special Interest Fund (1998) To support community programs focused on building self-esteem, confidence and strong values in young people

Jean Sorey Fund for Single Parent Families (2015) To provide support to single parents for immediate needs to better their families

Southington Arts Council Legacy Fund (2018) To provide grants for the promotion and appreciation of artistic and cultural opportunities to benefit Southington residents

Jay and Elizabeth Tyrrell Fund for the Arts (2011) To advance artistic and cultural opportunities in the greater Bristol area

Werner Family Fund (2000) To provide immediate assistance for basic needs and opportunities for inclusion to families with children facing financial hardship

Women & Girls Fund (2001) To support programs which improve the conditions and opportunities for females in the towns served by the Foundation

Women & Girls Immediate Response Fund (2002) To provide immediate assistance for basic needs and opportunities for women and girls of all ages
SCHOLARSHIP FUNDS

These funds enable a donor to establish a named fund for any level of education. Donors may designate a particular school, field of study and select eligibility criteria.
UNRESTRICTED COMMUNITY FUNDS
These funds are flexible and responsive to emerging and changing community needs. The Foundation distributes grants from these funds where they are needed most.

Wally Barnes Fund for Community Leadership Initiatives (2013)
Bristol Brass General Grant Fund (1998)
Bristol Savings Bank Fund (1996)
Angela and Al Caruso Family Charitable Fund (2006)
Dumont Family Charitable Fund (2000)
Formagioni-Lodovico Family Fund (2009)
Jim & Eleanor Frawley Community Fund (2010)
Main Street Community Foundation Memorial Fund (2008)
JoAnn & David Mills Family Fund (2013)
Money in Motion Fund (2015)
Karen and Kim Murphy Family Charitable Fund (2016)
Tedesco-Gallant Charitable Fund (2005)
Turkus Family Fund (2000)
Pat & Bob Wollenberg Family Fund for the Community (2018)

SUSTAINABILITY FUNDS
Sustainability Funds strengthen the Foundation’s role as a funder, community leader, convener and advocate.

Barnes Group Inc. 150th Anniversary Fund (2007)
Main Street Community Foundation Endowment Fund (2000)
Dave and Edith Scarritt Fund (2004)
Yarde Metals Community Support Fund (2005)
In 2011, the late Bob Merriman, a longtime Burlington resident, founded what was originally called the Burlington Bell Community Fund, but what is now known as the Burlington Community Fund. Merriman, together with a group of committed community leaders, established this Fund as an endowed fund meant to exist as a permanent source of funding for the support of charitable projects and programs enhancing the lives of Burlington residents.

The Fund was originally named the Burlington Bell Community Fund after the bell that still serves as the symbol of the Fund. The bell belonged to the late Bob Merriman after it was cast in bronze in Cincinnati, Ohio in 1885; it spent many years in Louisiana, and was then bought by Bob for $300 in 1941, bringing it home after the war. His father mounted it on the roof of their 1812 home at the top of Black Walnut Lane in Burlington and was with the Merriman family for 70 years. It now resides in a display case at Town Hall.

With its donation to the Town Hall, the bell still stands as a symbol for the fund, calling the community to action to help those in need.

Since its establishment, MSCF has awarded over $45,000 in grants from the Burlington Community Fund to improve the lives of Burlington residents. Grants made in 2022 totaled $5,000 and were awarded to three local organizations. The Burlington Historical Society was awarded $750 for the restoration of three spinning wheels to be used for educational programs and demonstrations; Imagine Nation, A Museum Early Learning Center received a grant of $1,750 for the Imagine Nation Loves Burlington program, providing ST.E.A.M. educational workshops and individual activity kits in the Burlington community; and lastly the New Britain Museum of American Art is continuing their Access to the Arts program for Regional School District #10 students attending Har-Bur Middle School with a grant of $2,500.

Because of the establishment of this fund twelve years ago and the dedication of many, the Burlington Community Fund continues to enhance the quality of life in the community and add to the experiences Burlington residents can enjoy.

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The Men & Boys’ Fund celebrated a delayed 5th anniversary in June 2022. The Anniversary Celebration breakfast event was held at the DoubleTree by Hilton Hotel Bristol and invited community members, grantees, donors, and volunteers to celebrate the accomplishments of the Fund since its establishment in 2016. The event featured two guest speakers: local author, TV host and community leader Eric Clemons; and Vanessa L. Dorantes, LMSW, Commissioner, CT Department of Children and Families. Both speakers spoke passionately about their own experiences and the specific needs and challenges men and boys face in our communities while inspiring and motivating everyone in attendance.

Following the anniversary event, an anonymous donor provided a fundraising challenge to the Men & Boys’ Fund to further build the endowment. The donor pledged to match every dollar donated between the date of the anniversary event and September 30, 2022, up to $5,000. The goal was not only met, but it was ultimately exceeded. A total of $7,580 was raised to benefit the Fund thanks to the generous community members who contributed. Growing the endowment in this way ensures that support for local men and boys will not only continue but grow forever.

The organizations and programs MSCF is able to support through the Men & Boys’ Fund make it possible for men and boys to improve the quality of their lives, increase self-sufficiency and make positive differences in their communities. In 2022, $11,000 in program grants were awarded from the Fund to seven organizations, and $552 was awarded in immediate response grants. Since its establishment, MSCF has awarded a total of $47,666 from the Fund in both program and immediate response grants. With everyone involved working together, the Men & Boys’ Fund has and will continue to grow in capacity and impact.

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2022 Men & Boys’ Fund Advisory Board

Rich Carmelich, Chair
Dave Rackliffe, Vice Chair
Rob Sanderford, Secretary
Rodger Stotz, Treasurer
Chris Amorosino
Michael Audette
Larry Covino
Derek Jones
Steve LePage
Mark Zammett

2022 Burlington Community Fund Distribution Committee

Sandy Hiert
Colleen Magnus
Ann Mazeau
Jacky Quinn
Paul Rochford
Janet Schwartz
Jonathan Schwartz
Plainville Community Fund

In 2006, a group of community leaders in Plainville came together with the goal of enhancing the quality of life for Plainville residents. To meet that goal, a community endowment was established at Main Street Community Foundation - the Plainville Community Fund. The Fund created a permanent resource of assets for charitable programs and projects that benefit the town; every dollar donated and granted through the Fund benefits local nonprofits that serve the residents of Plainville.

MSCF awarded $12,000 from the Plainville Community Fund to seven nonprofit organizations that are engaged in a wide variety of programs. A $2,300 grant was awarded to PARC, Inc, a nonprofit that has been providing support services to people with developmental disabilities for 65 years, to fund their Adult Life Skills program, which focuses on developing skills for independent living. The Pequabuck River Watershed Association received a $1,700 grant for their Civil Engineering Tour for Plainville High School students enrolled in the UConn Environmental Science Early College Experience. Meanwhile, the Louis Toffolon Elementary School was awarded a $1,500 grant in order to extend building a cold frame/greenhouse. All grants distributed from the Plainville Community Fund can be found on page 13.

In order to stay informed of emerging town needs and to assure the grants being awarded make the biggest impact, the Plainville Community Fund has a group of volunteers that serve on the Advisory Council. The Advisory Council is comprised of dedicated Plainville residents who represent many industries, careers, and life experiences; they review grant applications and provide their funding recommendations to the Foundation’s Board of Directors.

Main Street Community Foundation is so grateful to these volunteers that take the time to bring their ideas, talents, spirit, and dedication to improving their community and the lives of Plainville residents.

2022 Plainville Community Fund Advisory Council

William Pettit, Jr, Chair
Andrea Wasley, Vice Chair
Carol Staubley, Secretary
Ashley Mroz, Treasurer
Helen Bergenty
Mary Couture
Simonne Corriveau
Val Dumais
Lynn Davis
Val Dumais

Women & Girls Fund

While the Women & Girls Fund (WGF) continues to grow and evolve, the one thing that will never change is the deeply held belief in the potential and power of women and girls. Main Street Community Foundation is committed to this belief through grants awarded from the Women & Girls Fund to local organizations.

Since the Fund’s establishment in 2001, over $718,000 in grants have been awarded from the Women & Girls Fund to support organizations and programs that improve the lives of women and girls. Just in 2022, $43,400 was awarded in the WGF’s annual competitive grant cycle and $6,960 in Immediate Response grants. Like every year, the grantees focused on a range of community needs that affect local women and girls across all demographics. Girl Scouts of Connecticut was awarded a grant to establish three new troops; PARC received a grant for the Aging with Disabilities program for senior women in Plainville; Shepard Meadows Equestrian Center was awarded a grant for their Mothers and Daughters Equine Assisted workshop series; and Prudence Crandall Center received a grant to support their program that provides emergency shelter for victims of domestic violence. A list of all grant awards can be found on page 14.

Adding to the Fund’s affect on the local communities is the annual Wonder of Women (WOW) event. The May 3, 2022, WOW event was held at the Aqua Turf in Southington to celebrate and honor the success and impact of the Fund, while raising money for that year’s grants. In addition to welcoming 400 guests to the event, Ayodele Casel, a nationally recognized tap dancer and choreographer, was the night’s keynote speaker.

For the past several years, the WOW event also features an additional opportunity to donate called Pass the Purse. On each table a small purse is placed and attendees are encouraged to put donations inside of it and then “pass the purse.” Prompted by the war in Ukraine, the 2022 donations were granted to the Polish American Foundation of Connecticut, an organization that has volunteers in Poland working in support of women and children who have fled Ukraine and are settling in Poland. The Pass the Purse donations by the end of the event totaled over $5,100.

Whether it is supporting a local Girl Scout Troop or creating socialization opportunities for senior women with disabilities, MSCF is committed to improving the lives of women and girls through the Women & Girls Fund. This would not be possible without the generosity and commitment of many donors, volunteers, and supporters throughout the region.

2022 Women & Girls Fund Advisory Board

Jessica Pieri, Chair
Susan Winn, Vice Chair
Susan Moreau, Secretary
Catherine Cassin, Past Chair
Jarre B. Betts, Member-at-Large
Jeanine Audette
Lori Gottschall
Margo Lachowicz
Sarah Lucian
Morgan Murphy
Colleen Nicastro
Lisa Palen
Julie Rebelo
Sharon Stotz
Carolyn Ziogas
Established in 1973, the Bradley Henry Barnes and Leila Upson Barnes Memorial Trust was transferred to Main Street Community Foundation in 2004. The Trust distributes grants to organizations with programs that improve the health and wellbeing of the Southington community, and has awarded $12.3 million since its transfer to MSCF.

The long history of these grants awarded by the Trust continued in 2022 with 18 grants to organizations serving Southington residents. One of which, detailed further on page 21, was a $150,000 grant to UConn Health for their Child and Family Development program. The program’s successful launch was celebrated in January 2023 with a reception attended by local Southington officials and clinicians at UConn Health Southington. There, David P. FitzGerald, Ph.D., Assistant Professor and Director of the program, discussed the program’s goals and future.

There are many other community needs that the Trust is able to contribute to, one of which is supporting older and/or physically disabled residents of Southington. UR Community Cares, Inc. received a $5,000 grant to establish a pilot program in Southington where volunteers help residents live safely at home and maintain their quality of life. Residents who can benefit from this program include anyone 70 years or older or those with physical disabilities, regardless of age. After enrolling online, participants then request assistance with things such as housework, yard work, transportation and companionship visits; volunteers connect with them on a first-come, first-serve basis. Services like this are crucial to the Southington community, as 15 percent of the town’s population is 70 or older.

On the opposite end of the age spectrum, the Trust awarded the Early Childhood Collaborative of Southington a $25,000 grant. This organization is lead by a group of committed educators, parents, grandparents, healthcare and childcare providers, business owners, and members of the community who are deeply dedicated to the success of children in Southington. This grant was awarded specifically to expand the organization’s work to educate caregivers of Southington’s youngest children through workshops and educational programs. To see all grants awarded from the Bradley Henry Barnes and Leila Upson Barnes Memorial Trust, see page 12.

2022 Bradley Henry Barnes & Leila Upson Barnes Memorial Trust Advisory Committee

Mary Ellen Hobson, Chair
Sherwood Anderson
Susan Gagnon Ondusko
Pamela Higgins
Janis L. Neri
Kathryn C. Reinhard
John D. Scarritt
George Skarvinko
Barry Thompson
Scott F. Fournier, ex officio
Susan D. Sadecki, ex officio
We gratefully acknowledge the Friends of Main Street listed on this page who generously supported our 2022 annual Friends Appeal. This annual campaign, overseen by past board member and founder Tom Barnes, provides necessary administrative financial support to advance the charitable activities of the Foundation to better serve your communities.

We want to take this opportunity to sincerely thank the many campaign donors and volunteers. Without your gifts in 2022, we would not have been able to respond to your communities’ most pressing needs and help create the vibrant communities we all call home.

In appreciation, a donor and friends reception is held annually to honor and thank the Foundation’s donors and volunteers. Held at the Environmental Learning Centers of Connecticut’s Indian Rock Nature Preserve in Bristol, over 100 Friends attended the outdoor reception, enjoying the property, the company, music by Cyndi Simms, great food and of course the famous ice cream bar.

Special appreciation to Dawn Nielsen for designing the invitation and Garrett Printing & Graphics for their donation of printing. Sincere gratitude to our hosts at ELCCT for their hospitality.

Your support truly makes a difference. Thank you for your partnership in helping to fulfill the Foundation's mission.
COMMUNITY CHAMPION ($100-$249)
Anonymous
Anonymous 2
Anonymous 3
Anonymous 4
Anonymous 5
ACG North America
Megan and Michael Albanese
Denise and James Albert
David and Kristen Aldieri
Allread Products LLC
Barr, Nicklis, Gorski & Co., PC
Kurt and Jean Barwis
Patricia and William Bayne
Kyle and Emily Biddick
Annie Bonetta
Gary Boukus
Marie and Kenneth Bowes
Bradley, Foster & Sargent, Inc.
Bristol Recovery Club Inc.
Peter and Trudy Brown
Patricia Chapman
Armann Ciccarelli and Valerie Vitale
Raymond and Dorothy Ciechoski
City Hardware, Inc.
Sondra and Anton Clement
Connecticut Lighting Center, Inc.
Richard and Elaine Couture
Crescent Manufacturing Operating Co.
Jeffrey Curtis
David DeCroce
Barbara and Timothy Denehy
Valerie DePaolo and Michele Boisvert
Joseph and Amy DiFazio
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△ Broad Expertise on Community Issues and Needs
△ Community Leadership
△ Tax Advantages
△ Expertise in Managing & Investing Funds
△ Trust & Accountability
△ Keep Your Giving Local
△ Support Diverse, Equitable and Inclusive Initiatives
△ Honor or Memorialize Your Loved One
△ Leave A Legacy
Gifts Received in 2022

We gratefully acknowledge our many generous donors and thank them for their gifts during the 2022 calendar year. If we have inadvertently failed to note your contribution, please let us know so that we may acknowledge it in a future publication.

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ACG North America
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Grayson Shackett
Tom Shackett
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Barbara and John Silliman
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Deborah Spooner
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Korrie Sprong
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St. Maximilian Kolbe Parish
St. Maximilian Kolbe Parish Men's Club
St. Paul Catholic High School
Nancy and Gary St. Pierre
Marybeth Stanton
Anne and Michael Stanton
Tom Steen
Nicole Steere
Karen Stevens
Sue Stevens
Tahhya Stevenson
Doreen and Stanley Stickney
The Stocker Foundation
Angela and Bill Stortz
Allison Stotz and Scott Juzwik
Sharon and Rodger Stotz
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Stylux Beauty
LaDonna Sullivan
Larry Sutherland
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Grayson Shackett
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Melvin Siebold
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Barbara and John Silliman
Mark Simonik
Lee Sinkwich and Claudette Ferrante
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Sofia Sirois
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Southington Country Club
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Mary Stratton
Stylux Beauty
LaDonna Sullivan
Larry Sutherland
Michael and Nicole Sweeney
Bill and Margaret Sweet
Gina and Russ Swenton
John Swicklas
Gregory and Persephone Szydlo
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Joe Tavaera
Barbara Tenerowicz
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Terryville Women’s Club
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Fernando and Cecil Theriault
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"We can't help everyone, but everyone can help someone.”

Dr. Loretta Scott
GIFTS WERE MADE IN HONOR OF:
Aiden’s 8th grade graduation
Brian Archibald
Thomas O. Barnes, Sr.
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Bread for Life
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Denise Larson
Jim Larson
Elisa Latreille
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Judie Lodovico
Karen Lombardi
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Paul Maskery
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Miranda Nocera and Zachary Ouellette’s Wedding and Wedding Guests
Mitchell Oliva
Donna Osuch
Pass the Purse
The Perkins family and Southington Police Department
William A. Petit Sr.
William and Barbara Petit Sr.
John R. Petrucelli
Mary-Alice Petrucelli-Timek
Cathy Plourde
Pride Month
Rocco Prior-Li
Alex and Violet Pyrzynski
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Rob and Jan Sanderford
John D. Scarritt
John-David Scarritt
All MSCF does for the South Side School Community
The Southington Police Department Valentine’s Day
Joyce Voisine
West Bristol School
In celebration of another outstanding year for WGF!
Marian Whitcomb
Julia Willametz

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Andrew and Teddy
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Sid Bernard
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Myra Boccardi Desroches
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Dante Cistulli II
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Benevity, Inc.
The Blackbaud Giving Fund
Charities Aid Foundation of America
The Merck Foundation
The Stocker Foundation
Torrington Savings Bank
2022 Committee Members, Officers, Directors and Staff

Main Street Community Foundation welcomes volunteers from our local communities to serve as committee members. If you are interested in this opportunity, please contact us.
# Financial Statements

## CONSOLIDATED STATEMENT OF FINANCIAL POSITION

<table>
<thead>
<tr>
<th>ASSETS</th>
<th>December 31, 2022</th>
<th>December 31, 2021</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and Equivalents</td>
<td>$764,766</td>
<td>$625,358</td>
</tr>
<tr>
<td>Investments</td>
<td>50,516,581</td>
<td>60,382,736</td>
</tr>
<tr>
<td>Pledges Receivable, net</td>
<td>-</td>
<td>250</td>
</tr>
<tr>
<td>Prepaid Expenses</td>
<td>-</td>
<td>248</td>
</tr>
<tr>
<td>Furniture and Equipment, net of depreciation</td>
<td>17,509</td>
<td>19,228</td>
</tr>
<tr>
<td><strong>Total Assets</strong></td>
<td><strong>$51,298,856</strong></td>
<td><strong>$61,027,820</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>LIABILITIES AND NET ASSETS</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Grants Payable</td>
<td>74,265</td>
</tr>
<tr>
<td>Accrued Expenses</td>
<td>12,116</td>
</tr>
<tr>
<td>Agency Endowments &amp; Other Component Funds</td>
<td>714,603</td>
</tr>
<tr>
<td><strong>Total Liabilities</strong></td>
<td><strong>$7,260,984</strong></td>
</tr>
<tr>
<td>Net Assets</td>
<td><strong>$44,037,872</strong></td>
</tr>
<tr>
<td><strong>Total Liabilities and Net Assets</strong></td>
<td><strong>$51,298,856</strong></td>
</tr>
</tbody>
</table>

## CONSOLIDATED STATEMENT OF ACTIVITIES

<table>
<thead>
<tr>
<th>SUPPORT AND REVENUES</th>
<th>December 31, 2022</th>
<th>December 31, 2021</th>
</tr>
</thead>
<tbody>
<tr>
<td>Fund Contributions</td>
<td>$1,360,439</td>
<td>$1,972,800</td>
</tr>
<tr>
<td>Less: Contributions to Agency/Component Funds</td>
<td>(16,100)</td>
<td>(12,185)</td>
</tr>
<tr>
<td>Interest and Dividend Income*</td>
<td>1,254,347</td>
<td>1,227,774</td>
</tr>
<tr>
<td>Other Income*</td>
<td>9,362</td>
<td>73,365</td>
</tr>
<tr>
<td>Investment Gains/(Losses)*</td>
<td>(8,007,301)</td>
<td>5,034,151</td>
</tr>
<tr>
<td><strong>Total Support and Revenues</strong></td>
<td><strong>$(5,317,453)</strong></td>
<td><strong>$8,295,905</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>GRANTS AND EXPENSES</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Grants*</td>
<td>$1,781,350</td>
</tr>
<tr>
<td>Scholarships</td>
<td>281,600</td>
</tr>
<tr>
<td>Operating Expenses</td>
<td>587,251</td>
</tr>
<tr>
<td><strong>Total Grants and Expenses</strong></td>
<td><strong>$2,940,201</strong></td>
</tr>
</tbody>
</table>

| Change in Net Assets | | |
|---------------------|---------------------|
| $$(8,257,654) | $5,585,980 |
| Net Assets at Beginning of Year | 52,295,526 | 46,709,546 |
| **Total Net Assets at End of Year** | **$44,037,872** | **$52,295,526** |

*Net of Agency & Component Fund Activity

## HISTORICAL INVESTMENT PERFORMANCE

Returns as of December 31, 2022, reported net of investment management fees:

<table>
<thead>
<tr>
<th>Last 1 Year</th>
<th>Last 3 Years</th>
<th>Last 5 Years</th>
<th>Last 7 Years</th>
<th>Last 10 Years</th>
</tr>
</thead>
<tbody>
<tr>
<td>-13.1%</td>
<td>2.8%</td>
<td>4.4%</td>
<td>5.9%</td>
<td>6.3%</td>
</tr>
</tbody>
</table>

## HOW YOUR COMMUNITY’S ENDOWMENT IS INVESTED

Asset Allocation as of December 31, 2022:

- **49%** Domestic Equities
- **28%** Fixed Income
- **16%** International Equities
- **14.4%** Scholarship Funds
- **18.8%** Field of Interest Funds
- **6.9%** Designated Funds
- **7.1%** Donor Advised Funds
- **5.0%** Unrestricted Funds

## 2022 PERCENTAGE OF TOTAL ASSETS BY FUND TYPE
annal report 2022

Your Community. Your Legacy. Your Way.

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CFNS
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