

BRISTOL | BURLINGTON | PLAINVILLE | PLYMOUTH | SOUTHLINGTON | WOLCOTT

# MISSION IN MOTION



*Your Community*



*Your Legacy*



*Your Way*

2014 | ANNUAL REPORT

This Annual Report is Dedicated in Memory of Robert "Bob" Smith Merriman (1918 – 2015)

**Main**  **Street**  
COMMUNITY FOUNDATION

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## 2014 HIGHLIGHTS

- **\$37.8 million** in total assets
- **\$4 million** in contributions received
- **\$1.1 million** in grants and scholarships to our community
- **194 funds** established since 1995
- **200+ volunteers** supporting the Main Street Community Foundation
- **Honored with a Special Recognition Award** for dedication and service to the industry by the New England Spring & Metalstamping Association

## Vision, Mission, and Core Values

### OUR VISION

To be widely recognized as the comprehensive center for philanthropy in the communities of Bristol, Burlington, Plainville, Plymouth, Southington and Wolcott.

### OUR MISSION

To enhance the quality of life for both present and future generations in the communities we serve. We accomplish our mission by encouraging and promoting:

- Gift Planning
- Prudent Stewardship of Assets
- Effective Grantmaking
- Community Leadership

### OUR CORE VALUES

Excellence, Integrity, Inclusiveness & Transparency in all we do.

## Main Street



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# A MESSAGE TO OUR NEIGHBORS

**W**hether you are a longtime supporter or have just heard of the Main Street Community Foundation for the first time, you will find that the Foundation exists to help generous people fulfill their charitable goals—and to make sure every donation finds its way to the most deserving organizations. If you are curious about how to make lasting impact, or have an idea for an initiative to address an urgent need, our door is always open. We invite you to join us.

A tremendous amount of good occurs locally because of the Main Street Community Foundation and those who care about the communities of Bristol, Burlington, Plainville, Plymouth, Southington and Wolcott. We have been the community's philanthropic center for 20 years and currently administer nearly 200 charitable funds. Stewarding assets of \$37.8 million, the Foundation has awarded over \$11 million in grants and scholarships since 1995.

In 2014, the Community Foundation celebrated many accomplishments. We are proud to report that our investment strategy led to a healthy 7% net return. Our financials received an unqualified opinion from the accounting firm, King, King and Associates, PC. In November 2014, our board voted to relocate the Foundation offices in new space to accommodate our growth and better serve all donors and the community. In December 2014, we were honored with a Special Recognition Award for dedication and service to the industry by the New England Spring & Metalstamping Association. This prestigious award recognized our collaborative efforts to advance career pathways and workforce development programs such as the Adult Education Diploma and Certificate (AEDAC) program (see page 17).



Sincerely,

**Susan D. Sadecki**  
President & CEO

**John A. Letizia**  
Chairman of the Board

As the Community Foundation grows, so does our reliance on volunteers who serve on our board of directors and committees to enhance our community philanthropic efforts by sharing their individual and collective expertise. In early 2015, board leadership changed as chairperson Janis Neri passed the gavel to John Letizia. We bid farewell to highly respected board members Art Funk, Jr., Dan LaPorte, Mark Peterson, and Bill Tracy, Jr. as we welcomed new board members Dan Daigle, Scott Fournier, Jackie Merchant, and Bill Micari. To each and all, we are very grateful for their generous donation of time, talents and community knowledge.

Many caring individuals, families, businesses and organizations have created a community foundation of significance. This annual report is our opportunity to share with you the stories of our donors and their investments in the communities we serve. It is also an opportunity

to recognize the collective philanthropy of all who supported and continue to support the Main Street Community Foundation so we can continue to build a permanent resource of funding for your local communities – forever.

## We dedicate this Annual Report to Robert S. "Bob" Merriman (1918-2015)

*in grateful recognition of his vision and leadership which were integral to the founding of the Main Street Community Foundation*

**A founder of Main Street Community Foundation, a Bristol native, and a longtime Burlington resident, Bob Merriman, age 96, passed away on March 3, 2015.**

Bob was a husband, father, grandfather, and avid outdoorsman as well as a visionary, leader and mentor. In the late 1960's, he helped form and run a consortium of foundations, known today as the Connecticut Council for Philanthropy. He saw the good that could result from the realization of a local philanthropic center. In the early 1970's, he approached several other leaders in Greater Bristol and suggested establishing a community foundation.

"Bob always maintained that area people would donate to a community foundation because they would be assured that the money would be kept local and used forever for their intended purposes," said Woody Anderson, another founder of the Community Foundation.

Bob was dedicated to the Burlington Library and Friends of Sessions Woods, among other organizations. He was also instrumental in establishing the Burlington Bell Community Fund, a community-based endowment of the Community Foundation.

Bob's vision and hard work to promote private action for public good has helped countless individuals, nonprofits and community service organizations. Because of the permanent nature of the Main Street Community Foundation, generations to come will be touched by Bob's wisdom and love for his community.



*Bob Merriman*

# Legacy

## Gift Planning

Since our founding in 1995, endowed gifts and bequests have been the cornerstone of charitable contributions to the Main Street Community Foundation. Each of the following funds established in 2014 reflects a donor's interest or philanthropic objective to leave a legacy and make a difference in one or more of the towns in our service area — Bristol, Burlington, Plainville, Plymouth, Southington and Wolcott.



# Endowment

# Giving





*Southington children take the Kindness Pledge*

## Because of 26 Kindness Award Scholarship Fund

This scholarship fund was established by two Southington residents, Lisa Wrubleski & Erin Furniss. In response to the school shooting in Sandy Hook on December 14, 2012, these two mothers vowed to have their

daughters grow up in a community inspired by beautiful acts of kindness which have emerged from this horrific event. An annual scholarship will be awarded to a Southington High School graduating senior who demonstrates good character, citizenship and kindness to others.

## Bristol Libraries Fund

Transferred to the Foundation, this fund will provide support for operating and capital expenditures to the Bristol Public Library in Bristol and the F.N. Manross Memorial Library in Forestville as a supplement to the annual appropriations from the City of Bristol.



*Bristol Public Library*

## Rit Croce Academic and Vocational Scholarship Fund

Established by Roxanne Croce, together with family and friends, this fund honors the memory of Richard "Rit" Croce, a lifelong Bristol resident and mentor to many. Rit taught history, social studies and reading at Bristol



*Richard M. "Rit" Croce*

Eastern High School for 13 years. In addition to teaching high school students, he worked as a contractor, and the owner/operator of A&C Contractors, which later became known as Ritco Construction. Rit never stopped teaching and was most recently an adjunct professor at Albertus Magnus College. A scholarship will be awarded annually to an adult returning to school or a graduating senior to pursue post secondary education. Preference will be given primarily to adult learners pursuing a skilled trade or major in education.



*Katherine Elizabeth "Katie" Dobroczyński*

## Katherine Dobroczyński Memorial Scholarship Fund

This scholarship fund honors the memory of Katherine Elizabeth "Katie" Dobroczyński who passed away unexpectedly in 2013 at the young age of 10. Katie was a proud member of the Southington YMCA and loved to swim, fish with her dad and play

golf. She also loved animals and wanted to be a veterinarian. Established by the co-workers of Katie's mother, Christina Dobroczyński, this fund will award a scholarship in the Spring of 2021, the year Katie would have graduated from high school. The scholarship will be available to graduating high school seniors attending Southington High School with preference given to members of the Southington YMCA.

## Samuel Goodsell Library Fund

Established through a bequest in 1973 from Bristol resident Samuel J. Goodsell, this fund was transferred to the Foundation by the City of Bristol Library Board to administer in perpetuity. Annual distributions will support the acquisition and purchase of books, preferably nonfiction, for the Bristol Public Library.



*Book selection at Bristol Public Library*



## For Goodness Sake Fund

For Goodness Sake is a Bristol-based nonprofit organization that partners with other organizations to aid individuals and families by providing donated furniture and other household items to those making the transition from homelessness to supportive or

independent living. The Foundation serves as the fiscal sponsor for the organization as it grows, strengthens and expands its operations.



*Frederick N. and Robert H. Manross*

## Manross Memorial Library Fund

Originally established through bequests from the estates of Colonel Frederick Manross, Robert Manross and Arthur Manross. These funds were transferred to the Foundation by the City of Bristol Library Board to administer in perpetuity. Annual distributions will support operating, capital

expenditures and the purchase of children's and nature books at the F.N. Manross Memorial Library in Forestville as a supplement to the annual appropriations from the City of Bristol.

## Memorial Boulevard School Restoration Fund

This fund was established by the City of Bristol to serve as a collection mechanism for donations and grant funds to support the repurpose and refurbishment of the historic Memorial Boulevard School in Bristol including its grounds and theater.



*Memorial Boulevard School*

## Oasis Fund

This fund was established by Michael and Dawn Ganem of Plymouth to honor the memory of Ganem Family siblings Edmund, Madeline, Anne and Edna. Each was known for their devotion to and support of the Town of Plymouth and surrounding communities. The fund will



*Edna, Anne, Madeline and Edmund*

provide a grant annually to the Town of Plymouth Parks and Recreation Department for charitable purposes that will foster the positive aspects of recreation throughout the community to benefit the physical, social and mental health of Plymouth residents.

***"What a man does for himself dies with him. What he does for his community, lives long after he is gone."***

— Theodore Roosevelt



*Julie A. Roche*

## Julie A. Roche Nursing Scholarship Fund

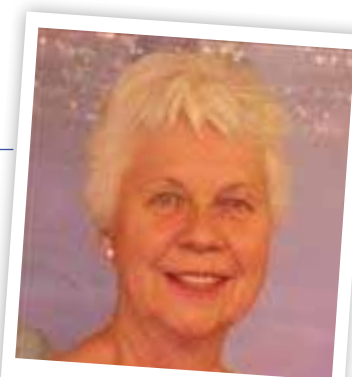
Julie A. Roche had a true passion for nursing and was a beloved nurse who passed away in December 2013 after a long and courageous battle with leukemia. Julie spent her entire 26-year career at Bristol

Hospital and her most recent and proud position there was as a critical care nurse in the intensive care unit (ICU). This scholarship fund was established by her family and will award a scholarship annually to a student currently enrolled in a two-year or four-year college with a major in nursing. Applicants must have a passion for the nursing field and must demonstrate leadership skills along with good character and citizenship.

## Louise (Humphrey) Van Gorder Music Camp Scholarship Fund

This scholarship fund honors the memory of Louise (Humphrey) Van Gorder. Louise, a lifelong Bristol resident, would annually give a scholarship to a young and talented musician to attend Laurel Music Camp, which she attended as a young girl. Established by her friends and family, this fund

will ensure that Louise's tradition of assisting avid music students will continue. Louise and her husband Bob have enriched the lives of thousands of students and music lovers through their Bristol String Orchestra and business, Fiddlin' Around, located in Bristol. A scholarship will be awarded annually to a music student currently in 9th through 12th grade to attend a one-week camp experience at Laurel Music Camp in New Hartford, CT.



*"Miss Louise" Van Gorder*



*Dr. Joan T. Wallace*

## Dr. Joan T. Wallace Prize for Highest Achievement in English at Southington High School

This fund was established to recognize and promote excellence in all areas of the English language arts by Dr. Wallace, the first coordinator of English Language Arts in the

Southington Public Schools. Dr. Wallace is a lifelong learner and lover of the English language, especially its literature. A scholarship will be awarded annually to the graduating senior at Southington High School with the highest GPA in English/Language Arts who is pursuing post-secondary education at a college or university.



**There are many ways to donate to the Main Street Community Foundation** to support worthwhile charitable organizations and causes in our service area of Bristol, Burlington, Plainville, Plymouth, Southington and Wolcott, Connecticut. The Foundation offers a range of personalized services to help donors fulfill their charitable goals. As partners in philanthropy, we work with each donor to establish a fund or gift plan without complex administrative burdens.

## Becoming A Donor

### GIVE TO AN EXISTING FUND

A donor can support the Foundation's ongoing work with an unrestricted gift of any amount. Contributions can also be made to any of the Foundation's permanent endowment funds which benefit a diverse range of charitable purposes.

### ESTABLISHING A NEW FUND

Our donors are individuals, families, companies and charitable organizations. Donors can establish a fund using a variety of gift giving vehicles including: cash, stock, retirement assets, other tangible personal property, bequests and other planned gifts. The Foundation requires a minimum of \$10,000 to establish a permanently-named fund. This gift can be given as a lump sum or over a period of time during a donor's life. Donors may also leave charitable assets upon their death in the form of a bequest in will or trust, retirement plan designations or beneficiary designation in a life insurance policy. A fund can be established as a permanent endowment or as a temporary fund in which income and principal will be distributed.

### DONOR SERVICES

The Main Street Community Foundation provides permanent, professional administration of charitable funds without the expense or effort of establishing a private foundation. The MSCF's assets are professionally managed with oversight by the Investment Committee and Board of Directors. There is no cost to establish a fund. There is a modest management fee which supports the administrative operations of the Foundation. Donor benefits include:

- Choice of fund type and fund name
- Grant making support and counsel
- Administration of gifts and grants
- Maximum tax advantages allowed by law
- Prudent investment management
- Permanent recognition or remain anonymous at donor's discretion

### OUR FLEXIBLE FUND OPTIONS INCLUDE:

#### UNRESTRICTED COMMUNITY FUNDS

Flexible and responsive to emerging and changing community needs. Donors place no restrictions on their gifts and leave decisions about charitable use of the funds to the Foundation.

#### FIELD OF INTEREST FUNDS

Donors have the opportunity to support a broad category of need such as the arts, healthcare, education, environment or a geographic area. Grant recipients are selected by the Foundation's Distribution Committee.

#### DONOR ADVISED FUNDS

Donors participate actively in grantmaking by suggesting charitable organizations to receive grants. Foundation staff assist donors by researching grant requests and connecting donors with potential grant recipients.



#### DESIGNATED FUNDS

Donors designate support for a specific charitable organization. If the named charity ceases to exist, another organization with a similar purpose is selected by the Foundation's Board of Directors to assure their purpose for giving will be honored in perpetuity.

#### AGENCY ENDOWMENT FUNDS

Established by a nonprofit organization as a means of protecting their charitable dollars for the future and to ensure an annual source of support for their programs and operations.

#### SCHOLARSHIP FUNDS

Donors can establish a named fund for any level of education. Donors may designate a particular school, field of study and select eligibility criteria.

#### SUSTAINABILITY FUNDS

Donors make permanent gifts that strengthen the Foundation's role as a funder, a community leader, convener and advocate.

### ADDITIONAL SERVICES

**The Foundation can assist private foundations or other grant making institutions in a variety of ways that include:**

- Administration of grant making programs
- Project review for funding consideration
- Advisement on community needs and priorities
- Assistance to private foundations to meet pay-out requirements

## Bequest Will Add to the Kushlan Family Legacy



David Kushlan

**“People would knock on my Uncle Charles’ door on a Sunday. He would walk with them down to the store, and open it up so they could get the supplies they needed.**

People in the whole town knew him. He was truly a man of the people, and of the community,” recalls David Kushlan, Charles’ nephew.

In 1977, the Charles Kushlan Memorial Fund was established by David Kushlan, on behalf of the Kushlan Family, and transferred to the Main Street Community Foundation in 2006. The Fund provides for The Charles Kushlan Memorial “Youth of the Year Award” at the Boys & Girls Club of Bristol Family Center. In order to be sure this award is given in perpetuity, it was only natural for David to leave a bequest in his estate plan to add additional funds to this permanent source of community capital.

David has not missed an opportunity to give the

award at the Club’s Annual Recognition Dinner since the fund was established. “It is probably one of the oldest, consecutively given awards in the City of Bristol,” David stated. The award is given to help the recipient accomplish his or her educational and career goals.

In 1919, Charles Kushlan, at the remarkably young age of 19, founded the small, local Bristol Underprice Store on Old North Main Street in Bristol. With a lot of hard work and dedicated staff, he expanded operations to a larger building at the corner of North Main Street, next to the former Bristol Boys & Girls Club building.

During the span of Charles Kushlan’s career, he was often praised for both his good business sense and civic leadership. Charles believed the store should provide “a high degree of service to everyone.” He upheld that principle by hiring knowledgeable tradesmen to help customers, and maintained a gold standard of customer service and efficiency.

Charles’ success as a businessman enabled him to provide support to other family members in their pursuit of educational goals. Charles’ brother and David’s father, Samuel Kushlan, went on to become a distinguished Professor of Internal Medicine at the Yale Medical School in New Haven.



David Kushlan presents the award to the 2015 Youth of the Year, Dyana Tovar.

After Charles died in 1965, David continued to grow the business until his retirement in 1986. During this time, he became an active member of the OM (Older Members) Association of the Bristol Boys & Girls Club. The OMs are a

**“Following his Uncle Charles’ example, David is a true man of the community.”**

truly dedicated group that provide direct services all year round to the Club and organize fundraisers such as the annual OM Show in support of the Club.

In 1977, David suggested that a monetary gift be given to the Club’s “Youth of the Year”

recipient, in addition to the traditional plaque. That year, the Club’s Board of Directors approved an award in the amount of \$300. Since then, the award has grown to \$2,000 under David’s guidance. The tradition continues with the next generation, as David Kushlan Wanger, David’s nephew, attended the 2015 Youth of the Year Event.

David Kushlan is a true philanthropist. In addition to his support of the Bristol Boys & Girls Club “Youth of the Year” Award for the past 38 years, he most recently began organizing and providing funding for a program at the Club to help youth develop science, technology, engineering, and math skills. This is the “STEM” foundation required for success in many 21st century careers. David’s generosity will serve generations of youth in the years to come. Following his Uncle Charles’ example, David is a true “man of the community.”



## Memorial Gifts, Bequests and Planned Giving



**The Main Street Community Foundation is built on the dreams and desires of people who are part of the Foundation's service area.**

For some people, the desire to create a legacy comes during their life as a current gift. For others, these legacies are shaped by the donor as future bequests or planned gifts. At still other times, a tragic event, such as a sudden death, will be the impetus for memorial gifts that may then be used as the beginning of an endowed fund in a loved one's name. Large or small, all of these gifts will enhance the quality of life in our community for generations to come.

If you have included the Main Street Community Foundation in your estate plan and would like to be included in the Main Street CornerStone Society, please contact the Foundation office at 860.583.6363.

### **A cornerstone provides a strong support to a structure for its future stability.**

Laying this groundwork for the future is critical. Like this permanent support, CornerStone Society members lay the groundwork for the organizations and causes they care about most and the future stability of the Foundation.

The opportunity to give later is simple. You can leave a bequest to the Main Street Community Foundation for the causes you care about in a will or trust, through a retirement plan designation, life insurance beneficiary designation, remainder interest in real estate, or other planned giving vehicles. We are pleased to recognize the following very generous individuals who have made or have communicated their plans to leave a gift to the Foundation in their will, estate plan or some other deferred gift.



### **CornerStone Society Members**

- Anonymous 1
- Anonymous 2
- Anonymous 3
- Anonymous 4
- Carlyle & Elizabeth Barnes
- Tom & Melanie Barnes
- Sidney M. Bernard & Edward J. Miller
- Whit & Jarre Betts
- Bryan Bowerman
- Marjorie E. Budge
- Ken Burns
- Robert & Rebecca Caiaze
- Father Salvatore Cavagnuolo

- Dr. Ann Clark
- Raymond & Lorraine Corsini
- Roland & Shirley Dumont
- Terry & Marguerite Fletcher
- Mark & Michelle Gibson
- Bill & Anita Hamzy
- R. Stanley & Marjorie R. Harrison
- Hal Kilby
- David Kushlan
- Robert & Carmen Merriman
- Laura Schlesinger Minor
- Janis Neri

- Robert & Ella Mae Packard
- Richard E. & Margaret W. Palarczyk
- David & Kathy Preleski
- Jeanne Radcliff
- Daniel & Patricia Saccu
- Noreen Schumann
- John E. Smith
- Bill & Kim Tracy
- Karen Ann Varasconi
- Dr. Joan T. Wallace

#### **Bequests Fulfilled:**

- Irene Brzezinski
- Mark M. Keating
- Elizabeth I. Matt
- Al & Joan Monico
- Eva M. Pierce
- Glo Sessions
- Elizabeth M. Tyrrell

# Support

## Effective Grantmaking

The Main Street Community Foundation welcomes grant applications from any organization serving the Connecticut communities of **Bristol, Burlington, Plainville, Plymouth, Southington, and Wolcott**. An organization must be recognized as a tax-exempt public charity under section 501(c)(3) of the Internal Revenue Code. Grants are made in the fields of Arts & Culture, Community Development & Outreach, Education, Health, Human Services, Environment, and Animals. Application guidelines are available for each grant program at [www.mainstreetfoundation.org](http://www.mainstreetfoundation.org). Interested organizations should first contact the Foundation office at 860.583.6363 to discuss any proposal ideas and application process.

The distribution process for grants from Money in Motion, Immediate Response and Donor Advised funds continues throughout the year, as requests or special initiatives are presented to the Foundation. Scholarships are available to individuals pursuing educational and career goals at varying levels of education and training.



"Capone"

# Impact

# Community



# 2014 GRANT DISTRIBUTIONS

In 2014, the Main Street Community Foundation distributed \$1,054,582 in grants and scholarships

## Grants from General Grant Process \$86,660

### Meeting the Needs of Our Most Vulnerable Citizens

#### Habitat for Humanity \$5,000

To support energy saving features for the three homes being built in Bristol

*Bristol Brass General Grant Fund*

#### Prudence Crandall Center, Inc. \$4,500

To support the upgrade of the organization's website

*Bristol Brass General Grant Fund*

*Paige Wartonick Laferriere Memorial Fund*

*Eva M. Pierce Memorial Charitable Fund*

#### Zion Lutheran/Meals for the Needy \$2,500

To support the purchase of new chairs for the soup kitchen

*Bristol Brass General Grant Fund*

*Angela and Al Caruso Family Charitable Fund*

*Ronald F. & Emilie P. Duhaime Family Fund*

*Formagioni-Lodovico Family Fund*

*Jaspersohn Family Memorial Fund*

*Tedesco-Gallant Charitable Fund*

### Strengthening Education and Development of Our Youth

#### Bristol Family Resource Centers \$5,000

To support the addition of a bilingual outreach worker at West Bristol School

*Fuller and Myrtle Barnes Fund for Education*

*Ciccarelli-Vitale Community Advancement Fund*

#### Bristol Housing Authority \$4,000

To support an eight week summer program for parents and preschool children to prepare the children for the elementary school experience

*Fuller and Myrtle Barnes Fund for Education*

#### Burlington Cub Scouts Pack 23 \$780

To support the purchase of a multi-media projector and screen to enhance community events

*James R. Parker Trust*

#### Environmental Learning Centers of CT, Inc. \$5,000

To support a new turkey coop and viewing area for educational programming

*Bristol Brass General Grant Fund*

*Ciccarelli-Vitale Fund for Community Advancement*

*Merriman Family Fund*

*Turkus Family Fund*

#### Girls Inc. of Southwestern CT \$1,300

To support Family Fun Events in Wolcott during the summer and school year for girls and their families

*Bristol Brass General Grant Fund*

*Douglas and Noreen Schumann Special Interest Fund*

#### Girl Scouts of Connecticut \$1,500

To support the Free Being Me program in Bristol schools

*Douglas and Noreen Schumann Special Interest Fund*

#### Junior Achievement \$2,500

To support the purchase of materials to provide programming to the students at Hubbell School in Bristol

*City of Bristol Treasurer's Fund for Financial Awareness*

#### Regional School District #10 \$185

To support an additional bus for students from Lewis Mills High School to attend the viewing of American Made Movie documentary film

*James R. Parker Trust*

#### Wrinn Preschool Center at Hatton Elementary School \$3,775

To support the purchase of indoor/outdoor therapeutic equipment for use in the preschool wellness program

*Douglas and Noreen Schumann Special Interest Fund*

### Preserving History and Cultural Heritage

#### Bristol Veteran's Council, Inc. \$5,000

To erect a Revolutionary War monument on Memorial Boulevard

*Bristol Brass General Grant Fund*

#### DAR/Bristol Cemetery Commission \$500

To support a Lantern Tour to highlight the historical aspects of West Cemetery

*Bristol Brass General Grant Fund*

*Gnazzo/Reidy Charitable Fund*

#### Memorial Military Museum \$1,000

To support the collection assessment and to establish appropriate preservation, storage and display guidelines

*Bristol Brass General Grant Fund*

#### New England Carousel Museum \$5,000

To support the purchase and implementation of PastPerfect Database Software

*Bristol Brass General Grant Fund*

### Expanding Audiences and Supporting Local Arts Institutions

#### Bristol Brass & Wind Ensemble \$2,470

To support the purchase of a tympani system

*Bristol Brass General Grant Fund*

*Margaret Haberman Memorial Fund for Music*

#### New Britain Museum of American Art \$2,500

To support Access to the Arts for Wolcott Elementary Schools

*Douglas and Noreen Schumann Special Interest Fund*

*Jay & Elizabeth Tyrrell Fund for the Arts*

### Promoting Health, Wellness, Physical Activity, and Youth Sports Programs

#### American Legion Post 2 \$2,000

To support the purchase of new uniforms for the Bristol American Legion baseball team

*Gnazzo/Reidy Charitable Fund*

*Edward W. and Audrey K. Mink Memorial Fund*

## 2014 GRANT DISTRIBUTIONS

### **Bristol Girls Little League Softball** **\$350**

To support the purchase of a portable lime machine  
*Malerbo Childrens Field Maintenance Fund*

### **Burlington Lions Club** **\$9,695**

To support roof repairs for the community storage shed  
*James R. Parker Trust*

### **Canton/Burlington Youth Football** **\$1,000**

To support the purchase of training and protective equipment  
*James R. Parker Trust*

### **Connecticut Institute for the Blind d/b/a Oak Hill** **\$2,500**

To support the purchase of sports and start up equipment for the new Chapter 126 adaptive recreational sports and fitness center in Bristol  
*Bristol Brass General Grant Fund*

### **Forestville Little League** **\$6,190**

To support the renovations of the kitchen and concession stand and to support the purchase of portable fencing and a pitcher's mound  
*Malerbo Childrens Field Maintenance Fund*

### **Gaylord Hospital** **\$1,550**

To support a "Paralympic Sport Club Day" at Wheeler YMCA in Plainville to introduce interested individuals to Paralympic Sports  
*Bristol Brass General Grant Fund*

### **McCabe Waters Little League** **\$700**

To support the purchase of field safety netting and back stop padding for the field  
*Malerbo Childrens Field Maintenance Fund*

## **Protecting the Health and Welfare of Citizens**

### **American Red Cross** **\$1,000**

To support emergency response assistance in our service area  
*Jim & Eleanor Frawley Community Fund*

### **Community Counseling Center of Central CT** **\$3,165**

To support Nurturing the Artist Within, a therapeutic art program in Wolcott  
*Bristol Brass General Grant Fund*  
*Jim & Eleanor Frawley Community Fund*

## **Providing Care and Support to Animals in Need**

### **Animal Rescue Foundation** **\$5,000**

To establish a spay/neuter program within the Animal Rescue Foundation  
*Elizabeth I. and Louis J. Matt Animal Protection Fund*  
*Edward W. and Audrey K. Mink Memorial Fund*

### **CT Humane Society** **\$1,000**

To support and expand the medical intervention program  
*Elizabeth I. and Louis J. Matt Animal Protection Fund*



## **Grants from Bradley Henry Barnes & Leila Upson Barnes Memorial Trust** **\$389,880**

### **Alzheimer's Resource Center of Connecticut, Inc.** **\$75,000**

To support Hope Full Lives which is a community and home based program designed to decrease caregiver burden and promote the positive mental health and well-being of dementia care partners in Southington

### **Hartford HealthCare** **\$100,000**

To provide seed money for a study by a leading healthcare strategy firm to assess the options that will create a sustainable plan for the Bradley Memorial campus

### **Healthy Family Funfest** **\$5,880**

To support the 2015 Healthy Family Funfest in Southington to promote "Healthy Minds"

### **Southington-Cheshire Community YMCA** **\$130,000**

To support the purchase and installation of an elevator to transport those with physical limitations to the basement pool location

### **Wheeler Clinic** **\$79,000**

To support the Southington Health Outreach Project with a full-time health outreach coordinator to enhance access to mental health and substance use services for Southington residents

## **Grants from the Burlington Bell Community Fund** **\$2,000**

### **Town of Burlington – Community Services** **\$1,000**

To support residents in need

### **Town of Burlington – Parks and Recreation** **\$1,000**

To support financial assistance for youth participation in summer activities

## **Grants from the Make A Mark Region 10 Enrichment Fund** **\$4,311**

### **Casey Feldman Foundation** **\$500**

To support the End Distracted Driver Campaign program at Lewis S. Mills High School

### **Har-Bur Middle School** **\$1,840**

To support Project Web, an orientation and transition program for elementary students as they move into middle school

### **Lewis S. Mills High School** **\$1,000**

To support the purchase of materials to promote Project Purple, a program that raises the awareness of the dangers of substance use

### **Lewis S. Mills High School** **\$300**

To support the purchase of books for the Lewis Mill Book Club, which includes students, faculty and staff

### **Regional School District #10** **\$671**

To support the purchase of equipment for the Trestle Tree/Educational Gymnastics Program



## Grants from Plainville Community Fund \$7,000

### Environmental Learning Centers of CT, Inc. \$2,000

To provide a Schoolyard Habitat Assessment and teacher workshop for Frank T. Wheeler School to use outdoor areas around the school to meet curriculum needs

### Living in Safe Alternatives \$1,000

To support the attendance of youth from the Plainville Group Home at a conference for foster care youth from all over the country

### Middle School of Plainville \$2,000

To support the Read, Right, Run program for all students, teachers and staff, which promotes reading, good deeds and physical fitness

### New Britain Museum of American Art \$500

To support a program which will exhibit student art from the Plainville Community Schools at the Museum

### PARC \$500

To support the purchase of tables at the PARC facility to make it more useable for individual and smaller group activities

### Plainville Choral Society \$1,000

To provide financial assistance to youth in need from Plainville that are participating in the Youth Theater

## Grants from Women & Girls' Fund \$39,650

*John & Gloria DiFrancesco Fund for Women and Girls*

*Barbara Hackman Franklin Fund for Women*

### Bristol Early Childhood Alliance/United Way of West Central CT \$3,200

To support the Maternal Depression Screening Initiative which connects expectant and new mothers with the resources needed to address mental health issues

### Bristol Family Resource Centers \$3,500

To support the Providers Responsive Early Care & Education Preparation program; training and education for women who are licensed home day care providers

### Bristol Youth Services \$2,500

To support the Skills to Pay the Bills program which provides social/family life education and develops independent living skills for teenage girls

### Burlington Library Association \$1,000

To update and enhance the collection of books on all aspects of parenting

### Central Connecticut Senior Health Services \$4,000

To support the Good Life Fitness for Women program in which low-income elderly women receive individualized exercise interventions

*Barbara Hackman Franklin Fund for Women*

### Charter Oak State College Foundation \$3,600

To support the Women in Transition program in which underserved and low-income single mothers enrich their lives by completing their college degree through Charter Oak State College

## Connecticut Pre-Engineering Program (CPEP) \$4,850

To support girls enrolled in the Afterschool STEM Design Challenge at Northeast Middle School in Bristol to foster the knowledge of STEM careers

*John & Gloria DiFrancesco Fund for Women and Girls*

## Early Childhood Collaborative of Southington/Community Foundation of Greater New Britain \$4,500

To support the training of Southington women operating Family Child Care (FCC) businesses to achieve National Association of Family Child Care Accreditation

## Girl Scouts of Connecticut \$2,000

To support the 2015 campership program for girls from Bristol, Burlington, Plainville, Southington and Wolcott

## Living in Safe Alternatives (LISA) \$4,000

To support My Life My Choice, an exploitation prevention program

## Chapter 126 - Oak Hill \$2,000

To support the Beautiful U Project for twenty girls, with and without disabilities, in grades six through eight from Bristol, Burlington, Plainville, Plymouth, Southington and Wolcott

## Plainville Community Food Pantry \$1,500

To support cooking classes for the Food Pantry's female clients to help them develop skills that are instrumental in restoring them back to self-sufficiency

## Women & Girls' Immediate Response Fund \$3,000

To support immediate response grants for women and girls

## Grants from Designated Funds/Agency Endowments \$228,991

### American Clock & Watch Museum \$4,550

*American Clock & Watch Museum, Inc. Fund*

### Bristol Boys & Girls Club \$1,000

*Charles Kushlan Memorial Fund*

### Bristol Boys & Girls Club \$1,010

*Edward Ingraham Fund*

### City of Bristol/Parks and Recreation \$20,490

*Samuel Goodsell Park & Playground Fund*

### City of Bristol/Bristol Public Libraries \$1,750

*Bristol Libraries Fund*

### City of Bristol/Bristol Public Library \$11,640

*Samuel Goodsell Library Fund*

### City of Bristol/F.N. Manross Memorial Library \$31,186

*Manross Memorial Library Fund*

### Bristol Business Education Foundation \$600

*Bob and Carol Messier Family Fund*

### Bristol Hospital Development Foundation \$4,600

*Bristol Hospital Development Foundation Fund*

### Burlington Land Trust, Inc. \$1,740

*Burlington Land Trust Fund*

# 2014 GRANT DISTRIBUTIONS

|  |                 |
|--|-----------------|
| <b>Burlington Library</b>  | <b>\$470</b>    |
| <i>Burlington Library Association Fund</i>                                 |                 |
| <b>Burlington Historical Society</b>                                       | <b>\$400</b>    |
| <i>Burlington Historical Society Fund</i>                                  |                 |
| <b>Connecticut Historical Society</b>                                      | <b>\$330</b>    |
| <i>Connecticut Quilt Registry Legacy Fund</i>                              |                 |
| <b>Environmental Learning Centers of CT., Inc.</b>                         | <b>\$4,830</b>  |
| <i>Environmental Learning Centers of CT, Inc. Fund</i>                     |                 |
| <b>Hypertrophic Cardiomyopathy Association</b>                             | <b>\$640</b>    |
| <i>Tyler James Gingery Memorial Fund</i>                                   |                 |
| <b>New England Carousel Museum (Fire Museum)</b>                           | <b>\$2,600</b>  |
| <i>Hap Barnes Fund for Fire Safety &amp; Prevention</i>                    |                 |
| <b>Plymouth Library Association</b>  | <b>\$710</b>    |
| <i>Plymouth Library Association Fund</i>                                   |                 |
| <b>Southington Community YMCA</b>  | <b>\$4,520</b>  |
| <i>Bradley Henry Barnes Fund for the Southington Community YMCA</i>        |                 |
| <b>Bristol Eastern High School Lights Project</b>                          | <b>\$86,825</b> |
| <i>Bristol Eastern High School Athletic Fund</i>                           |                 |
| <b>Bristol Career Center</b>   | <b>\$18,500</b> |
| <i>Bristol Career Center of Tunxis Community College Endowment Fund</i>    |                 |
| <i>Bristol Career Center of Tunxis Community College Endowment Fund II</i> |                 |
| <b>Turn the Towns Teal</b>   | <b>\$500</b>    |
| <i>Bristol Talks Teal Fund</i>   |                 |
| <b>Tunxis Community College</b>  | <b>\$6,220</b>  |
| <i>Tunxis Community College Fund</i>                                       |                 |
| <i>Tunxis Community College II Fund</i>                                    |                 |
| <b>United Way of West Central Connecticut, Inc.</b>                        | <b>\$4,520</b>  |
| <i>United Way of West Central Connecticut, Inc. Fund</i>                   |                 |
| <b>West Cemetery Association</b>   | <b>\$14,760</b> |
| <i>Carlyle F. Barnes Memorial Chapel Trust</i>                             |                 |
| <b>Wheeler Clinic</b>  | <b>\$4,600</b>  |
| <i>Wheeler Clinic/Dennis Keenan Fund</i>                                   |                 |

**Grants from Donor Advised Funds Supported the Following Organizations And Charitable Interests** **\$117,461**

Bristol Adult Education Center  
 Bristol Boys & Girls Club and Family Center  
 Bristol Business Education Foundation  
 Bristol Community Organization  
 Bristol Historical Society  
 Bristol Hospital Development Foundation  
 Bristol Sports Hall of Fame  
 Bristol Technical Education Center  
 Bristol Veterans Council  
 Burlington Bell Community Fund  
 The Bushnell  
 Connecticut Children's Medical Center Foundation  
 Connecticut Forum

Connecticut Public Broadcasting Inc.  
 Connecticut Science Center  
 Environmental Learning Centers of CT  
 First Congregational Church of Bristol  
 Greater Hartford Community Foundation  
 Main Street Community Foundation  
 The Masters School  
 National Conference for Community and Justice  
 New England Carousel Museum  
 New England Theological Seminary  
 Parent & Child Center at Bristol Hospital  
 Renbrook School  
 St. Francis Hospital  
 Shepard Meadows Therapeutic Riding Center  
 Southington Community YMCA  
 Trustees of Deerfield Academy  
 United Way of West Central Connecticut  
 University of Hartford  
 Valley Community Baptist Church

**Scholarship Grants** **\$139,744**

**Immediate Response Fund Grants** **\$9,695**

*Bristol Board of Education Immediate Response Fund*  
*Karen DuCotey Fund for Kids*  
*Leading Ladies Immediate Response Fund*  
*Main Street Children's Fund*  
*Werner Family Fund*  
*Women & Girls' Immediate Response Fund*

**Money in Motion Grants** **\$3,700**

**Bristol Adult Education Center** **\$2,500**

To support the Adult Education Diploma and Certificate (AEDAC) program

**Bristol Board of Education** **\$1,000**

To support the purchase of books for the Wonder of Words book mobile

**Bristol Community Organization** **\$200**

To support a homelessness data collection project in partnership with other community organizations

**Sustainability Fund Grants** **\$25,490**

**Main Street Community Foundation** **\$25,490**

*Barnes Group 150th Anniversary Fund*  
*Main Street Community Foundation Endowment Fund*  
*Dave & Edith Scarritt Fund*  
*Yarde Metals Community Support Fund*

**TOTAL GRANTS AWARDED** **\$1,054,582**



## “\$5,000 for a Turkey Coop? Really?”

**In 2014, Environmental Learning Centers of CT, Inc. (ELCCT) received a grant award from the Foundation to build a new turkey coop.**

The design will allow for optimal housing conditions for the Center’s flock of turkeys at ELCCT’s Indian Rock Nature Preserve.

ELCCT is a private, non-profit education and land preservation organization serving the residents of Connecticut. Each year, more than 44,000 children and adults participate in ELCCT programs. Its educators provide quality environmental programs and activities to over 200 schools throughout the State. Additionally, ELCCT has preserved over 640 acres of land in central Connecticut.

According to Erin O’Connell, Coordinator of Volunteer Services and Animal Care, “We have urban areas within a twenty mile radius of ELCCT with limited access to farms. One program we offer is called Turkey Time. This program is often the first opportunity many children have to observe and interact with real, live turkeys up close.”

ELCCT’s three turkeys, two toms and one hen, help students understand Connecticut’s heritage of having native wild turkeys, their niche in the natural environment, and their relationship with people throughout history. The “Broad Breasted” turkeys were bred from a native breed to

produce meat. Turkey Time stimulates curiosity, therefore students become interested and excited about learning where their food comes from.

The turkeys will need to be replaced within the next year or two, as they are nearing the end of their life expectancies. One member of the flock died of natural causes last year. “The new turkeys will look similar to wild turkeys, rather than domestic meat producers,” explained O’Connell, “We are exploring the possibility of obtaining chicks of the Narraganset or Standard Bronze breeds.”


Ms. O’Connell explained that summer camp at Indian Rock offers age-appropriate programs to extend learning about animal science and farming. These programs provide opportunities for children to learn to care for animals under adult supervision: feeding, watering, grooming, cleaning stalls, conducting health and wellness checks, and documenting animal care.

Adolescents have access to in-depth learning opportunities that teach them about specialized farming techniques, genetics, and how to preserve heritage breeds. ELCCT’s partnerships with area high schools, including Southington High School and

Wamogo Regional High School’s agriculture programs, enable students to earn academic credit through their experiences at Indian Rock Nature Preserve.

The new turkey coop is essential to sustaining and expanding current programming. The coop will be built inside a paddock, and will be designed to provide optimal housing conditions for six turkeys. The toms will have separate areas in the coop as well as in the paddock, encouraging them to forage in the field naturally and live peacefully with one another. The larger design will include an indoor viewing and seating area, a display area for the educator’s props,

electricity, large windows for natural lighting, and improved ventilation. It will also be much easier to access and clean.

The grant award was made from the following funds at the Main Street Community Foundation: Bristol Brass General Grant Fund, Merriman Family Fund, Turkus Family Fund, and the Ciccarelli-Vitale Community Advancement Fund. ELCCT plans to begin construction of the new turkey coop in the summer of 2015. 



*Students interact with one of ELCCT’s three turkeys.*

**“Find a need and fill it.”**

— Ruth Stafford Peale

# 2014 SCHOLARSHIPS AND AWARDS

## **4 Burns Scholarship - St. Joseph/St. Paul Fund**

Zachary Jones  
Derek Schinkel

## **Christian Arndt Scholarship Fund**

Karlee Picard

## **E. Bartlett Barnes Award of Journalism Fund**

Schae Ann Beaudoin  
Taylor Yurchyk

## **Sid Bernard Memorial Art Scholarship Fund**

Jack Ieronimo

## **Peter and Marjorie Bossi Educational Fund**

Alexandra Rindfleisch

## **Bowerman Scholarship Fund**

Cooper Madden-Hennessey

## **Bristol Boys & Girls Club Schulman Fund**

Sarah Ercoli  
Shayne Harris  
Monica Wislocki

## **Bristol Lions Club F. Fred Soliani Memorial Scholarship Fund**

Phuong Truc (Emma) Dinh

## **Bristol Police Scholarship Fund**

Kyla Nichols

## **Bristol Yale Club Scholarship Fund**

Phuong Truc (Emma) Dinh  
Adaliss Rodriguez

## **Burlington Lions Charities Scholarship Fund**

Teagan Dunn  
Spencer Maloney  
Kathryn Merritt

## **Conn Acoustics Scholarship Fund**

Kara Baillargeon

## **Peg Coughlin Nursing Scholarship Fund**

Sofia Gonzalez

## **Richard A. DellaVecchia Scholarship Fund**

Rachel Klem  
Colin Murphy

## **Karen Finder Scholarship Fund**

Carleigh Poitier

## **Carolyn Fisher Scholarship Fund**

Karen Littau

## **Andrew and Murielle Giacomini Scholarship Fund**

Lauren Vallee

## **Azilda Hebert Music Scholarship Fund**

Caroline Boyce

## **Dorothy Micloskey Ives Award**

Caroline Boyce

## **Grace & Norma Joy Scholarship Fund**

Skylar Wright

## **Keating-Monaghan Memorial Scholarship Fund**

Zachary Adkins  
Jennyletz Arroyo  
Vincenzo Barlotta  
Cole Beland  
Connor Bolduc  
Alexa Celi  
Caitlyn DiAngelis  
Luke Dognin  
Kaleigh Doran  
Matthew Doran  
Gabriela Drewniak  
Jacob Drewniak  
Cameron Dutil  
Sam Gaughan  
Annabella Halt  
Delilah Halt  
Samantha Harkey  
Thomas Lalona Jr.

Suheily Lopez  
Ryan J. Martin  
Nina Mattioli  
Peter Miller  
MaKendra Mowad  
Hannah Mulcahy  
Alejandro Ojeda  
Rudolph Olero  
Colton Pelletier  
Gisselle Pena  
Christian Peterson  
Nicholas Ruffino  
Guillermo Sarmiento  
Nathan Saucier  
Anthony Schinkel  
Gabrielle Schinkel  
Sophia Schinkel  
Abigail Stanford  
Hannah Stanford  
Noah Stevens  
Julie Swicklas

## **Lena M. & Peter L. Korotie Scholarship Fund**

Madison Shea

## **Vincent T. Kozyrski Scholarship Fund**

Phuong Truc (Emma) Dinh

## **Sean Landry Memorial Basketball Scholarship Fund**

Bailey Doran

## **John J. and Doris Lazorik Memorial Scholarship Fund**

Phuong Truc (Emma) Dinh  
Brittani Murphy

## **Leger Initiative for Education Fund (L.I.F.E.)**

Kris Spence

## **Dave Lepore Journalism Scholarship Fund**

Grace Gagnon

## **Thérèse MacCallum "Great Kid" Scholarship Fund**

Emily Anne Bonomi  
Brooke Cochrane

## **Nicholas P. Maglio ACE Fund**

Joanna Korpany

## **Main Street Community Foundation Scholarship Fund**

Julia Jarmoszko

## **Malerbo Memorial Scholarship Fund**

Pia Barlotta  
Sophia Barlotta  
Jaymie Bianca  
Alyssa Carlone  
Hannah Cifone  
Bianca DiLernia  
Jonathan Hylan  
Kimberly Hylan  
Zachary Jones  
Adam Levesque  
Morgan Middleton  
Amethyst Peterson  
Wayne Sharp  
Brandon Trudel  
Kyle Turner  
Darek Wiecki  
Paul R. Wiecki

## **Elizabeth I. and Louis J. Matt Medical Scholarship Fund**

Tyler Sheldon  
Julia Vanasse  
Skylar Wright

## **Robert E. and Angeline P. McCormack Scholarship Fund**

Olivia Corriveau

## **McMaster-Moulthrop Scholarship Fund**

Robert Jacques  
Nadia Kreciglowa  
Sarah Larson  
Brittani Murphy  
Skylar Wright

## **Ken E. Micloskey Award**

Jack Ieronimo

## **NESMA Scholarship Fund**

Phuong Truc (Emma) Dinh



*2014 Scholarship recipients were honored at the Foundation's Scholarship Reception held on June 12, 2014 at Hawk's Landing Country Club.*

**AJR Nocera Memorial Fund**

Rachel Klem  
Kris Spence

**Scott W. Organ Student-Athletic Scholarship**

Lauren Vallee

**Ralph Papazian Memorial Scholarship Fund**

Jenna Rodjenski

**Estelle Delano Peterson Scholarship Fund**

Luke Boylan

**Dorothy Dewey Picard Music Scholarship Fund**

Michael Petit

**Plainville Blue Dolphins Scoreboard Fund**

Shayla Beausoleil  
Megan Farmer  
Andrew Rottier

**Plymouth Community Club Scholarship Fund**

Brooke Borda

**Radcliff Family Education Fund**

Bethany Cucka  
Maria Hoppe  
Katie Pelkey  
Ivy Yung

**Radcliff Plainville High School Fund**

Stephen Gallo  
Vincent Mullin  
Alexis Rodriguez  
Charles Romanow

**Louis J. Rascoe Scholarship Fund**

Karen Littau

**Douglas Roland Aid for the Trades Scholarship Fund**

Lissa Little

**Clement J. Roy Scholarship Fund**

Caroline Boyce

**Lawrence (Larry) Selza Memorial Scholarship Fund**

Danielle Dickinson

**Glo Sessions Fund for Art Education**

Amy Ozga

**Jill Lynne Shackett Educational Scholarship Fund**

Sean Palzere

**St. Matthew School Scholarship Fund**

Kaitlynn Beauleu

**The Southington Observer/Step Saver Scholarship Fund**

Rachel Klem

**Jay W. and Elizabeth M. Tyrrell Scholarship Fund**

Amy Ozga

**Peggy Ann Walsh Memorial Scholarship Fund**

Robert Jacques  
Brittani Murphy  
Katie Pelkey  
Skylar Wright

**Kristen Warner Scholarship Fund**

Diane Hassanieh  
Rachel Klem

**John Whitcomb Scholarship Fund**

Sean Palzere

**Yarde Metals Memorial Scholarship Fund**

Emma Billett  
Sara Billett  
Nicole Collin  
Timothy Going  
Katharine Graham  
Jonathan Hvozdovic  
Karen Littau  
Cole Middleton  
Laura Miller  
Leah Miller  
Jennifer Thorpe



## Community Leadership

The Foundation's community leadership efforts, also known as "Money in Motion", address a broad range of community goals. We identify opportunities within the community to support meaningful dialogue on issues affecting the towns we serve. We convene community members, assess changing needs, and propose action on critical concerns. In this way, we are able to develop collaborative solutions to meet emerging needs and provide support to what matters most to the people who live and work in the cities and towns of this region.

# Collaboration

# Empowerment



*Community Collaboration*

# Initiatives

*Local students watching the American Made Movie documentary film.*

## Adult Education Diploma and Certificate Program (AEDAC) Trains Skilled Manufacturing Job Candidates

**Motivated by a desire to provide a better life for herself and for her young daughter, Kayla took a bus to the Bristol Adult Education Center. She was determined to seek a new path and change her life.**

In August 2014, the Bristol Adult Education Center (BAEC) and Rowley Spring and Stamping (RSS) formed a partnership to launch the Adult Education Diploma and Certificate program (AEDAC). The Main Street Community Foundation joined with other community supporters to fund the \$85,000 cost of the program. MSCF awarded a total of \$18,000 to AEDAC through its Money in Motion Fund and the Tim and Mary Walsh Charitable Fund, a donor advised fund at MSCF.

The program targets adult learners, like Kayla, who do not have the financial capability to go back to school. AEDAC provides participants with the opportunity to get their general education diploma (GED) and trains them to be qualified for entry level positions in the manufacturing industry. BAEC and RSS are located in the same building, which is an ideal situation for both the students and program staff.

AEDAC creates positive results that meet the needs of adult learners, as well as the needs of the local business community. Work records show that the average age of members of the manufacturing workforce is 55. In a short period of time, irreplaceable industrial knowledge will be lost to retirement. There are over 100 manufacturing companies located in Bristol and surrounding towns. Those companies, in order to continue to prosper, need a skilled labor force to supplement their aging base.

According to the Connecticut Department of Labor, these positions average over \$1,000 in earnings per week. Connecticut manufacturers contribute more than \$25 billion annually to the gross state product. Therefore, graduates of the AEDAC program will positively impact Connecticut's economy.

The program is made up of three components: GED preparation through BAEC, a targeted manufacturing competencies class (offered collaboratively by BAEC and RSS), and hands-on training at Rowley Spring and Stamping. Students are required to:

1. Work toward a high school degree in one of the programs offered by Bristol Adult Education or be an English as a Second Language (ESL) student.
2. Complete a Skills in Springmaking course that includes 54 hours of hands-on instruction by Rowley trainers and 60 hours of classroom instruction by BAEC teachers.




*Five of the seven graduates of the first cohort of the Adult Education Diploma and Certificate (AEDAC) Program.*

3. Pass a National Workforce Readiness Credential assessment for work readiness skills: situational judgment, active listening, reading with understanding, and math to solve problems.

Students meet two days a week for five hours a day while also attending their regularly scheduled diploma courses (approximately 19 hours a week). Out of a pool of 21 applicants, 10 were chosen for the program in October 2014. A total of 7 Adult Education students graduated from the AEDAC program as the first cohort.

The pilot program has provided a foundation for the newly formed Bristol Technical Advisory Board. This Board is comprised of business, education, and community leaders to raise awareness regarding the technical based career pathways available in the Greater Bristol region. This Board will develop sustainable training, education, and job placement programs to meet local business needs, prepare students for STEM related careers, and advance the social and economic development of the region.

The Main Street Community Foundation, the Bristol Board of Education, the Central Connecticut Chambers of Commerce, and the New England Spring and Metalstamping Association (NESMA) are the key partners that have collaborated to promote and establish the AEDAC program, as well as to establish the Bristol Technical Advisory Board. 

# Money in Motion

Pictured below is a sampling of the curriculum for the Adult Education Diploma and Certificate (AEDAC) Program. This program, which graduated seven people during its first cohort, received an Outstanding Regional Workforce Program Award from the Connecticut Economic Resource Center (CERC). In the photo on the left are, from left to right: Robert Santy, President and CEO of CERC; John Dellalana, President of Rowley Spring and Stamping; Larry Covino, Adult Education Supervisor at the Bristol Adult Education Center; and Commissioner Catherine Smith of the Connecticut Department of Economic and Community Development.



On October 2, 2014 at Bristol Central High School, local organizations, including MSCF, hosted a manufacturing careers forum for high school students from throughout the region as well as the general public. The forum consisted of a presentation of American Made Movie, a film documenting the rebirth of American manufacturing and its effect on the US economy. Following the film, a panel of local business leaders representing different manufacturing and industrial sectors discussed the growth of 21st century manufacturing in our region; debunked the myths surrounding the industry; and provided an overview of current future employment opportunities.



The Bristol Board of Education's Wonder of Words Bookmobile will travel to different Bristol neighborhoods during the summer months bringing interactive read-alouds, a lending library and enrichment programs to neighborhoods where children do not have access to the public library. A \$1,000 "Money in Motion" grant purchased 100 new books to support this initiative.





# Prudent

## Stewardship of Assets

The role of the Main Street Community Foundation as a steward of permanent assets provides a unique service to the community. Each of the funds listed in this report were established by a donor with a very specific purpose in mind. Safeguarding assets in perpetuity to honor donor intent is a responsibility we uphold every day. Administered prudently and thoughtfully, endowments will continue to provide a stable source of funding to projects, programs, and organizations in the Foundation's service area. All financial policies instituted by the Foundation are cornerstones of that prudent stewardship.



*Current and Past  
Board Members*

# Purpose

# Trust

# Accountability

## DONOR ADVISED FUNDS:

These funds allow donors to participate actively in grantmaking by making grant recommendations to the Foundation's Board of Directors.

|  |      |
|--|------|
| Tom & Melanie Barnes Family Fund .....                                 | 2004 |
| John Brozinski and Anne Povilaitis Pulmonary Rehabilitation Fund ..... | 2003 |
| Caiaze Family Charitable Fund .....                                    | 2013 |
| George & Maureen Carpenter Family Charitable Fund .....                | 2013 |
| Clement Family Fund .....  | 2010 |
| Denorfia Family Charitable Fund .....                                  | 2003 |
| Dumont Family Charitable Fund .....                                    | 2000 |
| Cheryl Dumont-Smith Community Fund .....                               | 2007 |
| Pattie & Bill Dunn Charitable Fund .....                               | 2011 |
| Fiondella Fund .....   | 2001 |
| Terry and Marguerite Fletcher Family Fund .....                        | 2007 |
| Furey Family Charitable Fund .....                                     | 2005 |
| Greater Bristol Chamber of Commerce Fund .....                         | 2000 |
| Hamzy Family Charitable Fund .....                                     | 2010 |
| Ercole and Pamela Labadia Family Charitable Fund .....                 | 2001 |
| John & Sandra Leone Family Charitable Fund .....                       | 2008 |
| Muncy/Smith Family Fund .....  | 2007 |
| Smith Family Charitable Fund .....                                     | 2004 |
| The Technical Education Fund .....                                     | 2005 |
| Tim and Mary Walsh Charitable Fund .....                               | 2011 |
| Zomick Family Fund .....   | 2006 |

For a full description of each named fund, visit [www.mainstreetfoundation.org](http://www.mainstreetfoundation.org)

## AGENCY ENDOWMENTS:

These funds provide nonprofit organizations a full range of endowment management services.

|   |      |
|---|------|
| American Clock & Watch Museum, Inc. Fund .....                                | 1999 |
| Bristol Hospital Development Foundation Fund .....                            | 1999 |
| Bristol Boys and Girls Club Endowment Fund .....                              | 2004 |
| Burlington Historical Society Fund .....                                      | 2008 |
| Burlington Land Trust, Inc. Fund .....  | 2007 |
| Burlington Library Association Fund .....                                     | 1999 |
| Environmental Learning Centers of CT, Inc. Fund .....                         | 1999 |
| Plainville Affordable Housing Corporation Fund .....                          | 2000 |
| Plymouth Library Association Fund .....                                       | 1999 |
| St. Andrew Mission Endowment Fund .....                                       | 2009 |
| Tunxis Community College Fund .....   | 2000 |
| Tunxis Community College II Fund .....  | 2004 |
| The Bristol Career Center of Tunxis Community College Endowment Fund .....    | 2001 |
| The Bristol Career Center of Tunxis Community College Endowment Fund II ..... | 2004 |
| United Way of West Central CT, Inc. Fund .....                                | 1999 |
| Wheeler Clinic/Dennis Keenan Fund .....                                       | 1999 |

**"One person can make a difference, make it you."**

— Unknown

## DESIGNATED AND PROJECT FUNDS:

These funds provide donors the opportunity to designate support for a specific charitable organization. If the named charity ceases to exist, another organization with a similar purpose is selected by the Foundation's Board of Directors to assure their purpose for giving will be honored in perpetuity.

|   |      |
|---|------|
| Bradley Henry Barnes Fund for the Southington YMCA transferred in ..... | 2011 |
| Carlyle F. Barnes Memorial Chapel Trust transferred in .....            | 2007 |
| Hap Barnes Fund for Fire Safety and Prevention .....                    | 2002 |
| Hap Barnes Fire Safety Trailer Fund .....                               | 2012 |
| Bristol Eastern High School Athletic Fund .....                         | 2012 |
| Bristol Libraries Fund transferred in .....                             | 2014 |
| Bristol Sports Hall of Fame Fund (BSHOF) .....                          | 2005 |
| Julius D. Bristol Trust transferred in .....                            | 2007 |

City of Bristol Treasurer's Fund for Financial Awareness .....2012  
For a pilot project to promote financial awareness among middle school age students in Bristol

Connecticut Quilt Registry Legacy Fund .....2002  
Connecticut Quilt Project of the Connecticut Historical Society

Estela Wilderness Education Fund .....2012  
Environmental Learning Centers of Connecticut (ELCCT) for camperships, program development, and trail maintenance

For Goodness Sake Fund .....2014  
For Goodness Sake, to aid individuals and families with furniture and household goods who are transitioning from homelessness to supportive or independent living

Friends of Bristol Parks and Recreation Fund .....2013  
Bristol Parks and Recreation Department for park enhancement projects

Tyler James Gingery Memorial Fund .....2009  
Hypertrophic Cardiomyopathy Association

Samuel Goodsell Library Fund transferred in ..... 2014 || The acquisition and purchase of books, preferably nonfiction, for the Bristol Public Library |  |

Samuel Goodsell Park and Playground Fund .....2013  
For the care, maintenance, improvement, acquisition, and extension of the parks and playgrounds in Bristol, CT

Edward Ingraham Fund .....2011  
Bristol Boys & Girls Club and Family Center, to provide summer camp experiences for Bristol youths

Inside Rebecca's Backpack Fund ..... 2006 || Southington Community Services, for school supplies, summer school, or other educational opportunities |  |

Kristen's Wishes Fund .....2007  
Southington Community Services, "Wishes" for Youth

Charles Kushlan Memorial Fund transferred in ..... 2006 || Bristol Boys and Girls Club Youth of the Year Award |  |



**Manross Memorial Library Fund**  
*transferred in* .....2014  
*For operating or capital expenditures to support the F.N. Manross Memorial Library in Forestville*

**Memorial Boulevard School Restoration Fund** .....2014  
*City of Bristol, to repurpose and refurbish the historic Memorial Boulevard School in Bristol*

**Bob and Carol Messier Family Fund** .....2008  
*Bristol Business Education Foundation mini-grant program*

**Oasis Fund** .....2014  
*Town of Plymouth Parks and Recreation Department, for charitable purposes to foster the physical, social and mental health benefits of recreation among Plymouth residents*

**Eva M. Pierce Memorial Charitable Fund** .....2008  
*Meals for the Needy, Meals on Wheels, St. Vincent DePaul Society of Bristol, the Prudence Crandall Center, The Cancer Center at Bristol Hospital*

**Sky Bight Foundation Fund for the Bristol Boys & Girls Club** .....2011  
*Endowment for the Bristol Boys & Girls Club and Family Center facility, which opened in October 2014*

## FIELD OF INTEREST FUNDS:

**These funds allow donors to support a broad category of need such as the arts, healthcare, education, environment or a geographic area. Grant recipients are selected by the Foundation's Distribution Committee.**

**Bradley Henry Barnes & Leila Upson Barnes Memorial Trust**  
*transferred in* .....2004  
*To meet the healthcare needs of Southington residents*

**Fuller and Myrtle Barnes Fund for Education** .....1998  
*To provide special educational programs and opportunities for teachers and students in the pre-school to 12th grade populations*

**Becker Family Fund** ..... 1996  
*For healthcare, education, social action*

**Sid Bernard & Ed Miller Children's Fund for the Visual Arts** ..... 2013  
*To support programs and projects teaching innovative or traditional art education skills to students from Bristol*

**Bristol Board of Education Immediate Response Fund** .....2005  
*To provide immediate response grants for the children, families and employees of the Bristol School system in need of assistance*

**Bristol Talks Teal Fund** .....2013  
*To raise awareness of ovarian cancer and its symptoms, and to assist individuals who suffer from ovarian cancer and may qualify for medical assistance they cannot provide for themselves.*

**Burlington Bell Community Fund** .....2011  
*For charitable projects and programs that will enhance the quality of life for the citizens of Burlington*

**Calvanese Foundation Green & White Fund for Behavioral Health** .....2013  
*To provide support to adults and children residing in Southington who are in need of mental health and/or substance abuse treatment services by providing mental health screening, access to care, and education*

**Ciccarelli-Vitale Community Advancement Fund** ..... 2001  
*For distribution in the fields of education and the environment; to provide assistance to Bristol residents acutely in need*

**Dan Cistulli Memorial Music Fund** .....2004  
*Funding for lessons and/or instruments to young people in Bristol who may need financial assistance*

**John & Gloria DiFrancesco Fund for Women and Girls** .....2011  
*To advance initiatives identified by the Women & Girls' Fund of the Foundation*

**Karen DuCotey Fund for Kids** .....2011  
*For students in Region 10 Schools in need of immediate assistance due to a particular life situation or unexpected financial hardship*

**Margaret Haberman Memorial Fund for Music** .....2010  
*For the promotion and appreciation of music in the communities served by the Foundation*

**Barbara Hackman Franklin Fund for Women** .....2011  
*To support initiatives identified by the Women & Girls' Fund of the Foundation*

**Jaspersohn Family Memorial Fund** .....2001  
*To support programs and organizations which provide humanitarian efforts to the greater Bristol area*

**Paige Wartonick Laferriere Memorial Fund** .....2001  
*To support programs and organizations with preference to health care, education and social action*

**Leading Ladies Immediate Response Fund** .....2010  
*For immediate response grants to women and girls in Southington with emphasis on basic needs, health, safety, education, and employment opportunities*

**Main Street Children's Fund** .....2006  
*To provide immediate response grants to address the basic needs of children under the age of 18, or to promote the general well-being of area youth*

**Make A Mark Region 10 Enrichment Fund** .....2009  
*To advance special and creative initiatives to benefit the students who attend public schools in Burlington and Harwinton*

**Malerbo Childrens Field Maintenance Fund** .....2005  
*To provide grants to non-profit organizations in Burlington and Bristol for organized youth sports activities, equipment, or field improvements*

**Elizabeth I. and Louis J. Matt Animal Protection Fund** .....2006  
*To provide for the care and support of animals in need in the State of CT*

**Merriman Family Fund** .....2000  
*To promote environmental and ecological preservation, conservation, education, research and advocacy*

**JoAnn & David Mills Family Fund** .....2013  
*To support a variety of charitable organizations primarily in the communities served by the Foundation*

**James R. Parker Trust**  
*transferred in* .....2002  
*To meet the needs of residents of the town of Burlington*

**Plainville Community Fund** .....2006  
*To provide funding for charitable projects and programs that will enhance the quality of life for Plainville citizens*

**Plymouth Century Club Fund** .....2006  
*To provide mini-grants to Plymouth's teachers and other school personnel for creative and innovative instructional practices*

**Douglas and Noreen Schumann Special Interest Fund** .....1998  
*To support community programs focused on building self-esteem, confidence and strong values in young people*

**Jay and Elizabeth Tyrrell Fund for the Arts** ..... 2011  
*To advance artistic and cultural opportunities in the greater Bristol area*

**Werner Family Fund** .....2000  
*To provide immediate assistance for basic needs and opportunities for inclusion to families with children facing financial hardship*

**Women & Girls' Fund** .....2001  
*To support programs which improve the conditions and opportunities for females in the towns served by the Foundation*

**Women & Girls' Immediate Response Fund** .....2002  
*To provide immediate assistance for basic needs and opportunities for women and girls of all ages*





# SCHOLARSHIP/UNRESTRICTED/SUSTAINABILITY FUNDS

## SCHOLARSHIP FUNDS:

**These funds enable a donor to establish a named fund for any level of education. Donors may designate a particular school, field of study and select eligibility criteria.**

Christian Arndt Scholarship Fund ..... 2006

E. Bartlett Barnes Award for Journalism..... 1999

Because of 26 Kindness Award Scholarship Fund..... 2014

Sid Bernard Memorial Art Scholarship ..... 2009

Sylvia Bodak Memorial Scholarship Fund..... 2001

Peter and Marjorie Bossi Educational Fund..... 2003

Bowerman Scholarship Fund ..... 2008

Bristol Boys & Girls Club Schulman Fund ..... 2000

Bristol Lions Club F. Fred Soliani Memorial Scholarship Fund ..... 2008

Bristol Police Scholarship Fund ..... 1999

Bristol Yale Club Scholarship Fund ..... 1999

Burlington Lions Charities Scholarship Fund..... 2000

4 Burns Scholarship - St. Joseph/ St. Paul Fund ..... 2000

Conn Acoustics Scholarship Fund ..... 2006

Peg Coughlin Nursing Scholarship Fund ..... 2000

Rit Croce Academic and Vocational Scholarship Fund ..... 2014

Richard A. DellaVecchia Scholarship Fund transferred in..... 2002

Katherine Dobroczyński Memorial Scholarship Fund..... 2014

Karen Finder Scholarship Fund ..... 2003

Carolyn Fisher Scholarship Fund transferred in ..... 2003

Andrew and Murielle Giacomini Scholarship Fund..... 2003

Azilda Hebert Music Scholarship Fund ..... 2000

Grace & Norma Joy Scholarship Fund ..... 2008

John Kalinoski Scholarship Fund transferred in ..... 2004

Keating-Monaghan Memorial Scholarship Fund..... 2008

Lena M. and Peter L. Korotie Scholarship Fund..... 1997

Vincent T. Kozyrski Scholarship Fund ..... 2010

Sean Landry Memorial Basketball Scholarship Fund..... 2008

John J. and Doris Lazork Memorial Scholarship Fund.. 1997

Leger Initiative for Education Fund (L.I.F.E.)..... 2005

Dave Lepore Journalism Scholarship Fund..... 2003

Thérèse MacCallum "Great Kid" Scholarship Fund..... 2005

Nicholas P. Maglio ACE Fund ..... 2011

Main Street Community Foundation Scholarship Fund ..... 1997

Malerbo Memorial Scholarship Fund ..... 2005

Elizabeth I. & Louis J. Matt Medical Scholarship Fund..... 2007

Robert E. and Angeline P. McCormack Scholarship Fund ..... 2002

McMaster-Moulthrop Scholarship Fund ..... 1999

Ken E. Micloskey/Dorothy Micloskey Ives Award Fund... 2002

Al and Joan Monico Scholarship Fund ..... 2013

NESMA Scholarship Fund ..... 2010

AJR Nocera Memorial Fund ..... 2007

Scott W. Organ Student-Athletic Scholarship Fund..... 2000

Ralph Papazian Memorial Scholarship Fund..... 2013

Estelle Delano Peterson Scholarship Fund..... 2003

Dorothy Dewey Picard Music Scholarship Fund..... 1999

Plymouth Community Club Scholarship Fund transferred in..... 2003

Alice C. Pulsifer Memorial Scholarship Fund transferred in..... 1997

Max and Ruth Rabin Scholarship Fund ..... 2006

Radcliff Family Education Fund ..... 2002

Radcliff Plainville High School Fund ..... 2006

Louis J. Rascoe Scholarship Fund ..... 2005

Julie A. Roche Nursing Scholarship Fund ..... 2014

Douglas Roland Aid for the Trades Scholarship Fund..... 2009

Clement J. Roy Scholarship Fund ..... 2012

St. Matthew School Scholarship Fund ..... 2000

Lawrence (Larry) Selza Memorial Scholarship Fund..... 2010

Glo Sessions Fund for Art Education ..... 2012

Jill Lynne Shackett Educational Scholarship Fund..... 2013

The Southington Observer/Step Saver Scholarship Fund ..... 2005

Jay W. & Elizabeth M. Tyrrell Scholarship Fund..... 2011

Louise (Humphrey) Van Gorder Music Camp Scholarship Fund ..... 2014

Dr. Joan T. Wallace Prize for Highest Achievement in English at Southington High School..... 2014

Peggy Ann Walsh Memorial Scholarship Fund..... 2011

Kristen Warner Scholarship Fund ..... 2004

John Whitcomb Scholarship Fund ..... 2001

Yarde Metals Memorial Scholarship Fund ..... 2005

## UNRESTRICTED COMMUNITY FUNDS:

**These funds are flexible and responsive to emerging and changing community needs. The Foundation distributes grants from these funds where they are needed most.**

Wally Barnes Fund for Community Leadership Initiatives ..... 2013

Bristol Brass General Grant Fund ..... 1998

Bristol Savings Bank Fund .... 1996

Angela and Al Caruso Family Charitable Fund ..... 2006

Ronald F. and Emilie P. Duhaime Family Fund ..... 2003

Formagioni-Lodovico Family Fund ..... 2009

Jim & Eleanor Frawley Community Fund ..... 2010

Gnazzo/Reidy Charitable Fund ..... 2000

Edward W. and Audrey K. Mink Memorial Fund ..... 2000

Tedesco-Gallant Charitable Fund ..... 2005

Turkus Family Fund ..... 2000

## SUSTAINABILITY FUNDS:

**Sustainability Funds strengthen the Community Foundation's role as a funder, community leader, convener and advocate.**

Barnes Group Inc. 150th Anniversary Fund ..... 2007

Main Street Community Foundation Endowment Fund ..... 2000

Dave and Edith Scarritt Fund ..... 2004

Yarde Metals Community Support Fund ..... 2005

## Make A Mark Region 10 Enrichment Fund

**A gentle breeze carried the promise of summer and the sounds of a community engaged in conversation, laughter, and music.**

Motivated by the common goal of ensuring the growth of a fund to support education, over 1,000 people gathered in a field at the annual Johnnycake Mountain Music Festival. The bounce house swayed and bobbed to its own rhythm. Chess players, intent on protecting their kings, sat in the shade. A dance group from the middle school stretched and practiced, waiting for their turn to perform. As the direction of the breeze shifted, the scent of grilling food announced that dinner was almost ready.

The Make A Mark Region 10 Enrichment Fund at Main Street Community Foundation was established in 2009 to expand educational opportunities that cannot be provided by the school


district's budget. Donations from individuals, families and businesses as well as fundraising events promote a united sense of community among residents from Burlington and Harwinton in support of their shared school district.

The Make a Mark Advisory Committee solicits grant applications from students, staff, and faculty for projects that demonstrate creativity and innovative instructional practices to enhance the learning of students. The permanently endowed fund impacts a student population of 3,000 in Region 10, which covers the towns of Burlington and Harwinton.

In 2014, fundraising efforts included the 4th Annual Community Chess Tournament, the Johnnycake Music Fest, and an appeal. Students and families are encouraged to honor their

favorite teachers with a tax-deductible donation to the Make A Mark Region 10 Enrichment Fund throughout the year.

Five grants were awarded in 2014, totaling \$4,311. Two prevention programs, Project Purple and the End Distracted Driver Campaign, educated Lewis Mills High School students about the dangers of substance abuse and distracted driving respectively. The transition from elementary school to middle school was eased for students by a mentoring and orientation program implemented at HarBur Middle School known as Project Web. A trestle tree was purchased to expand the Wellness Program gymnastics equipment. Support of the Lewis Mills Book Club was continued, an organization established with the assistance of the first award from the Fund granted to student applicants in 2013. The 2014 award enabled the club to purchase additional books.

Grants awarded from the Make A Mark Region 10 Enrichment Fund will continue to provide creative learning opportunities to enhance the educational experience for students and teachers in Region 10. 



### 2014 Make A Mark Advisory Committee

Dwight Harris, *Chairman*  
Mike Scheidel, *Vice Chairman*  
Theresa Foley, *Secretary*  
Dave Crompton, *Treasurer*  
Alan Beitman, *Superintendent of Schools*  
Stephanie Cowger  
Michael Criss  
Kelly Fecteau  
Art Funk  
Megan Mazzei  
Tania McNaboe  
Dave Ryan  
Susan Sadecki  
Ted Shafer  
Bill Tracy  
Shelley Watts

### Student Representatives

Hanako Agresta  
Emma Avery  
Jay Cizeski  
Tom DiSorbo  
Ally Fecteau  
Ana Flammia  
Sam Markelon  
Morgan Micari



Participants in the End Distracted Driving Campaign program at Lewis S. Mills High School.



Region 10 students using the Trestle Tree Educational Gymnastics Equipment.



## Burlington Bell Community Fund



### Have you ever wished you could be in two places at the same time?

In the past, Burlington residents have contemplated that exact wish. Two appealing community events scheduled on the same date and time had become a common occurrence. This dilemma also negatively impacted the organizations sponsoring the conflicting events.

The Burlington Bell Community Fund Advisory

Council recognized the need for better communication and planning among civic groups. Burlington non-profit organizations were invited to a meeting to share contact information and create a community calendar that would be accessible online. The calendar has become a valuable planning, communication, and advertising tool for civic groups. It is available at: <http://burlingtonevents.info/>

At the meeting, the Advisory Council also seized the opportunity to discuss the mission of the Burlington Bell Community Fund, an endowed fund at the Main Street Community Foundation. The Fund was established in 2011 to provide a permanent source of funding for charitable projects and programs that will enhance the quality of life for Burlington residents.

In 2014, the Burlington Bell Community Fund awarded two grants totaling \$2,000. The Burlington Food and Fuel Bank received \$1,000. The Burlington Parks and Recreation Department also received \$1,000 to defray the cost of summer camp for children who needed financial assistance in order to participate.

Growth of the Fund is supported by an annual appeal, as well as community events such as a 5K run and a social gathering at KC Dubliner with entertainment and a silent auction. To ensure continued fundraising success, the Burlington Community Calendar will be consulted during the planning process for each future event! 🌿

### 2014 Burlington Bell Community Fund Advisory Council

Janet Schwartz, *Chairman*  
Sanford Mazeau, *Treasurer*  
Jonathan Schwartz, *Secretary*  
Sanjay Barman  
Robert Caiaze  
Tim Forella

*Student Representative*  
Sandy Hierl  
Ann Mazeau  
Bob Merriman  
Ann Noble  
Jane Patterson  
Yoku Peters  
Mary Peterson  
Paul Rochford  
Sarah Scheidel McCusker  
Pat Small  
Kristen Sullivan  
*Student Representative*

## Plainville Community Fund

### 2013-2014 Plainville Community Fund Advisory Council

Dolly Chamberlin, *Chair*  
Peg Matteo, *Vice Chair*  
Jesse Cavallaro, *Treasurer*  
Lynn Davis, *Secretary*  
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Mary Couture  
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Robyn Poulos  
Byron Treado  
Jim Welch



**Food for the body, mind, and soul...** A commitment to nurturing the physical, intellectual, and emotional well being of Plainville citizens was demonstrated by many grant awards in 2014. The Plainville Community Fund,

an endowed fund at the Main Street Community Foundation, awarded a total of \$7,000 in grants to enhance the lives of Plainville residents.

Four young residents of Living in Safe Alternatives' Plainville group home were able to attend a national conference for foster care youth with their peers from all over the United States. Plainville youth participated in an art program at the New Britain Museum of American Art, which culminated in an art show. The

"Read, Right, Run" program focused on reading, good deeds, and physical fitness among Plainville's middle school students. Youth in need received financial assistance to participate in Plainville Choral Society's Youth Theater. The teachers at Frank T. Wheeler School learned how to apply their curriculum to outdoor experiences with students in natural habitats surrounding the school, in collaboration with the Environmental Learning Centers of CT, Inc.

## The Gift of Giving




**It has been said that philanthropy involves the gift of “time, talent, and treasure.”**

What is known, however, is that the real treasure in giving comes from the experience of philanthropy itself: In this case, the ability to improve the lives of women and girls in our local communities by providing funding for programs that will give them opportunities for independence. Through grant-making over the past 14 years, the Women & Girls' Fund has provided nearly \$300,000 to programs that support females of all ages in the communities of Bristol, Burlington, Plainville, Plymouth, Southington and Wolcott. There is so much gratification that comes from

hearing the success stories from women who have benefitted from a Women & Girls' Fund grant like Latasha Turnquist, who participated in the Women in Transition program at Charter Oak State College, completed her Bachelor's degree, went on to achieve a Master's degree, and is now the Director of the Family Resource Center for the Manchester Board of Education.

In addition to its annual grantmaking, the Women & Girls' Fund has established an Immediate Response Fund that can fulfill small requests for financial assistance of \$200 - \$250. While most of these requests are for basic life needs, such as helping grandparents who are raising their grandchildren meet unexpected medical expenses or seniors citizens who need heating assistance, many are for happy occasions and opportunities for inclusion.


Linda Rich, Director of the Family Resource Centers for the Bristol Board of Education, spoke at the 2015 Women of Wonder event about the mutual “feel-good” experience of helping someone make a dream come true. Linda described a single mother, Susan, who told her how grateful she was for the support of the Woman & Girls' Fund to offset the cost to send her daughter on an overnight sleepover with the Girl Scouts to the Boston Science Museum. Her daughter would have managed without going on that trip, but Susan feels that Jasmine now knows that there are people who care about her in the community, and who want to help her have a better life.

For Susan and Jasmine, for Latasha, there is help available. And for all of the women – those who are making it happen, and those who benefit from the programs – it's a gift they will treasure for a lifetime. 

### 2014 Women & Girls' Fund Advisory Board

Jeanine Audette, *Chair*  
 Victoria Hickerson, *Treasurer*  
 Susan Dantino,  
*Recording Secretary*  
 Deidre M. Tavera, *Past Chair*  
 Cathryn Addy, *Member-at-Large*  
 Catherine Cassin  
 Angela Chapman  
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 Kimberly James  
 Rita A. Joy  
 Lisa A. King  
 Susan Moreau  
 Dawn Nielsen  
 Lisa Palen  
 Sandra Perillo  
 Sharon Stotz  
 Rebecca Tuttle  
 Carolyn Ziogas  
 Jarre Betts, *ex officio*

The PARC facility was awarded a grant to purchase ten tables, making it more useable for individual and small group activities.

Since its establishment in 2006, the Plainville Community Fund has provided grants to local non-profit organizations totaling \$33,100. Established by a group of committed community leaders, the Fund continues to grow through generous donations from individuals, businesses and families as well as fundraising events. 



*Middle School of Plainville students participating in Read, Right, Run.*



## The Bradley Henry Barnes & Leila Upson Barnes Memorial Trust

**In 2014, the Bradley Henry Barnes & Leila Upson Barnes Memorial Trust awarded a total of \$389,880 to enhance community health and wellbeing and to improve access to behavioral health services.**

"For this grant cycle, we focused on capital requests in healthcare that support existing programs or programs that address the mental health and substance recovery of Southington residents," reported William J. Tracy Jr., Chair of the Barnes Memorial Trust Advisory Committee and former Chair of the Community Foundation Board. The three grants awarded are:

- \$75,000 to the Alzheimer's Resource Center of CT, Inc. to support Hope Full Lives, a community and home based program designed to decrease caregiver burden and promote the positive mental health and well being of dementia care partners in Southington.
- \$79,000 to Wheeler Clinic, to support the Southington Health Outreach Project with a full-time health outreach coordinator to enhance access to mental health and substance use prevention and treatment services for Southington residents.
- \$130,000 to the Southington YMCA, to support the purchase and installation of an elevator to transport individuals, especially those with physical limitations, to the basement pool location.

The grants awarded were the result of the Trust's request for proposals to selected nonprofits that have programs focused on one of the following areas that was identified in A Study of Community Health and Healthcare Needs for Southington:

- Accessibility and affordability of healthcare
- Services/programs to address substance use prevention and mental health needs
- Supports to meet the health and healthcare needs of an aging population
- Better-integrated healthcare
- More community education about existing services

The study was commissioned in 2013 by the Community Foundation to better understand health and healthcare needs in Southington and to identify areas where support from the Trust might address gaps in services and promote the health and well



Bradley Henry Barnes



Leila Upson Barnes

being of community members. Southington residents identified the five areas of need. The full report is available on the Main Street Community Foundation's website at: [www.mainstreetfoundation.org](http://www.mainstreetfoundation.org).

During 2014, two other initiatives were supported by the Barnes Memorial Trust. A \$100,000 grant was awarded to Hartford HealthCare to support a study by a leading healthcare strategy firm to assess the options that will create a sustainable plan for the Bradley Memorial campus. A \$5,880 grant was awarded to promote "Healthy Minds" at the 2015 Health Family FunFest annually hosted by The Hospital of Central Connecticut and the Southington-Cheshire Community YMCA. This annual event is held in Southington.

The Barnes Memorial Trust Advisory Committee and the Foundation's Board of Directors continue to honor and ensure that Mr. Barnes' wishes for this gift to the residents of the Town of Southington will be permanently safeguarded. 🌿

*The "Healthy Minds" section at the 2015 Healthy Family FunFest in Southington featured mental health screenings, a survey about mental health services and needs, and nationally recognized author and humorist, Dave Caperton.*



## We gratefully acknowledge the Friends of Main Street listed on this page that generously supported our 2014 Annual Appeal.

This annual campaign, overseen by past board member and founder Tom Barnes, provides necessary administrative financial support to advance the charitable activities of the Foundation to better serve our communities.

In appreciation, a donor and friends reception is hosted annually by a Foundation supporter. In 2014, the reception was held at the picturesque Green Acres Farm in Bristol. Close to 140 Friends attended the Reception, which featured hors d'oeuvres prepared with locally grown ingredients. The reception, hosted by Tom and Melanie Barnes and Whit and Jarre Betts, gave the Foundation the opportunity to thank its many donors and volunteers, especially all those who support the annual Friends Appeal and believe in the importance of local philanthropy.

Special appreciation goes out to Brenda Antuna and the staff of Martino's Italian Market of Bristol for preparing the delectable food; Lewis Educational Agricultural Farm in Southington, Tonn's Orchard in Burlington, Litchfield Hills Blueberry Farm in Plymouth, Groueten Farms in Farmington, Urban Oaks Organic Farm in New Britain, Green Acres Farm in Bristol and Brittany's Garden for providing the fresh produce; Dawn Nielsen for designing the invitation; and Garrett Printing & Graphics for their donation of printing. Sincere gratitude goes out to Tom, Melanie, Whit and Jarre for their generosity and hospitality that made this year's Friends Reception a memorable experience.

Many thanks to all who support our annual friends appeal and to all donors who value the work of the Foundation. You can be proud of the comprehensive center for philanthropy you have created and helped to sustain for the benefit of your local communities both now and forever.

### INDIVIDUAL FRIENDS

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We gratefully acknowledge the support of our donors and thank them for their gifts during the 2014 calendar year. If we have inadvertently failed to note your contribution, please let us know so that we may acknowledge it in a future publication.

## GIFTS RECEIVED IN 2014

|   |  |  |   |  |
|---|--|--|---|--|
| 1019 Farmington Avenue, LLC                 | Sophia and Charles Bauer                             | Bristol Tramps Sports Reunion          | Christine and John Chapulis                   | Joseph and Christina D'Agostino                                |
| Kristina Abbati                             | Kilee Bayne  | Michael and Amanda Brown               | Jan Chapulis                                  | Bruce and Yanina Daigle  |
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Jeanine Audette  
Wally and Bette Ann Bailey  
Jarre and Whit Betts  
Kathryn Bracken  
Riki Bradley and Brian Strait  
The Burton Family  
Laura Burton  
Catherine Cassin  
Dr. Armann Ciccarella and Dr. Valerie Vitale  
The Ciccarella/Vitale Family  
Bill and Pege DellaVecchia's 50th Wedding Anniversary  
Gloria M. DiFrancesco  
Ethan Spencer Doolittle  
Ellsworth Family and Friends  
Joanne Ellsworth  
Theresa Foley  
Dennis Fowler  
Helen Gerrity  
Gigi's 70th Birthday  
Jennifer Glaude  
Jenna L.S. Hasskarl  
Kristen and David Keller  
Nathan, Christopher and John King  
Susan Kozikowski  
Lake Garda Elementary School's Faculty  
Judie Lodovico  
Sally Lord  
Kellan Mahford  
Lisa Melingonis  
Bob Merriman  
Nevada Merriman and Josh Elias  
Dr. Susan K. Moreau  
James Orie  
Jean Pratt  
Jeanne Radcliff  
Ron Sadecki

Mr. Santoro & Family  
John D. Scarritt  
Carol and Skip Skarp  
Steve Skelly  
Patti Smaldone  
Annie Sullivan's birthday  
The Sweet Family  
Fowler Terry's birthday  
Pat and Fowler Terry  
Louise (Humphrey) VanGorder  
Mr. and Mrs. James Wartonick  
Marian Whitcomb

## GIFTS WERE MADE IN MEMORY OF:

Robert Allaire  
Lauren Baesk  
Pam Baeski Doolittle  
Lorna Banulski  
Bart Barnes  
Sid Bernard  
Blanche Brault  
Veronica Breault  
Elvira Campo  
Kevin Carolan  
Bill Chamberlin  
Claire Chasse  
Dante Cistulli II  
Rit Croce  
Richard DellaVecchia  
Jack Denehy  
Mollie DiMartino  
Katie Dobroczyński  
Karen DuCotey  
Shirley Dumont  
Christopher Dziura  
Fast Eddie  
Randy Faxon  
Madeline Ganem  
Betty Garand  
Deceased Members of the Genovese Family  
Murielle Giacomini  
Tyler Gingery  
Joe Gnazzo  
Beverly Howard  
Carole Kay  
Alice Edith Kniffin  
Carolyn Kochanski  
Donna Kriniske  
Doris Lazorik  
Genevieve Luboyeski  
Nicholas P. Maglio  
Alice J. Mastrianni  
Carmen Merriman  
Jeffrey Merriman  
Della Myers  
Lisa Nelson  
David Nocera, Jr.  
Leenora Oliver  
Rhonda Pagani  
Susie Parker

Frank Peters  
Jennifer, Hayley and Michaela Petit  
Marian Piotrowski  
Donald Radcliff  
Jeanette Ramalho  
Jean C. Reidy  
James Reidy, Jr.  
Chelsea Roalf  
Julie Roche  
Jackie Samartino  
Ted Scheidel  
Jill Shackett  
James Singleton  
Edward C. Smith  
Olcott V. Snow, Sr.  
Susan Statkiewicz  
Louise (Humphrey) Van Gorder  
Kristen Warner  
William Wartonick  
Paige Wartonick Laferriere  
John Whitcomb  
Marlene Wright  
Eva Yacawych

## 2014 GIFTS IN KIND

Jarre & Whit Betts  
Tom & Melanie Barnes  
David England  
Garrett Printing & Graphics Inc.  
Green Acres Farm  
Kim Lewis  
Lewis Educational Agricultural Farm  
Dr. Susan Moreau  
Dawn Nielsen  
Sharon Nocera  
Paladin Commercial Printers, LLC  
Jeanne Radcliff  
Susan Roberts - Robinson+Cole LLP  
Ron Sadecki  
Thomaston Savings Bank  
Tunxis Community College/  
Tunxis@Bristol  
Kim Villanti - FineLines Graphic Design

## MATCHING GIFTS

Aetna, Inc.  
AXA Foundation  
Bank of America Charitable Foundation  
Barnes Group Foundation, Inc.  
General Reinsurance  
Prudential Foundation Matching Gift Program  
Sky Bight Foundation  
The Walt Disney Company Foundation  
UBS Matching Gift Program  
United Technologies



# OFFICERS, DIRECTORS & COMMITTEES

## ASSET DEVELOPMENT COMMITTEE

David C. England, *Chair*  
Todd Burton  
Barbara Fontaine  
Kim Lewis  
Tom Monahan  
Dawn Nielson  
Mark Peterson  
Paul Rochford  
Janis L. Neri, *ex officio*  
Susan D. Sadecki, *ex officio*

## AUDIT COMMITTEE

William J. Tracy, Jr., *Chair*  
Lisa Attle  
Robert M. Caiaze  
Dennis Cleary  
Val E. Dumais  
Daniel A. Migliaro  
David J. Preleski  
Janis L. Neri, *ex officio*  
Susan D. Sadecki, *ex officio*

## BOARD DEVELOPMENT COMMITTEE

William J. Tracy, Jr., *Chair*  
Patricia B. Dunn  
David C. England  
John A. Letizia  
John D. Scarritt  
Janis L. Neri, *ex officio*  
Susan D. Sadecki, *ex officio*

## BRADLEY HENRY BARNES & LEILA UPSON BARNES MEMORIAL TRUST ADVISORY COMMITTEE

William J. Tracy, Jr., *Chair*  
Sherwood Anderson  
Valerie A. DePaolo  
Victoria Hickerson  
Pamela Higgins  
Mary Ellen Hobson  
John A. Letizia  
George Skarvinko  
Barry Thompson  
Janis L. Neri, *ex officio*  
Susan D. Sadecki, *ex officio*  
John E. Smith, *ex officio*

## BY LAWS COMMITTEE

Valerie A. DePaolo, *Chair*  
John D. Scarritt  
Janis L. Neri, *ex officio*  
Susan D. Sadecki, *ex officio*

## DISTRIBUTION COMMITTEE

Anita Hamzy, *Chair*  
Mark Peterson, *Vice-Chair*  
Lisa Attle  
Beverly Bobroske  
Sia Bauer  
Annie Bonetta  
Todd Burton  
Ronnie Cassin  
Kristine J. Dargenio  
Arthur P. Funk, Jr.  
Kaitlin Humble  
Susan Isabelle  
Kim Lewis  
Anthony Mattioli  
Jacqueline M. Merchant  
Jeanne Radcliff  
Jerald Rafaniello  
Kathy Reinhard  
Anthony Russo  
John David Scarritt  
John D. Scarritt  
Janet Schwartz  
Barry Thompson  
Julia Weston  
Jarre B. Betts, *ex officio*  
Janis L. Neri, *ex officio*  
Susan D. Sadecki, *ex officio*

## FINANCE COMMITTEE

John A. Letizia, *Chair*  
David J. Aldieri  
Michael Brault  
Jackie Furniss  
David Maikowski  
Jacqueline Merchant  
John D. Scarritt  
Janis L. Neri, *ex officio*  
Susan D. Sadecki, *ex officio*

## INVESTMENT COMMITTEE

Robert M. Caiaze, *Chair*  
John D. Scarritt, *Vice-Chair*  
David J. Aldieri  
John Letizia  
William Micari  
Joseph Noto  
Burton Sonenstein  
William J. Tracy, Jr.  
Janis L. Neri, *ex officio*  
Susan D. Sadecki, *ex officio*

## MONEY IN MOTION COMMITTEE

Michael Brault, *Chair*  
Val E. Dumais  
Patricia B. Dunn  
David England  
Marguerite P. Fletcher  
Arthur P. Funk, Jr.  
Jarre B. Betts, *ex officio*  
Janis L. Neri, *ex officio*  
Susan D. Sadecki, *ex officio*

## PERSONNEL COMMITTEE

Patricia B. Dunn, *Chair*  
Elaine Couture  
Marguerite P. Fletcher  
Jacqueline Merchant  
Janis L. Neri, *ex officio*  
Susan D. Sadecki, *ex officio*

## SCHOLARSHIP COMMITTEE

Patricia B. Dunn, *Chair*  
David C. England, *Vice-Chair*  
David J. Aldieri  
Sherwood Anderson  
Lucille Bissonette  
Nancy Blum  
Debra Caruso  
Catherine Cassin  
Marguerite P. Fletcher  
Barbara Fontaine  
Jennifer Giacomini  
Sanita Gingras  
Don Goranson  
Mary Ellen Hobson  
Katie Hullstrunk  
Daniel J. LaPorte  
Edward Miller  
Karen Murphy  
Mark Peterson  
Robyn Poulos  
Jeffrey Sonenstein  
Michael Suchopar  
Karen Varasconi  
Jarre B. Betts, *ex officio*  
Janis L. Neri, *ex officio*  
Susan D. Sadecki, *ex officio*

## 2014 OFFICERS AND DIRECTORS

Janis L. Neri, *Chairman of the Board*  
John A. Letizia, *Vice-Chair*  
Robert M. Caiaze, *Secretary*  
John D. Scarritt, *Treasurer*  
William J. Tracy, Jr., *Past Board Chair*  
Susan D. Sadecki, *President & CEO*  
David J. Aldieri  
Michael Brault  
Todd Burton  
Kristine J. Dargenio  
Valerie A. DePaolo  
Val E. Dumais  
Patricia B. Dunn  
David C. England  
Marguerite P. Fletcher  
Barbara Fontaine  
Arthur P. Funk, Jr.  
Anita Hamzy  
Daniel J. LaPorte  
Mark Peterson  
Jeffrey Sonenstein

## FOUNDERS

Sherwood Anderson  
Carlyle F. Barnes  
Thomas O. Barnes  
Delores Capers  
Ann Clark  
Terry B. Fletcher  
Edward P. Lorenson  
Robert S. Merriman  
David J. Preleski  
Jeanne E. Radcliff  
John E. Smith  
Christopher Ziogas

## 2014/2015 STAFF

Susan D. Sadecki, *President & CEO*  
Alecia Andrews, *Program Officer*  
Jarre B. Betts, *Vice President of Programs*  
Nicole Downes, *Accountant*  
Julie Matthews, *Administrative Assistant*  
Samantha R. Rajotte, *Communications Manager*



*The Main Street  
Community Foundation  
welcomes volunteers  
from our local  
communities to  
serve as committee  
members. If you are  
interested in this  
opportunity,  
please contact us.*



*The Main Street Community Foundation is a Member of the Council on Foundations and is confirmed in Compliance with National Standards for U.S. Community Foundations*

**CONSOLIDATED STATEMENT OF FINANCIAL POSITION**

| <b>ASSETS</b>                                | <b>December 31, 2014</b> | <b>December 31, 2013</b> |
|--|--------------------------|--------------------------|
| Cash and Equivalents                         | \$ 680,841               | \$ 1,299,496             |
| Investments                                  | 36,894,111               | 31,474,516               |
| Cash Held in Collateral Account              | 300,736                  | 300,135                  |
| Administrative Fees Receivable               | -                        | 1,834                    |
| Pledges Receivable                           | 500                      | 25,500                   |
| Prepaid Expenses                             | 601                      | 585                      |
| Furniture and Equipment, net of depreciation | 13,957                   | 5,513                    |
| <b>Total Assets</b>                          | <b>\$ 37,890,746</b>     | <b>\$ 33,107,579</b>     |
| <b>LIABILITIES AND NET ASSETS</b>            |                          |                          |
| Accounts Payable                             | \$ 15,660                | \$ 524                   |
| Grants Payable                               | 423,510                  | 661,646                  |
| Accrued Expenses                             | 3,086                    | -                        |
| Agency Endowments & Other Component Funds    | 6,089,226                | 2,803,568                |
| <b>Total Liabilities</b>                     | <b>\$ 6,531,482</b>      | <b>\$ 3,465,738</b>      |
| <b>Net Assets</b>                            | <b>\$ 31,359,264</b>     | <b>\$ 29,641,841</b>     |
| <b>Total Liabilities and Net Assets</b>      | <b>\$ 37,890,746</b>     | <b>\$ 33,107,579</b>     |

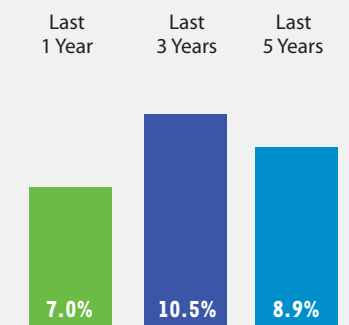
**CONSOLIDATED STATEMENT OF ACTIVITIES**

| <b>SUPPORT AND REVENUES</b>                   | <b>December 31, 2014</b> | <b>December 31, 2013</b> |
|---|--------------------------|--------------------------|
| Fund Contributions                            | \$ 4,033,868             | \$ 1,767,419             |
| Less: Contributions to Agency/Component Funds | (3,187,500)              | -                        |
| Interest and Dividend Income*                 | 797,024                  | 684,298                  |
| Other Income*                                 | 148,059                  | 103,085                  |
| Investment Gains/(Losses)*                    | 1,397,318                | 3,263,352                |
| <b>Total Support and Revenues</b>             | <b>\$ 3,188,769</b>      | <b>\$ 5,818,154</b>      |
| <b>GRANTS AND EXPENSES</b>                    |                          |                          |
| Grants*                                       | \$ 779,591               | \$ 1,019,388             |
| Scholarships                                  | 139,365                  | 103,577                  |
| Other Expenses                                | 145,807                  | 165,988                  |
| Operating Expenses                            | 406,583                  | 407,148                  |
| <b>Total Grants and Expenses</b>              | <b>\$ 1,471,346</b>      | <b>\$ 1,696,101</b>      |
| Change in Net Assets                          | \$ 1,717,423             | \$ 4,122,053             |
| Net Assets at Beginning of Year               | \$ 29,641,841            | \$ 25,519,788            |
| <b>Total Net Assets at End of Year</b>        | <b>\$ 31,359,264</b>     | <b>\$ 29,641,841</b>     |

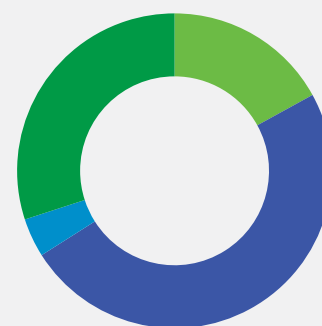
\*Net of Agency & Component Fund Activity





**HISTORICAL INVESTMENT PERFORMANCE**

Returns as of December 31, 2014, reported net of investment management fees:


**HOW YOUR COMMUNITY'S ENDOWMENT IS INVESTED**

**ASSET ALLOCATION AS OF DECEMBER 31, 2014**



-  **International Equities 17%**
-  **Domestic Equities 49%**
-  **Cash 4%**
-  **Fixed Income 30%**

Community Foundation resources are managed differently than personal assets and retirement accounts. They are also managed differently than the short-term cash a nonprofit or business invests to cover payroll, rent, program delivery, or inventory. Set and monitored by our Investment Committee, our asset allocation plan guides us to preserve and grow our endowments in a manner that reduces exposure to market volatility through diversification within risk managed asset classes.

# Main Street



COMMUNITY  
FOUNDATION

120 Halcyon Drive  
P.O. Box 2702  
Bristol, CT 06011-2702



NONPROFIT  
ORGANIZATION  
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*The Main Street Community Foundation is a Member of the Council on Foundations and is confirmed in Compliance with National Standards for U.S. Community Foundations*



Tel. 860.583.6363 | Fax 860.589.1252  
[www.mainstreetfoundation.org](http://www.mainstreetfoundation.org)

