

## Donation Form

Thank you for choosing the Main Street Community Foundation as a vehicle for your philanthropy. We are committed to connecting you with the community and to the causes that are important to you. This intent for donation letter covers the information needed to ensure that Foundation understands and can comply with the intent of your gift. You will receive an acknowledgement of your gift indicating compliance with instructions, including proceeds from any sale instruction, for tax purposes.

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**Name of Donor / Corporation**

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**Date of transaction**

**Type of asset:** Please indicate the form of gift (check all that apply)

- Check for \$ \_\_\_\_\_
- Publicly Traded Securities \_\_\_\_\_ shares of \_\_\_\_\_
- IRA/Retirement Plan/Life Insurance (attach copy of your beneficiary designation form)
- Bequest or other deferred gift

**Amount of gift:** \$ \_\_\_\_\_

Please indicate how you would like the Community Foundation to allocate your gift. The total should equal 100%.

**Unrestricted gifts:**

\_\_\_ % as an unrestricted gift to The Main Street Community Foundation Endowment Fund, a general endowment used to provide permanent funding for expenses that are critical to our continued growth.

\_\_\_ % as an unrestricted gift to the Friends of the Main Street Community Foundation annual appeal.

**Restricted gifts:**

\_\_\_ % as a restricted gift to the \_\_\_\_\_ Fund (please list).

\_\_\_ % as a restricted gift to the \_\_\_\_\_ Fund (please list).

\_\_\_ % as a restricted gift to the \_\_\_\_\_ Fund (please list).

**Your completed form may be sent:**

By *Fax* to: 860-589-1252

By *Email* to: susan@mainstreetfoundation.org

By *Mail* to: Main Street Community Foundation

P.O. Box 2702

Bristol, CT 06011-2702

*If you have any questions, please call our Main Office at*

860-583-6363