25 YEARS OF TRUST AND INTEGRITY

2020 Annual Report



HIGHLIGHTS OF 2020

\$54.7

million in total assets

\$3.9

million in contributions received

\$2 million awarded in grants

and scholarships

254 funds established

ids established since 1995

200+

volunteers supporting our communitees

We dedicate this Annual Report to the group of visionary local leaders that officially established Main Street Community Foundation. We are filled with gratitude to the Founders for their vision and determination to create a community foundation to serve this region.

The fulfillment of the Founders' vision was evident in the Foundation's ability to respond to community needs throughout the COVID-19 pandemic. We never imagined the magnitude of this group's foundational work until 2020, a year like no other. Thank you to the Founders for creating this essential philanthropic organization:

Sherwood Anderson Carlyle F. Barnes Thomas O. Barnes Delores Capers Ann Clark Terry B. Fletcher Edward P. Lorenson Robert S. Merriman David J. Preleski Jeanne E. Radcliff John E. Smith Christopher Ziogas





In an unprecedented year, MSCF's leadership efforts were front and center. While surpassing \$50 million in total assets, a record \$2 million was awarded in grants, including \$850,000 to support COVID-19 response and recovery efforts.



We also dedicate this report in memory of one of the Foundation's Founders who passed away in early 2021, **Terry Fletcher**. Terry's leadership and enthusiasm was unmatched, and he stayed involved in every aspect of the Foundation, from serving on its Board of Directors to attending every event.

But more than that, Terry was committed to the entire community. He touched hundreds of lives through his professional work as well as his volunteer positions. He greatly affected the Bristol community and that impact will continue to be felt in perpetuity.

Terry, your Main Street family will miss you and we will carry on your legacy.

Note: Throughout this report you will see square symbols with a year noted highlighting important milestones and events in MSCF's 25-year history. Every aspect of that history – the donors, the volunteers, the nonprofit organizations – has come together for the greater good, creating the community foundation MSCF is today.

A MESSAGE TO OUR NEIGHBORS



OUR VISION

To be widely recognized as the comprehensive center for leadership and philanthropy in the communities of Bristol, Burlington, Plainville, Plymouth, Southington and Wolcott.

OUR CORE VALUES

Excellence, Integrity, Inclusiveness and Transparency in all we do.

OUR MISSION

To enhance the quality of life for both present and future generations in the communities we serve. We accomplish our mission by encouraging and promoting:

- Gift Planning
- Prudent Stewardship of Assets
- Effective Grantmaking
- Community Leadership

As we write this message to our community, we are filled with gratitude as we reflect on the overwhelming response and outpouring of support both given and received , as we traveled together through a year like no other. We began 2020 with excitement as we planned a year-long celebration for Main Street Community Foundation's 25th anniversary. Within three months, we were navigating unchartered waters and confronting the challenges facing us all throughout the onset of the COVID-19 pandemic. Together, we mobilized resources and provided \$852,000 in critical response support to nonprofits meeting the needs of our community at a time when it was needed the most. A record breaking \$2 million in grants and scholarships was awarded throughout the year bringing the grand total to over \$21 million distributed since the Foundation's establishment in 1995.

As we continue to strengthen the Connecticut communities of Bristol, Burlington, Plainville, Plymouth, Southington and Wolcott in the aftermath of a most challenging year, we are filled with hope and the knowledge of all we can accomplish when we work together towards a common goal. And working together sure looked different. Armed with masks, lots of hand sanitizer and a crash course in virtual meeting technology, the work of the Foundation never skipped a beat. In fact, it was amplified. With the support of the MSCF board of directors, staff members were able to seamlessly carry out their roles and responsibilities, listen intently and rapidly respond to the needs of our grantees.



 Susan D. Sadecki President & CEO

Marguerite P. Fletcher *Chair of the Board*



We are forever grateful to the many determined people who created a community foundation that is trusted, operates with integrity and stood strong as a leadership institution in 2020. Not only were we facing a public health crisis due to the pandemic, we chose to take deliberate action to reaffirm our commitment to equity and social justice. The MSCF Board of Directors established a Diversity, Equity and Inclusion Committee tasked with the development of initiatives that will strengthen our ability to foster equity and inclusion in our local communities.

We are the most comprehensive philanthropic organization serving the residents and neighbors of your communities. Stewarding \$54.7 million in assets at December 31, 2020 composed of over 250 named funds, we are thankful to the generous donors who have established a legacy fund to create lasting impact. Our continuous adherence to sound financial practices led to an unqualified audit opinion of our 2020 financials from the accounting firm CliftonLarsenAllen LLP. We are also confirmed in compliance with the National Standards for U.S. Community Foundations, a distinction we have held for over sixteen years.

On behalf of the Founders, Board of Directors and staff of MSCF, we thank you for your partnership as we continue to build a thriving community today and for future generations. Cheers to 25 years of collective philanthropy and creating lasting impact. Now that is worth celebrating!



A LOOK BACK TO 2008 Susan Sadecki joined MSCF as President & CEO, leading the Foundation into an era focused on community leadership and collaboration.



Since our founding in 1995, endowed gifts and bequests have been the cornerstone of charitable contributions to the **Main Street Community Foundation**. Each of the following funds established in 2020 reflect a donor's interest or philanthropic objective to leave a legacy and make a difference in one or more of the communities we serve – Bristol, Burlington, Plainville, Plymouth, Southington and Wolcott.



A LOOK BACK TO 2019

MSCF received its first million dollar bequest from an anonymous Southington resident to establish two endowment funds. The KAWFY Memorial Fund will support organizations serving Southington, and the KAWFY Memorial Scholarship Fund will provide scholarships to Southington residents.

Funds Established in 2020



Kai Alejandro Yagual Betts



Kai Alejandro Yagual Betts Memorial Fund

Baby Kai Alejandro Yagual Betts passed away at just four months old and brought so much joy to all who knew him in his short life. This designated fund will honor his memory and help other families who suffer an unexpected or untimely death of an infant under the age of two. Grants will be awarded to nonprofit organizations that provide family support services that may include: peer bereavement groups, burial/cremation financial assistance to low income parents, educational programs for medical professionals and other services to raise awareness of the effects of infant loss on families.

Bread for Life Fund

Bread for Life established this agency endowment fund to provide ongoing support for the organization. Bread for Life's mission is to ensure no one in the Town of Southington goes hungry by providing food, fellowship and a sense of dignity to those in need. The organization provides meals served daily, delivered to the senior community and homebound citizens and to children in the summer.

Ron Burns Community Leadership Scholarship Fund

Ron Burns has been an integral part of the Bristol community for decades. To continue his legacy of tireless community leadership and commitment to the youth members at the Boys & Girls Club of Bristol, Ron's sister Geri Ann Bradley, their family and The Bradley Family Foundation established this scholarship fund. Scholarships will be awarded to members in good standing of the Boys & Girls Club of Bristol to assist with the tuition costs of postsecondary or technical education.

Ron Burns



COVID-19 Response Fund

This fund was established by Main Street Community Foundation's Board of Directors in the early days following the declaration of the worldwide COVID-19 pandemic to mobilize the necessary resources to assist local communities. This Fund was built by individual donors, private foundations, grants from donor advised funds, businesses and the community at large. Grants from the fund provided much needed rapid response and recovery supports to community organizations meeting the needs of local residents in Bristol, Burlington, Plainville, Plymouth, Southington and Wolcott. 100% of funds donated were used to make immediate impact.

Funds Established in 2020 (continued)





Dr. Davia Shepherd



Ed and Laura Lorenson





Jacob Perkins



The Audette Family

David Greenleaf Community Support Fund

Bristol resident David Greenleaf has long supported the greater Bristol community through his own volunteer and philanthropic efforts. Establishing this donor advised fund will extend his support to a variety of charitable causes primarily in the communities served by Main Street Community Foundation.

Ladies Power Lunch Fund

Dr. Davia Shepard founded Ladies Power Lunch, a collective of women from a wide range of businesses that only has one rule: support each other. Ladies Power Lunch offers free educational monthly business or personal development workshops, and throughout the year hosts summits, conferences and retreats. Dr. Shepard established this donor advised fund to continue that mission and support a variety of charitable causes with preference for programs that support economic prosperity for women living and working in the communities served by Main Street Community Foundation.

Lorenson Fund

Ed and Laura Lorenson established this donor advised fund to support a variety of charitable organizations primarily in the communities served by Main Street Community Foundation. Ed, a founder of Main Street Community Foundation, together with his wife Laura, have always been supporters of the greater Bristol community and have made it their mission to improve the lives of those around them.

Frederick T. Manross Trust

Established by a bequest in 1975 from Bristol resident Frederick T. Manross, the Foundation was named trustee in 2020. Annual distributions will support Bristol Hospital and the F.N. Manross Memorial Library in Forestville.

Jacob Perkins Memorial Fund

This designated fund was established to honor the memory of Jacob Allen Perkins, who was only 20 years old when he died by suicide in October 2019. Jacob enjoyed many things including camping and just being outdoors. He had a strong affinity towards animals, especially dogs, where he seemed to be able to calm and befriend any animal he met. This fund will provide an annual grant to the Southington Police Department to benefit the Southington Police K-9 Unit.

Pyrzenski/Audette Family Fund

Longtime Plymouth residents Michael and Jeanine Audette and their daughters established this donor advised fund to honor the legacy of giving passed on by their families. The Audette and Pyrzenski families have been devoted volunteers in their communities and grants from this fund will support a variety of charitable organizations focused on some of their most passionate causes, such as education, basic needs, and social/gender issues.

Becoming a Donor/Establishing a Fund

There are many ways to donate to Main Street Community Foundation to support worthwhile charitable organizations and causes in our service area of Bristol, Burlington, Plainville, Plymouth, Southington and Wolcott, Connecticut. The Foundation offers a range of personalized services to help donors fulfill their charitable goals. As partners in philanthropy, we work with each donor to establish a fund or gift plan without complex administrative burdens.

Give to an existing fund

You can support the Foundation's ongoing work with an unrestricted gift of any amount. Contributions can also be made to any of the Foundation's permanent endowment funds which benefit a diverse range of charitable purposes.

Establish a new fund

Our donors are individuals, families, companies and charitable organizations. You can establish a fund using a variety of gift-giving vehicles, including: cash, stock, retirement assets, other tangible personal property, bequests and other planned gifts. Most new endowment funds can be established with a minimum donation of \$10,000; to establish a new scholarship fund, the minimum is \$25,000. This gift can be given as a lump sum or over a period of time during your life. You may also leave charitable assets upon your passing in the form of a bequest in a will or trust, retirement plan designations or beneficiary designation in a life insurance policy. A fund can be established as a permanent endowment or as a temporary fund in which income and principal will be distributed.

Our flexible fund options include:

UNRESTRICTED COMMUNITY FUNDS

Your gift is flexible and responsive to emerging and changing community needs. You place no restrictions on your gifts and leave decisions about charitable use of the funds to the Foundation.

FIELD OF INTEREST FUNDS

You have the opportunity to support a broad category of need such as the arts, healthcare, education, environment or a specific geographic area. Grant recipients are selected by the Foundation's Distribution Committee.

DONOR ADVISED FUNDS

You actively participate in grantmaking by recommending charitable organizations to receive grants. Foundation staff assists you by researching grant requests and connecting you with potential grant recipients.

DESIGNATED FUNDS

You designate support for a specific charitable organization. If the named charity ceases to exist, another organization with a similar purpose is selected by the Foundation's Board of Directors to ensure your purpose for giving will be honored in perpetuity.

AGENCY ENDOWMENT FUNDS

Established by a nonprofit organization as a means to protect their charitable dollars for the future and to ensure an annual source of support for their programs and operations.

SCHOLARSHIP FUNDS

You can establish a named fund for any level of education. You may designate a particular school or field of study and select eligibility criteria.

SUSTAINABILITY FUNDS

You make permanent gifts that strengthen the Foundation's role as a funder, a community leader, convener and advocate.

Donor Services

The Main Street Community Foundation provides permanent, professional administration of charitable funds without the expense or effort of establishing a private foundation. All assets are professionally managed with oversight by the Investment Committee and Board of Directors. There is no cost to establish a fund. There is a modest management fee which supports the administrative operations of the Foundation. Your benefits include:

- Choice of fund type and fund name
- Grantmaking support and counsel
- Administration of gifts and grants
- Maximum tax advantages allowed by law
- Prudent investment management
- Permanent recognition or anonymity at donor's discretion

Additional Services

The Foundation can assist private foundations or other grantmaking institutions in a variety of ways that include:

- Administration of grantmaking programs
- Project review for funding consideration
- Advisement on community needs and priorities
- Assistance to private foundations to meet pay-out requirements

Leaving a Legacy Through Bequests and Planned Giving



CORNERSTONE SOCIETY

The Main Street Community Foundation is built on the dreams and desires of people who are part of the Foundation's service area. For some people, the desire to create a legacy comes during their life as a current gift. For others, these legacies are shaped by the donor as future bequests or planned gifts. And still at other times, a celebratory or tragic event, such as a retirement or sudden death, will be the impetus for honor or memorial gifts that may be used as the beginning of an endowed fund in a loved one's name. Large or small, all of these gifts enhance the quality of life in your community for generations to come.

If you have included Main Street Community Foundation in your estate plan and would like to be included in the Main Street Cornerstone Society, please contact the Foundation office at 860.583.6363.

A cornerstone provides a strong support to a structure for its future stability. Laying this groundwork for the future is critical. Like this permanent support, Cornerstone Society members lay the groundwork for the organizations and causes they care about most, and the future stability of the Foundation. The opportunity to give later is simple. You can leave a bequest to the Main Street Community Foundation for the causes you care about in a will or trust, through a retirement plan designation, life insurance beneficiary designation, remainder interest in real estate, or other planned giving vehicles.

We are pleased to recognize the following very generous individuals who have made or have communicated their plans to leave a gift to the Foundation in their will, estate plan or some other deferred gift.

Cornerstone Society Members

Anonymous 1 Anonymous 2 Anonymous 3 Anonymous 4 Anonymous 5 Anonymous 6 Anonymous 7 Anonymous 8 Anonymous 9 Robert I. Alim Tom & Melanie Barnes Sidney M. Bernard* & Edward J. Miller Whit & Jarre Betts Robert C. Boudreau Ken Burns Robert & Rebecca Caiaze Father Salvatore Cavagnuolo Dr. Ann Clark Raymond* & Lorraine Corsini Roland & Shirley* Dumont Karen Elaine Finder Terry* & Marguerite Fletcher

Mark & Michelle Gibson David Greenleaf Bill & Anita Hamzy Hal Kilby Joan Lincoln Laura Schlesinger Minor Ianis Neri Robert & Ella Mae Packard Richard E. & Margaret W. Palarczyk Lynne M. Peters David & Kathy Preleski Kevin Prior Jeanne Radcliff Daniel* & Patricia Saccu Noreen Schumann John E. Smith Bill & Kim Tracy Karen Ann Varasconi Dr. Joan T. Wallace Leon & Susan W. Woiciechowski

*deceased

Bequests Fulfilled

Carlyle & Elizabeth Barnes Irene Brzezinski Mark M. Keating David Kushlan Richard Lass Elizabeth I. Matt Robert & Carmen Merriman Al & Joan Monico Eva M. Pierce Don & Betty Radcliff David Reidy Peter S. Saman Glo Sessions Elizabeth M. Tyrrell



A LOOK BACK TO 1997

The Cornerstone Society was established to recognize donors leaving bequests or other planned gifts to MSCF to continue their legacy.

The Greatest Gifts are Wrapped in Love

A bequest can fuel a charitable passion that you have been supporting throughout your lifetime, and it will ensure that cause will continue to be funded long after you are gone. Nearly \$2.5 million has been received in bequests since the Foundation's establishment in 1995.

Leaving a bequest to Main Street Community Foundation is one of the easiest things you can do, and as with any charitable giving plan, you can make it work for you. There is no average size of a bequest, and gifts have ranged from \$2,000 to \$1.02 million. Donors' bequests have established new funds and have helped to add resources to existing funds that were established during the donor's lifetime, funds that were created in memory or honor of a loved one or simply funds that support a specific cause. The bequests have supported a wide variety of causes as well, from animal care to education to basic needs, but they all have one thing in common: the cause was incredibly important to the donor. There are dozens of stories to be told, but here are just a few:

Mark Keating of Bristol was a proud St. Joseph School alumnus. He wanted others to be able to gain the same education he did even if they could not afford it. When he passed away in 2006, he left a bequest to establish the Keating-Monaghan Memorial Scholarship Fund, which provides scholarships to students attending St. Joseph School in Bristol. The fund is named in memory of both his paternal and maternal families. Richard Lass of Plymouth was a member of the Army during World War II, and one of his best friends was Walter Peterson. When Richard passed away in 2016, he left a bequest to the Estelle Delano Peterson Scholarship Fund at MSCF, which had been established by Walter's family in honor of his wife Estelle. Due to the bequest, the fund was made permanent and will now live on in perpetuity.

Betty Matt had established two funds during her lifetime: the Elizabeth I. and Louis J. Matt Animal Protection Fund and the Elizabeth I. & Louis J. Matt Medical Scholarship Fund, both of which are named in honor of her and her late husband, Louis J. Matt. When she passed away in 2013, she named the Foundation the beneficiary of her IRA, substantially adding to the two funds. Peter Saman of Vermont and Connecticut,

left a bequest to Main Street Community Foundation to honor his paternal grandparents. The **Stephen** and Katherine Saman Memorial Fund will support a variety of charitable organizations with preference for historical preservation including preservation of older buildings.

By leaving a bequest, you are choosing your legacy while helping to sustain nonprofit organizations and causes important to you. What will your legacy be?

EFFECTIVE GRANT MAKING



The Main Street Community Foundation welcomes grant applications from nonprofit organizations serving the Connecticut communities of Bristol, Burlington, Plainville, Plymouth, Southington, and Wolcott. Grants are made in the fields of **Arts & Culture, Community Development & Outreach, Education, Health, Human Services, Environment, Animal Welfare** and **Youth Development**. Application guidelines are available for each grant program at www.mainstreetfoundation.org.

The distribution process for grants from Money in Motion, Immediate Response and Donor Advised funds continues throughout the year as requests or special initiatives are presented to the Foundation. Scholarships are available to individuals pursuing educational and career opportunities in a variety of areas and at varying levels of education and training.



A LOOK BACK TO 2010

MSCF celebrated its 15th anniversary. Foundation assets totaled \$26 million and \$7.5 million had been distributed to date. To celebrate, six surprise \$1,000 grants, one to each community, were awarded at *The Main Event* Anniversary Celebration.

2020 Grants Awarded

In 2020, Main Street Community Foundation was proud to distribute **\$2,032,748** in grants and scholarships to support many worthy causes and organizations in your community.

COVID-19 Response and Recovery

Total Grants Awarded to Support COVID-19 Response and Recovery Efforts - \$851,565

Main Street Community Foundation has mobilized resources since the pandemic outbreak to address the urgent COVID-19 related needs in the communities we serve. A total of 100 grants were awarded to sustain local nonprofit organizations. Below are some grants made in response to the pandemic, while others are highlighted under specific funds in this section.

\$12,000 in Rapid Response Grants to the following nonprofits, to help meet the basic needs of local residents:	\$12,000	Brian's Angels Homeless Outreach Pat & Bob Wollenberg Charitable Fund - \$3,000 COVID-19 Response Fund - \$1,500	\$4,500
Boys & Girls Club of Bristol Bread for Life		Bristol Preschool Childcare Center, Inc. COVID-19 Response Fund	\$6,300
Brian's Angels Friends of Southington Community Services Imagine Nation, A Museum Early Learning Center LISA, Inc. (Living in Safe Alternatives) Oak Hill		Bristol Recovery Club COVID-19 Response Fund – \$2,500 Pat & Bob Wollenberg Charitable Fund - \$1,500	\$4,000
Plainville Seventh Day Adventist Church - God's Grocery Store Food Pantry		Community Counseling Centers of Central Connecticut, Inc. COVID-19 Response Fund	\$4,000
Prudence Crandall Center, Inc. St. Vincent DePaul Mission of Bristol Tabernacle Christian Church - Giving Back Food Program		Environmental Learning Centers of Connecticut, Inc. COVID-19 Response Fund	\$10,000
The Agape House The Salvation Army Thy Eagle's Nest Town of Plainville Animal Control		Imagine Nation, A Museum Early Learning Center COVID-19 Response Fund	\$3,500
Town of Plymouth Human Services Town of Plymouth Parks and Recreation Veteran's Strong Community Center		Lock Museum of America, Inc. COVID-19 Response Fund - \$2,500 Hamzy Family Charitable Fund - \$401	\$2,901
Wolcott Resource Center – Food Pantry Zion Evangelical Lutheran Church/Meals for Neighbors		Margaret C. Griffin Child Development Center of Southington KAWFY Memorial Fund	\$2,000
COVID-19 Related Responsive Grants	\$11,500	New England Carousel Museum	\$10,000
Bristol Hospital Foundation Support COVID-19 response efforts and purchase of the new molecular testing equipment COVID-19 Response Fund	\$5,000	COVID-19 Response Fund Nutmeg Symphony Orchestra, Inc. COVID-19 Response Fund	\$2,000
For Goodness Sake General operating support due to temporary closure as a result	\$6,500	Plainville Community Food Pantry COVID-19 Response Fund	\$5,000
of the pandemic COVID-19 Response Fund		Shepard Meadows Therapeutic Riding Center, Inc. COVID-19 Response Fund - \$2,500 Pat & Bob Wollenberg Charitable Fund - \$1,000	\$3,500
Unrestricted Operating Support Grants awarded in response to COVID-19	\$114,553	St. Vincent DePaul Mission of Bristol COVID-19 Response Fund - \$5,000	\$9,000
American Clock & Watch Museum	\$5,500	Pat & Bob Wollenberg Charitable Fund - \$4,000	
COVID-19 Response Fund - \$5,000 Pat & Bob Wollenberg Charitable Fund - \$500		Tabernacle Christian Church - Giving Back Food Pantry KAWFY Memorial Fund	\$3,500
Animal Rescue Foundation, Inc. COVID-19 Response Fund	\$2,500	United Way of West Central Connecticut COVID-19 Response Fund	\$7,500
Boys & Girls Club of Bristol Bristol Brass General Grant Fund - \$20,201 Clement Family Fund - \$3,050 Hamzy Family Charitable Fund - \$401	\$23,652	Veterans Strong Community Center COVID-19 Response Fund	\$5,200

Money in Motion Grants	\$16,280
Bristol Hospital Foundation Third year of a \$50,000 grant payable over 5 years to support the Emergency Center Renovation and Expansion Project	\$10,000
City of Bristol - Census Complete Count Committee Development, printing and distribution of bilingual flyers to promote resident response to the 2020 Census	\$1,280
COVID-19 Response Fund at Main Street Community Foundation To establish the COVID-19 Response Fund to provide rapid response grants to nonprofits who are meeting basic needs of local residents	\$5,000
Grants from the General Grant Cycle	\$90,040
American Red Cross Connecticut Chapter Disaster Relief Services for residents of the Foundation's service area Gnazzo/Reidy Charitable Fund - \$1,950 Bristol Savings Bank Fund - \$550	\$2,500
Bristol Family Resource Centers W.O.R.K.S. (Working Parents Options Resources and Key Supports) program to help parents build positive collaborative relationships with their children's schools Fuller and Myrtle Barnes Fund for Education - \$2,640 Bill & Janet Brownstein Charitable Fund - \$360	\$3,000
Chrysalis Center, Inc. Veteran Support Services at The Elms supportive housing in Bristol Bristol Savings Bank Fund - \$2,960 Angela and Al Caruso Family Charitable Fund - \$1,040	\$4,000
City of Bristol - Emergency Management Department Three Automatic External Defibrillators (AEDs) for Public Buildings in Bristol Bristol Brass General Grant Fund - \$2,210 Ronald F. & Emilie P. Duhaime Family Fund - \$400 Tedesco-Gallant Charitable Fund - \$390	\$3,000
Connecticut Humane Society Medical Support Program for pets brought to the Society from Animal Control Officers located in Bristol, Burlington, Plainville, Plymouth, Southington and Wolcott Elizabeth I. and Louis J. Matt Animal Protection Fund	\$2,000
Connecticut Storytelling Center, Inc. Start with Stories arts-based program to improve literacy of elementary school students in the Bristol Public Schools Fuller and Myrtle Barnes Fund for Education - \$2,830 Jay & Elizabeth Tyrrell Fund for the Arts - \$170	\$3,000

For Goodness Sake	\$2,500
Sweet Dreams Bedding Bundles program for low-income children primarily from Bristol, Plainville and Southington	
Bristol Brass General Grant Fund - \$1,850 Turkus Family Fund - \$650	
Grace Baptist Church - Grace Pantry Food and essential items from Foodshare to distribute to Bristol and surrounding communities Bristol Savings Bank Fund - \$1,010 Pat & Bob Wollenberg Family Fund for the Community - \$990	\$2,000
Hartford Area Habitat for Humanity	\$2,500
Bristol Build 2020 – Construction related costs to build two new housing units in Bristol Bristol Brass General Grant Fund \$2,030 Formagioni-Lodovico Family Fund \$470	
Kelly's Kids, Inc.	\$4,000
Interactive Therapeutic Farm program primarily for DCF involved youth from Bristol, Burlington, Plainville, Plymouth, Southington and Wolcott Douglas and Noreen Schumann Special Interest Fund - \$3,630 JoAnn & David Mills Family Fund - \$370	
McCabe-Waters Little League	\$5,000
Playing Field Three upgrade including leveling and drainage Malerbo Children's Field Maintenance Fund	
New Britain Museum of American Art	\$2,000
Access to the Arts program for Wolcott students Fuller and Myrtle Barnes Fund for Education - \$1,380 Pat & Bob Wollenberg Family Fund for the Community - \$620	
Nutmeg Big Brothers Big Sisters	\$4,000
Community Based Mentoring in Bristol, Burlington, Plainville, Plymouth, Southington and Wolcott Douglas and Noreen Schumann Special Interest Fund - \$2,230 Dumont Family Charitable Fund - \$1,770	
Nutmeg Symphony Orchestra Educational Children's Concert for third graders from Bristol, Burlington and Plymouth James R. Parker Trust - \$1,500	\$2,040
Margaret Haberman Memorial Fund for Music - \$540	
Operation Fuel, Inc. Emergency energy assistance for residents in Bristol, Burlington, Plainville, Plymouth, Southington and Wolcott	\$6,000
Bristol Savings Bank Fund - \$4,630 Bristol Brass General Grant Fund - \$1,370	

Parent & Child Center at Bristol Hospital Family Life Works - Parent Education Program for underserved families Ciccarelli-Vitale Community Advancement Fund - \$2,840 Bristol Savings Bank Fund - \$2,160	\$5,0
Plymouth Volunteer Ambulance Corps Motorized Stair Chair to transport	\$3,5
injured patients Edward W. and Audrey K. Mink Memorial Fund - \$2,730 Bristol Brass General Grant Fund - \$770	
Prudence Crandall Center, Inc. Domestic & Teen Dating Violence Prevention Services for youth and teens attending public schools in Plainville Douglas and Noreen Schumann Special Interest Fund	\$4,0
Senior Transportation Services, Inc. Free or low-cost rides for Plainville seniors in collaboration with Plainville Senior Center Bristol Savings Bank Fund - \$3,100 Karen and Kim Murphy Family Charitable Fund - \$400	\$3,5
Shepard Meadows Therapeutic Riding Center Veterinary Care for Therapy Horses Bristol Brass General Grant Fund - \$4,580 Terry and Marguerite Fletcher Family Fund - \$420	\$5,0
Sustainable Connecticut, Inc. Sustainable CT 2020 Fellows program to provide technical support to assist local towns with certification Merriman Family Fund - \$910 Bristol Brass General Grant Fund - \$840 James R. Parker Trust - \$750	\$2,5
Tabernacle Christian Church Giving Back Food Pantry program to provide groceries and fresh produce to food-insecure residents Bristol Brass General Grant Fund - \$2,030 Jaspersohn Family Memorial Fund - \$970	\$3,0
The Agape House Part-time Administrative Coordinator for homeless outreach center Jim & Eleanor Frawley Community Fund - \$2,810 Bristol Brass General Grant Fund - \$2,190	\$5,0
The Children's Law Center, Inc. Legal representation of low-income children from the Foundation's service area in family court Paige Wartonick Laferriere Memorial Fund - \$1,210 Bristol Brass General Grant Fund - \$1,100 Becker Family Fund - \$190	\$2,5



A LOOK BACK TO 2015 20 Grants in 20 Days, a special grant program to celebrate MSCF's 20th anniversary, awarded a total of \$20,000 to 20 local organizations.

Friends of Southington

Friends of Southington

Community Services

Unrestricted operating support in

Purchase of food, supplies and grocery

Community Services

response to COVID-19

The New England Carousel Museum S.T.E.A.M. Program for Bristol second grade students including purchase of equipment for virtual delivery of program Pat & Bob Wollenberg Family Fund for the Community - \$2,790 Sid Bernard & Ed Miller Children's Fund for the Visual Arts - \$1,200 Fuller and Myrtle Barnes Fund for Education - \$1,010	\$5,000	gift cards for the food pantry and holiday baskets for food- insecure families in Southington in response to COVID-19 Friends of Southington Public Library Support the Digital Access program to provide Wi-Fi hot spots and laptop lending to Southington residents without access and the Take and Make art/cooking kits program to reduce social isolation for Southington residents due to COVID-19
The Palace Theater, Inc. Subsidized tickets for Bristol, Southington and Wolcott high school students to attend a performance of Anastasia and reinforce learning concepts in History, Language and Performance Arts Fuller and Myrtle Barnes Fund for Education - \$1,330 Southington Arts Council Legacy Fund - \$670	\$2,000	LiveWell Alliance Unrestricted Operating support in response to COVID-19 Prudence Crandall Center, Inc. Unrestricted Operating support in response to COVID-19 Prudence Crandall Center, Inc. Additional unrestricted operating
Wolcott Citizens Against Substance Abuse (CASA) Coalition Wellness Activities and Services for youth and families in Wolcott to promote positive mental health Douglas and Noreen Schumann Special Interest Fund - \$910 Bristol Savings Bank Fund - \$590	\$1,500	support in response to COVID-19 Senior Transportation Services Unrestricted Operating support in response to COVID-19 Southington-Cheshire Community YMCAs Emergency Childcare Services for medical staff and first responders in response to COVID-19
Bradley Henry Barnes & Leila Upson Barnes Memorial Trust Grants	\$843,578	Southington-Cheshire Community YMCAs
Grants made in response to COVID-19 - \$627,753 Arc of Southington, Inc. Unrestricted Operating Support in	\$50,000	Additional Support for Emergency Childcare Services for medical staff and first responders in response to COVID-19 Southington-Cheshire
Bread for Life Seed money for the 2020 Summer	\$6,600	Community YMCAs Unrestricted Operating support in response to COVID-19
Lunch Program for food-insecure children in Southington due to increased demand resulting from COVID-19		Southington-Cheshire Community YMCAs Additional unrestricted operating support in response to COVID-19
Bread for Life Unrestricted Operating support in response to COVID-19	\$15,000	Southington Community Cultural Arts (SoCCA) Unrestricted Operating support in response to COVID-19
Bread for Life Additional Unrestricted Operating support in response to COVID-19	\$25,000	The Hospital of Central Connecticut Hartford HealthCare Face Shield Project
Early Childhood Collaborative of Southington Unrestricted Operating support in response to COVID-19	\$12,500	with OKAY Industries for the protection of hospital workers and first responders in the Southington Community in response to COVID-19

\$25,000 The LEAF (Lewis Educational \$12,500 **Agricultural Farm**) Unrestricted Operating Support in response to COVID-19 \$7,500 **United Way of Southington** \$23,373 Unrestricted Operating support in response to COVID-19 **Program and Capital** Grants - \$215,825 **Bread for Life** \$12,000 \$7,000 Continuation of expanded weekly meal program **Community Leadership** \$3,250 Sponsorships **Mulberry Gardens of Southington** \$60,125 Expansion of Adult Day Center with enhanced programming \$25,000 **Southington Education** \$30,450 Foundation Continued support to roll out the "RULER" social and emotional \$50,000 intelligence initiative districtwide in the Southington schools \$55,000 The Hospital of Central \$56,900 Connecticut Purchase and install a new cardiac rehab telemetry monitoring system at the Bradley Memorial Campus \$27,000 The LEAF (Lewis Educational \$50,000 **Agricultural Farm**) Support labor and purchase materials/ \$25,052 supplies needed to operate school and community programs and to ensure a healthy and sustainable food supply in Southington TriCircle, Inc. \$5,000 Monthly Hope & Support Groups \$14,328 serving individuals and/or families in Southington who have a loved one with a substance use disorder \$4,500 **Burlington Community** \$100,000 **Fund Grants** \$2,500 **Burlington Volunteer Fire** Department, Inc. Replacement of two Thermal Imaging \$90,000 Cameras **Environmental Learning** \$1,000 Centers of CT, Inc. Save Pigeon Hill Campaign \$50,000 \$1,000 **The New England Carousel** Museum Free admission to The New England Carousel Museum for Burlington \$5,000 residents Men & Boys' Fund Grants \$7,000 **Boys & Girls Club of Bristol** \$1,000 Unrestricted operating support

The Children's Law Center, Inc. Legal representation for male children in family court from the communities of Bristol, Burlington, Plainville, Plymouth, Southington and Wolcott	\$2,000	
City of Bristol Youth and Community Services-Parent & Child Center Full Circle program for fathers	\$2,000	
Environmental Learning Centers of CT Summer camperships for boys from the communities of Bristol, Burlington, Plainville, Plymouth, Southington and Wolcott	\$1,000	
Shepard Meadows Therapeutic Riding Center Equine Assisted Activities & Therapies for men and boys	\$1,000	
Plainville Community Fund Grants	\$12,000	
Chrysalis Center, Inc. Case management services for residents of St. Philip House	\$1,000	
For Goodness Sake Unrestricted operating support in response to COVID-19	\$1,500	
Nutmeg Big Brothers Big Sisters Community Based mentoring in Plainville	\$1,500	
Plainville Board of Education To purchase an iPad for the Plainville High School Math department to facilitate virtual learning in response to COVID-19	\$500	
Plainville Community Food Pantry General support for staffing costs and the purchase of food and supplies	\$4,000	
Plainville Community Food Pantry Unrestricted operating support in response to COVID-19	\$500	
Prudence Crandall Center, Inc. Unrestricted operating support for services provided to residents of Plainville in response to COVID-19	\$2,000	
Town of Plainville Social Services To purchase gift cards to provide food and daily essential items to Plainville residents in need in response to increased demand due to COVID-19	\$1,000	
Women & Girls' Fund Grants	\$42,000	
Unrestricted Operating Support Grants made in response to COVID-19 - \$42,000		

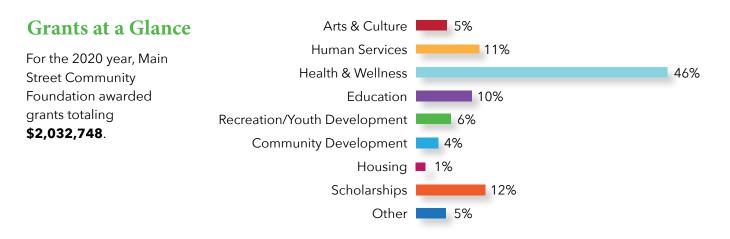
	Boys & Girls Club of Bristol Barbara Hackman Franklin Fund for Women - \$2,090 Women & Girls' Fund - \$410	\$2,500	
	Bristol Family Resource Centers	\$5,000	
1	Bristol Youth & Community Services Parent & Child Center	\$2,000	
1	Early Childhood Collaborative of Southington	\$2,500	
	Environmental Learning Centers of Connecticut	\$4,000	
	For Goodness Sake	\$3,500	
1	Girl Scouts of Connecticut	\$2,000	
	Imagine Nation, A Museum Early Learning Center	\$5,000	
	Plymouth Community Food Pantry Diaper Bank	\$750	
	Prudence Crandall Center	\$5,000	
1	St. Vincent DePaul Mission of Bristol	\$5,000	
	Women & Girls' Fund - \$4,410 John & Gloria DiFrancesco Fund for Women and Girls - \$590		
	The Children's Law Center, Inc.	\$4,750	
	Grants to Support Community Initiatives	\$65,060	
		\$65,060 \$50,000	
	Initiatives City of Bristol Youth and Community Services-Parent & Child Center Unrestricted operating support to Parent & Child Center in collaboration		
	Initiatives City of Bristol Youth and Community Services-Parent & Child Center Unrestricted operating support to Parent & Child Center in collaboration with the Robert Rosenheim Foundation Connecticut Womens' Education and Legal Fund (CWEALF) CT Collective for Women & Girls	\$50,000	
	Initiatives City of Bristol Youth and Community Services-Parent & Child Center Unrestricted operating support to Parent & Child Center in collaboration with the Robert Rosenheim Foundation Connecticut Womens' Education and Legal Fund (CWEALF) CT Collective for Women & Girls Women & Girls' Fund Main Street Community Foundation Support for Diversity, Equity and Inclusion leadership activities Wally Barnes Fund for Community	\$50,000 \$1,000	
	Initiatives City of Bristol Youth and Community Services-Parent & Child Center Unrestricted operating support to Parent & Child Center in collaboration with the Robert Rosenheim Foundation Connecticut Womens' Education and Legal Fund (CWEALF) CT Collective for Women & Girls Women & Girls' Fund Main Street Community Foundation Support for Diversity, Equity and Inclusion leadership activities Wally Barnes Fund for Community Leadership Initiatives The Broad View Fund -	\$50,000 \$1,000	
	Initiatives City of Bristol Youth and Community Services-Parent & Child Center Unrestricted operating support to Parent & Child Center in collaboration with the Robert Rosenheim Foundation Connecticut Womens' Education and Legal Fund (CWEALF) CT Collective for Women & Girls Women & Girls' Fund Main Street Community Foundation Support for Diversity, Equity and Inclusion leadership activities Wally Barnes Fund for Community Leadership Initiatives The Broad View Fund - Arts Initiative Grants - \$12,800 American Clock & Watch Museum Support for a video production consultant and professional photographer for program	\$50,000 \$1,000 \$1,260	

Bristol Brass and Wind Ensemble Support for a video production consultant to record a concert for public viewing	\$1,600
Environmental Learning Centers of Connecticut Support for a video production consultant to assist with the development of interactive virtual programming	\$1,600
Imagine Nation, A Museum Early Learning Center Financial assistance to pre-school families experiencing hardship due to COVID-19	\$1,600
Nutmeg Symphony Orchestra Support for a fundraising consultant to assist with a development plan and Board training	\$1,600
The New England Carousel Museum Purchase of a network server and to run a series of digital billboard ads	\$1,600
Field of Interest Fund Grants	\$36,542
Grants from other Field of Interest Funds - \$15,782 Bristol Board of Education Purchase of drum mallets and sticks for individual use by students in response to COVID-19	\$458
Dan Cistulli Memorial Music Fund	
City of Bristol/Parks and Recreation Summer Concert Series Jay and Elizabeth Tyrell Fund for the Arts	\$500
Plymouth Board of Education – School to Career Program Support School to Career Program at Terryville High School Plymouth Century Club Fund	\$400
Region 10 Make A Mark, Inc. 2020 grant program for educational enrichment opportunities in Region 10 schools Make A Mark Region 10 Enrichment	\$6,364
Fund	
Southington Community Cultural Arts Sponsorship of "What is Color? What is Race? - a Presentation of Black" exhibit KAWFY Memorial Fund	\$5,000
Southington Community Cultural Arts Support virtual visual arts education programs for primary and middle school students Sid Bernard & Ed Miller Children's Fund	\$1,140
for the Visual Arts	

TriCircle, Inc. Monthly Hope & Support Groups serving individuals and/or families in Southington who have a loved one with a substance use disorder	\$670	Friends of Wolcott Dog Pound Support for the medical care of animals and assistance for pet owners in need in Wolcott due to COVID-19	\$1,000
Calvanese Foundation Green & White Fund for Behavioral Health Turn the Towns Teal	\$250	Town of Burlington – Animal Control Support for the medical care of animals and assistance for pet owners in need in Burlington	\$620
Support the national campaign to promote awareness of ovarian cancer and its symptoms		in Burlington Town of Plainville – Animal Control	\$2,000
James R. Parker Trust Grants - \$11,550		Support for the medical care of animals and the purchase of supplies for the Pet Food Pantry to assist pet owners in financial need due to COVID-19	
Burlington Library Association Purchase of Book Browser book racks for Children's Library and a Camp Fire Table for the Anne Walluk Community Room	\$1,812	Town of Plainville – Animal Control Purchase supplies for the newly established Pet Food Pantry to assist	\$500
Burlington Volunteer Fire Department Replacement of two Thermal Imaging Cameras	\$940	pet owners in financial need due to COVID-19	
Environmental Learning Centers	\$2,500	Designated Funds and Agency Endowment Grants	\$252,394
of CT, Inc. Save Pigeon Hill Campaign		American Clock & Watch Museum American Clock & Watch Museum Fund	\$8,790
Junior Achievement of Southwest New England, Inc. Career Speaker series and Job Shadow program for Lewis S. Mills	\$2,000	Boys & Girls Club of Bristol Bristol Boys and Girls Club Fund	\$16,440
High School students	62 200	Boys & Girls Club of Bristol Edward Ingraham Fund	\$1,240
Town of Burlington – Social Services Support for Burlington families in need including food, fuel and other assistance as needed	\$3,298	Boys & Girls Club of Bristol Sky Bight Foundation Fund for the Bristol Boys & Girls Club	\$5,200
Town of Burlington - Social Services Purchase grocery gift cards for	\$1,000	Boys & Girls Club of Bristol (Cambridge Park Clubhouse) Ercole and Pamela Labadia Fund for the Boys & Girls Club	\$500
low-income clients of the Burlington Food Bank in response to COVID-19 Malerbo Children's Field		Boys & Girls Club of Bristol (Youth of the Year) Charles Kushlan Memorial Fund	\$2,000
Maintenance Fund Grants - \$4,090		Bristol Adult Resource Center Bristol Adult Resource Center Fund	\$3,650
Bristol Soccer Club Improvements to field and related equipment including irrigation system, field lining machines and tree clean-up	\$2,090	Bristol Adult Resource Center Pat & Bob Wollenberg Fund for Bristol Adult Resource Center	\$6,620
McCabe Waters Little League, Inc. Upgrade batting cage equipment at three fields	\$2,000	Bristol Education Foundation Bob and Carol Messier Family Fund Bristol Family Resource Centers	\$740 \$410
Elizabeth I. and Louis J. Matt Animal Protection Fund Grants - \$5,120		Mama Sandy Čaggiano Fund Bristol Hospital Foundation Bristol Hospital Development	\$8,750
Friends of the Bristol CT Animal Shelter	\$1,000	Foundation Fund Burlington Historical Society	\$490
Support for the medical care of animals and assistance for pet owners in need in Bristol due to COVID-19		Burlington Historical Society Fund Burlington Land Trust	\$810
		Burlington Land Trust Fund	

Burlington Library Burlington Library Association Fund	\$910
City of Bristol/Bristol Public Libraries Bristol Libraries Fund	\$4,310
City of Bristol/Bristol Public Library	\$28,950
Samuel Goodsell Library Fund City of Bristol/Manross Memorial Library	\$41,510
Manross Memorial Library Fund City of Bristol/Parks and Recreation	\$25,050
Samuel Goodsell Park & Playground Fund	
Community Leadership Sponsorships Bristol Savings Bank Fund	\$1,000
Connecticut Historical Society Connecticut Quilt Registry Legacy Fund	\$400
Environmental Learning Centers of CT, Inc.	\$9,130
Environmental Learning Centers of CT, Inc. Fund	
Environmental Learning Centers of CT, Inc. Estela Wilderness Education Fund	\$430
Hypertrophic Cardiomyopathy	\$830
Association Tyler James Gingery Memorial Fund	
Immanuel Lutheran School Immanuel Lutheran Alumni Tuition Assistance Fund	\$1,790
Humanitarian trip to Haiti to provide medical services Haiti Medical Fund	\$1,734
New England Carousel Museum -	\$5,370
Fire Museum Hap Barnes Fund for Fire Safety and Prevention	
Opportunity House Pat & Bob Wollenberg Family Fund for Opportunity House	\$6,550
Plymouth Historical Society Plymouth Library Association, Inc. Fund	\$900
Southington-Cheshire Community YMCAs	\$5,560
Bradley Henry Barnes Fund for the Southington Community YMCA	
St. Andrew Evangelical	\$1,620
Lutheran Church St. Andrew Mission Endowment Fund	
The Cancer Center at Bristol Hospital Eva M. Pierce Memorial Charitable Fund	\$380

Town of Plainville Plainville Affordable Housing Corporation Fund Tunxis Community College Foundation Bristol Career Center of Tunxis Community College Endowment Fund Bristol Career Center of Tunxis Community College Endowment Fund II Tunxis Community College Fund Tunxis Community College II Fund	\$1,350 \$31,730	Fidelco Guide Dog Foundation First Congregational Church of Bristol Foodshare Gifts of Love, Inc. Grace Baptist Church Food Pantry Gunnery School Haiti Medical Fund at Main Street Community Foundation Hartford Stage Company Hartford Symphony Orchestra Joe Andruzzi Foundation, Inc. Kai Alejandro Yagual Betts Memorial Fund at Main Street Community Foundation		Tunxis Community College Foundation Scholarships for two post graduates	\$2,000
United Way of West Central Connecticut United Way of West Central Connecticut Fund West Cemetery Association - Barnes Memorial Chapel Carlyle F. Barnes Memorial Chapel Trust	\$8,750 \$18,500	Main Street Community Foundation National Conference for Community and Justice Nutmeg Symphony Orchestra Our Companions Domestic Animal Sanctuary Prudence Crandall Center, Inc. Renbrook School Shepard Meadows Therapeutic Riding Center, Inc. Southington-Cheshire Community		Scholarships for two post graduates who have their high school diploma or GED enrolled in an Allied Health program of less than 2 years Tunxis Community College Foundation Scholarships for two post graduates who have their high school diploma or GED enrolled in a Continuing Education program of less than 2 years	\$2,000
Donor Advised Fund Grants Supported the Following Organizations and Charitable Interests	\$246,218	YMCAs St. Vincent DePaul Mission of Bristol, Inc. TheaterWorks The Bushnell		Immediate Response Fund Grants	\$9,791
American Clock & Watch Museum Boys & Girls Club of Bristol Best 4 Bristol Bristol Historical Society Bristol Hospital Foundation Bristol Sports Hall of Fame Bristol Talks Teal Fund at Main Street Community Foundation Bristol Technical Education Center Burlington Community Fund at Main Street Community Foundation Citizens Restoring Congamond City of Bristol – City Arts & Cultural		The Ethel Walker School The Master's School The New England Carousel Museum Town of Plymouth, Department of Human Services United Way of West Central Connecticut University of Hartford Valley Community Baptist Church Vineyard FutureWorks Wheeler Clinic World Affairs Council of CT		Bristol Board of Education Immediate Response Fund Donna Borysewicz Fund for Women Jean Sorey Fund for Single Parent Families Karen DuCotey Fund for Kids Leading Ladies Immediate Response Fund Main Street Children's Fund Men & Boys' Immediate Response Fund The Werner Family Fund Women & Girls' Immediate Response Fund	
Commission Connecticut Children's Medical Center		Scholarship Grants	\$228,492		
Foundation Connecticut Public Connecticut Science Center COVID-19 Response Fund at Main		Grants from Douglas Roland Aid for the Trades Scholarship Fund	\$5,800	Administrative Endowment Fund Grants	\$35,000
Street Community Foundation Dean College Deerfield Academy Environmental Learning Centers of CT, Inc.		Bristol Technical Education Center Scholarships for three post graduates who have their high school diploma or GED enrolled in a certificate program in the trades of less than 2 years	\$1,800	Main Street Community Foundation Barnes Group 150th Anniversary Fund Dave & Edith Scarritt Fund Main Street Community Foundation Endowment Fund Yarde Metals Community Support Fund	\$35,000



Due to the pandemic we could not celebrate our scholarship recipients and their achievements in person, but we honor them here on these pages.

2020 Scholarship Recipients

4 Burns Scholarship St. Joseph/St. Paul Fund Quinn Burns Andrew Shamper

Academic Achievement Award Angela Corsino

Christian Arndt Scholarship Fund Dillon Camarillo

E. Bartlett Barnes Award of Journalism Fund Jaymie Bianca Zoe Krueger Logan Zdun

Stanley P. Bitel Memorial Fund Thatcher Erickson

Sylvia Bodak Memorial Scholarship Fund Brooke Cyr

Peter and Marjorie Bossi Educational Fund Philip Andrews

Bowerman Scholarship Fund Jessica Oakes

Bristol Boys & Girls Club Schulman Fund Stanley Cardona-Toledo Josias Reynoso Jasmine Trotman

Bristol Lions Club F. Fred Soliani Memorial Scholarship Fund Jithu Sajeevan **Bristol Police Scholarship Fund** Adam DeVille

Bristol Yale Club Scholarship Fund Disha Beri Ryan Krompegal Alexis Ludko Jithu Sajeevan Gabriella Williams

Burlington Lions Charities Scholarship Fund Lauren Alvarez Morgan O'Regan Morgan Sokol

Conn Acoustics Scholarship Fund Casper Muter

Peg Coughlin Nursing Scholarship Fund Karolina Wojtysko

Rit Croce Academic and Vocational Scholarship Fund Ryan Krompegal

Richard A. DellaVecchia Scholarship Fund Erik Kryzanski

Jeffrey Downes Memorial Scholarship Fund for the Trades Bret Martin

Karen Finder Scholarship Fund Jainelys Sierra-Martinez

Carolyn Fisher Scholarship Fund Kady Pedersen **Olivia Fusco Memorial Art Scholarship Fund** Francesca Scavone

Joann Galati Scholarship Fund for Education Eliza Odum

GE's Industrial Solutions

Scholarship Fund Samuel Dorman Hannah Schulz Akhilesh Tumu Lauren Viets

Andrew and Murielle Giacomini Scholarship Fund Maria Santilli

Azilda Hebert Music Scholarship Fund Luke Ashworth

Grace & Norma Joy Scholarship Fund Jithu Sajeevan

John Kalinoski Scholarship Fund Abigail Moyles

Kalt Moreau Family Scholarship Fund for Education Lauren Aparo

KAWFY Memorial Scholarship Fund Emma Doran Michaela Hughes Julia McPherson Jake Napoli

Keating-Monaghan Memorial Scholarship Fund Aubrey Antonetty Giovanni Barresi Milan Barresi Zachary Bartley Cole Beland Charlotte Calhoun Nathan Carlson Collin Casinghino Joseph Dess Amy Dognin Joshua Federowicz Vincenzo Ficaro Michael Haddon Nicholas Haddon Victoria Lituma-Ochoa Jonah Lopez Laney Loukoumis Max Loukoumis Isabel Mejia Isaac Morehouse Lilah Morehouse Alejandro Ojeda Gisselle Pena Maia Pena Sadie Sherman Emmanuel Soto Noah Stevens Kaitlyn Wood

Lena M. & Peter L. Korotie Scholarship Fund Shaela Rasmussen

Vincent T. Kozyrski Scholarship Fund Rebecca Bender

Sean Landry Memorial Basketball Scholarship Fund Jacob Zappone

John J. and Doris Lazorik Memorial Scholarship Fund Rebecca Bender Jithu Sajeevan **Leger Initiative for Education Fund** Zinah Erzaij

Dave Lepore Journalism Scholarship Fund Logan Zdun

Therese MacCallum "Great Kid" Scholarship Fund Alexandra Schloesser

Nicholas P. Maglio ACE Fund Disha Beri

Main Street Community Foundation Scholarship Fund Feryal Alhamadani

Malerbo Memorial Scholarship Fund

Amelia Badzioch Christian Decker Michael Decker Arianna Estrella Ainsley Fabrizio Megan Gaudreau Bella Peterson Angela Ragaini Cameron Roy Renee Singleton Madison Sirois Brianna Wood Emma Zenobi Adam Zwolinski Nina Zwolinski

Maskery Family Scholarship Fund Helena Yawin

Elizabeth I. and Louis J. Matt Medical Scholarship Fund Emma Doran Chloe Grabowski Peyton Greger Mikayla Lewandoski Emily Tricarico Karolina Wojtysko

Robert E. and Angeline P. McCormack Scholarship Fund Vatsa Sheth

McMaster-Moulthrop Scholarship Fund

Angela Corsino Christian Chokshi Jason Feto Katherine Funk Nadine Masayda Mackenzie Pina Mark Petrosky Robin Pan Zachary Stirk Zaheer Turtem

Dorothy Micloskey Ives Award Fund Luke Ashworth

Ken E. Micloskey Award Emily Morgan

Dave Mongillo Memorial/ Golf Scholarship Fund Max Chubet

Al and Joan Monico Scholarship Fund Disha Beri Ryan Krompegal Jithu Sajeevan Norma Serrano

NESMA Scholarship Fund Osama Ahmed Alyssa Lavoie

AJR Nocera Memorial Fund Fadima Kamano Julia Zaniewski

Anthony Norton Scholarship Fund Casie Wunsch

Scott W. Organ Student-Athletic Scholarship Fund Adam DeVille

Ralph Papazian Memorial Scholarship Fund Rebecca Bender

Estelle Delano Peterson Scholarship Fund Julia Zaniewski

Dorothy Dewey Picard Music Scholarship Fund Travis Lavigne

Plymouth Community Club Scholarship Fund Jacob Zappone

Alice Pulsifer Memorial Scholarship Fund Julia Marchak

Max and Ruth Rabin Scholarship Fund Valerie Blanchard

Radcliff Family

Education Fund Alexa Cahill Carter Dziedzic Kerly Delgado Selena Norton Radcliff Plainville High School Fund Jared Demmons Jason Demmons Andrew Michalek Fmanuel Yawin

Louis J. Rascoe Scholarship Fund Kady Pedersen

Julie A. Roche Nursing Scholarship Fund Mikayla Lewandoski

Douglas Roland Aid for the Trades Scholarship Fund Matthew Erb

Clement J. Roy Scholarship Fund Rebecca Bender

Saint Matthew School Scholarship Fund Walker Reklaitis

Dora Schubert Scholarship Fund Casie Wunsch

Lawrence (Larry) Selza Memorial Scholarship Fund Rania Mavinga

Glo Sessions Fund for Art Education Brithanie Liddy

Jill Lynne Shackett Educational Scholarship Fund Lauren Aparo Emily Bourassa Matthew Girard

Southington Observer/ StepSaver Scholarship Fund Chloe Grabowski Jay & Elizabeth Tyrrell Scholarship Fund Angela Buonocore Brithanie Liddy

Dr. Joan T. Wallace Prize for Highest Achievement in English at Southington High School Sarah Meade

John & Peggy Walsh Memorial Scholarship Fund Disha Beri Emily Diaz Zachary Lavoie Jithu Sajeevan

Kristen Warner Scholarship Fund Megan Johnson

John Whitcomb Scholarship Fund Lauren Aparo

Eva Brodowicz Wickwire Volunteer Scholarship Fund Era Pasha

Pat & Bob Wollenberg Scholarship Fund for Special Education Brooke Cusano Tyler Elliott

Yarde Metals Memorial Scholarship Fund

Carly Adams Emilee Adami Phoebe Barlow Bryce Beebe Jordan Brunelle Steven Carbone Gary Gagnier Michael Kaminski Jack Kozikowski Nicholas Leonard Jack Null Summer Siefken



A LOOK BACK TO 2009

The Douglas Roland Aid for the Trades Scholarship Fund was established to provide assistance to individuals entering career training programs and has since awarded \$52,264 to help students achieve specific occupational goals.

Scholarship Program by the Numbers



A LOOK BACK TO 2001 The first scholarship reception was held to allow donors to meet the students who received scholarships, twelve students were in attendance.



1,200+

applications

153 -

students awarded

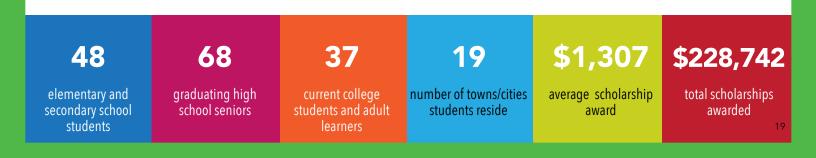
While student learning looked different for much of 2020, Main Street Community Foundation's Scholarship Program remained virtually unchanged. Over 1,200 applications were submitted and 153 students were awarded a total of \$228,742 to pursue their educational and career goals.

Scholarships were awarded from named funds that have been established by individuals, families, businesses and other organizations. Although each scholarship has unique criteria, all donors seek to assist students and believe that helping students ease the financial obligations of education is an investment in the community and in the future.

funds established

32 I

All scholarships are awarded through a blind competitive application process. A volunteer selection committee comprised of 32 individuals in 2020, as well as dozens of donor representatives, evaluates all applications before recommending recipients. The recipients are elementary and secondary school students, graduating high school seniors, current college students and adult learners attending community colleges, four-year colleges and universities, military academies and vocational/technical schools.



COMMUNITY LEADERSHIP



The Foundation's community leadership efforts, also known as **Money in Motion**, address a broad range of community goals. We identify opportunities within the community to support meaningful dialogue on issues affecting the towns we serve. We convene community members, assess changing needs, and propose action on critical concerns. In this way, we are able to develop collaborative solutions to meet emerging needs and provide support to what matters most to the people who live and work in the cities and towns of this region.



A LOOK BACK TO 1998

MSCF received a \$21,750 grant from the Robert Wood Johnson Foundation in partnership with the Bristol Community Wellness Coalition to host a day-long forum on underage drinking in the city.

Diversity, Equity and Inclusion



Amidst a devastating global pandemic, calls for an end to systemic racism rang loud in 2020 following repeated high-profile cases of racial violence. Main Street Community Foundation joined the collective outcry and released a Message to the Community re-affirming our commitment to stand against racial injustice.

We set a goal to become educated as an organization in order to deliver on our promise to do better when we know better. We promised to listen first and then take deliberate action to raise awareness around racial and social justice issues and strengthen our practices utilizing a Diversity, Equity and Inclusion (DEI) lens. As part of these efforts, a DEI subcommittee comprised of MSCF board and staff members was formed with the purpose of developing a plan of action that would lead to a more culturally competent organization.

Leveraging Equity and Diversity, a group committed to teaching leaders how to center equity in the workplace, was chosen to develop a dynamic interactive DEI workshop series, which was offered to MSCF board and staff in October of 2020. The workshops provided a safe space for each participant to learn about what it means to be an anti-racist and how to apply these concepts in their work with the Foundation. Margi Fletcher, MSCF's Board Chair, said, "We learned so much from our time with the team at Leveraging Equity and Diversity. We will continue to build upon the knowledge and skills we gained to continue our work through a newly focused DEI lens."

Looking forward to 2021, MSCF has invited Debby Irving, a renowned social justice educator and author of *Waking Up White*, to engage in a virtual conversation with MSCF Board, staff and volunteers. Susan Sadecki, MSCF's President & CEO, said "It is our hope that by creating opportunities for these kinds of community conversations, we will all grow together in understanding, empathy and a willingness to do what it takes to create lasting change."

Counting Bristol: Everyone Matters

2020 was a monumental year for so many reasons, one of which was the collection of data for the Census. Completed every 10 years, the Census not only provides a snapshot of our communities but it determines how many representatives each state will have in Congress and how much federal funding communities will receive for roads, schools, housing and social programs.

It is critical that everyone be counted. The City of Bristol established the Complete Count Committee to advance resident engagement activities and promote a positive and complete count of its residents. Many times, the people who are in the most need and would benefit the greatest from the data collected in the Census, are the same people who may be missed and not respond. One reason for that is due to language barriers. Bristol in particular has a high population of residents who are primarily Spanish-speaking.

MSCF awarded a \$1,280 grant from the Money in Motion Fund to the City of Bristol whose Diversity Council created a bilingual flyer. The doublesided flyer had information on the three ways to fill out the Census, why participation is important and what the financial impact of federal funding is for Bristol.

To reach nearly everyone in the City, 18,000 flyers were inserted into the Bristol Observer, a free newspaper



that was delivered to all Bristol homes. Another 2,000 flyers were distributed throughout the community at various events.

In addition to this initiative, MSCF as well as the City of Bristol participated in several other outreach efforts to ensure that all residents filled out the Census and were counted.



MSCF wants to provide relief today so our community will be strong for tomorrow.

2020 saw businesses close, schools shut down and people struggling to survive. It was a year filled with tragedy and lost hope. But it was also a year of strength, resilience and collaboration. A worldwide pandemic triggered local community response like never before.

Main Street Community Foundation was built for a year like this. The structure and expertise were in place as were deep relationships in all communities served – relationships with other funders, nonprofit organizations and the community. MSCF took on numerous leadership roles, ensuring that the Foundation was aware of any and all changing needs, and continually reached out to organizations to listen to their concerns.

Nonprofit organizations were facing dire circumstances. They saw a significant increase in the demand for their services and a simultaneous decrease in both program and fundraising revenue. Working side by side with the executive leadership of the Foundation, the MSCF Board of Directors recognized the challenges facing the nonprofits and took action. In March, MSCF joined hundreds of foundations throughout the country in partnership with the Council on Foundations to pledge its commitment to more flexible funding, allowing nonprofits to meet emerging needs prompted by the COVID-19 crisis. That commitment began with the establishment of the COVID-19 Response Fund in March and continued with MSCF continuously adapting its grantmaking guidelines throughout the year and across all grant cycles. Much of the grantmaking, including distributions from the Bradley Henry Barnes & Leila Upson Barnes Memorial Trust and the Women & Girls' Fund, provided funding for what nonprofits needed the most: unrestricted operating support.

In 2020, \$852,000 in grants were awarded from the COVID-19 Response Fund and other funds at MSCF to support response and recovery efforts. These were the most transformative grants MSCF has ever awarded. The listing of these grants can be found on page 11 of this Annual Report.

With the funds at MSCF, the Foundation was able to rapidly deploy flexible resources to help in areas affected by the pandemic. MSCF worked in partnership with town governments and other funders to ensure all funds had maximum reach and effectiveness.

And it is not over. MSCF will continue COVID-19 response and recovery efforts until our nonprofit organizations can resume normal operations. MSCF wants to provide relief today so our community will be strong for tomorrow.

The COVID-19 **Response Fund**

The COVID-19 Response Fund has been critical to response and recovery efforts, and it was built entirely by the community, garnering donations from private foundations, donor advised funds, individuals, businesses and families. MSCF has been able to respond in the way it has due to the generosity of many donors, which can be found on the following page.

The first phase of grantmaking from the COVID-19 Response Fund provided rapid response grants to 20 nonprofits to meet the basic needs of residents. Grants ensured that nonprofits were able to provide much needed food pantry items, educational materials for students learning from home and so much more. In the second phase, grants provided local nonprofits with unrestricted support to sustain their operations.

The COVID-19 Response Fund entered into a third phase in 2021, providing capacity building grant support, and will continue to provide flexible funding to nonprofits.

Assisting Nonprofits and the Community in **Other Ways**

Nonprofits serving this region came together – we learned together and we acted together to address the shared issues your neighbors were facing. It wasn't just through funding, but also various initiatives and task forces; everyone wanted to do more for the community.

Main Street Community Foundation volunteers regularly teamed up with the United Way of West Central Connecticut to distribute food through the Farmers to Families Food Box Distribution Program. MSCF also sat on all local task forces to ensure collaborative solutions reached all residents.



Grant in Action

At the start of the pandemic a plea was made to the public: If you have new or unused personal protective equipment (PPE), donate it to health workers on the frontlines of the pandemic. Not only did individuals step up, so did companies and organizations.

Main Street Community Foundation was proud to be part of a community collaboration in April to create face shields for healthcare workers and first responders. A \$5,000 grant to Hartford HealthCare from MSCF through the Bradley Henry Barnes & Leila Upson Barnes Memorial Trust ensured that healthcare workers in Southington received the PPE they needed to stay safe while helping others.

The face shields were produced by **OKAY Industries in New Britain with** assembly taking place in New Britain High School by community volunteers. **OKAY Industries produced 22,000** face shields for local hospitals, first responders and health organizations, with 14,000 going to Hartford HealthCare.



A LOOK BACK TO 2007

One of the first nonprofit education events was held. MSCF partnered with the United Way of West Central CT to host a board governance educational exchange event for local nonprofits.



A LOOK BACK TO 2012 MSCF launched its Community Wish List, a collection of needs from nonprofits that donors can support. The list can be found on www.mainstreetfoundation.org.



Sponsors Redirect Funds to COVID-19 Relief

As part of its 25th anniversary, Main Street Community Foundation was planning on hosting The *Main Event: A Quarter Century Celebration* to not only celebrate but to raise funds for community leadership initiatives. However, with the health and safety of the communities of top priority, the event was canceled.

Before the start of the pandemic, local businesses, organizations and individuals had generously committed sponsorships to *The Main Event*. After the cancelation, all sponsors redirected their support to MSCF's COVID-19 Response Fund. This included the Quarter Century Sponsorship (\$25,000) from the Robert R. Rosenheim Foundation and the Leadership Sponsorships (\$10,000) from Barnes Group Foundation and Merrill Lynch Wealth Management. The sponsors' donations provided additional resources to those organizations on the front lines meeting the basic needs of residents and aid in the recovery period to bolster local nonprofits.

The Main Event sponsors are listed below.

COVID-19 RESPONSE FUND DONORS

MSCF has only been able to respond swiftly and effectively due to the generosity of many donors to the COVID-19 Response Fund.

Every donation has directly strengthened the nonprofit organizations providing vital services to residents in Bristol, Burlington, Plainville, Plymouth, Southington and Wolcott.

SPONSORS OF THE MAIN EVENT

Allaire Elder Law LLC Barnes Group Foundation, Inc. Jarre and Whit Betts Bradley, Foster & Sargent, Inc. Bristol Hospital City True Value **Constitution Group** Country Manor Realty, Inc. D'Amato Construction Company Pattie and Bill Dunn Terry and Margi Fletcher Fourslide Spring and Stamping, Inc. Gibbs Wire & Steel Hartford HealthCare Lauretano Sign Group Loureiro Engineering Associates, Inc. Manafort Brothers, Inc. Merrill Lynch Wealth Management Micari Financial Group, LLC Janis L. Neri **Radiologic Associates** Robert R. Rosenheim Foundation Roland Dumont Agency TANGO Foundation Inc. **Thomaston Savings Bank** Webster Bank Wheeler Clinic Yarde Metals, Inc.

DONOR ADVISED and OTHER FUNDS AT MSCF

Tom & Melanie Barnes Family Fund Money in Motion Fund Tim and Mary Walsh Charitable Fund

PRIVATE FOUNDATIONS

American Savings Foundation Barnes Foundation Barnes Group Foundation, Inc. Robert R. Rosenheim Foundation Sky Bight Foundation, Inc. The Stocker Foundation

INDIVIDUALS, BUSINESSES AND FAMILIES

Anonymous 1 Anonymous 2 Anonymous 3 Anonymous 4 Anonymous 5 Anonymous 6 Anonymous 7 Anonymous 8 Anonymous 9 Anonymous 10 Sherwood and Kate Anderson Patricia Andrews Kevin and Karen Bair BBK - Bob Alim, Bob Boudreau, Kevin Prior Bristol Association of Principals and Supervisors Bristol Central High School - Teacher Appreciation Day Bristol Sports Hall of Fame Sera Brown Catherine and Christopher Cassin **Cheryl Chapis** Chang Song and Juliana Choi Raymond and Dorothy Ciechoski Carol Corliss John Denote Tom Downs

Terry and Margi Fletcher Scott and Karen Fournier Michael Ganem & Associates Elizabeth Hagen Eric Jacobs Kate and Kevin Kerchaert Hal Kilby Terry and Bill Lombardi Edward and Laura Lorenson Diane and Raymond Macklosky Martel Music Store Joseph Masi Barbara Meany Catherine and Jerry Milne Laura and Craig Minor Shirley Moss Dawn and Eric Nielsen Sebastian and Karolina Panioto Mary-Alice Petrucelli-Timek Linda Pierce Rhonda and John Pilkington Julie and Caleb Portfolio Greg and Kate Provencal David and Doreen Rackliffe Jeanne Radcliff Gary Roberge Susan and Ronald Sadecki Robert and Janice Sanderford John and Susan Scarritt John-David Scarritt Six Point Wealth Advisors John and Mary Smith William and Angela Stortz Art and Lisa Sullivan Fleanor Wilson Maria and Richard Wollman Carole Zembko

You have all made a difference!

Making Women and Girls Centered Data Accessible

Main Street Community Foundation is a proud member of the Connecticut Collective for Women and Girls. The Women and Girls Data Platform is a collaboration between the Connecticut Collective for Women and Girls and the Connecticut Data Collective. It was jointly funded by several foundations, including Main Street Community Foundation with a grant from the Women & Girls' Fund.

The needs of women and girls are known, but reliable information on those needs is vital to addressing them. The Connecticut Women and Girls Data Platform was created to equip nonprofits, government and community members with the power that essential data provides to increase equity of women and girls in Connecticut. The platform is one of the first of its kind in the country and can be accessed at womenandgirls.ctdata.org. The Women and Girls Data Platform is an interactive resource that provides regional, city and statewide public data and is aggregated for race and gender. Data is featured by demographics, health and safety, education, economic security, civic engagement, mental health, substance abuse, justice and housing.

Findings based on the data include:

In Connecticut, 2 in 3 females aged 25 plus have at least some college education.	Female full-time workers in Connecticut have experienced a larger wage gap compared to the United States. As of 2018, the wage gap remains substantial at 19 percent.	The median earnings of women working in STEM and management fields are highest among all industries. However, management occupations comprise 13 percent of all female employment in Connecticut and STEM field accounts for only 4 percent.	Women of color have had lower homeownership rates than white women.
There are approximately 113,110 women owned businesses in Connecticut, which employ 95,300 people and contribute \$16.4 billion to Connecticut's gross domestic product.	Female students are slightly more likely to have used electronic vape products at least once.	47.8 percent of female-headed households in Connecticut age 65 and younger are below the ALICE threshold. 52.2 percent of female- headed households age 65 and older are below ALICE. The ALICE threshold represents the minimum income level necessary based on the Household Survival Budget (the estimate of the total cost of household essentials).	Adult women were more likely to report poor mental health than adult men. Black respondents suffer from poor mental health at a higher rate than respondents of other races.

COVID-19 and the Effects on Women



The Connecticut Collective for Women and Girls and the Connecticut Data Collaborative joined together again to publish *Essential Equity: Women, COVID-19 and Rebuilding CT*. This report explores the disproportionate impact of COVID-19 on women and girls (particularly, women and girls of color), across areas of health, economic security, child care, housing, mental health, safety and hunger. The report calls for gender and racial equity to be centered in relief and recovery. It also highlights that effective economic recovery will not be possible without strong participation from women.

The report can be accessed at aurorafoundation.org/essential-equity.

STEWARDSHIP OF ASSETS



The role of the Main Street Community Foundation as a steward of permanent assets provides a unique service to the community. Each of the funds listed in this report was established by a donor with a very specific purpose in mind. Safeguarding assets in perpetuity to honor donor intent is a responsibility we uphold every day. Administered prudently and thoughtfully, endowments will continue to provide a stable source of funding to projects, programs, and organizations in the Foundation's service area. All financial policies instituted by the Foundation are cornerstones of that prudent stewardship.



A LOOK BACK TO 2006

MSCF received national recognition for compliance with National Standards for U.S. Community Foundations. MSCF has remained in compliance, continually meeting the Nation's highest standard for philanthropic excellence and accountability.

Funds

DONOR ADVISED FUNDS

These funds allow donors to participate actively in grantmaking by making grant recommendations to the Foundation's Board of Directors.

Tom & Melanie Barnes Family Fund	2004
Betts Family Fund	2017
The Broad View Fund	2016
Bill & Janet Brownstein Charitable Fund	2015
John Brozinski and Anne Povilaitis	2003
Pulmonary Rehabilitation Fund	
Caiaze Family Charitable Fund	2013
George & Maureen Carpenter Family	2013
Charitable Fund	
Clement Family Fund	2010
Denorfia Family Charitable Fund	2003
Dumont Family Charitable Fund	2000
Cheryl Dumont-Smith Community Fund	2007
Pattie & Bill Dunn Family Charitable Fund	2011
Fiondella Fund	2001
Terry and Marguerite Fletcher Family Fund	2007
Furey Family Charitable Fund	2005
Greater Bristol Chamber of Commerce Fund	2000

David Greenleaf Community Support Fund	2020
Hamzy Family Charitable Fund	2010
Ladies Power Lunch Fund	2020
Pat & Morrie Laviero Family Charitable Fund	2015
John & Sandra Leone Family Charitable Fund	2008
Lorenson Fund	2020
Muncy/Smith Family Fund	2007
Nana Jane's Fund	2017
Geoffrey M. Pierce Memorial Fund	2017
Pyrzenski/Audette Family Fund	2020
Stephen and Katherine Saman	2015
Memorial Fund	
Smith Family Charitable Fund	2004
Technical Education Fund	2005
Tim and Mary Walsh Charitable Fund	2011
Pat & Bob Wollenberg Charitable Fund	2017
Zomick Family Fund	2006

Agency Endowments

These funds provide nonprofit organizations a full range of endowment management services.

American Clock & Watch Museum, Inc. Fund	1999
Bread for Life Fund	2020
Bristol Adult Resource Center Fund	2016
Bristol Hospital Development Foundation Fund	1999
Bristol Boys and Girls Club Fund	2004
Burlington Historical Society Fund	2008
Burlington Land Trust, Inc. Fund	2007
Burlington Library Association Inc. Fund	1999
Environmental Learning Centers of CT, Inc. Fund	1999
Plainville Affordable Housing Corporation Fund	2000

Plymouth Library Association Inc. Fund	1999
St. Andrew Mission Endowment Fund	2009
The Bristol Career Center of Tunxis	2001
Community College Endowment Fund	
The Bristol Career Center of Tunxis	2004
Community College Endowment Fund II	
Tunxis Community College Fund	2000
Tunxis Community College II Fund	2004
United Way of West Central Connecticut, Inc. Fund	1999
Wheeler Clinic/Dennis Keenan Fund	1999



A LOOK BACK TO 1999

The Bristol Brass Challenge Fund is announced and provided \$1,000,000 as matching funds to attract new donors to establish funds at MSCF; by year end, 14 new funds were established, including the first agency endowments.



A LOOK BACK TO 2005

The Technology for Teens initiative was established. Annual grants made to the Boys & Girls Club of Bristol from the Fiondella Fund at MSCF provide laptop computers to members of the Club who are graduating high school.

DESIGNATED AND PROJECT FUNDS

These funds provide donors the opportunity to designate support for a specific charitable organization or charitable project.

Bradley Henry Barnes Fund for the Southington Community YMCA (transferred in 2011) Southington Community YMCA

Carlyle F. Barnes Memorial Chapel Fund (transferred in 2007) Originally established in 1936, for the maintenance and upkeep of the Carlyle F. Barnes Memorial Chapel

Hap Barnes Fund for Fire Safety and Prevention (2002) Museum of Fire History in Bristol

Hap Barnes Fire Safety Trailer Fund (2012) To purchase and maintain a fire safety trailer to instruct children about fire safety

Kai Alejandro Yagual Betts Memorial Fund (2020) To support families through grants to nonprofit organizations providing services to family members who suffer from the effects of an unexpected or untimely death of an infant under the age of 2.

Bristol Libraries Fund (transferred in 2014) For operating or capital expenditures to support the Bristol Public Library in Bristol and the F.N. Manross Memorial Library in Forestville

Bristol Sports Hall of Fame Fund (BSHOF) (2005) For the general purposes of BSHOF and scholarships for Bristol High School student athletes

Julius D. Bristol Trust Fund (transferred in 2007) Originally established in 1888, for the back-to-school needs of financially disadvantaged children, administered by Southington Community Services Department

Mama Sandy Caggiano Fund (2015) Family Resource Center at South Side School in Bristol

Connecticut Quilt Registry Legacy Fund (2002) Connecticut Quilt Project of the Connecticut Historical Society

Corliss Fund for the Bristol Family Resource Centers (2017) Bristol Family Resource Centers

Early Learning – A PET Project Fund (2018) Bristol Preschool Child Care Center, Inc. and Imagine Nation, A Museum Early Learning Center for general operating and program support

Estela Wilderness Education Fund (2012) Environmental Learning Centers of Connecticut (ELCCT) for camperships, program development, and trail maintenance

Friends of Bristol Parks and Recreation Fund (2013) Bristol Parks and Recreation Department for park enhancement projects

Tyler James Gingery Memorial Fund (2009) Hypertrophic Cardiomyopathy Association

Samuel Goodsell Library Fund (transferred in 2014) The acquisition and purchase of books, preferably nonfiction, for the Bristol Public Library

Samuel Goodsell Park and Playground Fund (2013) For the care, maintenance, improvement, acquisition, and extension of the parks and playgrounds in Bristol



A LOOK BACK TO 2014

MSCF became the steward of a transfer of \$3.1 million in assets to support the Bristol Public Library and the F.N. Manross Memorial Library in perpetuity.

Haiti Medical Fund (2017) Support for humanitarian efforts in Haiti to improve access to essential medical and surgical services and education to medical providers

HAT Foodshare Eviction Prevention Project Fund (2019) Assist Bristol residents at risk of eviction with emergency housing assistance

Immanuel Lutheran Alumni Tuition Assistance Fund (2015) Immanuel Lutheran School in Bristol

Edward Ingraham Fund (2011) Boys & Girls Club of Bristol, to provide summer camp experiences for Bristol youth

Inside Rebecca's Backpack Fund (2006) Southington Community Services, for school supplies, summer school, or other educational opportunities

Kristen's Kause Fund (2015) Southington-Cheshire Community YMCAs, for a community-wide fire safety education program which includes information specific to the dangers of fireworks

Kristen's Wishes Fund (2007) Southington Community Services, "Wishes" for Youth

Charles Kushlan Memorial Fund (transferred in 2006) Boys & Girls Club of Bristol Youth of the Year Award

Ercole and Pamela Labadia Fund for the Boys & Girls Club (2017) Boys & Girls Club of Bristol, to support the Cambridge Park Clubhouse

Manross Memorial Library Fund (transferred in 2014) For operating or capital expenditures to support the F.N. Manross Memorial Library in Forestville

Frederick T. Manross Trust (transferred in 2020) Bristol Hospital and the F.N. Manross Memorial Library in Forestville

Bob and Carol Messier Family Fund (2008) Bristol Business Education Foundation mini-grant program

Nutmeg Symphony Orchestra Educational Activities Fund (2018) Nutmeg Symphony Orchestra, to support educational programs and musical activities

Jacob Perkins Memorial Fund (2020) Southington Police Department, to benefit the Southington Police K-9 Unit

Eva M. Pierce Memorial Charitable Fund (2008) Meals for the Needy, Meals on Wheels, St. Vincent DePaul Society of Bristol, the Prudence Crandall Center and The Cancer Center at Bristol Hospital

Sky Bight Foundation Fund for the Bristol Boys & Girls Club (2011) Endowment for the Boys & Girls Club of Bristol facility, which opened in October 2014

Pat & Bob Wollenberg Fund for Bristol Adult Resource Center (2018) Bristol Adult Resource Center, to support capital projects and repairs

Pat & Bob Wollenberg Fund for Opportunity House (2018) Opportunity House, Inc. of Hamden, CT to support the employee appreciation program

FIELD OF INTEREST FUNDS

These funds allow donors to support a broad category of need such as the arts, healthcare, education, environment or a geographic area. Grant recipients are selected by the Foundation's Distribution Committee.

Bradley Henry Barnes and Leila Upson Barnes Memorial Trust (transferred in 2004) To support the health and well-being of Southington residents

Fuller and Myrtle Barnes Fund for Education (1998) To provide special educational programs and opportunities for teachers and students in the pre-school to 12th grade populations

Becker Family Fund (1996) For healthcare, education and social action

Sid Bernard & Ed Miller Children's Fund for the Visual Arts (2013) To support programs and projects teaching innovative or traditional art education skills to students

Donna Borysewicz Fund for Women (2015) To advance initiatives identified by the Women & Girls' Immediate Response Fund of the Foundation

Bristol Board of Education Immediate Response

Fund (2005) To provide immediate response grants for the children, families and employees of the Bristol School system in need of assistance

Bristol Talks Teal Fund (2013) To raise awareness of ovarian cancer and its symptoms, and to assist individuals who suffer from ovarian cancer and may qualify for medical assistance they cannot provide for themselves

Burlington Community Fund (2011) For charitable projects and programs that will enhance the quality of life for the citizens of Burlington

Calvanese Foundation Green & White Fund for Behavioral Health (2013) To provide support to adults and children residing in Southington who are in need of mental health and/or substance abuse treatment services by providing mental health screening, access to care, and education

Ciccarelli-Vitale Community Advancement Fund (2001) For distribution in the fields of education and the environment; to provide assistance to Bristol residents acutely in need

Dan Cistulli Memorial Music Fund (2004) Funding for lessons and/or instruments to young people in Bristol who may need financial assistance

John & Gloria DiFrancesco Fund for Women and Girls (2011) To advance initiatives identified by the Women & Girls' Fund of the Foundation

Karen DuCotey Fund for Kids (2011) For students in Region School District #10 in need of immediate assistance due to a particular life situation or unexpected financial hardship

Barbara Hackman Franklin Fund for Women (2011) To support initiatives identified by the Women & Girls' Fund of the Foundation Margaret Haberman Memorial Fund for Music (2010) For the promotion and appreciation of music in the communities served by the Foundation

Hands-On Fund (2018) To support non-sport, noncompetitive programs and activities for school-age children living in or attending school in Southington

Jaspersohn Family Memorial Fund (2001) To support programs and organizations which provide humanitarian efforts to the greater Bristol area

KAWFY Memorial Fund (2019) To support programs and projects that will benefit the community of Southington

Hal Kilby Athletics Fund (2016) To support community athletic needs in Bristol

Paige Wartonick Laferriere Memorial Fund (2001) To support programs and organizations with preference to health care, education and social action

Leading Ladies Immediate Response Fund (2010) For immediate response grants to women and girls in Southington with emphasis on basic needs, health, safety, education, and employment opportunities

Main Street Children's Fund (2006) To provide immediate response grants to address the basic needs of children under the age of 18, or to promote the general well-being of area youth

Make A Mark Region 10 Enrichment Fund (2009) To advance special and creative initiatives to benefit the students who attend public schools in Burlington and Harwinton

Malerbo Childrens Field Maintenance Fund

(2005) To provide grants for field maintenance, field improvement, facility improvements or related equipment to nonprofit organizations in Burlington and Bristol that provide organized youth sports activities

Elizabeth I. and Louis J. Matt Animal Protection Fund (2006) To provide for the care and support of animals in need in the State of CT

Men & Boys' Fund (2016) To make it possible for men and boys to improve the quality of their lives, increase self-sufficiency and make a positive difference in their community.

Men & Boys' Immediate Response Fund (2017) To provide immediate assistance for basic needs and opportunities for men and boys of all ages

> A LOOK BACK TO 2002 The James R. Parker Tru



and opportunities for women and girls of all ages

The James R. Parker Trust was transferred to MSCF from the Hartford Foundation for Public Giving. This trust was established in the late 1970's through a bequest by Colonel James Parker to help meet the needs of Burlington residents.

Merriman Family Fund (2000) To promote environmental and ecological preservation, conservation, education, research and advocacy

JoAnn & David Mills Family Fund (2013) To support a variety of charitable organizations primarily in the communities served by the Foundation

Laura Schlesinger Minor Fund (2017) To support initiatives identified by the Women & Girls' Fund of the Foundation

James R. Parker Trust (transferred in 2002) To meet the needs of residents of the town of Burlington

Plainville Community Fund (2006) To provide funding for charitable projects and programs that will enhance the quality of life for Plainville citizens

Plainville Housing Assistance Fund (2019) To support income-eligible Plainville residents in need of assistance to secure affordable housing

Plymouth Century Club Fund (2006) To provide mini-grants to Plymouth's teachers and other school personnel for creative and innovative instructional practices

Douglas and Noreen Schumann Special Interest Fund (1998) To support community programs focused on building self-esteem, confidence and strong values in young people

Jean Sorey Fund for Single Parent Families (2015) To provide support to single parents for immediate needs to better their families

Southington Arts Council Legacy Fund (2018) To provide grants for the promotion and appreciation of artistic and cultural opportunities to benefit Southington residents

Jay and Elizabeth Tyrrell Fund for the Arts (2011) To advance artistic and cultural opportunities in the greater Bristol area

Werner Family Fund (2000) To provide immediate assistance for basic needs and opportunities for inclusion to families with children facing financial hardship

Women & Girls' Fund (2001) To support programs which improve the conditions and opportunities for females in the towns served by the Foundation

Women & Girls' Immediate Response Fund (2002) To provide immediate assistance for basic needs and opportunities for women and girls of all ages

SCHOLARSHIP FUNDS

These funds enable a donor to establish a named fund for any level of education. Donors may designate a particular school, field of study and select eligibility criteria.

Academic Achievement Award	2015
Christian Arndt Scholarship Fund	2006
E. Bartlett Barnes Award of Journalism Fund	1999
Stanley P. Bitel Memorial Fund	2015
Sylvia Bodak Memorial Scholarship Fund	2001
Peter and Marjorie Bossi Educational Fund	2003
Bowerman Scholarship Fund	2003
Bristol Boys & Girls Club Schulman Fund	2000
Bristol Lions Club F. Fred Soliani	
	2008
Memorial Scholarship Fund	1000
Bristol Police Scholarship Fund	1999
Bristol Yale Club Scholarship Fund	1999
Burlington Lions Charities Scholarship Fund	2000
4 Burns Scholarship/St. Joseph/St. Paul Fund	2000
Ron Burns Community Leadership Scholarship Fund	2020
Conn Acoustics Scholarship Fund	2006
Peg Coughlin Nursing Scholarship Fund	2000
Rit Croce Academic and Vocational Scholarship Fund	2014
Richard A. DellaVecchia Scholarship Fund	2002*
Katherine Dobroczynski Memorial Scholarship Fund	2014
Jeffrey Downes Memorial Scholarship Fund for the Trades	2015
Karen Finder Scholarship Fund	2003
Carolyn Fisher Scholarship Fund	2004*
Olivia Fusco Memorial Art Scholarship Fund	2016
Joann Galati Scholarship Fund for Education	2010
GE's Industrial Solutions Scholarship Fund	2017
Andrew and Murielle Giacomini Scholarship Fund	2013
•	2003
Azilda Hebert Music Scholarship Fund	
Grace & Norma Joy Scholarship Fund	2008
John Kalinoski Scholarship Fund	2004*
Kalt Moreau Family Scholarship Fund for Education	2018
KAWFY Memorial Scholarship Fund	2019
Keating-Monaghan Memorial Scholarship Fund	2008
Lena M. and Peter L. Korotie Scholarship Fund	1997
Vincent T. Kozyrski Scholarship Fund	2010
Sean Landry Memorial Basketball Scholarship Fund	2008
Ray Machine Corp./Ray & Darlene Lassy Family Fund	2017
John J. and Doris Lazorik Memorial Scholarship Fund	1997
Leger Initiative for Education Fund (L.I.F.E.)	2005
Dave Lepore Journalism Scholarship Fund	2003
Thérèse MacCallum "Great Kid" Scholarship Fund	2005
Nicholas P. Maglio ACE Fund	2011
Main Street Community Foundation Scholarship Fund	1997
Malerbo Memorial Scholarship Fund	2005
Makery Family Scholarship Fund	2003
Elizabeth I. & Louis J. Matt Medical Scholarship Fund	2010
בהבספנורה ע בסמוסס. ואמנו ואיכעוכמו סכווטומוסוווף דעווע	2007

Robert E. and Angeline P. McCormack Scholarship Fund	2002
	1999
	2002
	2018
•	2013
•	2010
	2007
	2015
	2000
	2013
•	2004
	1999
	2003*
•	1997*
•	2006
	2002
	2006
	2005
	2014
Douglas Roland Aid for the Trades Scholarship Fund	2009
Clement J. Roy Scholarship Fund	2012
Saint Matthew School Scholarship Fund	2000
Dora Schubert Scholarship Fund	2017*
Lawrence (Larry) Selza Memorial Scholarship Fund	2010
Glo Sessions Fund for Art Education	2012
Jill Lynne Shackett Educational Scholarship Fund	2013
The Southington Observer/Step Saver Scholarship Fund	2005
Jay W. & Elizabeth M. Tyrrell Scholarship Fund	2011
Louise (Humphrey) Van Gorder Music Camp	2014
Scholarship Fund	
Dr. Joan T. Wallace Prize for Highest Achievement	2014
in English at Southington High School	
John & Peggy Walsh Memorial Scholarship Fund	2011
	2004
John Whitcomb Scholarship Fund	2001
Eva Brodowicz Wickwire Volunteer Scholarship Fund	2015
Pat & Bob Wollenberg Scholarship Fund	2018
•	2005
	McMaster-Moulthrop Scholarship Fund Ken E. Micloskey/Dorothy Micloskey Ives Award Fund Dave Mongillo Memorial/Golf Scholarship Fund Al and Joan Monico Scholarship Fund NESMA Scholarship Fund AJR Nocera Memorial Fund Anthony Norton Scholarship Fund Scott W. Organ Student-Athletic Scholarship Fund Ralph Papazian Memorial Scholarship Fund Dorothy Dewey Picard Music Scholarship Fund Plymouth Community Club Scholarship Fund Alice C. Pulsifer Memorial Scholarship Fund Max and Ruth Rabin Scholarship Fund Radcliff Family Education Fund Radcliff Plainville High School Fund Louis J. Rascoe Scholarship Fund Julie A. Roche Nursing Scholarship Fund Doraglas Roland Aid for the Trades Scholarship Fund Clement J. Roy Scholarship Fund Saint Matthew School Scholarship Fund Glo Sessions Fund for Art Education Jill Lynne Shackett Educational Scholarship Fund The Southington Observer/Step Saver Scholarship Fund Jay & & Elizabeth M. Tyrrell Scholarship Fund Louise (Humphrey) Van Gorder Music Camp Scholarship Fund Dora T. Wallace Prize for Highest Achievement in English at Southington High School John & Peggy Walsh Memorial Scholarship Fund Kristen Warner Scholarship Fund John Whitcomb Scholarship Fund

* transferred to Main Street Community Foundation



A LOOK BACK TO 2017

MSCF partnered with the United Way of West Central CT through a grant from the Tim and Mary Walsh Charitable Fund to implement the Walsh Summer Work Experience Program. This program gives Bristol high school students the opportunity to work a meaningful job while developing the skills and personal qualities necessary for success in the workforce.

UNRESTRICTED COMMUNITY FUNDS

These funds are flexible and responsive to emerging and changing community needs. The Foundation distributes grants from these funds where they are needed most.

Wally Barnes Fund for Community	2013
Leadership Initiatives	
Bristol Brass General Grant Fund	1998
Bristol Savings Bank Fund	1996
Angela and Al Caruso Family Charitable Fund	2006
COVID-19 Response Fund	2020
Ronald F. and Emilie P. Duhaime Family Fund	2003
Formagioni-Lodovico Family Fund	2009
Jim & Eleanor Frawley Community Fund	2010

Gnazzo/Reidy Charitable Fund	2000
Main Street Community Foundation Memorial Fund	2008
Edward W. and Audrey K. Mink Memorial Fund	2000
Money in Motion Fund	2015
Karen and Kim Murphy Family Charitable Fund	2016
Tedesco-Gallant Charitable Fund	2005
Turkus Family Fund	2000
Pat & Bob Wollenberg Family Fund for	2018
the Community	

SUSTAINABILITY FUNDS

Sustainability Funds strengthen the Foundation's role as a funder, community leader, convener and advocate.

Barnes Group Inc. 150th Anniversary Fund	2007	Dave and Edith Scarritt Fund	2004	
Main Street Community Foundation	2000	Yarde Metals Community Support Fund	2005	
Endowment Fund				



A grant from the Samuel Goodsell Park and Playground Fund was utilized for several part projects in Bristol, including the refurbishment of an old, cracked tennis court at Seymour Park, transforming it into a pickleball court.



A LOOK BACK TO 2000

Main Street Community Foundation Endowment Fund was established by an anonymous donor as the first sustainability fund. Sustainability funds provide critical resources to MSCF, allowing the Foundation to be flexible and meet emerging community needs.

Burlington Community Fund

In 2011, a group of committed community leaders in Burlington came together to create an endowment fund at Main Street Community Foundation to provide a permanent source of funding for charitable projects and programs that will enhance the quality of life for Burlington residents. In 2020, the Burlington Community Fund continued to grow and give, and desire to help the community during such difficult times only fueled the Fund to do more.

The COVID-19 pandemic meant that outdoor activities were often the only way connect with others and escape isolation. When the Environmental Learning Centers of Connecticut needed funding to purchase Pigeon Hill, a piece of Burlington land abutting the Shrub Road Nature Center, in order to build more trails for Burlington residents to enjoy, the Fund responded with a \$1,000 grant.

The fall grant cycle resulted in two grants awarded. The Burlington Volunteer Fire Department received \$2,500 to replace two thermal imaging cameras. Meanwhile, the New England Carousel Museum received \$1,000 to provide free admission to the Museum for Burlington residents.

The Fund's Advisory Council not only evaluates grant applications for local support, but continually identifies needs in the community. During the pandemic, one population that was feeling the effects more than most was the senior citizens. The Burlington Parks & Recreation created gift bags for local seniors; the Burlington Community Fund donated the bags for this project. In addition, the Fund sent out 216 "Welcome to Burlington" cards to new residents, alerting them of town information and resources, and helped with the Great Scavenger Hunt of Burlington, which got residents to explore the town.

Since the Fund's establishment, a total of \$34,500 in grants has been distributed, impacting a population of approximately 9,700 citizens. The listing of these grants can be found on page 13 of this Annual Report.

Men & Boys' Fund

Community foundations provide individuals, families, businesses and organizations with a vehicle that allows them to give back to their community in a way that is meaningful to them. That is why when a group of passionate men were concerned about the state of men and boys in the local communities, they approached Main Street Community Foundation. With their leadership, the Men & Boys' Fund was established in 2016 as a community-based endowment at MSCF.

This mission of the Men & Boys' Fund is simple: make it possible for men and boys to improve the quality of their lives, increase self-sufficiency, and make a positive difference in their community. To accomplish that, the Fund seeks to:

Increase: Resources and programs specifically geared toward men and boys Encourage: Philanthropic giving among men Educate: Residents on the unmet needs of local men and boys Support: Programs and immediate needs of men and boys Create: Positive male role models and paths to gainful employment and selfsufficiency

The COVID-19 pandemic has only strengthened the Fund's resolve to improve the lives of local men and boys. Despite the uncertainty surrounding nonprofit organizations, most are still running vital programs. To support them, the Men & Boys' Fund awarded a total of \$7,000 in grants in 2020. Four organizations were awarded program grants, while one was awarded a grant for unrestricted operating support. The listing of these grants can be found on page 13 of this Annual Report.

Since the Fund's establishment, \$22,700 has been awarded in program grants to local nonprofit organizations. Due to the generosity of the Men & Boys' Fund donors, each year has seen an increase in the amount of grants awarded. In addition, dozens of requests have been filled by the Men & Boys' Immediate Response Fund, which provides small one-time grants that lend a helping hand to men and boys in need of immediate financial assistance due to an unexpected hardship.

2020 BURLINGTON COMMUNITY FUND ADVISORY COUNCIL



Jonathan Schwartz, Chairman Jacky Quinn, Secretary Janet Schwartz, Treasurer

Robert Caiaze Sandy Hierl Jeanne LeBlanc Colleen Magnus Ann Mazeau Sanford Mazeau Mary Peterson Paul Rochford Pat Small

Addison Grobard, *Student Representative* Julia Malejczyk, *Student Representative* Amanda McCard, *Student Representative* 2020 MEN & BOYS' FUND ADVISORY BOARD

A LOOK BACK

individuals and

conversation led

a community

TO 2016

to the establishment of the Men

support programs that improve

the lives of boys and men in the

areas of education, health and

wellness, leadership, life skills,

and workforce readiness.

& Boys' Fund. Grants awarded

Concerned



Rodger Stotz, Chair Rich Carmelich, Vice Chair Rob Sanderford, Secretary Camerin Crowal, Treasurer

Chris Amorosino Whit Betts Robert Caiaze Chris Cassin Steve LePage Jay Maia Dave Rackliffe

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Plainville Community Fund

The Plainville Community Fund was established in 2006 at Main Street Community Foundation by a group of committed community leaders in Plainville who were interested in creating a permanent resource for charitable programs and projects that would enhance the quality of life for Plainville residents. The Plainville Community Fund Advisory Committee regularly assesses the needs in town, which inform the grantmaking. This year more than ever before, that was critical.

Due to the COVID-19 pandemic, nonprofit organizations were in need of not only programming support but unrestricted general operating support to ensure their operations continued. To assist the Plainville community, the Plainville Community Fund was very flexible in its grantmaking, responding to grant applications submitted during the competitive grant cycle while also making proactive grants throughout the year to meet the basic needs of residents. In total, \$12,000 in grants were awarded to seven organizations. These grants supported the purchase of food and daily essential items; youth mentoring; domestic violence services; and provided unrestricted operating support to organizations. A full list of the grants awarded from Plainville Community Fund can be found on page 14 of this Annual Report.

Since the Fund's establishment in 2006, the Foundation has awarded 87 total grants from the Fund totaling \$94,000 to organizations and programs working to improve the lives of Plainville residents.

Women & Girls' Fund

Organizations serving women and girls face unique challenges in the best of times. With the COVID-19 pandemic looming over everything, the needs of the nonprofits and those they serve increased drastically. After assessing those needs, Main Street Community Foundation realized these organizations simply need to be sustained so the critical services they provide to local women and girls can continue. To that end, MSCF awarded \$42,000 in unrestricted operating support grants from the Women & Girls' Fund to 12 organizations. The listing of these grants can be found on page 14 of this Annual Report.

"The Fund's Advisory Board fully supported the recommendation to sustain local organizations serving women and girls with unrestricted operating grants," said Catherine Cassin, Chair of the Women & Girls' Fund Advisory Board.

Although the 2020 WOW event was canceled, the local businesses, organizations and individuals who had already committed sponsorships to the event directed their support to the Fund's grantmaking. It is only due to their generosity – as well as funds from the Women & Girls' Fund endowment, the Barbara Hackman Franklin Fund for Women and the John & Gloria DiFrancesco Fund for Women and Girls – that the grants were able to be awarded.

In addition to the traditional grants, the Women & Girls' Fund Immediate Response Fund continued to distribute small grants to help women and girls who may be in need due to a particular life situation or unexpected financial hardship throughout the year.

The Women & Girls' Fund was established in 2001 as a community-based endowment at MSCF. The Fund supports programs and initiatives that benefits women and girls of all ages in Bristol, Burlington, Plainville, Plymouth, Southington and Wolcott and has awarded over \$600,000 in the last 19 years to over 90 organizations and programs. The Fund taps into the power of women to strengthen their communities by:

- Funding programs for women and girls focused on education, career planning, personal finance, parenting, literacy and health and wellbeing.
- Empowering and celebrating women.
- Increasing public awareness of the needs that exist for women and girls and the opportunities available to help bridge the gap.

2020 WOMEN & GIRLS' FUND ADVISORY BOARD



A LOOK BACK TO 2001 The Women & Girls' Fund began with an idea and a gathering in a living room. The Fund's endowment is now approaching \$750,000. Catherine Cassin, Chair Jessica Pieri, Vice Chair Sofia Bayne, Co-Secretary Marilyn Perzan, Co-Secretary Julia Weston, Past Chair Jarre B. Betts, Member-at-Large

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2020 PLAINVILLE COMMUNITY FUND ADVISORY COUNCIL

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Bradley Henry Barnes & Leila Upson Barnes Memorial Trust

Bradley Barnes was a lifelong Southington resident who was completely devoted to the community. He was a trustee of Bradley Memorial Hospital, and served on the boards of the Southington Club, YMCA, and Chamber of Commerce. When he passed away in 1973 - his wife, Leila, had died 21 years earlier - Bradley cemented his legacy in Southington through the charitable Bradley Henry Barnes & Leila Upson Barnes Memoriawl Trust, now worth \$22 million. In January of 2004, MSCF became the court appointed trustee of the Trust and since that time has been carrying out the legacy of Bradley Henry Barnes through grants made in the Southington community. Since the time the Trust was transferred, 21 nonprofit organizations serving Southington residents have benefitted from over \$10,500,000 in grants.

From the establishment of the Trust in 1973 through 2013, funding was directed only to Bradley Memorial Hospital, now The Hospital of Central Connecticut. In 2013, MSCF commissioned a community health needs assessment to better understand health and healthcare needs in the Southington community and to identify areas where support from MSCF might address gaps in services and promote the health and well-being of community members. This study led to the decision to begin a community-based grantmaking program to support capital improvements and programmatic activities that promote the health and healthcare needs of Southington residents. Four priority areas for investment were identified:

- Accessibility and Affordability of Healthcare
- Substance Use and Mental Health
- Health and Healthcare Needs for an Aging Population
- Better Integrated Healthcare



A LOOK BACK TO 2013 MSCF commissioned a health needs study for the Southington community, which resulted in a new era of grantmaking for the Bradley Henry Barnes & Leila Upson Barnes Memorial Trust.

In 2020, an update to the original needs assessment was commissioned, with a focus on identifying the progress made to date in the four current priority areas, continuing need in these areas, and any other pressing health or healthcare needs in Southington. To view the full *A Study of Community Health and Healthcare Needs* | *Southington, Connecticut*, visit <u>mainstreetfoundation.org/</u> <u>publications</u>. The Barnes Memorial Trust Advisory Committee will use this analysis to refine its strategy for the next few years, including establishing new priority areas and/or expanding existing ones.

While the focus areas identified in the 2013 study were reinforced in 2020, the COVID-19 pandemic required the careful assessment of the immediate needs of the Southington community. It was found that the Trust could assist organizations improving the health and wellbeing of Southington residents in ways other than just programmatic and capital grants: Unrestricted operating support grants and grants in direct response to COVID-19 would provide organizations with what they needed most. Of the total \$843,578 in grants awarded in 2020 from the Trust, \$627,753 was awarded in response to the pandemic; grants ranged from \$5,000 to \$100,000. An additional \$215,825 was awarded in program and capital grants. A full list of the grants awarded from Trust can be found on page 13 of this Annual Report.

2020 BRADLEY HENRY BARNES & LEILA UPSON BARNES MEMORIAL TRUST ADVISORY COMMMITTEE

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Sherwood Anderson Susan Gagnon Ondusko Pamela Higgins Mary Ellen Hobson Janis L. Neri John D. Scarritt George Skarvinko Barry Thompson Marguerite P. Fletcher, ex officio Susan D. Sadecki, ex officio





2004 MSCF was named as the successor trustee for the Bradley Henry Barnes & Leila Upson Barnes Memorial Trust, transforming MSCF

and the Southington community.

A LOOK BACK TO



FRIENDS OF THE FOUNDATION

We gratefully acknowledge the **Friends of Main Street** listed on this page who generously supported our **2020** annual Friends Appeal. This annual campaign, overseen by past board member and founder Tom Barnes, provides necessary administrative financial support to advance the charitable activities of the Foundation to better serve your communities.

We want to take this opportunity to sincerely thank the many campaign donors and volunteers. Without your gifts in 2020, we would not have been able to respond to our communities. Your annual gifts have built the structure which was certainly put to the test during the pandemic. Your support means more now than ever, and you can be proud of the comprehensive center for leadership and philanthropy you have created and helped to sustain for the benefit of your local communities, both now and forever.

PARTNER IN PHILANTHROPY (\$2,500+)

Barnes Group Foundation, Inc. Thomas and Melanie Barnes

COMMUNITY INVESTOR (\$1,000-\$2,499)

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GIFTS RECEIVED IN 2020

We gratefully acknowledge the support of our donors and thank them for their gifts during the 2019 calendar year. If we have inadvertently failed to note your contribution, please let us know so that we may acknowledge it in a future publication.



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Jacqueline and Martin Hurwitz

A LOOK BACK TO 1996 The Becker Family Fund, the first field of interest fund, was established to support programs focused on health care, education and social action.

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A LOOK BACK TO 2000

The Werner Family Fund was established as the first immediate response fund. It has since awarded \$18,956 in grants to provide immediate assistance for basic needs and opportunities for inclusion to families with children facing financial hardship.



A LOOK BACK TO 2003 MSCF surpassed \$5 million in total assets and donors had established 64 funds.

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Gifts Were Made in Honor of:

Maegan Adams Jerilyn Albanese Donna Ayer Maisey Ayer Lynn Babkirk Betty Ann Baily BCHS Teacher Appreciation Day Jarre Betts Whit Betts' Birthday Daniel's Birthday Stella Bouchard **Ronald Bourgoin** Boy Scout Troop 614 Survival Seminars Elizabeth Brady Bristol School Readiness Programs Commissioner Beth Bve Michael Carbone Sara Castle Judy Caturano Raymond Ciechoski Missy Cipriano A.J. Conaty Tom and EJ Conlin Lori Ann DeLuco Valerie DePaolo Frin Doolittle Pattie Dunn James Ellis Kathy Faber Peg Fabian **Bitel Family** Ciccarelli-Vitale Family Family and Friends of Joanne Ellsworth Erin Faraci Liz Ford Joann Galati Gina Gallo Janice Gannon Deborah Garner Barbara "BJ" Glaude Anne Gobes Olga Gomelskaya Greene Hills School Guro Kevin's Unending Guidance, Patience and Wisdom Marcia Guzauckas Honorable Barbara Hackman Franklin Jenna S. Hasskarl Healthcare Workers at Bristol Hospital Mell Hobson Jennifer King Aurora Kulasenski Leading Ladies Shannon Larkin Elisa Latreille Leading Ladies 2020 Honorees Kelly Leppard Joe Lincoln Judie Lodovico

Bill Lucey Main Street Community Foundation Staff Main Street Community Foundation's 25th Anniversary Paul Maskery Jeri Matcyzyk Lori McCarthy Ally and Dan McCarthy, Jr. Alice McGann Mother's Day Nurses at Bristol Hospital Nutmeg Symphony Orchestra The OG's Donna Osuch The Outdoors Lynn Petrucelli Mary-Alice Petrucelli-Timek Frances Pilkington Jeanne Radcliff Kathy Reinhard Coral Richardson Marge Rinkavage Garrett Robinson Rockwell Pump Track Ron Sadecki Ozzie Santilli Kathleen Savre James Sayre, M.D. Ellie Scadden John Scarritt **Thomas Shackett** Bonnie Sica Janet Tedesco Loretta Teevan's Birthday Deb Tetro The Safety and Well-Being of Our Communities Hunter Thomas Kerry Thompson Craig Timek Susan Timek Foran Alice Valentine Marian Whitcomb Women and Girls Everywhere Women of Leading Ladies Immediate Response Fund Women Staff and Volunteers of Bread for Life Ellen Zoppo-Sassu

Gifts Were Made in Memory of:

Doris Aldieri Michael Aldieri Betty Barnes Wally Barnes Sid Bernard Kai Alejandro Yagual Betts Stanley Bitel Donna Borysewicz Thomas Borysewicz Betty Boukus Anne Marie (Chickie) Bourgoin Blanche Brault Marcia Brayton Sandy Caggiano Kathryn Calvanese Donald Cassin Alice (Dolly) Chamberlin Patricia Choiniere Dante Cistulli Dante Cistulli II Kelly Clark Ferdinando Contrastano Roxanne Croce Nancy Culver Kaye Davis Eleanor DellaVecchia Gail DePaolo Butkus Katie Dobroczynski Ted Donovan Jeffrey Downes Shirley Dumont Armand Ellis Marie Ellis Rose Esposito Andrew Giacomini Murielle Giacomini Asuncion Gomez Edmund Guillemette Linda Guillemette Matt Huff **Michele Jennings** Carolyn Kochanski David Lazaroski Doris Lazorik John Lazorik Dwain Lewis Kaitlin Licht Debbie Long Genevieve Luboyeski Nicholas Maglio Pop Pop Maglio Patricia Malvezzi Ralph Mann Brad Matthews Margaret Maynard Matthew Mazzone Bob Merriman Mary Micari Karen Murphy Robert Murphy Therese Nadeau AJ Nocera David Nocera Jr. Tony Norton Lisa O'Donnell Leenora Oliver Hugh O'Neill James O'Neill

Vincent O'Neill Marilee Palmieri Ann Palmisano Elizabeth Pekera Hayley Petit Jennifer Petit Michaela Petit Carmela Petrucelli John Petrucelli Patricia Petrucelli **Geoff Pierce** Dawn Pinkowish Rich Piotrowski Stacey Porrini Clingan Carl Quinn Foster Rackliffe Richard and Mary Chelsea Roalf Wayne Roche Ralph Roland Clement Roy Evelyn Sadecki Ron Schmidt Glo Sessions Jill Shackett Wvatt Simard Marty Simon Lee Spirito Phyllis Spooner Mary Szeglowski Mary Ann Thibodeau Ann Tracy Constance Twilley Jack Walsh Peggy Walsh Kristen Warner William Wartonick Paige Wartonick Laferriere Jovce Weed John Whitcomb Shirlev Zbikowski Joseph Zembko

Gifts In Kind:

Productions for Change Jeanne Radcliff Ron Sadecki

Matching Gifts:

Barnes Group Foundation, Inc. Benevity Community Impact Fund, a fund of American Endowment Foundation Charities Aid Foundation of America General Reinsurance Corporation Home Depot Charity Program Trust Sky Bight Foundation The Merck Foundation The Walt Disney Company Foundation Travelers

A LOOK BACK TO 2011

The Women & Girls' Fund celebrated its 10th anniversary, and two local families established the John & Gloria DiFrancesco Fund for Women and Girls and the Barbara Hackman Franklin Fund for Women to benefit the Women & Girls' Fund's initiatives.

DEDICATION TO OUR FOUNDERS

In honor of the Main Street Community Foundation's 25th anniversary, we acknowledge our Founders.





A LOOK BACK TO 1995

MSCF was officially established as a public charity on March 17, 1995. Ed Lorenson, then President of Bristol Savings Bank, allocated \$500,000 to start the community foundation as a condition of the Bank's merger with Webster Bank.

2020 OFFICERS



2020 DIRECTORS



Mary Ellen Hobson Kimberly H. James

Jacqueline Merchant William R. Micari

Jennifer O'Connor

Kathryn C. Reinhard

Andrea Wasley

2020 COMMITTEE MEMBERS AND STAFF

Main Street Community Foundation welcomes volunteers from our local communities to serve as committee members. If you are interested in this opportunity, please contact us.

FOUNDERS

Sherwood Anderson Carlyle F. Barnes Thomas O. Barnes Delores Capers Ann Clark Terry B. Fletcher Edward P. Lorenson Robert S. Merriman David J. Preleski Jeanne E. Radcliff John E. Smith Christopher Ziogas

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Kimberly H. James, *Chair* Donna Ayer Todd Burton Jacqueline Merchant Kathryn C. Reinhard Paul Rochford Mary Shopis Marguerite P. Fletcher, *ex officio* Susan D. Sadecki, *ex officio*

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INVESTMENT COMMITTEE

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William R. Micari, *Chair* Daniel J. Daigle, *Vice Chair* Mark Blum Robert Caiaze Orlando Calfe Bruce Daigle Ginny Fitzgerald Jennifer J. Scully Julia Weston Marguerite Fletcher, *ex officio* Susan D. Sadecki, *ex officio*

PERSONNEL COMMITTEE

Scott Fournier, *Chair* Elaine Couture Mary Ellen Hobson Marguerite P. Fletcher, *ex officio* Susan D. Sadecki, *ex officio*

SCHOLARSHIP COMMITTEE

Scott Fournier, Chair Kathryn C. Reinhard, Vice Chair Kimberly Bernier Juan Berrios Anne Marie Bissonette Marie Bowes Nina Caruso Isabella Castrogiovanni Rob Cook Elaine Couture Cheryl Dumont-Smith Valerie Furey Lenore Gallagher Jennifer Giacomini-Fileccia Jill Godbout David Griszkauskas **Kimberly Guerrette** Mary Ellen Hobson Paula Knight Liz Lefrancois Terry Lombardi Mark Moriarty Karen Nestico

Carlyle 'Hap' Barnes, one of the Founders of the Foundation, came up with the name Main Street Community Foundation. He wanted the name to represent all of the communities the Foundation would serve and reasoned that there is a Main Street in Bristol, Burlington, Plainville, Plymouth, Southington and Wolcott.

Dave Nocera Marilyn Perzan Patti Philippon Diane Schutz Mary Shopis Jane Theriault Christina Welch Len Williams Tracy Yarde Smith Marguerite P. Fletcher, *ex officio* Susan D. Sadecki, *ex officio*

DIVERSITY, EQUITY AND INCLUSION COMMITTEE

Mark Moriarty, *Chair* Marguerite P. Fletcher Scott Fournier Mary Ellen Hobson Kimberly H. James Susan D. Sadecki Mindy Wallen Andrea Wasley

STAFF

Susan D. Sadecki, President & CEO

Kate M. Kerchaert, Director of Grants & Programs

Julie Matthews, Administrative Services Manager

Rhonda Pilkington, Director of Finance

Samantha R. Rajotte, Scholarship & Program Officer

Mindy Wallen, Grants Manager

20 18

A LOOK BACK TO 2018

Jarre Betts, former Vice President of Programs at MSCF, retired after dedicating 18 years to the Foundation. Under her leadership, a total of \$17.3 million was distributed in grants to benefit the local communities. Street Street

Main Street Community Foundation Staff

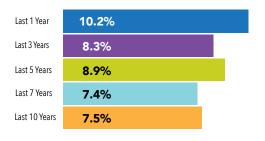
FINANCIAL STATEMENTS

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

ASSETS	December 31, 2020	December 31, 2019
Cash and Equivalents	\$1,026,908	\$1,003,853
Investments	53,641,034	47,480,587
Pledges Receivable, net	250	2,700
Prepaid Expenses	9,562	8,956
Furniture and Equipment, net of depreciation	9,372	9,541
Total Assets	\$54,687,126	\$48,505,637
LIABILITIES AND NET ASSETS		
Grants Payable	\$168,867	\$169,603
Accrued Expenses	9,926	11,116
Agency Endowments & Other Component Funds	7,798,787	7,093,050
Total Liabilities	\$7,977,580	\$7,273,769
Net Assets	\$46,709,546	\$41,231,868
Total Liabilities and Net Assets	\$54,687,126	\$48,505,637

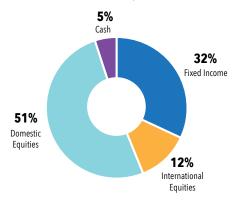
HISTORICAL INVESTMENT PERFORMANCE

Returns as of December 31, 2020, reported net of investment management fees:

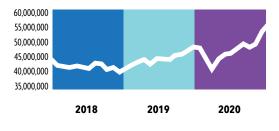


HOW YOUR COMMUNITY'S ENDOWMENT IS INVESTED

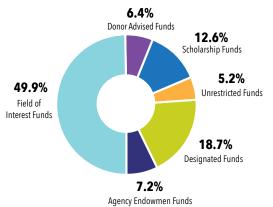
Asset Allocation as of December 31, 2020:



HOW YOUR COMMUNITY FOUNDATION IS GROWING



2020 PERCENTAGE OF TOTAL ASSETS BY FUND TYPE



CONSOLIDATED STATEMENT OF ACTIVITIES

SUPPORT AND REVENUES	December 31, 2020	December 31, 2019
Fund Contributions	\$3,963,541	\$2,164,410
Less: Contributions to Agency/Component Funds	(301,150)	(10,000)
Interest and Dividend Income*	1,049,822	1,102,014
Other Income*	1,000	68,646
Investment Gains/(Losses)*	3,247,809	5,745,485
Total Support and Revenues	\$7,961,022	\$9,070,555
GRANTS AND EXPENSES		
Grants*	\$1,546,145	\$1,501,017
Scholarships	234,302	220,285
Operating Expenses	702,897	724,276
Total Grants and Expenses	\$2,483,344	\$2,445,578
Change in Net Assets	\$5,477,678	\$6,624,977
Net Assets at Beginning of Year	\$41,231,868	\$34,606,891
Total Net Assets at End of Year	\$46,709,546	\$41,231,868



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25 YEARS OF TRUST AND INTEGRITY

2020 Annual Report

Your Community. Your Legacy. Your Way.

Main Street Community Foundation 120 Halcyon Drive P.O. Box 2702 Bristol, CT 06011-2702

P. 860.583.6363 F. 860.589.1252 www.mainstreetfoundation.org



Confirmed in Compliance with National Standards for U.S. Community Foundations.

