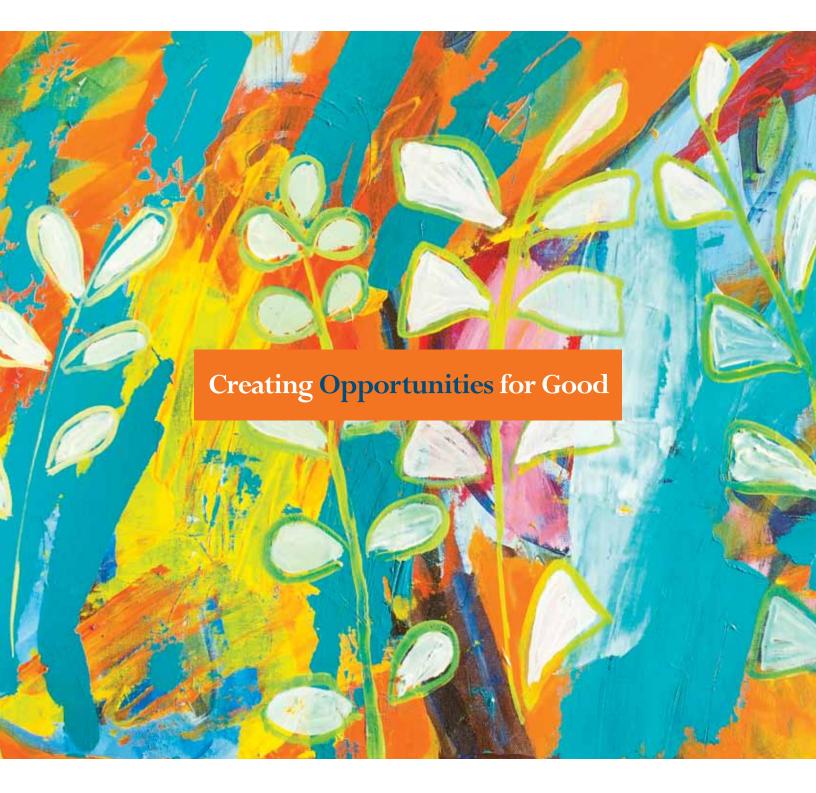
## 2018 ANNUAL REPORT



This Annual Report is Dedicated to the Memory of Bryan P. Bowerman (1942-2018)





We dedicate this Annual Report to the memory of **Bryan P. Bowerman (1942-2018)** in grateful recognition of his vision and leadership while serving on the Board of Directors for the Main Street Community Foundation.

A Bristol native and lifelong resident, who served on the MSCF Board of Directors for 10 years, Bryan Bowerman passed away on November 11, 2018.

Bryan worked most of his life in banking, retiring in 2008 as the President of Farmington Savings Bank. Yet his real passion was helping people and his community. He served on the governing boards of many institutions and organizations, including Tunxis Community College, Wheeler Clinic, Bristol Hospital, Mutual Investment Fund of Connecticut and Main Street Community Foundation.

Here at the Community Foundation, he led the Board of Directors as Chairman from 2007 – 2009 and had previously served as Vice Chairman and Secretary. He sat on every standing committee at some point during his ten-year involvement with the Foundation. And his generosity knew no bounds, including supplying funds for a much-needed laptop for the new CEO in 2008 and a new copier for the office, providing financial support for various receptions, and creating the Bowerman Scholarship Fund for future business students graduating from Bristol Eastern High School, the same school that Bryan attended.

Bryan may be gone but his legacy will always live on at the Main Street Community Foundation and in the communities that Bryan cared so much about.

## **HIGHLIGHTS OF 2018**

- \$40.9 million in total assets
- **\$1.4 million** in contributions received
- \$1.7 million awarded in grants and scholarships to our community
- 237 funds established since 1995

**200+ volunteers** supporting the Main Street Community Foundation

Recognized with an All Star Award from the United Way of Southington for MSCF's efforts in improving the lives of Southington residents and honored by the Bristol Veteran's Council for dedication to assisting the veterans' community.

## **OUR VISION**

To be widely recognized as the comprehensive center for leadership and philanthropy in the communities of Bristol, Burlington, Plainville, Plymouth, Southington and Wolcott.

## **OUR MISSION**

To enhance the quality of life for both present and future generations in the communities we serve. We accomplish our mission by encouraging and promoting: • Gift Planning

- <u>Prudent Stewardship</u>
- of Assets
- Effective Grantmaking
- Community Leadership

## **OUR CORE VALUES**

Excellence, Integrity, Inclusiveness and Transparency in all we do.



This annual report is our opportunity to share with you the stories of our donors and their investments in your community.



Marguerite P. Fletcher Chair of the Board

Susan D. Sadecki President & CEO

Re Message to Our Neighbors

**Creating Opportunities For Good** is at the heart of the Main Street Community Foundation. Our mission is to help individuals, families and businesses fulfill their charitable goals and create lasting impact so your communities can thrive. It is our responsibility to match the resources entrusted to us to meet the changing needs of the Connecticut communities of Bristol, Burlington, Plainville, Plymouth, Southington and Wolcott.

We are the most comprehensive philanthropic organization serving the residents and neighbors of your communities. Stewarding nearly \$41 million in assets at 12/31/18 composed of over 237 named funds, the Foundation has awarded \$17.3 million in grants and scholarships since its establishment in 1995.

Our continuous adherence to sound financial practices led to an unqualified audit opinion of our 2018 financials from the accounting firm blumshapiro. We are confirmed in compliance with the National Standards for U.S. Community Foundations, a distinction we have held for over thirteen years.

We continue to be committed to a strategic plan approved by our Board of Directors that sets forth three important priorities: 1) Building Recognition/Visibility; 2) Engaging the Next Generation; and 3) Growing the Endowment to Fuel Investments in Your Local Community. Dependent on volunteer leadership to fulfill our mission, those who serve on our Board of Directors and committees expand our community philanthropic efforts by sharing their individual and collective knowledge and expertise. In early 2019, board leadership changed as chairperson John Scarritt passed the gavel to Margi Fletcher. We bid farewell to highly respected board members Todd Burton, John Letizia and Byron Treado. To each and all, we are very grateful for their generous donation of time, talents and community insight.

The end of 2018 brought change to our internal operations with the promotions of Kate Kerchaert to Director of Grants & Programs and Samantha Rajotte to Scholarship & Program Officer. We celebrated the retirement of Jarre Betts from her position as Vice President of Grants and Programs after an 18-year legacy of community impact through her tireless work at the Foundation and throughout the region. Please read more about her family's lasting legacy on page 22 of this report.

We are forever grateful to the many caring people who have created a community foundation that is significant. This annual report is our opportunity to share with you the stories of our donors and their investments in your community. It is also an opportunity to recognize the collective philanthropy of all and to invite you to join with us, so together we can keep on **Creating Opportunities For Good** that will have a lasting impact – forever.



Ranning

Since our founding in 1995, endowed gifts and bequests have been the cornerstone of charitable contributions to the Main Street Community Foundation. Each of the following funds established in 2018 reflect a donor's interest or philanthropic objective to leave a legacy and make a difference in one or more of the communities we serve – Bristol, Burlington, Plainville, Plymouth, Southington and Wolcott.



## Funds Established in 2018

John R. Petrucelli

Bristol Preschool Child Care Center, Inc.







Imagine Nation, A Museum Early Learning Center

## **EARLY LEARNING – A PET PROJECT FUND**

Early Learning - A PET Project Fund, a designated fund, was established by Mary-Alice Petrucelli-Timek to honor the memory of her brother, John R. Petrucelli. A Meriden native and New Jersey resident, John possessed a unique sense of humor, able to make everyone around him smile and engage in discussion. His love of learning through exploration and play was evident as a young boy as he would take apart then put together any mechanical or electronic device. As a young man and before he entered college, he started his first company, PET Projects. As an adult, he was an amazing sound engineer and was well known for his work in the industry. He was an inventor with many of his designs still in use. In addition to his design work, he always took the time to mentor other engineers.

This fund will continue John's legacy for always thinking of others before himself, and instilling the love of learning in young minds through grants to benefit programs and general operations at Bristol Preschool Child Care Center, Inc. of Bristol, CT and Imagine Nation, A Museum Early Learning Center of Bristol, CT.



#### **HANDS-ON FUND**

This field of interest fund will provide opportunities for school-age children living in or attending school in Southington to experience non-sport, noncompetitive programs and activities. Grants from this fund will support programs and activities that could include the fine arts, visual arts, performing arts, industrial arts, domestic arts and sciences, arts and crafts, noncommercial agricultural science or noncommercial animal husbandry. Grants will also support programs and activities that promote personal wellness, personal enrichment and/or personal skills. This fund has been established by donors who wish to remain anonymous.



The Moreau Family

## KALT MOREAU FAMILY SCHOLARSHIP FUND FOR EDUCATION

Susan Kalt Moreau, Ph.D., former<sup>\*</sup> Superintendent for the Bristol Public Schools, created the Kalt Moreau Family Scholarship Fund together with her family to pay it forward in recognition of what others did for her. This scholarship fund will help to further the post-secondary educational goals for female graduating seniors from Bristol Central High School or Bristol Eastern High School pursuing a career in education. The scholarship will be awarded annually on a rotating schedule between the two high schools. \**as of lune 30. 2019* 



Paul Maskery

#### **MASKERY FAMILY SCHOLARSHIP FUND**

Paul Maskery established this fund to honor his family and give back to the students of Farmington and Plainville. Paul, who grew up in Plainville, was a long time teacher, coach and Athletic Director at Farmington High School. Scholarships from this fund will advance the post-secondary education of graduating high school seniors from either Farmington High School or Plainville High School.

# Remember that the happiest people are not those getting more, but those giving more.

H. Jackson Brown Jr.

## **Funds Established in 2018**





## Dave Mongillo

## DAVE MONGILLO MEMORIAL/GOLF **SCHOLARSHIP FUND**

Dave Mongillo was a fixture in the Southington community and has been described as fearless, strong, generous, humble, humorous, warm and unrelentingly dedicated. This scholarship fund was established by friends and family to honor Dave's memory after he passed away in 2017. Dave was often referred to as the King of Concrete, dedicating most of his life to his own foundation business. He was highly regarded in the industry as a master craftsman known for his work ethic, quality and attention to detail. Dave was an avid golfer who enjoyed playing rounds of golf with his friends as a proud member of the Southington Weed Wackers Golf League. This scholarship is available to a graduating high school senior from Southington High School who is a current member of the school's golf team; preference will be given to those who will continue to play golf at the college level.



## NUTMEG SYMPHONY ORCHESTRA **EDUCATIONAL ACTIVITIES FUND**

The Nutmeg Symphony Orchestra, through the power of music, energizes, inspires and educates communities throughout Connecticut. Serving Bristol and the surrounding towns, the Nutmeg Symphony Orchestra is a professional orchestra providing classical music concerts and musical services, while collaborating with local schools to strengthen music programs through performance.

This designated fund will provide annual support to the Orchestra for the purpose of planning, organizing and performing educational concerts designed for child audiences, primarily third grade level, chamber music programs in schools (all grades) and other collaborative educational and musical activities including but not limited to promoting participation in school and community music programs and other endeavors.



## **SOUTHINGTON ARTS COUNCIL LEGACY FUND**

The Southington Arts Council retired its operations in 2018 and established this field of interest fund as a legacy to the community of Southington. During its 36 years of operation, the Southington Arts Council worked diligently to build community awareness for and participation in the cultural opportunities in Southington. The Southington Arts Council was founded in 1982 by Carole S. Milano in order to make the cultural arts accessible to the residents of Southington. Grants from this fund will support programs and organizations for the promotion and appreciation of artistic and cultural opportunities that will benefit the community of Southington, including visual, performing, creative writing and holistic arts opportunities.

## PAT & BOB WOLLENBERG FAMILY FUND FOR THE COMMUNITY

This unrestricted community fund was established by longtime Bristol residents Pat and Bob Wollenberg to support the emerging and changing needs of the communities served by the Foundation. They have always enjoyed the cultural aspect of living in Bristol and their children were involved in performance arts throughout their school years and beyond. To honor their interest in the arts, preference will be given to organizations in support of the fields of music, theater and the performing or visual arts.

## PAT & BOB WOLLENBERG FUND FOR BRISTOL ADULT RESOURCE CENTER

Bristol residents Pat and Bob Wollenberg established this designated fund in support of the Bristol Adult Resource Center, Inc. (BARC) of Bristol, CT. BARC is dedicated to helping Bristol's adults with intellectual and developmental disabilities maximize their independence and inclusion in their community. Annual grants will aid the organization's capital projects and capital repairs.

## PAT & BOB WOLLENBERG FUND FOR OPPORTUNITY HOUSE

Established by Bristol residents Pat and Bob Wollenberg, this designated fund will provide support to Opportunity House, Inc. of Hamden, CT. Opportunity House provides residential and day service programs for adults within the autism spectrum. An annual grant will support the organization's employee appreciation program.

## PAT & BOB WOLLENBERG SCHOLARSHIP FUND FOR SPECIAL EDUCATION

Pat and Bob Wollenberg's philanthropic interests are rooted in personal experience. Understanding the impact of autism through a family member and Pat's involvement in education, they decided to establish a scholarship fund to assist students pursuing undergraduate and graduate degree programs in Special Education. Scholarships will be awarded annually to graduates of Bristol Central High School, Bristol Eastern High School or St. Paul Catholic High School.



Pat and Bob Wollenberg

Bristol Adult Resource Center







## Becoming a Donor/Establishing a Fund

There are many ways to donate to Main Street Community Foundation to support worthwhile charitable organizations and causes in our service area of Bristol, Burlington, Plainville, Plymouth, Southington and Wolcott, Connecticut. The Foundation offers a range of personalized services to help donors fulfill their charitable goals. As partners in philanthropy, we work with each donor to establish a fund or gift plan without complex administrative burdens.

## Give to an existing fund

You can support the Foundation's ongoing work with an unrestricted gift of any amount. Contributions can also be made to any of the Foundation's permanent endowment funds which benefit a diverse range of charitable purposes.

## **Establishing a new fund**

Our donors are individuals, families, companies and charitable organizations. You can establish a fund using a variety of gift giving vehicles, including: cash, stock, retirement assets, other tangible personal property, bequests and other planned gifts. Most new endowment funds can be established with a minimum donation of \$10,000; to establish a new scholarship fund, the minimum is \$25,000. This gift can be given as a lump sum or over a period of time during your life. You may also leave charitable assets upon your passing in the form of a bequest in will or trust, retirement plan designations or beneficiary designation in a life insurance policy. A fund can be established as a permanent endowment or as a temporary fund in which income and principal will be distributed.

## **Donor Services**

The Main Street Community Foundation provides permanent, professional administration of charitable funds without the expense or effort of establishing a private foundation. All assets are professionally managed with oversight by the Investment Committee and Board of Directors. There is no cost to establish a fund. There is a modest management fee which supports the administrative operations of the Foundation. Your benefits include:

- Choice of fund type and fund name
- Grant making support and counsel
- Administration of gifts and grants
- Maximum tax advantages allowed by law
- Prudent investment management
- Permanent recognition or anonymity at donor's discretion

## **Additional Services:**

The Foundation can assist private foundations or other grant making institutions in a variety of ways that include:

- Administration of grant making programs
- Project review for funding consideration
- Advisement on community needs and priorities
- Assistance to private foundations to meet pay-out requirements

## Our flexible fund options include:

## **Unrestricted Community Funds**

Flexible and responsive to emerging and changing community needs. You place no restrictions on your gifts and leave decisions about charitable use of the funds to the Foundation.

## **Field of Interest Funds**

You have the opportunity to support a broad category of need such as the arts, healthcare, education, environment or a specific geographic area. Grant recipients are selected by the Foundation's Distribution Committee.

## **Donor Advised Funds**

You participate actively in grantmaking by suggesting charitable organizations to receive grants. Foundation staff assists you by researching grant requests and connecting you with potential grant recipients.

## **Designated Funds**

You designate support for a specific charitable organization. If the named charity ceases to exist, another organization with a similar purpose is selected by the Foundation's Board of Directors to ensure your purpose for giving will be honored in perpetuity.

## **Agency Endowment Funds**

Established by a nonprofit organization as a means of protecting their charitable dollars for the future and to ensure an annual source of support for their programs and operations.

## **Scholarship Funds**

You can establish a named fund for any level of education. You may designate a particular school, field of study and select eligibility criteria.

## **Sustainability Funds**

You make permanent gifts that strengthen the Foundation's role as a funder, a community leader, convener and advocate.

## Leaving a Legacy Through Bequests and Planned Giving



The Main Street Community Foundation is built on the dreams and desires of people who are part of the Foundation's service area. For some people, the desire to create a legacy comes during their life as a current gift. For others, these legacies are shaped by the donor as future bequests or planned gifts. And still at other times, a celebratory or tragic event, such as a retirement or sudden death, will be the impetus for honor or memorial gifts that may be used as the beginning of an endowed fund in a loved one's name. Large or small, all of these gifts will enhance the quality of life in your community for generations to come.

If you have included the Main Street Community Foundation in your estate plan and would like to be included in the Main Street CornerStone Society, please contact the Foundation office at 860.583.6363. A cornerstone provides a strong support to a structure for its future stability. Laying this groundwork for the future is critical. Like this permanent support, CornerStone Society members lay the groundwork for the organizations and causes they care about most, and the future stability of the Foundation.

The opportunity to give later is simple. You can leave a bequest to the Main Street Community Foundation for the causes you care about in a will or trust, through a retirement plan designation, life insurance beneficiary designation, remainder interest in real estate, or other planned giving vehicles.

## **CornerStone Society Members**

**PLANNING** 

We are pleased to recognize the following very generous individuals who have made or have communicated their plans to leave a gift to the Foundation in their will, estate plan or some other deferred gift.

Anonymous 1 Anonymous 2 Anonymous 3 Anonymous 4 Anonymous 5 Anonymous 6 Anonymous 7 Robert J. Alim Carlyle\* & Elizabeth Barnes Tom & Melanie Barnes Sidney M. Bernard\* & Edward J. Miller Whit & Jarre Betts Robert C. Boudreau Marjorie E. Budge Ken Burns Robert & Rebecca Caiaze Father Salvatore Cavagnuolo Dr. Ann Clark Raymond\* & Lorraine Corsini Roland & Shirley\* Dumont Terry & Marguerite Fletcher Mark & Michelle Gibson David Greenleaf Bill & Anita Hamzy Hal Kilby David Kushlan Laura Schlesinger Minor Janis Neri Robert & Ella Mae Packard Richard E. & Margaret W. Palarczyk Lynne M. Peters David & Kathy Preleski Kevin Prior Jeanne Radcliff Daniel\* & Patricia Saccu Noreen Schumann John E. Smith Bill & Kim Tracy Karen Ann Varasconi Dr. Joan T. Wallace

\*deceased

## **Bequests Fulfilled**

Irene Brzezinski Mark M. Keating Richard Lass Elizabeth I. Matt Robert & Carmen Merriman Al & Joan Monico Eva M. Pierce Don & Betty Radcliff David Reidy Peter S. Saman Glo Sessions Elizabeth M. Tyrrell



## **LEGACY:** Donald & Betty Radcliff

When Betty, the daughter of a dairy owner, and Donald (Don), a World War II veteran, married in 1950, it would have been difficult for them to imagine the ripple effect their union would have up through 2018 and beyond. Yet from the beginning, they laid the groundwork for their legacy to have a permanent impact in our community.

In 1959, Don started his own business — Radcliff Wire, Inc. — with the help of Betty. This business, which will celebrate its 60th anniversary next year, was just one of the successes that Don and Betty had in their life. The other was their family — they had five children, seven grandchildren and eight great-grandchildren. Jeanne Radcliff, Don and Betty's eldest daughter who would one day succeed her father as President of Radcliff Wire, had this to say about her parents instilling a sense of generosity in their family: "[My mother] was a stay-at-home mom with five children but she volunteered to help out for everything, from Scouts, to sports, to school and church activities. I think we all learned that if you want to make something happen, then you need to invest some time and energy, and if you have the resources, financial support."

The Radcliffs believed that hard work and a good education could help dreams come true. As Jeanne said, "[My father] never had the opportunity to go to college and even after running a successful business, he still regretted it. So they ensured that all of their children would have that opportunity and then went beyond to provide for their grandchildren and great-grandchildren." Susan Sadecki, President & CEO of Main Street Community Foundation, added, "They then went even further and through the Main Street Community Foundation, left their legacy for people that they may never get to meet." How did the Radcliffs do that? By establishing two scholarship funds with an IRA charitable rollover gift. The **Radcliff Family Education Fund** and the **Radcliff Plainville High School Fund** provide renewable scholarships to support hard-working students who have big dreams but need financial assistance to realize them. To date, these scholarships have awarded over \$250,000 to deserving students in the communities of Bristol and Plainville. The two scholarship funds were increased further upon Betty's passing as the Foundation was named a direct beneficiary on several IRAs.

Don passed away in 2013 and Betty this past June. But their legacy lives on — in their children, their grandchildren, and their great-grandchildren. In the 25 scholarship recipients thus far who have had the opportunity to go to college because of them. In the Bristol and Plainville communities through the people they've employed at Radcliff Wire and the help they've given those families. In the Main Street Community Foundation, as members of the CornerStone Society who have laid the groundwork for the future stability of this organization and our surrounding communities. As Susan Sadecki said, "When I think of the word legacy, I can't help but think of the Radcliff Family."





During the Bristol Parks & Recreation's 2018 Summer Concert Series at Rockwell Park, **Arts in the Park** provided hands-on art programs to children who attended the Concert Series. This program was supported by a grant from the Sid Bernard & Ed Miller Children's Fund for the Visual Arts, which was established in 2013 to benefit programs or projects that teach children innovative or traditional art skills.

Effective Grantmaking

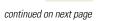
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The Main Street Community Foundation welcomes grant applications from nonprofit organizations serving the Connecticut communities of Bristol, Burlington, Plainville, Plymouth, Southington and Wolcott. Grants are made in the fields of Arts & Culture, Community Development & Outreach, Education, Health, Human Services, Environment, Animal Welfare and Youth Development. Application guidelines are available for each grant program at www.mainstreetfoundation.org. The distribution process for grants from Money in Motion, Immediate Response and Donor Advised funds continues throughout the year as requests or special initiatives are presented to the Foundation. Scholarships are available to individuals pursuing educational and career opportunities in a variety of areas and at varying levels of education and training.

## 2018 Grants Awarded

In 2018, Main Street Community Foundation has distributed **\$1,711,651** in grants and scholarships to support many worthy causes and organizations in your communities.

MONEY IN MOTION GRANTS	\$12,000	Bristol Board of Education/	\$1,000	City of Bristol	\$500
Bristol Hospital Development Foundation First year of a \$50,000 grant for the Emergency Center Renovation and Expansion Project	\$10,000	Gifted Program Annual Poetry Night for middle and high school students in the gifted program Pat & Bob Wollenberg Family Fund for the Community		Arts in the Park show in conjunction with Bristol Parks & Recreation's Summer Concert series Sid Bernard & Ed Miller Children's Fund for the Visual Arts	
DataHaven Support Community Wellbeing survey for Bristol	\$2,000	Bristol Board of Education/Bristol Eastern High School Collaborative concert with Bristol Eastern High School Choral	\$2,500	Community Health Network of CT Foundation Cooking Matters for Families nutrition education program in collaboration with Bristol Hospital Parent & Child Center Smith Family Charitable Fund	\$4,600
GRANTS FROM GENERAL GRANT PROCESS	\$126,473	department and the Nutmeg Symphony Orchestra Pat & Bob Wollenberg Family Fund		Connecticut Radio Information	\$2,500
American Clock & Watch Museum Installation of antique Seth Thomas street clock on museum property Jay & Elizabeth Tyrrell Fund for the Arts	\$500	for the Community Margaret Haberman Memorial Fund for Music		System (CRIS) Inc. Audio Accessibility via internet radio for adults who are blind or visually impaired Bristol Savings Bank Fund	
American Red Cross Disaster Response and Relief Services including the Home Fire Campaign in Bristol, Burlington, Plainville, Plymouth, Southington and Wolcott Bristol Brass General Grant Fund Gnazzo/Reidy Charitable Fund	\$5,000	Bristol Family Resource Center People Empowering People (PEP) program to teach parents to become community leaders Fuller and Myrtle Barnes Fund for Education	\$4,000	Connecticut Rivers Council Boy Scouts STEM scouting after-school program for Bristol elementary school students Bristol Brass General Grant Fund Angela and Al Caruso Family Charitable Fund	\$2,400
Jaspersohn Family Memorial Fund James R. Parker Trust		Bristol Girls Little League Softball Purchase field maintenance equipment	\$8,810	JoAnn & David Mills Family Fund	61.250
Boys & Girls Club of Bristol Family Center Job-readiness and career exploration program for Cambridge Park teens Douglas and Noreen Schumann Special Interest Fund	\$4,000	and storage sheds Malerbo Children's Field Maintenance Fund Bristol Historical Society Preservation Week community event to preserve personal and shared	\$1,000	<b>Connecticut Science Center</b> Support the STEM program in the Bristol Public schools including student field trips, in-school activities and professional development for teachers <i>Fuller and Myrtle Barnes Fund</i> <i>for Education</i>	\$1,250
Boy Scouts of America Troop #55 Purchase cooking equipment for campouts James R. Parker Trust	\$500	photos and other memorabilia Edward W. and Audrey K. Mink Memorial Fund Bristol Recovery Club	\$1,920	<b>Covenant to Care for Children</b> Supply basic essential goods to DCF involved youth to preserve and reunify families	\$4,000
Brian's Angels Homeless Outreach Basic human needs for the homeless including tents, sleeping bags and shoes	\$2,000	Updated music equipment for club functions to provide a sober entertainment option		Jim & Eleanor Frawley Community Fund Bristol Brass General Grant Fund Early Childhood Collaborative of	\$4,000
Ciccarelli-Vitale Community Advancement Fund Bristol Brass General Grant Fund		Bristol Savings Bank Fund Edward W. and Audrey K. Mink Memorial Fund		Southington Developing Kindergarten Readiness in Southington's young children Bristol Brass General Grant Fund	
Bristol Adult Resource Center Update signs at two Bristol locations in conjunction with marketing campaign Bristol Brass General Grant Fund	\$1,000	<b>Bristol School Readiness Council</b> Operation HALO (Healthy Alternatives for Little Ones) pilot program for	\$3,002	Fuller and Myrtle Barnes Fund for Education	
Bristol Buss General Grant Pand Bristol Auto Club Enhance Saturday Cruise Night by providing family entertainment, music and games Bristol Savings Bank Fund	\$500	preschoolers in conjunction with the Bristol Police department and the Bristol Hospital Parent & Child Center Bristol Brass General Grant Fund Douglas and Noreen Schumann Special Interest Fund		Environmental Learning Centers of CT Purchase of canoes and kayaks for Indian Rock summer camp Bristol Brass General Grant Fund James R. Parker Trust	\$3,000



Imagine Nation, A Museum Early Learning Center Imagine Developing Life-Long Learners program in conjunction with Bristol Preschool Childcare Center	\$2,670	Oak Hill/Connecticut Institute for the Blind Veteran transition and support programs at Chapter 126 Sports & Fitness center Bristol Savings Bank Fund	\$4,500	<b>The Children's Museum</b> Science Achievement for All program for grades K-8 in the Bristol schools <i>Bristol Brass General Grant Fund</i>	\$2,500
Bristol Brass General Grant Fund Sid Bernard & Ed Miller Children's Fund for the Visual Arts Jay & Elizabeth Tyrrell Fund for the Arts		Bristol Brass General Grant Fund Ronald F. & Emilie P. Duhaime Family Fund Jim & Eleanor Frawley Community Fund		United Way of West Central Connecticut Community outreach and engagement for Bristol Early Childhood Alliance	\$2,500
Junior Achievement of Southwest New England Job Shadowing program for Lewis S.	\$2,500	Plainville Community Food Pantry Support the Healthy Food Initiative including farmer's market vouchers and healthy pantry items	\$4,000	Bristol Brass General Grant Fund Formagioni-Lodovico Family Fund Tedesco-Gallant Charitable Fund	
Mills students James R. Parker Trust		Bristol Savings Bank Fund Edward W. and Audrey K. Mink Memorial Fund		Town of Burlington Animal Control Support the direct medical care of animals	\$500
Kelly's Kids Inc. Farm animal and nature based summer	\$4,000	Terry and Marguerite Fletcher Family Fund		Elizabeth I. and Louis J. Matt Animal Protection Fund	
camp program for DCF involved youth Douglas and Noreen Schumann Special Interest Fund		Plymouth Community Food Pantry Support purchase of pantry items for the Healthy Options food program Bristol Brass General Grant Fund	\$4,000	Town of Plainville Animal Control Support feral cat spay & neuter fund and medical care of animals	\$1,000
Lewis S. Mills Crew Booster Club Support purchase of oars for racing shell James R. Parker Trust	\$2,165	Bristol Savings Bank Fund Prudence Crandall Center, Inc.	\$4,000	Elizabeth I. and Louis J. Matt Animal Protection Fund	
Lock Museum of America Enhance exhibits through new LED lighting for display cases Bristol Brass General Grant Fund	\$1,500	Teen violence prevention program at Alta at the Pyne alternative high school in Southington Bristol Brass General Grant Fund Calvanese Foundation Green & White Fund for Behavioral Health		Town of Plymouth Animal Control Support the direct medical care of animals Elizabeth I. and Louis J. Matt Animal Protection Fund	\$500
Memorial Military Museum Support purchase of acid-free boxes for protection and preservation of World War I uniforms <i>Bristol Savings Bank Fund</i>	\$600	<i>Eva M. Pierce Memorial Charitable Fund</i> <b>Quota International of Bristol</b> Provide new back-to-school clothing and shoes to youth in the after-school program at the Cambridge Park Boys &	\$2,500	Town of Southington Animal Control Support the construction of an outdoor dog run Elizabeth I. and Louis J. Matt Animal Protection Fund	\$3,870
New Britain Museum of American Art Access to the Arts educational program for Wolcott students Pat & Bob Wollenberg Family Fund for the Community	\$3,000	Girls Club Dumont Family Charitable Fund Douglas and Noreen Schumann Special Interest Fund		<b>Town of Southington</b> Create an open space pollinator habitat on a town-owned parcel to raise awareness about the benefits of land	\$1,500
Fuller and Myrtle Barnes Fund for Education		<b>Regional School District 10/</b> Har-Bur Middle School Purchase 12 additional seats in the Fast	\$3,696	preservation Merriman Family Fund Bristol Brass General Grant Fund	
New Britain Museum of American Art Access to the Arts educational program for Burlington students James R. Parker Trust	\$2,500	ForWord reading software program for struggling readers James R. Parker Trust		Veterans Strong Community Center Improve services, assistance and communications by hiring a new part-	\$5,000
New England Carousel Museum Expansion of the Music-Art-Technology- History (MATH) program for Bristol second grade public school students Bristol Savings Bank Fund Sid Bernard & Ed Miller Children's Fund for the Visual Arts	\$5,000	South Side School PTA Purchase 12 additional chrome books to be used by students in grades K-2 during independent learning centers Bristol Brass General Grant Fund Fuller and Myrtle Barnes Fund for Education	\$2,700	time outreach person who will conduct outreach hours directly in the towns served Bristol Brass General Grant Fund Paige Wartonick Laferriere Memorial Fund James R. Parker Trust Becker Family Fund	
Fuller and Myrtle Barnes Fund for Education		<b>The Agape House</b> Purchase computer equipment, phone system, and other supplies/costs	\$1,660	Wheeler Regional Family YMCA First Wave Swim Lesson free program	\$3,000
Nutmeg Big Brothers Big Sisters Community Based Mentoring program in Bristol, Burlington, Plainville, Plymouth, Southington and Wolcott Bristol Brass General Grant Fund Douglas and Noreen Schumann Special Interest Fund	\$3,000	related to the Life Skills Ministry for the Homeless Ciccarelli-Vitale Community Advancement Fund Karen and Kim Murphy Family Charitable Fund		for low-income first grade students in Plainville Bristol Brass General Grant Fund Turkus Family Fund	

GRANTS FROM BRADLEY HENRY BARNES & LEILA UPSON BARNES MEMORIAL TRUST	\$696,948
Arc of Southington Renovations to office space in Southington for expansion and ADA compliance	\$75,000
Bread for Life Expansion of weekly meal program and purchase of new appliances and medical equipment	\$21,300
Easterseals of Greater Waterbury Audiological Services for Southington residents	\$25,000
Early Childhood Collaborative of Southington Well-being initiative for young children and caregivers	\$25,000
Hartford HealthCare Senior Services Commitment of \$150,000 payable over two years to renovate Southington Care Center to make it more inviting and less institutional for dementia patients	\$75,000
Hartford HealthCare Senior Services 2019 Healthy Family FunFest	\$10,000
Living in Safe Alternatives (LISA) Continuation of 1-2-3 Prevention, Intervention & Recovery program	\$45,900
<b>LiveWell Alliance, Inc.</b> Dementia Friendly Southington Initiative	\$115,000
Prudence Crandall Center Domestic Violence Intervention & Prevention Services	\$37,500
Southington-Cheshire Community YMCAs Diabetes Prevention program and purchase of related equipment	\$29,500
<b>Southington Community Cultural Arts</b> Apple & Arts Project, to benefit Southington nonprofit organizations	\$2,750
<b>Southington Community Cultural Arts</b> Continuation of the All Access program for adults with disabilities	\$105,900
United Way of Southington Senior Transportation program	\$48,098
<b>United Way of Southington</b> Liberty Bank Thanksgiving Food Drive to benefit Southington	\$1,000
Wheeler Clinic Southington Health Outreach Project	\$80,000

GRANTS FROM THE BURLINGTON COMMUNITY FUND	\$4,850
Burlington Food Pantry Purchase containers and food cart	\$500
<b>Burlington Land Trust</b> Installation of well at Whigville Grange	\$1,000
Burlington Senior Citizens Commission Senior Center Technology Initiative Burlington Community Fund James R. Parker Trust	\$1,850
Make A Mark Region 10 Enrichment Fund Johnnycake Music Festival	\$500
Veterans Strong Community Center Mission Outreach - Burlington	\$1,000
GRANTS FROM MAKE A MARK REGION 10 ENRICHMENT FUND	\$6,235
Har-Bur Middle School World Finals CT Odyssey of the Mind	\$250
Har-Bur Middle School Shine your light on reading program	\$500
<b>Har-Bur Middle School</b> Har-Bur Book Club	\$300
Har-Bur Middle School Active Classroom Equipment	\$453
Harwinton Consolidated/Lake Garda Elementary El Mundo Hispano	\$582
Harwinton Consolidated School National Invention Convention	\$250
Harwinton Consolidated School Coding with Ozobot Robots	\$360
Harwinton Consolidated School Improving Executive Functioning through Imagineering	\$600
Lewis S. Mills High School Adam Ezra group concert and discussion	\$250
Lewis S. Mills High School Developing Appreciation of World Cuisine	\$600
Lewis S. Mills High School Empowerment Group project	\$850
<b>Lewis S. Mills High School</b> Drama Club	\$500
<b>Lewis S. Mills High School</b> Humanitarian Club and Leo Club meal packing	\$250

Lewis S. Mills High School Soiree Francophone: An evening of French Immersion	\$490
GRANTS FROM THE MEN & BOYS' FUND	\$6,000
<b>Boys &amp; Girls Club of Bristol Family</b> Center Passport to Manhood program	\$1,500
<b>Bristol Youth Services</b> Skills to Pay the Bills program for teenage boys	\$2,000
<b>Environmental Learning Centers of CT</b> Summer camperships for low-income boys	\$500
Parent & Child Center at Bristol Hospital Full Circle program for fathers	\$2,000
GRANTS FROM THE PLAINVILLE COMMUNITY FUND	\$10,000
Imagine Nation, A Museum Early Learning Center Plainville Day – free admission	\$1,000
New Britain Museum of American Art Student Art Show and Reception	\$1,000
Plainville Community Food Pantry Holiday basket program	\$1,000
Plainville Community Schools Go Kid Go program	\$2,500
Plainville Wind Ensemble Veteran's Day Concert	\$1,500
<b>Prudence Crandall Center</b> Domestic & Teen Dating Violence Prevention in Plainville schools	\$1,000
Louis Toffolon Elementary School PTO Science Day with CT Science Center	\$1,000
Wheeler Regional Family YMCA Senior Water Fitness Class	\$1,000
GRANTS FROM THE WOMEN & GIRLS' FUND	\$55,227
Bristol Family Resource Centers Best SELF: Self Image & Esteem, Leadership and preparing for the Future Women & Girls' Fund Barbara Hackman Franklin Fund for Women	\$3,300
<b>Bristol Youth Services</b> Skills to Pay the Bills program for teenage girls Women & Girls' Fund City of Bristol Treasurer's Fund for Financial Awareness	\$2,495

**EFFECTIVE GRANTMAKING** 

Community Counseling Centers of Central Connecticut	\$2,400
Self: A Workshop to Improve Esteem for young women	
Early Childhood Collaborative of Southington	\$2,500
Reducing the Stress of Childcare Providers program	
Environmental Learning Centers of Connecticut	\$2,500
Camperships for girls	
For Goodness Sake	\$4,052
Sweet Dreams program which provides new mattress and bedding sets to families	
Girl Scouts of Connecticut Camperships for girls	\$3,000
Girls Inc. of Western Connecticut	\$2,630
Changing the Conversation, an after school program at Tyrrell	
Middle School in Wolcott that	
provides workshops on topics	
including social media use; bullying; verbal, psychological and physical	
manipulation; and alcohol and drug	
prevention	
Jane Doe No More	\$2,000
Safe Student Initiative and Escape Alive Survival Skills Self-Defense programs at	
St. Paul Catholic High School in Bristol	
John J. Driscoll United Labor Agency	\$5,000
Building Pathways CT, individual	
supports for women training for a career in the Building Trades	
Women & Girls' Fund	
Wally Barnes Fund for Community	
Leadership Initiatives John & Gloria DiFrancesco Fund for	
Women and Girls	
Literacy Volunteers of	\$3,700
Central Connecticut Family Sustainability through Literacy	
Plus, a program to increase reading,	
writing, math and financial literacy for women and their children	
Women & Girls' Fund	
City of Bristol Treasurer's Fund	
for Financial Awareness	
Oak Hill – Chapter 126	\$4,050
One-on-one fitness training for women with disabilities or health challenges	
-	
<b>Plymouth Community Food Pantry</b> Purchase supplies for Diaper Bank	\$1,250
Rushford Center	\$4,500
Building Resiliency through Alternative	
Therapies program, which provides women in outpatient treatment	
programs with therapies such as yoga	
and meditation	

2,400	Shepard Meadows Therapeutic Riding Center Equine Assisted Activities & Therapies for women and girls	\$1,800
2,500	Southington Middle School Athletic Association Support a middle school girls' sports program	\$2,000
2,500	<b>St. Casimir Rosary Society</b> Replacement mixers for the preparation of food for fundraisers	\$800
4,052	<b>St. Vincent DePaul Mission of</b> <b>Bristol</b> Housing support for women and girls	\$5,000
3,000	The Children's Law Center, Inc. Legal representation for female children in family court	\$2,250
2,630		
	GRANTS FROM DESIGNATED FUNDS/AGENCY ENDOWMENTS/ FIELD OF INTEREST	\$215,678
	American Clock & Watch Museum American Clock & Watch Museum, Inc. Fund	\$7,980
2,000	<b>Boys &amp; Girls Club of Bristol Family Center</b> Charles Kushlan Memorial Fund	\$2,000
5,000	Boys & Girls Club of Bristol Family Center Sky Bight Foundation Fund for the Bristol Boys & Girls Club	\$4,340
	Boys & Girls Club of Bristol Family Center Edward Ingraham Fund	\$1,210
3,700	<b>Bristol College Navigator Program</b> Kalt Moreau Family Fund – "Ready Set Go!"	\$500
	Bristol Education Foundation Bob and Carol Messier Family Fund	\$720
	Bristol Family Resource Centers Mama Sandy Caggiano Fund	\$310
4,050	<b>Bristol Hospital Development Foundation</b> Bristol Hospital Development Foundation Fund	\$7,950
51,250	Burlington Library Burlington Library Association Fund	\$820
4,500	Burlington Historical Society Burlington Historical Society Fund	\$460
	<b>City of Bristol/Bristol Public</b> <b>Libraries</b> Bristol Libraries Fund	\$4,130

City of Bristol/Bristol Public Library Samuel Goodsell Library Fund	\$27,73
City of Bristol/Fire Department Hap Barnes Fire Safety Trailer Fund	\$1,220
City of Bristol/Manross Memorial Library Manross Memorial Library Fund	\$19,532
<b>City of Bristol/Parks and Recreation</b> Samuel Goodsell Park & Playground Fund	\$23,670
<b>City of Bristol/Parks and</b> <b>Recreation, Summer Concert Series</b> Margaret Haberman Memorial Fund for Music	\$250
Connecticut Historical Society Connecticut Quilt Registry Legacy Fund	\$400
Environmental Learning Centers of CT., Inc. Environmental Learning Centers of CT, Inc. Fund	\$8,330
Environmental Learning Centers of CT., Inc. Estela Wilderness Education Fund	\$310
Hartford HealthCare Behavioral Health, Healthy Family FunFest Calvanese Foundation Green & White Fund for Behavioral Health	\$650
Hypertrophic Cardiomyopathy Association Tyler James Gingery Memorial Fund	\$760
<b>Immanuel Lutheran School</b> Immanuel Lutheran Alumni Tuition Assistance Fund	\$740
Men & Boys' Field of Interest Fund Women & Girls' Field of Interest Fund	\$1,000
Men & Boys' Immediate Response Fund Men & Boys' Field of Interest Fund	\$2,000
<b>Music Lessons for Bristol Students in Need</b> Dan Cistulli Memorial Music Fund	\$1,23
New England Carousel Museum (Fire Museum) Hap Barnes Fund for Fire Safety and Prevention	\$4,070
Plymouth Board of Education, materials for vocational training and robotics Plymouth Century Club Fund	\$64(
Plymouth Library Association Plymouth Library Association Fund	\$830

Southington-Cheshire Community YMCAs Bradley Henry Barnes Fund for the Southington Community YMCA	\$5,420
St. Andrew Evangelical Lutheran Church St. Andrew Mission Endowment Fund	\$11,490
Town of Plymouth Parks & Recreation	\$1,009
Oasis Fund Tunxis Community College Foundation Bristol Career Center of Tunxis Community College Endowment Fund Bristol Career Center of Tunxis Community College Endowment Fund II Tunxis Community College Fund	\$29,090
Tunxis Community College II Fund Turn the Towns Teal Bristol Talks Teal Fund	\$250
United Way of West Central Connecticut United Way of West Central Connecticut Fund	\$7,900
West Cemetery Association Carlyle F. Barnes Memorial Chapel Trust	\$17,120
<b>Wheeler Clinic</b> Wheeler Clinic/Dennis Keenan Fund	\$7,970
<b>Women &amp; Girls' Immediate Response Fund</b> Women & Girls' Field of Interest Fund	\$5,770
GRANTS FROM DONOR ADVISED FUNDS SUPPORTED THE FOLLOWING ORGANIZATIONS AND CHARITABLE INTERESTS	\$321,290
Boys & Girls' Club of Bristol Family Center Bristol Adult Resource Center	

Bristol Board of Education/	
field trips	
Bristol Historical Society	
Bristol Hospital Development	
Foundation	
Bristol Sports Hall of Fame	
<b>Bristol Technical Education Center PFC</b>	)
Burlington Community Fund	
The Bushnell	
Connecticut Children's Medical	
Center	
Connecticut Council for	
Interreligious Understanding	
Connecticut Forum	
Connecticut Public Broadcasting	
Dean College	
John & Gloria DiFranceso Fund for	
Women and Girls at Main Street	
<b>Community Foundation</b>	
Environmental Learning Centers	
of CT	
Fidelco Guide Dog Foundation	
First Congregational Church United	
Church of Christ	
Greater Hartford Arts Council	
Haiti Medical Fund at Main Street	
<b>Community Foundation</b>	
Hartford Symphony Orchestra	
Hill-Stead Museum	
Hotchkiss School	
Imagine Nation, a Museum Early	
Learning Center	
Dave Lepore Journalism Scholarship	
Fund at Main Street Community	
Foundation	
Main Street Community Foundation	
The Master's School	
Men & Boys' Fund at Main Street	
<b>Community Foundation</b>	
National Conference for Community	J
and Justice	
Nutmeg Big Brothers Big Sisters	
Southington-Cheshire Community	
YMCAs	
St. Francis de Sales Church	
St. Paul Catholic High School	
St. Vincent DePaul Mission of Bristol	
Trustees of Deerfield Academy	
United Way of West Central	
Connecticut	
UCONN School of Business	
World Affairs Council of CT	

Women & Girls' Fund at Main Street Community Foundation Valley Community Baptist Church	
IMMEDIATE RESPONSE FUND GRANTS	\$17,565
Bristol Board of Education Immediate Response Fund Karen DuCotey Fund for Kids	
Leading Ladies Immediate Response Fund	
Main Street Children's Fund Men & Boys' Immediate Response Fund Jean Sorey Fund for Single Parent Families	
The Werner Family Fund Women & Girls' Immediate Response Fund	
ADMINISTRATIVE ENDOWMENT FUND GRANTS	\$32,280
Main Street Community Foundation Barnes Group 150th Anniversary Fund	
Main Street Community Foundation Endowment Fund	
Dave & Edith Scarritt Fund Yarde Metals Community Support Fund	
SCHOLARSHIP GRANTS	\$200,515
GRANTS FROM THE DOUGLAS ROLAND AID FOR THE TRADES SCHOLARSHIP	\$6,590
Bristol Technical Education Center Scholarships for post graduates in certificate trade program of less than 2 years	
Tunxis Community College Foundation	
Scholarships for post graduates in Allied Health program of less than 2 years	

**GRANTMAKING** 

## **GRANTS AT A GLANCE**

For the 2018 year, Main Street Community Foundation awarded grants totaling \$1,711,651.

Bristol Board of Education/Bristol Early Childhood Center



7%	Arts and Culture
44%	Health and Wellness
7%	Recreation and Youth Development
10%	Education
7%	Basic Needs
12%	Scholarships
7%	Human Services
6%	Other



Scholarship Fund Evan Bender Peter and Marjorie Bossi Educational Fund Philip Andrews Bowerman Scholarship Fund Emily Gdovin

Bristol Boys & Girls Club Schulman Fund Isabella Castrogiovanni Chloe Cyr Marlon Paltoo

Bristol Lions Club F. Fred Soliani Memorial Scholarship Fund Amy Bhagaloo Bristol Police Scholarship Fund Joseph Strid

## Bristol Yale Club Scholarship Fund

Selena Norton shares a touching moment with Betty Radcliff as she receives a scholarship from the Radcliff Family Education Fund at the 2018 Scholarship Reception. Betty established the fund with her late husband Donald in 2002 to share their belief in the value of education by assisting high school graduates from the towns of Bristol and/

2018 Scholarship Recipients

or Plainville with scholarships to further their education.

**4 Burns Scholarship** 

Luke Hines

Gianna Houle

**Christian Arndt** 

Scholarship Fund Jessica Dupont

**Journalism Fund** 

Alexander Mika

l iberta Rrahimi

Scholarship Fund

Mackenzie Beaupre

Cora Altomari

Nicholas Osuch

Sylvia Bodak Memorial

St. Joseph/St. Paul Fund

E. Bartlett Barnes Award of

Because of 26 Kindness Award

Stanley P. Bitel Memorial Fund

Feryal Al Hamadani Jasiel Feliberty Phirin Khen Anna Korpanty Maciej Kossuth Magdalena Kossuth Selena Norton Shy-Ann Whitten Gabriella Williams

## **Burlington Lions Charities**

Scholarship Fund Hunter Cowger Lauren McCard

**Conn Acoustics Scholarship Fund** Nicholas Cranmer Rebecca Dion

**Peg Coughlin Nursing Scholarship Fund** Isabella Castrogiovanni

**Rit Croce Academic and Vocational Scholarship Fund** Elizabeth Ouellette

**Richard A. DellaVecchia Scholarship Fund** William Pfanzelt

Jeffrey Downes Memorial Scholarship Fund for the Trades Theodore Marcone

Karen Finder Scholarship Fund Brooke Schlosser **Carolyn Fisher Scholarship Fund** Adam Pelz

Olivia Fusco Memorial Art Scholarship Fund Alyssa McDonald

GE's Industrial Solutions Scholarship Fund Jarod Romankiw Alexandra Schulz Hannah Schulz Renukanandan Tumu

Andrew and Murielle Giacomini Scholarship Fund Angelica Rivera

Azilda Hebert Music Scholarship Fund Cassidee Knapik

Dorothy Micloskey Ives Award Fund Kara Friedman

Grace & Norma Joy Scholarship Fund Tina Guo

John Kalinoski Scholarship Fund Jacob Tellier

## Keating-Monaghan Memorial

Scholarship Fund Giovanni Barresi Milan Barresi Zachary Bartley Jacob Bartley Cole Beland Nathan Carlson Elizabeth Connelly Joseph Dess

Amy Dognin John Fontanez-Ceballos Michael Haddon Nicholas Haddon Julian Kostzewski Jonah Lopez Nina Mattioli Chase Mendela Nicholas Middlebrook Joseph Morelli Alejandro Ojeda Cydney Pelletier Maia Pena Gisselle Pena Michael Rigsby **Rachel Ruffino** Sadie Sherman Hannah St. John Noah Stevens

Lena M. and Peter L. Korotie Scholarship Fund Jonathan Passander

Vincent T. Kozyrski Scholarship Fund Fiona Pare

Sean Landry Memorial Basketball Scholarship Fund McKenzie Huria

Ray Machine Corp./Ray & Darlene Lassy Family Fund Alyssa Prozzo

John J. and Doris Lazorik Memorial Scholarship Fund Fadima Kamano Anna Korpanty Selena Norton Leger Initiative for Education Fund Rachel Lewis

Dave Lepore Journalism Scholarship Fund Alexander Mika

**Therese MacCallum "Great Kid" Scholarship Fund** Dylan Chiaro

Nicholas P. Maglio ACE Fund Anna Korpanty

## Malerbo Memorial Scholarship Fund

Gabrielle Bernier Madison Bernier Amarion Brooks Isabella Crowley Cameron Fabrizio Jenna Fulvi Megan Gaudreau Adrian George Priscilla Godlewski Lexi Gosselin Tavlor Lorenzetti Evan Mendela **Christian Peterson Bella Peterson** Barbara Retartha Walker Sharp Julie Swicklas Jeremiah Tatum Noah Waters Stefan Zwolinski Nina Zwolinski

Elizabeth I. and Louis J. Matt Medical Scholarship Fund Abigail Leander Julia McPherson

Robert E. and Angeline P. McCormack Scholarship Fund Emily Tinyszin

McMaster-Moulthrop Scholarship Fund Desmond DeVille Jasiel Feliberty Michael Kaminski Pat Kjornrattanawanich Jacob Nelson Selena Norton Nicholas Osuch Sydney Pina Zoe Sinclair

Ken E. Micloskey Award Corey Picard

Al and Joan Monico Scholarship Fund Feryal Al Hamadani

NESMA Scholarship Fund Fiona Pare Ashley Nelson

AJR Nocera Memorial Fund Feryal Al Hamadani Desmond DeVille

Anthony Norton Scholarship Fund Jessica Dupont

Scott W. Organ Student-Athletic Scholarship Fund Amy Bhagaloo

Ralph Papazian Memorial Scholarship Fund Maggie Santacroce

Estelle Delano Peterson Scholarship Fund Cara Jones

Dorothy Dewey Picard Music Scholarship Fund Philip Andrews

Plymouth Community Club Scholarship Fund Jessica Dupont

Alice C. Pulsifer Memorial Scholarship Fund Alexander Mika Max and Ruth Rabin Scholarship Fund Selena Norton

Radcliff Family Education Fund Alexa Cahill Tyrah Green Selena Norton

David Poniatowski Radcliff Plainville

High School Fund Jared Demmons Gregory Sileo Emanuel Yawin Nicholas Zaleski

Louis J. Rascoe Scholarship Fund Courtney Johnpiere

Julie A. Roche Nursing Scholarship Fund Isabella Castrogiovanni

**Clement J. Roy Scholarship Fund** Tina Guo

Saint Matthew School Scholarship Fund Anthony Gerardi

Dora Schubert Scholarship Fund Alyssa Prozzo

Lawrence (Larry) Selza Memorial Scholarship Fund Katrina Mason

Glo Sessions Fund for Art Education Alex Arango

Jill Lynne Shackett Educational Scholarship Fund Marissa Brevetti Emily Deloge

Southington Observer/ StepSaver Scholarship Fund Laura Furtak Jay W. and Elizabeth M. Tyrrell Scholarship Fund Alex Arango

Louise (Humphrey) Van Gorder Music Camp Scholarship Fund Luke Ashworth

Dr. Joan T. Wallace Prize for Highest Achievement in English at Southington High School Lydia Yu

Peggy Ann Walsh Memorial Scholarship Fund Anna Korpanty Selena Norton Fiona Pare

Kristen Warner Scholarship Fund Morgan Santos

John Whitcomb Scholarship Fund Anna Korpanty

**Eva Brodowicz Wickwire Volunteer Scholarship Fund** Isabella Castrogiovanni

EFFECTIVE GRANTMAKING

Pat & Bob Wollenberg Scholarship Fund for Special Education Elizabeth Sears

Yarde Metals Memorial Scholarship Fund Carly Brunelle Nicole Collin Chloe Cyr Madison Cyr Michael Kaminski Nicole Ledesma Alexis Thompson

2018 scholarship recipients were honored at the Foundation's Scholarship Reception held on June 11, 2018 at the DoubleTree by Hilton Hotel Bristol.



Community Leadership

The Foundation's community leadership efforts, also known as "Money in Motion", address a broad range of community goals. We identify opportunities within the community to support meaningful dialogue on issues affecting the towns we serve. We convene community members, assess changing needs, and propose action on critical concerns. In this way, we are able to develop collaborative solutions to meet emerging needs and provide support to what matters most to the people who live and work in the cities and towns of this region.

## SUPPORT FOR BRISTOL HOSPITAL'S EXPANDED EMERGENCY CENTER

In 2018, Main Street Community Foundation's Board of Directors voted in favor of a multiyear grant totaling \$50,000 in support of Bristol Hospital's renovation and expansion of its Emergency Center.

Founded in 1921, Bristol Hospital is the leading health provider for those who live and work in the Greater Bristol area, serving approximately 40,000 patients a year.

Susan Sadecki, President & CEO, said, "Main Street Community Foundation is proud to support Bristol Hospital's Emergency Center renovation and expansion campaign. This project will create a more modern facility and provide the latest in advanced emergency services to residents and visitors to our community." Sadecki continued, "We want the Emergency Center to be the best it can be, and by expanding its space and capabilities, it will further enhance the delivery of the exceptional care it delivers each and every day. The Bristol Hospital Emergency Center is everyone's Emergency Center. We chose to support this project because it is crucial to our community and will be a valuable resource for all, for generations to come."

Mary Lynn Gagnon, Executive Director of the Bristol Hospital Development Foundation, said, "Bristol Hospital is proud to partner with the Main Street Community Foundation, who is committed to the health and wellness of our community. Their generous gift to the Emergency Center Capital Campaign will help ensure that we are poised to meet the future demands of our patients. Bristol Hospital's Emergency Center plays a vital role in our community, and this new and enhanced center will support the exceptional, world class service that our community has grown to expect and deserves."





## HELPING LOCAL NONPROFITS CREATE OPPORTUNITIES FOR GOOD

Main Street Community Foundation recognizes the vital role nonprofit organizations play in creating vibrant and healthy communities. They are a driving economic force and provide essential programs that improve the conditions and opportunities for local residents. We are here to help them create opportunities for good.

For the past decade, the Foundation has partnered with local organizations, businesses and individuals to offer workshops and webinars as part of its Nonprofit Education Series, which is available to local organizations. Sessions are on topics of interest that will enhance the development and knowledge of nonprofit professionals, board members and volunteers. In 2018, the Foundation partnered with the Association of Fundraising Professionals Connecticut Chapter (AFP) to present three webinars. The topics included fundraising, social media and board development and representatives from nearly three dozen organizations attended.

Main Street Community Foundation also provides nonprofits access to numerous online resources that may help them in their growth and management as they work to strengthen our communities. These can be accessed at mainstreetfoundation.org/nonprofit-resources.

"The staff of the Foundation is also always available as a resource as well," stated Susan Sadecki, President & CEO of the Foundation. "We are very proud that nonprofit leaders and volunteers feel comfortable and confident when approaching us for advice or guidance."

The Foundation regularly publicizes relevant funding and educational opportunities

and provides direction on submitting grant applications. Organizations that are current grantees can find numerous resources and guidelines at mainstreetfoundation.org/ grantee-resources. This page includes information on grant reporting, links to the online grants center and information on how to communicate the grant award, including a sample news release and media distribution list.

Nonprofits are the cornerstones of our communities and Main Street Community Foundation has made a commitment to strengthening and supporting them in ways that include more than just giving financial grants.

"We take pride in knowing the ins and outs of the other organizations serving the local communities," stated Susan Sadecki. "We are in this together." COMMUNITY

# COMMUNITY FOUNDATION STAFF MAKE IT A PRIORITY TO GET INVOLVED WITH YOUR COMMUNITIES

No one knows the needs of those living in the towns we serve more than those working directly with them. Because of that, local level committees, teams and task forces are critical to improving the conditions and opportunities for residents.

Main Street Community Foundation recognizes that and participates on these committees to develop collaborative, proactive solutions and meet emerging needs in the six communities we serve.

The local committees Community Foundation staff participate on include:

Bristol Adult Education's Community Advisory

**Committee** provides program support and advice on the services necessary to advance opportunities for adults 17 and over through Adult High School Completion, English as a Second Language, Citizenship and Continuing Education Programs for members of the community.

**Bristol Early Childhood Alliance (BECA)** involves all interested parties of the Bristol community in building awareness of issues affecting children ages birth through eight. Among various subcommittees, the BECA Health Subcommittee promotes awareness and education of healthier eating and lifestyle for a healthier community.

**B.E.S.T.-4-Bristol (Bristol Eliminating Substance Abuse Together)** engages and collaborates with all sectors of the community to deliver substance abuse and prevention services.

**Bristol Cares** provides nonprofit and social service agencies an opportunity to exchange information in keeping the City of Bristol working at its maximum capacity and bringing the best possible service to residents.

Bristol Hunger Action Team is a group of individuals and organizations working in collaboration to solve hunger in Bristol.

## **Greater Bristol Technical Advisory Council**

promotes awareness among students, educators, guidance counselors and parents regarding career opportunities in manufacturing and trades; engages manufacturing and trade related businesses; and facilitates communication between educators and businesses in an effort to enhance and further develop school curriculums and educational opportunities.

## **Bristol Technical Education Center - Institutional**

Advisory Committee members advise the school administration and integrate consultation to ensure the BTEC continually strives to meet the occupational and educational needs of the community including program success, enrollment and relevance.

## Central Connecticut Chambers of Commerce Board of Directors governs the Central

Connecticut Chambers of Commerce, one of the largest Chambers in the state that addresses the business community's pressing needs and issues.

Central Connecticut Chambers of Commerce Legislative Action Committee provides Chamber members with access to legislators and policymakers in order to improve business conditions in the area and the state of Connecticut.

**Connecticut Collective for Women and Girls** is a collaborative of organizations committed to the advancement of women and girls, including those who are cisgender, transgender, and non-binary, in the state of Connecticut.

Bristol Task Group to End Homelessness works collaboratively to build a homelessness response and prevention system that meets the dynamic conditions of human need. They plan, advocate and take actions to prevent and to resolve the housing problems and needs of people in Bristol experiencing

## homelessness or at risk of becoming homeless. Plainville Human Services Providers brings

together nonprofit and social service agencies to exchange information and develop solutions that improve the quality of life for Plainville residents.

## Regional School District #10 Coordinated School

**Health Team** is a group of individuals representative of segments of the community that provides advice on coordinated school health programming and its impact on student health and learning.

## **PYVOT (Professional Young Visionaries of**

**Tomorrow)** is a young professionals and entrepreneurs group of Central Connecticut, operating in partnership with the Central Connecticut Chambers of Commerce and United Way of West Central Connecticut.

## **Southington Behavioral Health Stakeholders**

**Group** assists Southington residents and families in recognizing the signs and symptoms of mental health and substance use challenges, navigating available resources and reducing barriers.

## **Tunxis Civic Engagement Institute Community**

Advisory Committee members advise this newly created Institute on community needs and strategies for effectively deploying students in hands-on experiences to further their civic engagement learning.

Community Foundation staff have also served on several other committees in the past and will continue to join ones that are dedicated to improving the lives of residents in the local communities.

In addition, to keep up with current trends in the philanthropic field, specifically in the state of Connecticut, and to advance the professional development of staff, the Community Foundation participates on several committees within the Connecticut Council for Philanthropy. Those committees include: CEO Network; Communications Network; Foundation Administrator Network; Program Officers Network and Women and Girls Funders Network.



## DATAHAVEN COMMUNITY WELLBEING SURVEY

Are you satisfied with the city where you live? How responsive is the local government to the needs of its residents? Are residents able to obtain suitable employment? How would you rate your overall health? These are some of the more than 100 questions that were asked in live, in-depth interviews to over 16,000 randomly-selected adults in every town in Connecticut as part of the 2018 DataHaven Community Wellbeing Survey.

DataHaven, a nonprofit serving Connecticut since 1992, works to improve quality of life by collecting, interpreting and sharing public data for effective decision-making. Its Community Wellbeing Survey is a nationally-recognized program that provides critical, highly-reliable local information not available from any other public data source.

In order to ensure that Bristol, which is the 10th largest city in Connecticut, was fairly represented in the survey respondents, Main Street Community Foundation made a Money in Motion grant of \$2,000 and was able to collaborate with the Bristol Development Authority and Bristol Hospital who supported the project at the same level. Thanks to this funding, DataHaven was able to conduct surveys with 208 Bristol residents to drill down into community-specific data for our area.

This survey is conducted every three years and this is the second time that MSCF has supported its collection of data in our community. Since the collection of data in 2015, the number of adults who feel that their neighborhoods are improving and that local government is listening to residents has increased. Bristol adults are also seeing much greater growth in job prospects than three years ago, an increase shown across all income brackets.

Unfortunately, access to food and housing seems inequitable, with younger adults, lower-income adults and adults living with children reporting greater risk of food and housing insecurity.

Main Street Community Foundation joined over 80 state and local government, health care, academic, and community partners throughout Connecticut to fund this year's survey. To view the full report of this survey, please visit www.ctdatahaven.org/ reports/datahaven-community-wellbeingsurvey. The Early Childhood Collaborative of Southington held *Bike Safe Southington* in August 2018. This was a free and fun bicycle safety event for children ages 5 to 12 that provided bicycle safety checks, a bicycle education course, helmet decorating and more. *Bike Safe Southington* was supported with a grant from the Bradley Henry Barnes & Leila Upson Barnes Memorial Trust.

Stewardship of Cissets

The role of the Main Street Community Foundation as a steward of permanent assets provides a unique service to the community. Each of the funds listed in this report was established by a donor with a very specific purpose in mind. Safeguarding assets in perpetuity to honor donor intent is a responsibility we uphold every day. Administered prudently and thoughtfully, endowments will continue to provide a stable source of funding to projects, programs, and organizations in the Foundation's service area. All financial policies instituted by the Foundation are cornerstones of that prudent stewardship.

For a full description of each named fund, visit www.mainstreetfoundation.org

## Funds

## **DONOR ADVISED FUNDS**

## These funds allow donors to participate actively in grantmaking by making grant recommendations to the Foundation's Board of Directors.

Tom & Melanie Barnes Family Fund (2004) Betts Family Fund (2017) The Broad View Fund (2016) Bill & Janet Brownstein Charitable Fund (2015) John Brozinski and Anne Povilaitis Pulmonary Rehabilitation Fund (2003) Caiaze Family Charitable Fund (2013) George & Maureen Carpenter Family Charitable Fund (2013) Clement Family Fund (2010) Denorfia Family Charitable Fund (2003) Dumont Family Charitable Fund (2000) Cheryl Dumont-Smith Community Fund (2007) Pattie & Bill Dunn Family Charitable Fund (2011) Fiondella Fund (2001) Terry and Marguerite Fletcher Family Fund (2007) Furey Family Charitable Fund (2005) Greater Bristol Chamber of Commerce Fund (2000) Hamzy Family Charitable Fund (2010) Pat & Morrie Laviero Family Charitable Fund (2015) John & Sandra Leone Family Charitable Fund (2008) Muncy/Smith Family Fund (2007) Geoffrey M. Pierce Memorial Fund (2017) Stephen and Katherine Saman Memorial Fund (2015) Smith Family Charitable Fund (2004) Technical Education Fund (2005) Tim and Mary Walsh Charitable Fund (2011) Pat & Bob Wollenberg Charitable Fund (2017) Jane Woodard Charitable Fund (2017) Zomick Family Fund (2006)



Jarre and Whit Betts



Jarre Betts, Wally Barnes and Barbara Hackman Franklin

## JARRE BETTS' LEGACY LIVES ON AFTER RETIREMENT

On December 31, 2018, not only did Main Street Community Foundation celebrate the end of 2018, but they also celebrated the end of an era – Jarre Betts, Vice President of Programs, was retiring after 18 years with the Foundation.

When Jarre began with the Foundation, it was granting \$165,000 annually. She helped grow that to \$1.8 million by the end of 2018. She saw the staff grow from one full-time and two part-time workers to a full staff of six. She saw the reputation of Main Street Community Foundation go from unknown to becoming one of the most well-respected nonprofit organizations in its six-town service area. She was an integral part of all of this advancement and growth.

As if the legacy she left behind at the Foundation itself weren't enough, Jarre and her husband, State Representative Whit Betts, established the Betts Family Fund in 2017 to ensure they could leave a lasting legacy in the community as well. In just two years, eight (8) grants, totaling \$10,710, from their donor advised fund have supported local organizations.

Since Jarre was still working at the Foundation when she and Whit started this fund, they decided a donor advised fund was the best fund type to meet their local charitable goals. Donor advised funds allow donors to participate actively in grantmaking by making grant recommendations to the Foundation's Board of Directors. Donor advised fund holders can seek advice from the Foundation because the staff stay current with the emerging needs in the six towns served and can help to identify those organizations where support is most needed. As Whit said, "Due to Jarre's first-hand knowledge of the Foundation, we had a high level of confidence and trust that they would know where our grants would do the most good in the community."

Jarre and Whit enjoy helping a program get started, adding to another fund or assisting unusual requests. They also believe in supporting the administrative side of the Foundation. Again as Whit described, "Not many people are inclined to support the admin side. But without exceptional staff, the integrity and reputation of the Foundation can be put at risk, which affects past, present and future donors."

Jarre encourages others to think of establishing a donor-advised fund: "With this kind of fund, you have up to five years to grow the Fund to at least \$10,000. So you can use special occasion gifts like birthdays, holidays, retirements to go toward the fund." And Whit chimed in, "It's not the amount of money, it's the thought that matters. Once you speak with the Foundation, you will see how much your gift will be appreciated by others and how much it can do in the community."

After 44 years of marriage, finishing each other's thoughts is just one of the ways that Jarre and Whit are on the same page about helping their community. In addition to contributions they are making to the fund now, their fund will also receive a legacy gift from Jarre and Whit's estate after they are no longer here. As members of the Foundation's CornerStone Society, they are an example of donors who establish a fund during their lifetime that then becomes a beneficiary of their estate plan.

Jarre and Whit have planned a great deal to ensure they will leave a legacy that can be carried on by their children, Amy and Drew, and their two granddaughters, Ella and Maya. While Jarre is greatly missed on the Foundation staff, she's still involved in many ways with the Foundation and the Betts Family Fund is just one of the ways that she and Whit are leaving a legacy.



## **AGENCY ENDOWMENTS**

## These funds provide nonprofit organizations a full range of endowment management services.

American Clock & Watch Museum, Inc. Fund (1999) Bristol Adult Resource Center Fund (2016) Bristol Hospital Development Foundation Fund (1999) Bristol Boys and Girls Club Fund (2004) Burlington Historical Society Fund (2008) Burlington Land Trust, Inc. Fund (2007) Burlington Library Association Fund (1999) Environmental Learning Centers of CT, Inc. Fund (1999) Plainville Affordable Housing Corporation Fund (2000) Plymouth Library Association Fund (1999) St. Andrew Mission Endowment Fund (2009)
The Bristol Career Center of Tunxis Community College Endowment Fund (2001)
The Bristol Career Center of Tunxis Community College Endowment Fund II (2004)
Tunxis Community College Fund (2000)
Tunxis Community College II Fund (2004)
United Way of West Central Connecticut, Inc. Fund (1999)
Wheeler Clinic/Dennis Keenan Fund (1999)

## **DESIGNATED AND PROJECT FUNDS**

These funds provide donors the opportunity to designate support for a specific charitable organization or charitable project.

Bradley Henry Barnes Fund for the Southington Community YMCA (transferred in 2011) Southington Community YMCA

Carlyle F. Barnes Memorial Chapel Fund (transferred in 2007) Originally established in 1936, for the maintenance and upkeep of the Carlyle F. Barnes Memorial Chapel

Hap Barnes Fund for Fire Safety and Prevention (2002) Museum of Fire History in Bristol

Hap Barnes Fire Safety Trailer Fund (2012) To purchase and maintain a fire safety trailer to instruct children about fire safety

**Bristol Libraries Fund** (transferred in 2014) For operating or capital expenditures to support the Bristol Public Library in Bristol and the F.N. Manross Memorial Library in Forestville

**Bristol Sports Hall of Fame Fund (BSHOF)** (2005) For the general purposes of BSHOF and scholarships for Bristol High School student athletes

Julius D. Bristol Trust Fund (transferred in 2007) Originally established in 1888, for the back-toschool needs of financially disadvantaged children, administered by Southington Community Services Department

Mama Sandy Caggiano Fund (2015) Family Resource Center at South Side School in Bristol

Connecticut Quilt Registry Legacy Fund (2002) Connecticut Quilt Project of the Connecticut Historical Society

Corliss Fund for the Bristol Family Resource Centers (2017) Bristol Family Resource Centers

Early Learning – A PET Project Fund (2018) Bristol Preschool Child Care Center, Inc. and Imagine Nation, A Museum Early Learning Center for general operating and program support Estela Wilderness Education Fund (2012) Environmental Learning Centers of Connecticut (ELCCT) for camperships, program development, and trail maintenance

Friends of Bristol Parks and Recreation Fund (2013) Bristol Parks and Recreation Department for park enhancement projects

**Tyler James Gingery Memorial Fund** (2009) Hypertrophic Cardiomyopathy Association

Samuel Goodsell Library Fund (transferred in 2014) The acquisition and purchase of books, preferably nonfiction, for the Bristol Public Library

Samuel Goodsell Park and Playground Fund (2013) For the care, maintenance, improvement, acquisition, and extension of the parks and playgrounds in Bristol

Haiti Medical Fund (2017) Support for humanitarian efforts in Haiti to improve access to essential medical and surgical services and education to medical providers

Immanuel Lutheran Alumni Tuition Assistance Fund (2015) Immanuel Lutheran School in Bristol

Edward Ingraham Fund (2011) Boys & Girls Club of Bristol Family Center, to provide summer camp experiences for Bristol youth

Inside Rebecca's Backpack Fund (2006) Southington Community Services, for school supplies, summer school, or other educational opportunities

Kristen's Kause Fund (2015) Southington-Cheshire Community YMCAs, for a community-wide fire safety education program which includes information specific to the dangers of fireworks Kristen's Wishes Fund (2007) Southington Community Services, "Wishes" for Youth

**Charles Kushlan Memorial Fund** (transferred in 2006) Bristol Boys and Girls Club Youth of the Year Award

Ercole and Pamela Labadia Fund for the Boys & Girls Club (2017) Boys & Girls Club of Bristol Family Center, to support the Cambridge Park Clubhouse

Manross Memorial Library Fund (transferred in 2014) For operating or capital expenditures to support the F.N. Manross Memorial Library in Forestville

**Bob and Carol Messier Family Fund** (2008) Bristol Business Education Foundation mini-grant program

Nutmeg Symphony Orchestra Educational Activities Fund (2018) Nutmeg Symphony Orchestra, to support educational programs and musical activities

**Eva M. Pierce Memorial Charitable Fund** (2008) Meals for the Needy, Meals on Wheels, St. Vincent DePaul Society of Bristol, the Prudence Crandall Center, The Cancer Center at Bristol Hospital

Sky Bight Foundation Fund for the Bristol Boys & Girls Club (2011) Endowment for the Bristol Boys & Girls Club and Family Center facility, which opened in October 2014

Pat & Bob Wollenberg Fund for Bristol Adult Resource Center (2018) Bristol Adult Resource Center, to support capital projects and repairs

Pat & Bob Wollenberg Fund for Opportunity House (2018) Opportunity House, Inc. of Hamden, CT to support the employee appreciation program



## FIELD OF INTEREST FUNDS

These funds allow donors to support a broad category of need such as the arts, healthcare, education, environment or a geographic area. Grant recipients are selected by the Foundation's Distribution Committee.

**Bradley Henry Barnes & Leila Upson Barnes** Memorial Trust (transferred in 2004) To meet the health and healthcare needs of Southington residents

Fuller and Myrtle Barnes Fund for Education (1998) To provide special educational programs and opportunities for teachers and students in the pre-school to 12th grade populations

Becker Family Fund (1996) For healthcare, education and social action

Sid Bernard & Ed Miller Children's Fund for the Visual Arts (2013) To support programs and projects teaching innovative or traditional art education skills to students from Bristol

Donna Borysewicz Fund for Women (2015)

To advance initiatives identified by the Women & Girls' Immediate Response Fund of the Foundation

### **Bristol Board of Education Immediate**

**Response Fund** (2005) To provide immediate response grants for the children, families and employees of the Bristol School system in need of assistance

Bristol Talks Teal Fund (2013) To raise awareness of ovarian cancer and its symptoms, and to assist individuals who suffer from ovarian cancer and may qualify for medical assistance they cannot provide for themselves

Burlington Community Fund (2011) For charitable projects and programs that will enhance the quality of life for the citizens of Burlington

**Calvanese Foundation Green & White Fund for** Behavioral Health (2013) To provide support to adults and children residing in Southington who are in need of mental health and/or substance abuse treatment services by providing mental health screening, access to care, and education

**Ciccarelli-Vitale Community Advancement** Fund (2001) For distribution in the fields of education and the environment; to provide assistance to Bristol residents acutely in need

Dan Cistulli Memorial Music Fund (2004) Funding for lessons and/or instruments to young people in Bristol who may need financial assistance

John & Gloria DiFrancesco Fund for Women and Girls (2011) To advance initiatives identified by the Women & Girls' Fund of the Foundation

Karen DuCotey Fund for Kids (2011) For students in Regional School District #10 in need of immediate assistance due to a particular life situation or unexpected financial hardship

Barbara Hackman Franklin Fund for Women (2011) To support initiatives identified by the Women & Girls' Fund of the Foundation

**Margaret Haberman Memorial Fund for Music** (2010) For the promotion and appreciation of music in the communities served by the Foundation

Hands-On Fund (2018) To support non-sport, noncompetitive programs and activities for school-age children living in or attending school in Southington

**Jaspersohn Family Memorial Fund (2001)** To support programs and organizations which provide humanitarian efforts to the greater Bristol area

Hal Kilby Athletics Fund (2016) To support community athletic needs in Bristol

Paige Wartonick Laferriere Memorial Fund (2001) To support programs and organizations with preference to health care, education and social action

#### **Leading Ladies Immediate Response Fund**

(2010) For immediate response grants to women and girls in Southington with emphasis on basic needs, health, safety, education, and employment opportunities

Main Street Children's Fund (2006) To provide immediate response grants to address the basic needs of children under the age of 18, or to promote the general well-being of area youth

Make A Mark Region 10 Enrichment Fund

(2009) To advance special and creative initiatives to benefit the students who attend public schools in Burlington and Harwinton

#### **Malerbo Childrens Field Maintenance**

Fund (2005) To provide grants to non-profit organizations in Burlington and Bristol for organized youth sports activities, equipment, or field improvements

**Elizabeth I. and Louis J. Matt Animal** 

Protection Fund (2006) To provide for the care and support of animals in need in the State of CT

Men & Boys' Fund (2016) To make it possible for men and boys to improve the quality of their lives, increase self-sufficiency and make a positive difference in their community

## Men & Boys' Immediate Response Fund

(2017) To provide immediate assistance for basic needs and opportunities for men and boys of all ages

Merriman Family Fund (2000) To promote environmental and ecological preservation, conservation, education, research and advocacy

JoAnn & David Mills Family Fund (2013) To support a variety of charitable organizations primarily in the communities served by the Foundation

Laura Schlesinger Minor Fund (2017) To support initiatives identified by the Women & Girls' Fund of the Foundation

James R. Parker Trust (transferred in 2002) To meet the needs of residents of the town of Burlington

Plainville Community Fund (2006) To provide funding for charitable projects and programs that will enhance the quality of life for Plainville citizens

Plymouth Century Club Fund (2006) To provide mini-grants to Plymouth's teachers and other school personnel for creative and innovative instructional practices

**Douglas and Noreen Schumann Special** Interest Fund (1998) To support community programs focused on building self-esteem, confidence and strong values in young people

Jean Sorey Fund for Single Parent Families (2015) To provide support to single parents for immediate needs to better their families

#### **Southington Arts Council Legacy Fund**

(2018) To provide grants for the promotion and appreciation of artistic and cultural opportunities to benefit Southington residents

Jay and Elizabeth Tyrrell Fund for the Arts (2011) To advance artistic and cultural

opportunities in the greater Bristol area

Werner Family Fund (2000) To provide immediate assistance for basic needs and opportunities for inclusion to families with children facing financial hardship

Women & Girls' Fund (2001) To support programs which improve the conditions and opportunities for females in the towns served by the Foundation

Women & Girls' Immediate Response Fund

(2002) To provide immediate assistance for basic needs and opportunities for women and girls of all ages

## **SCHOLARSHIP FUNDS**

## These funds enable a donor to establish a named fund for any level of education. Donors may designate a particular school, field of study and select eligibility criteria.

<b>.</b>			
Christian Arndt Scholarship Fund	Rit Croce Academic and Vocational	Keating-Monaghan Memorial	Robert E. and Angeline P. McCormack
(2006)	Scholarship Fund (2014)	Scholarship Fund (2008)	Scholarship Fund (2002)
E. Bartlett Barnes Award of	Richard A. DellaVecchia Scholarship	Lena M. and Peter L. Korotie	McMaster-Moulthrop Scholarship
Journalism Fund (1999)	Fund (transferred in 2002)	Scholarship Fund (1997)	Fund (1999)
Because of 26 Kindness Award	Katherine Dobroczynski Memorial	Vincent T. Kozyrski Scholarship	Ken E. Micloskey/Dorothy
Scholarship Fund (2014)	Scholarship Fund (2014)	Fund (2010)	Micloskey Ives Award Fund (2002)
Stanley P. Bitel Memorial Fund (2015)	Jeffrey Downes Memorial	Sean Landry Memorial Basketball	Dave Mongillo Memorial/Golf
Sylvia Bodak Memorial	Scholarship Fund for the Trades	Scholarship Fund (2008)	Scholarship Fund (2018)
Scholarship Fund (2001) Peter and Marjorie Bossi	(2015) Karen Finder Scholarship Fund (2003)	Ray Machine Corp./Ray & Darlene Lassy Family Fund (2017)	Al and Joan Monico Scholarship Fund (2013)
Educational Fund (2003)	Carolyn Fisher Scholarship Fund	John J. and Doris Lazorik Memorial Scholarship Fund (1997)	NESMA Scholarship Fund (2010)
Bowerman Scholarship Fund (2008)	(transferred in 2004)	Leger Initiative for Education Fund	AJR Nocera Memorial Fund (2007)
Bristol Boys & Girls Club Schulman	Olivia Fusco Memorial Art	(L.I.F.E.) (2005)	Anthony Norton Scholarship
Fund (2000)	Scholarship Fund (2016)	Dave Lepore Journalism Scholarship	Fund (2015)
Bristol Lions Club F. Fred Soliani	GE's Industrial Solutions	Fund (2003)	Scott W. Organ Student-Athletic
Memorial Scholarship Fund (2008)	Scholarship Fund (2015)		Scholarship Fund (2000)
Bristol Police Scholarship Fund	Andrew and Murielle Giacomini	Thérèse MacCallum "Great Kid"	Ralph Papazian Memorial
(1999)	Scholarship Fund (2003)	Scholarship Fund (2005)	Scholarship Fund (2013)
Bristol Yale Club Scholarship Fund	David Greenleaf Academic	Nicholas P. Maglio ACE Fund (2011)	Estelle Delano Peterson
(1999)	Achievement Award (2015)	Main Street Community Foundation	Scholarship Fund (2004)
Burlington Lions Charities	Azilda Hebert Music Scholarship	Scholarship Fund (1997)	Dorothy Dewey Picard Music
Scholarship Fund (2000)	Fund (2000)	Malerbo Memorial Scholarship	Scholarship Fund (1999)
4 Burns Scholarship/St. Joseph/ St. Paul Fund (2000)	Grace & Norma Joy Scholarship Fund (2008)	Fund (2005) Maskery Family Scholarship Fund (2018)	Plymouth Community Club Scholarship Fund (transferred in 2003)
Conn Acoustics Scholarship Fund (2006)	John Kalinoski Scholarship Fund (transferred in 2004)	Elizabeth I. & Louis J. Matt Medical	Alice C. Pulsifer Memorial
Peg Coughlin Nursing Scholarship Fund (2000)	Kalt Moreau Family Scholarship Fund for Education (2018)	Scholarship Fund (2007)	Scholarship Fund (transferred in 1997) continued on next page
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Dawn Leger presented Rachel Lewis with a scholarship from the Leger Initiative for Education Fund at the 2018 Scholarship Reception.



Isabella Castrogiovanni received the Peg Coughlin Nursing Scholarship from Mary Smith, Peg's daughter, at the 2018 Scholarship Reception.



Max and Ruth Rabin Scholarship	Clement J. Roy Scholarship Fund	The Southington Observer/	Kristen Warner Scholarship
Fund (2006)	(2012)	StepSaver Scholarship Fund (2005)	Fund (2004)
Radcliff Family Education Fund	Saint Matthew School Scholarship	Jay W. & Elizabeth M. Tyrrell	John Whitcomb Scholarship
(2002)	Fund (2000)	Scholarship Fund (2011)	Fund (2001)
Radcliff Plainville High School	Dora Schubert Scholarship Fund	Louise (Humphrey) Van Gorder	Eva Brodowicz Wickwire
Fund (2006)	(transferred in 2017)	Music Camp Scholarship Fund (2014)	Volunteer Scholarship Fund (2015)
Louis J. Rascoe Scholarship Fund	Lawrence (Larry) Selza Memorial	Dr. Joan T. Wallace Prize for	Pat & Bob Wollenberg Scholarship
(2005)	Scholarship Fund (2010)	Highest Achievement in English	Fund for Special Education (2018)
Julie A. Roche Nursing Scholarship Fund (2014)	Glo Sessions Fund for Art Education (2012)	at Southington High School (2014) Peggy Ann Walsh Memorial Scholarship Fund (2011)	Yarde Metals Memorial Scholarship Fund (2005)
Douglas Roland Aid for the Trades Scholarship Fund (2009)	Jill Lynne Shackett Educational Scholarship Fund (2013)		
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## **UNRESTRICTED COMMUNITY FUNDS**

These funds are flexible and responsive to emerging and changing community needs. The Foundation distributes grants from these funds where they are needed most.

Wally Barnes Fund for Community Leadership	Formagioni-Lodovico Family Fund (2009)	Money in Motion Fund (2015)	
Initiatives (2013)	Jim & Eleanor Frawley Community Fund (2010)	Karen and Kim Murphy Family Charitable Fund (2016)	
Bristol Brass General Grant Fund (1998)	Gnazzo/Reidy Charitable Fund (2000)	Tedesco-Gallant Charitable Fund (2005)	
Bristol Savings Bank Fund (1996)	Main Street Community Foundation Memorial	Turkus Family Fund (2000)	
Angela and Al Caruso Family Charitable Fund (2006)	Fund (2008)	Pat & Bob Wollenberg Family Fund for the	
Ronald F. and Emilie P. Duhaime Family Fund (2003	Edward W. and Audrey K. Mink Memorial Fund (2000)	Community (2018)	

*Careers for Cambridge* is Bristol Boys and Girls Club Family Center's job-readiness and career-exposure program that was held at Cambridge Park, the largest public housing site in Bristol. *Careers for Cambridge* offered fun and interactive activities for youth ages 11 to 18 to explore a broad range of career areas, match their interest to potential career opportunities and identify the skills and education needed for their particular career path. The program also included mindfulness activities, mentorship, nutrition facts and field trips. This program was supported with a \$4,000 grant from the Douglas and Noreen Schumann Special Interest Fund.



## SUSTAINABILITY FUNDS

Sustainability Funds strengthen the Foundation's role as a funder, community leader, convener and advocate.

Barnes Group Inc. 150th Anniversary Fund (2007) Main Street Community Foundation Endowment Fund (2000) Dave and Edith Scarritt Fund (2004) Yarde Metals Community Support Fund (2005)

# STEWARDSHIP OF ASSETS

## **Burlington Community Fund**

The Burlington Community Fund is a growing endowment fund, established in 2011, to provide a permanent source of funding for charitable projects and programs that will enhance the quality of life for Burlington residents. The Advisory Council for this fund identifies needs in the community and evaluates grant applications for local support. In 2018, \$4,500 was awarded from the Fund to five local organizations. Since its founding seven years ago, the Burlington Community Fund has awarded a total of \$24,600. The Fund's donors and volunteers work together to help all those in need in the Burlington community.

This year, in addition to the grants awarded, the Fund partnered with the Burlington Chamber of Commerce to put together and deliver 162 "Welcome to Burlington" bags to newcomers. These bags were filled with information about the town and local businesses. The Fund also hosted an Opioid Addiction Forum at Lewis S. Mills High School in January. Over 50 people attended the Forum, which included panelists from the Department of Mental Health and Addiction Services, the North Central Regional Mental Health Board, Catalyst Counseling of CT, the Burlington Volunteer Fire Dept and Connecticut State Police.

"This panel did much to help parents realize that they are not alone and that there are many community resources available to help," said Janet Schwartz, Treasurer of the Burlington Community Fund.

To see a list of all grants awarded from the Fund, see page 13 of this Annual Report.

## Men & Boys' Fund

In 2016, a group of local men came together because they were concerned about the state of men and boys in our society. With their leadership, the Men & Boys' Fund (MBF) was established and its mission is to: make it possible for men and boys to improve the quality of their lives, increase self-sufficiency, and make a positive difference in their community.

In June, the MBF hosted an event called "Raise a Pint" at Main Street Pint & Plate Restaurant — their first big fundraiser. It was a success with over 50 people attending. Chris Amorosino, the Communications Chair for the Men & Boys' Fund, reflected on 2018: "This past year, we doubled the amount we were able to award in grants. The Fund awarded \$6,000 in 2018 and \$1,500 in immediate response grants. The community has been amazingly generous. 2018 was our second year of fundraising and the total fund has reached more than \$50,000."

The Men & Boys' Fund awarded grants to four organizations, which are listed on page 13. Amorosino said, "We are proud to support all of these programs. One example is the program at Bristol Youth Services called Skills to Pay the Bills. This is for male high school students to improve their decision making skills. The program teaches them how to develop healthy relationships, how to manage money, eat well, etc. It gives the students a better opportunity to learn how to be productive workers and engaged citizens, who contribute to their community."

When asked about the Fund's immediate response grants, Amorosino explained, "The grants are a small way to make a big difference. Two of these really stood out. One was a local high school student who had graduated but he had no parental support, so he was struggling. The Men & Boys' Immediate Response Fund awarded a \$200 grant to support the purchase of clothes for interviews, so he could get a job. Another was a man who had been homeless for 10 years. He was ready to move into his own apartment but a rental application fee was a barrier. The Fund was able to award a grant to support that need."





Jonathan Schwartz, *Chairman* Paul Rochford, *Vice Chairman* Janet Schwartz, *Treasurer* Jacky Quinn, *Secretary* Robert Caiaze Sandy Hierl Colleen Magnus Ann Mazeau Sanford Mazeau

## 2018 Burlington Community Fund Advisory Council

Mary Peterson Pat Small Rev. Wendell Taylor Sam Dorman, *Student Representative* Amanda McCard, *Student Representative* Allison Rau, *Student Representative* 



Rodger Stotz, *Chair* Doug DiPaola, *Vice-Chair* Larry Covino, *Treasurer* Rob Sanderford, *Secretary* Chris Amorosino Whit Betts Rob Caiaze 2018 Men & Boys' Fund Advisory Board

> Rich Carmelich Chris Cassin Hal Kilby Steve LePage

## **Plainville Community Fund**

The Plainville Community Fund was established in 2006 by a group of community leaders to create a resource for charitable programs and projects that would enhance the quality of life for Plainville residents. For twelve years, grants have been made from this Fund to make the community stronger and to help meet the changing needs of Plainville residents. The Plainville Community Fund is honored to be a beneficiary of the Annual Plainville PumpkinFest. In 2018, \$8,000 was raised and donated to the Fund.

Thanks to the money raised from the PumpkinFest and other fundraising initiatives, this past year \$10,000 in grants were made to help struggling residents receive holiday food baskets, bring a domestic and teen dating violence prevention program to local schools and make adaptations and custom equipment for wheelchair-bound school aged students. A full list of the grants awarded from this Fund can be found on page 13 of this Annual Report.

Since its establishment, the Plainville Community Fund has distributed nearly \$70,000 in grants to better the lives of Plainville residents.

## Make A Mark Region 10 Enrichment Fund

The Make A Mark Region 10 Enrichment Fund is dedicated to providing a source of funding for expanded educational opportunities for Region 10 students. Established in 2009, the Fund seeks creative and innovative instructional practices that will enhance the learning of students. Grants have been awarded to teachers, administrators, guidance counselors, other school personnel, or students in support of projects that would not normally be funded by the Region 10 Board of Education budget.

In 2018, 14 grants totaling \$6,235 were awarded throughout the Region 10 School District and to see a full list of the grants awarded from this Fund, see page 13. These were made possible with donations from individuals, families, and businesses, as well as fundraising events, from the towns of Burlington and Harwinton. As residents come together to support their shared school district, it truly creates a united sense of community. Since its establishment, the Fund has awarded nearly \$40,000 in grants, impacting a student population of 3,000.





Byron Treado, *Chair* Robyn Poulos, *Vice Co-Chair* Deanna Gelt *Vice Co-Chair* Richard Piotrowski, *Treasurer* Carol Staubley, *Secretary* Helen Bergenty Alice "Dolly" Chamberlin Simonne Corriveau Mary Couture

## 2018 Plainville Community Fund Advisory Council

Lynn Davis Val Dumais Kenneth Gnazzo Robert E. Lee Kelly Perrotti William Petit Andrea Wasley Jim Welch

#### **Distribution Committee**

Deanna Gelt, Chair Simonne Corriveau Mary Couture Lisa Mandeville Kelly Perrotti Richard Piotrowski Robyn Poulos Carol Staubley



Colleen Ververis, *Chair* Bruce Burnett, *Vice Chair* Kelly Fecteau, *Treasurer* Stephanie Cowger, *Secretary* Heather Carr Lori Cizeski Arthur Funk, Jr. Susan Geissler Brennan Glasgow Paul Honig

## 2018 Make A Mark Region 10 Enrichment Fund Advisory Committee

 Megan Mazzei
 S

 Tania McNaboe
 H

 Kristi Searle
 S

 Alan Beitman,
 H

 Superintendent of Schools
 J

 Michael Criss,
 H

 Harwinton First Selectman
 H

 Ted Shafer,
 G

 Burlington First Selectman
 H

## **Student Representatives**

Holden Cowger Sam DiSorbo Amanda Fecteau Jack Foley Lucy Gottfried Nathan King Grace Kryzanski Aidan O'Connor Josh Schibi

## **Bradley Henry Barnes & Leila Upson Barnes Memorial Trust**

The mission of the Bradley Henry Barnes & Leila Upson Barnes Memorial Trust is to support the health and well-being of Southington residents. The Trust was formed in 1973 through the Last Will and Testament of Bradley H. Barnes, a lifelong Southington resident who cared deeply about his community. In January of 2004, the Foundation became the court appointed trustee of the Trust and since that time has been carrying out the legacy of Bradley H. Barnes through grants made in the Southington community. Over 20 nonprofit organizations have benefitted from grants made by the Trust since 2004.

In 2018, there were several first-time grantees who received either capital or program support for the following vital projects:

**The Arc of Southington** was awarded **\$75,000** to make critical renovations to their office space in Southington, allowing them to comply with ADA requirements and increase program space for clients.

**Bread for Life** received **\$21,300** to expand their weekly meal program and to purchase new appliances and medical equipment, which are essential to serving their primarily homeless population.

## **Easterseals of Greater Waterbury**

benefited from **\$25,000** to provide financial assistance to Southington residents receiving audiological services.

**Prudence Crandall Center** received **\$37,500** to support their domestic violence intervention and prevention services in the Southington schools and community.

Grants from the Trust have traditionally fallen within one of the following communityidentified health areas: Accessibility and affordability of health care; substance abuse prevention and mental health needs: health care for an aging population; better integrated health care delivery; and education about existing services. Grants made in 2018 reflect an expansion of the grantmaking strategy to also support the "social determinants" of health, which are conditions in our social and physical environment that promote overall health, and quality of life (such as availability of healthy food, adequate transportation and stable housing). Studies have shown that these "social determinants" of health can have a profound impact on an individual's health outcomes. As a result of this focus, \$48,098 was awarded to United Way of **Southington** for a senior transportation program, which provides no-cost rides to medical appointments, pharmacies and to visit loved ones in care facilities.

In addition, the following grants were also awarded from the Barnes Memorial Trust in 2018:

The Early Childhood Collaborative of Southington (ECCS) was awarded \$25,000 to continue providing educational seminars on health and well-being related topics that support Southington's young children and their caregivers. Hartford HealthCare Senior Services

received **\$75,000** to complete renovations at Southington Care Center to create a warm and calming environment for dementia patients, and **\$10,000** to support the 2019 Healthy Family FunFest.

LISA, Inc. (Living in Safe Alternatives) was the recipient of \$45,900 to continue the 1-2-3- Prevention, Intervention & Recovery program for teens in collaboration with Southington Youth Services Bureau and the STEPS Coalition.

**LiveWell Alliance Inc.** received **\$115,000** to continue the Dementia Friendly Southington Initiative, which strives to make Southington a welcoming and supportive community for people with dementia.

Southington-Cheshire Community YMCAs established a Diabetes Prevention program with a \$29,500 grant.

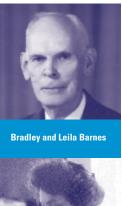
Southington Community Cultural Arts (SoCCA) received \$105,900 to continue the All Access program for adults with disabilities.

Wheeler Clinic was awarded **\$80,000** to continue the Southington Health Outreach Project.

Lastly, \$3,750 provided community leadership sponsorships in Southington, making total grants awarded for the year **\$696,948**.

**A Southington** senior received a no-cost ride from a volunteer for Senior Transportation Services, which works in partnership with the United Way of Southington. These rides allow seniors to go to medical appointments. pharmacy visits, banks, hairdressers/ barbers, care facilities to visit loved ones and more.





2018 Bradley Henry Barnes & Leila Upson Barnes Memorial Trust Advisory Committee

William J. Tracy, Jr., *Chair* Sherwood Anderson Valerie A. DePaolo Pamela Higgins Mary Ellen Hobson Janis L. Neri Susan Gagnon Ondusko George Skarvinko Barry Thompson John D. Scarritt, *ex officio* Susan D. Sadecki, *ex officio* 



## Women & Girls' Fund

The Women & Girls' Fund was established in 2001 as a communitybased endowment of the Main Street Community Foundation. The Fund supports programs and initiatives that benefit females of all ages in Bristol, Burlington, Plainville, Plymouth, Southington and Wolcott. The Fund taps into the power of women and girls to strengthen their communities by:

- Funding programs for women and girls focused on education, career planning, personal finance, parenting, literacy and health and wellbeing.
- Empowering and celebrating women by hosting events such as the annual WOW fundraiser, publishing articles, sponsoring community gatherings and by inviting women to volunteer on the Women & Girls' Fund Advisory Board and committees.
- Increasing public awareness of the needs that exist for women and girls and the opportunities available to help bridge the gap.

Since its establishment 17 years ago, the Women & Girls' Fund has provided over \$500,000 in funding to nearly 90 organizations and programs. The funds for these grants come from four sources – the proceeds of the annual WOW event, the endowment and two other named funds whose distributions support initiatives identified by the Women & Girls' Fund.



John & Gloria DiFrancesco Fund for Women and Girls

This permanent fund was established in 2011 by John and Susan Scarritt to honor Susan's parents, Gloria and John DiFrancesco, on the occasion of the 10th Anniversary Year of the Women & Girls' Fund.



Barbara Hackman Franklin Fund for Women

This fund was established in 2011 in honor of Barbara Hackman Franklin by her family on the occasion of the 10th Anniversary Year of the Women & Girls' Fund.

These two funds were established to benefit the initiatives identified by the Women & Girls' Fund Advisory Board. It serves as a way to leave a legacy and create lasting change while supporting something important to these families, and taking advantage of the incredible leadership, process and procedures of the Women & Girls' Fund. In 2018, \$52,180 in program grants were awarded to 19 organizations. In addition, three additional named funds at Main Street Community Foundation supported proposals submitted to the Women & Girls' Fund. The total amount awarded to the 19 organizations was \$55,227 and the listing of these grants can be found on pages 13-14 of this Annual Report.

In addition to the competitive grant cycle every fall, the Women & Girls' Fund Advisory Board established the Women & Girls' Immediate Response Fund in 2002, which awards small grants to help women and girls who may be in need due to a particular life situation or unexpected financial hardship throughout the year. Preference is given to women and girls with needs in the areas of health and safety, self awareness, empowerment and enhancing opportunities.

Like the named funds above that benefit the grant cycle, the Donna Borysewicz Fund for Women was established to benefit the Women & Girls' Immediate Response Fund.



**Donna Borysewicz Fund for Women** This fund was established in 2015 in memory of Donna Borysewicz by her family and friends upon her passing after a courageous fight with a chronic illness. It was created in remembrance of her passion and love for helping others, especially women and children.



2018 Women & Girls' Fund Advisory Board

Julia Weston, *Chair* Susan Moreau, *Recording Secretary* Lisa Palen, *Treasurer* Dawn Nielsen, *Past Chair* Jarre B. Betts, *Member at Large* 

Sofia Bayne Catherine Cassin Angela Chapman Kimberly Lewis Marilyn Perzan Ursula Sowinski Sharon Stotz Susan Winn



## Friends of the Foundation

We gratefully acknowledge the **Friends of Main Street** listed on this page that generously supported our **2018** annual Friends Appeal. This annual campaign, overseen by past board member and founder Tom Barnes, provides necessary administrative financial support to advance the charitable activities of the Foundation to better serve your communities.





# Main

In appreciation, a donor and friends reception is hosted annually by a Foundation supporter. In 2018, the reception was hosted at Michael and Susan Brault's beautiful home in Burlington. The reception gave the Foundation the opportunity to sincerely thank its many campaign donors and volunteers, especially all those who support the annual Friends Appeal and believe in the importance of local philanthropy. Through your contributions, you are generating good and creating possibilities for all.

Special appreciation to Dawn Nielsen for designing the invitation; and Garrett Printing & Graphics for their donation of printing. Sincere gratitude to Michael and Susan Brault for their generosity and hospitality that made this year's Friends Reception a memorable experience.

Many thanks to all who support our annual Friends Appeal and who value the work of the Foundation. You can be proud of the comprehensive center for leadership and philanthropy you have created and helped to sustain for the benefit of your local communities both now and forever.

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## Gifts Received in 2018

We gratefully acknowledge the support of our donors and thank them for their gifts during the 2018 calendar year. If we have inadvertently failed to note your contribution, please let us know so that we may acknowledge it in a future publication.

Steven and Ann Boudreau

A

Terriann and Nelson Abarzua

### Anonymous

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Gary Boukus August Bouquet Bertrand and Doris Bouvier Rick Bouvier and Joanne Voisine Bryan Bowerman Marie and Kenneth Bowes Robert and Brigitte Boyce Boys & Girls Club of Bristol Family Center Vivian Brackett Bradley, Foster & Sargent, Inc. Nancy Brault Sherri and Keith Brault Susan and Michael Brault Bread for Life Andrew and Karen Brecher Carol Brennan Ellen and Bill Bridgman Brilliant Design Bristol Adult Resource Center, Inc. Bristol Board of Education Employees Local 2267 Bristol Hospital **Bristol Lions Club Bristol Pediatric Center** Bristol Recovery Club Inc. Bristol School Readiness Council Bristol Sports Hall of Fame Bristol Tramps Sports Reunion Bristol Yale Club c/o Bristol Yale Scholarship Fund, Inc. Maria Brodowicz Ursula Brodowicz Nancy Brown Peter and Trudy Brown Brown Larkin & Company Janice and John Bruetsch Carol Brunalli Town of Burlington 5K Run/Walk Burlington Chamber of Commerce Ronald and Lynda Burns Adam Burr Todd Burton

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## D

DACRUZ Manufacturing Betty and Victor DaCruz Bruce and Yanina Daigle Daniel and Sally Daigle Kevin Daly D'Amato Construction Co., Inc. Barbara Damon Susan Dantino



Oak Hill's adaptive Chapter 126 Sports & Fitness facility received a \$4,500 grant from the Bristol Savings Bank Fund, the Bristol Brass General Grant Fund, the Ronald F. & Emilie P. Duhaime Family Fund and the Jim & Eleanor Frawley Community Fund to support programs for veterans with disabilities. The programs are resources for the veteran and military family community specifically designed to help returning veterans get back on their feet, and to support their families during deployment. Earla, pictured here, is a veteran and Chapter 126 has become like her second family. Chapter 126 was a designated training facility for the Veteran's Golden Age games, and Earla was one of the veterans who trained at the facility before travelling to Albuquerque to participate. It was her first time leaving Connecticut since she was in active duty and her first time competing – and she received a medal!

Kristine and Peter Dargenio Kathy and Kenneth Dayton Nancy Dayton David and Mary DeCroce Noreen Dee Michele and John Deeb Melissa DeFeo William Degan Phyllis and Peter Del Mastro Theresa Delfino William and Dale Delfino William and Thomas Delfino, LLC **Elizabeth Demeyer** Democratic Town Committee Barbara and Timothy Denehy Carol Denehy Donna Denehy Valerie DePaolo and Michele Boisvert DePaolo Family Foundation, Inc. Dolores Derv Rita Dewyea Dennis and Rosalie Dezi Craig Diangelo Joseph and Amy DiFazio Gloria DiFrancesco Pasquale DiFrancesco Rose DiFrancesco Jennie and Daniel DiFranco Linda DiMatteo Douglas DiPaola Disney Worldwide Services, Inc. Antonio and Anne Disorbo Mark and Annsue DiVenere T. Denise Dobek Theodore and Diane Donovan Cheri Doty DoubleTree by Hilton Hotel Bristol Robert and Theodora Douglas Nicole and Justin Downes Frederick Downs Michael and Karen Dube

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# No one has ever become poor by giving.

Campbell





The Lock Museum of America in Plymouth has created an entertaining way for the public to learn about the history of lockmaking – an adventure room. The Museum opened *The Lock Museum Adventure*, an interactive game where puzzles and riddles are deciphered to open locks and antique safes to solve a mystery within five rooms in the Museum. As this game becomes more popular, more and more visitors are coming to the Museum, which preserves the history of lockmaking, especially its contribution to the industrial heritage of central Connecticut, and houses the largest collection of locks and keys in the United States. To enhance visitor experience and make the exhibits more attractive and easier to see, a \$1,500 grant from the Bristol Brass General Grant Fund was awarded to the Museum to provide new LED lighting for display cases.

Michael and Colleen Nicastro Dawn and Eric Nielsen David and Sharon Nocera Dolores and Patsy Nocera Joline and James Nocera June Norris Jack and Terry Norton Nutmeg Spice Company

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## Ζ

Denise and Douglas Zabawa Mark and Lorna Zammett Carole and Joseph Zembko Victoria Ziotas Ellen Zoppo-Sassu and Pete Sassu

First grade students from Plainville had the opportunity to complete the *First Wave* program at the Wheeler Regional Family YMCA for free thanks to a \$3,000 grant from the Bristol Brass General Grant Fund and the Turkus Family Fund. The six-week program encompasses water adventures, teaching dozens of first graders water safety, basic swim lesson skills and character building topics. Wheeler Regional Family YMCA Aquatics Staff first meet with teachers and students before sessions begin for a fun and informative assembly on water safety.





GIFTS WERE MADE IN HONOR OF:

Mindy Anastasio Jeanine and Michael Audette Tom and Melanie Barnes Wallace Barnes Jarre Betts LeaAnn Blanchard Bristol Preschool Child Care Center Bristol School Readiness Council Gerry Burns David Casey's 60th Birthday Ronnie Cassin Judy Caturano Dolly Chamberlin's 90th Birthday Brooklyn Cherry The Ciccarelli-Vitale Family Sondra and Tony Clement's 60th Wedding Anniversary Leslie and Willy Cote Larry Covino Early Childhood Teachers Early Learning - A PET Project Fund at Main Street **Community Foundation** Chris Eaton Rose Esposito Anne Gobes Lauren and Nathan Godin Olga Gomelskaya Greene-Hills School Family **Resource Center** Hon. Barbara Hackman Franklin Gwen and Robert Hansen Har-Bur Middle School 7th Grade Sapphire Team Jenna L.S. Hasskarl Kaitlin Humble Ryan and Kaitlin Humble Imagine Nation, A Museum Early Learning Center Staff Jacqui and Aaron Kemp's Marriage

Jen King Nathan, Christopher and John King Leading Ladies Lake Garda School Staff Elisa Latreille Mr. and Mrs. Ryan Latreille's Anniversary John Letizia Marilyn Lobaczewski's Birthday Judie Lodovico Sally Lord Great Grandma Marcoux Laura Minor and her Contribution to the WOW Event Tom and Karen Nestico The Orchards at Southington Donna Osuch **Ovarian Cancer Survivors** Ann Palmisano Lvnn Petrucelli Annette Petrucelli's Birthday Ceil Petrucelli's Birthday Mary Alice Petrucelli-Timek Alyssa and Haley Pilkington Alice Radcliff leanne Radcliff Samantha Rajotte Linda Rich Garrett Robinson Jim and Kathleen Savre Thomas Shackett's 75th Birthday Rodger and Sharon Stotz lim Wartonick West Bristol School Marian Whitcomb The Williams Children who Attended Bristol Preschool Child Care Center Jill Wilson Bruce Zeh and Lisa Johnson Ellen Zoppo Sassu's 50th Birthday

## **GIFTS WERE MADE IN**

**MEMORY OF:** Louise Adams Paul Adams Jay Sanford Albert Leonard Alderman Al Barnes Sid Bernard Stan Bitel Mary Bolan Donna Borysewicz **Betty Boukus** Bryan Bowerman Blanche Brault Maria Brodowicz Eva Brodowicz Wickwire Sandy Caggiano Chloe John Cignoni Dante Cistulli Dante Cistulli Sr. Stacey Clingan Roxanne Croce Nancy Culver Jack Denehy Gloria DiFrancesco The DiFrancescos Katie Dobroczynski Jeffrey Downes Karen DuCotey Raymond Duval Patti Ewen Bryan John Fowler William Gardner Andrew Giacomini Murielle Giacomini Jay Giordano Robert Gundersen Don Guzauckas Nabih Hamzv Neal Huber Matthew Huff Angelo Ingellis Nancy Ingellis Virginia Ingellis Paul Jaspersohn Carolyn Jodoin

Carolyn Kochanski Doris Lazorik John I. Lazorik Patricia LeConche Palma Lobaczewski Walter Lobaczewski Genevieve Luboyeski Therese MacCallum Nicholas P. Maglio Patricia Malvezzi Stella Martin Carol McDonald Rob McDonald Charlie McGowan Lawrence Mezzapelle Vicki Michanczyk Clemence Miecznikowski Audrey Mink Dave Mongillo Ann Irene Nevin Ph.D. A.I. Nocera David Nocera Jr. Tony Norton Janet O'Brien Rajotte Leenora Oliver Nihat Ozkaya Arline Papa Hayley Petit **Jennifer** Petit Michaela Petit John Petrucelli Patricia Petrucelli **Dorothy Picard Geoff Pierce** Betty Radcliff Don Radcliff George Rich Helen Rich Julie Roche **Douglas Roland** Mary (Mae) Rossvall Jill Shackett Maryellen Shafer Myron Shafer Harold Simon Michael Simon **Taylor Smith** 

Mark Sylvain Betty Timek Peggy Ann Walsh Kristen Warner William Wartonick Paige Wartonick Laferriere Duke Watson Audrey Weaver Abbie Werner Patria John Whitcomb Jane Woodard

The M.A.T.H. (Music, Art, Technology and History) Carousel tour program brings second grade students into the New England Carousel Museum. Each child experiences a dynamic, hands-on learning program about the music, art, technology, and history of the carousel that supports their classroom curriculum. First piloted in 2017 for Bristol students with a grant from Main Street Community Foundation, a \$5,000 grant in 2018 from the Bristol Savings Bank Fund, the Sid Bernard & Ed Miller Children's Fund for the Visual Arts and the Fuller and Myrtle Barnes Fund for Education expanded this program so additional Bristol students could experience the magic of the New England Carousel Museum.

## **GIFTS IN KIND:**

Garrett Printing & Graphics Inc. Jim Lausier Pat Laviero Harry Lew Tom Mazzarella Dawn Nielsen Paladin Commercial Printers, LLC Jeanne Radcliff Ron Sadecki Thomaston Savings Bank Tunxis Community College/ Tunxis@Bristol Maryann Videtto Webster Bank

## **MATCHING GIFTS:**

Allied World Barnes Group Foundation, Inc. Benevity Community Impact Fund, a fund of American **Endowment Foundation** Charities Aid Foundation of America **Cigna Foundation** Cyient, Inc. Home Depot Charity **Program Trust** The Merck Foundation The Stocker Foundation The Walt Disney Company Foundation Travelers Your Cause, LLC

**D:** g & Graphics Inc. 1 rcial Printers, LLC



## 2018 Governance

Main Street Community Foundation welcomes volunteers from our local communities to serve as committee members. If you are interested in this opportunity, please contact us.

#### **2018 OFFICERS AND** DIRECTORS

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Nancy Micloskey Lea Mola Marilyn Perzan Rachel Sattler Diane Schutz Mary "Gerry" Shopis Michael Suchopar Karen Varasconi Christina Welch Jarre B. Betts, ex officio John D. Scarritt, ex officio Susan D. Sadecki, ex officio

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#### **STAFF**

Susan D. Sadecki, President & CEO

Kate M. Kerchaert, Director of Grants & Programs

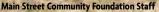
Julie Matthews, Administrative Assistant

Rhonda Pilkington. Accountant

Samantha R. Rajotte, Scholarship & Program Officer

Mindy Wallen, **Program Associate** 







**Main Street Community Foundation Board of Directors** 

## **Financial Statements**

## CONSOLIDATED STATEMENT OF FINANCIAL POSITION

ASSETS	December 31, 2018	December 31, 2017
Cash and Equivalents	\$859,733	\$813,728
Investments	39,975,716	42,886,034
Cash Held in Collateral Account	-	100,486
Pledges Receivable, net	5,250	1,000
Prepaid Expenses	5,725	5,273
Furniture and Equipment, net of depreciation	12,126	10,952
Total Assets	\$40,858,550	\$43,817,473
LIABILITIES AND NET ASSETS		
Grants Payable	\$33,560	\$32,267
Accrued Expenses	10,631	8,284
Agency Endowments & Other Component Funds	6,207,468	6,694,649
Total Liabilities	\$6,251,659	\$6,735,200
Net Assets	\$34,606,891	\$37,082,273
Total Liabilities and Net Assets	\$40,858,550	\$43,817,473

## CONSOLIDATED STATEMENT OF ACTIVITIES

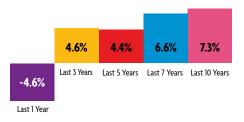
SUPPORT AND REVENUES	December 31, 2018	December 31, 2017	
Fund Contributions	\$1,354,504	\$2,170,052	
Less: Contributions to Agency/Component Funds	(59,434)	(35,208)	
Interest and Dividend Income*	1,013,063	929,541	
Other Income*	153,979	160,354	
Investment Gains/(Losses)*	(2,774,121)	3,442,807	
Total Support and Revenues	\$(312,009)	\$6,667,546	
GRANTS AND EXPENSES			
Grants*	\$1,298,696	\$1,283,508	
Scholarships	207,105	180,695	
Operating Expenses	657,572	634,967	
Total Grants and Expenses	\$2,163,373	\$2,099,170	
Change in Net Assets	\$(2,475,382)	\$4,568,376	
Net Assets at Beginning of Year	\$37,082,273	\$32,513,897	
Total Net Assets at End of Year	\$34,606,891	\$37,082,273	

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\*Net of Agency & Component Fund Activity

## HISTORICAL INVESTMENT PERFORMANCE

Returns as of December 31, 2018, reported net of investment management fees:



## HOW YOUR COMMUNITY'S ENDOWMENT IS INVESTED

Asset Allocation as of December 31, 2018:



## 2018 PERCENTAGE OF TOTAL ASSETS BY FUND TYPE

53.1%	5.9%	12.5%	5.6%	15.6%	7.3%
Field of Interest Funds	Donor Advised Funds	Scholarship Funds	Unrestricted Funds	Designated Funds	Agency Endowmen Funds



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## 2018 ANNUAL REPORT



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ACCREDITED

Confirmed in Compliance with National Standards for U.S. Community Foundations.

